

**2011 Integrated Energy Policy Report Staff Workshop
California Economic Outlook
January 19, 2011**

Purpose: This workshop convenes economists, forecasters, and business representatives to discuss the current uncertainty in California's economic recovery. The information will be used to better understand the economy's potential effect on energy use and environmental planning in California over the next decade.

Overview: The first two panels address questions about California's overall economic and demographic trends and their effects on California's future employment patterns. The third panel provides a business and industry perspective on the state's economic climate and changing demographics. Each panel will be moderated and include an opportunity for questions from the audience.

Location: 1516 9th St., Sacramento, CA, Hearing Room A
<http://www.energy.ca.gov/commission/directions.html>

AGENDA

9:30 Registration

10:00 Introduction

Opening Comments -- Bill Junker, California Energy Commission

California's Economy and Energy Use – Chris Kavalec, California Energy Commission

10:15 Panel 1

Factors Affecting California's Economy and Demographics Now and in the Decade Ahead

Moderator: Jed Kolko, Public Policy Institute of California

Panelists

- Steve Cochrane, Moody's Analytics
- Jim Diffley, IHS Global Insight, Inc
- Jerry Nickelsburg, UCLA Anderson Forecast
- Steve Levy, Center for the Continuing Study of the California Economy
- Dennis Meyers, Department of Finance
- Jeffrey Michael, University of the Pacific Business Forecasting Center

Questions from the Audience

12:00 - 1:00 Lunch Break

1:00 Panel 2

Rebuilding Jobs in California

Moderator: Jed Kolko, PPIC

Panelists

- Steve Cochrane, Moody's Analytics
- Jim Diffley, IHS Global Insight, Inc
- Jerry Nickelsburg, UCLA Anderson Forecast
- Steve Levy, Center for the Continuing Study of the California Economy
- Jeffrey Michael, University of the Pacific Business Forecasting Center
- Brad Williams, Genest Consulting

Questions from the Audience

2:30 Break

2:45 Panel 3

Economic Downturn Impacts and Recovery Prospects for California Business and Industry

Moderator: Ivin Rhyne, California Energy Commission

Panelists

- R. Sean Randolph, Bay Area Council Economic Institute
- Jack Stewart, California Manufacturers and Technology Association
- Karen Mills, California Farm Bureau Federation
- Bob Raymer, California Building Industry Association
- Robert Callahan, California Chamber of Commerce
- Iris Andre, CB Richard Ellis

Questions from the Audience

4:15 Closing Remarks