Title 20 and meeting AB1109

Luís Fernandes

Michael Siminovitch

1554 DREW AVE | DAVIS, CALIFORNIA 95616 | CLTC.UCDAVIS.EDU | TEL: 530.757.3444 | FAX: 530.757.3443

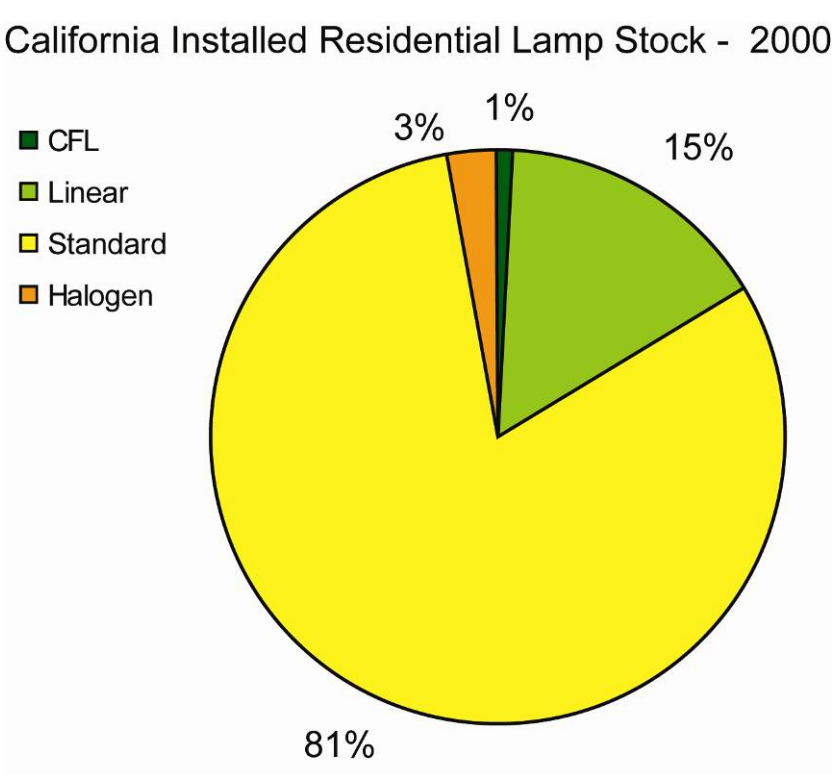
Huffman Bill (AB 1109)

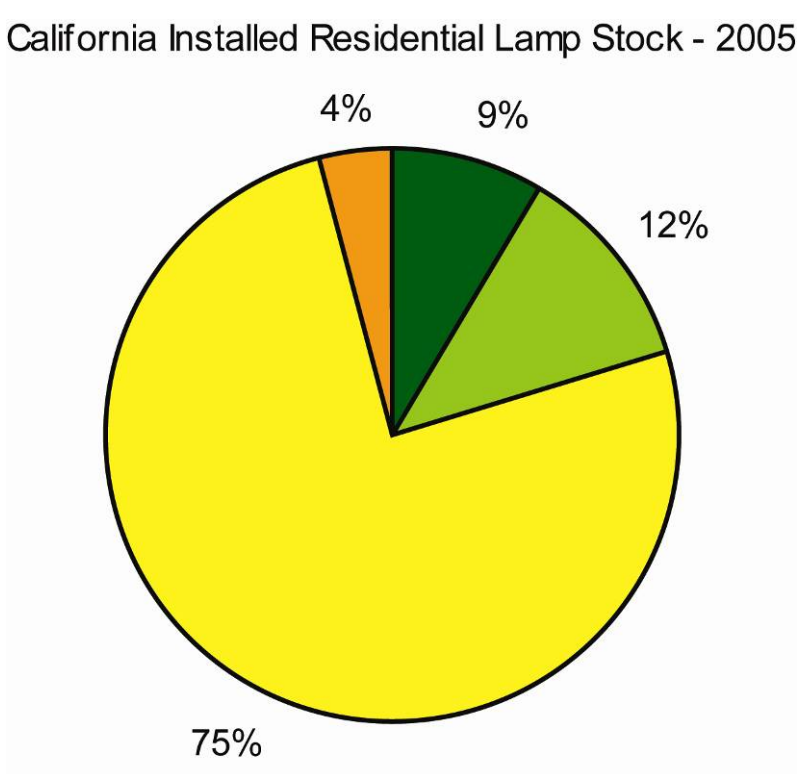
"reduce average statewide electrical energy consumption by *not less than* 50% from the 2007 levels for indoor residential lighting and *not less than* 25% from the 2007 levels for indoor commercial and outdoor lighting by 2018 " (approved by governor 12 Oct 07)

How do we get there?

Residential Lamp Stock Breakdown

Estimate of California Residential Market





** Calibrated using RLW Analytics CLASS Study*

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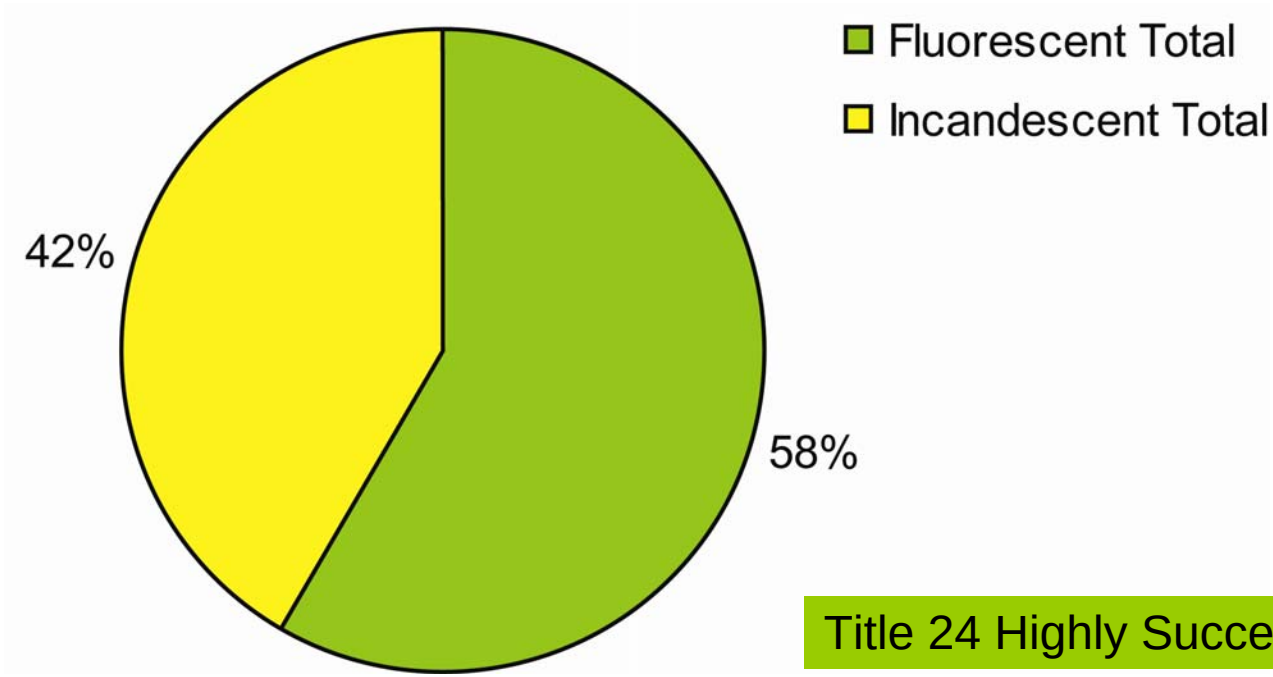
Residential Lamp Stock Breakdown

Estimate of California Residential Market

- 2007 - Estimates of as much as 15% CFL

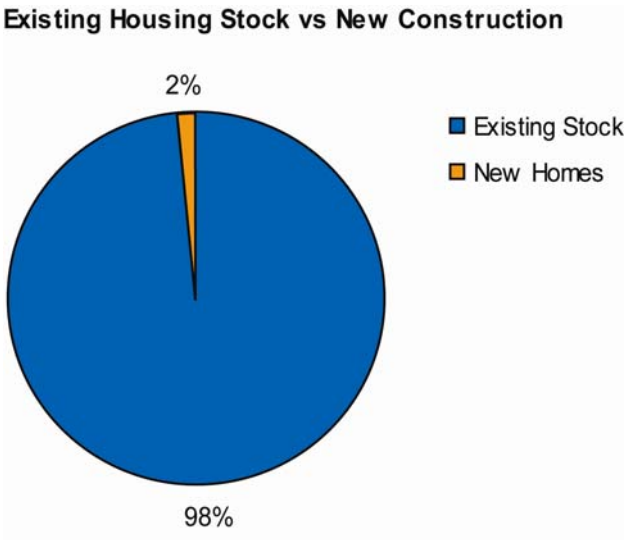
Residential Lighting Survey

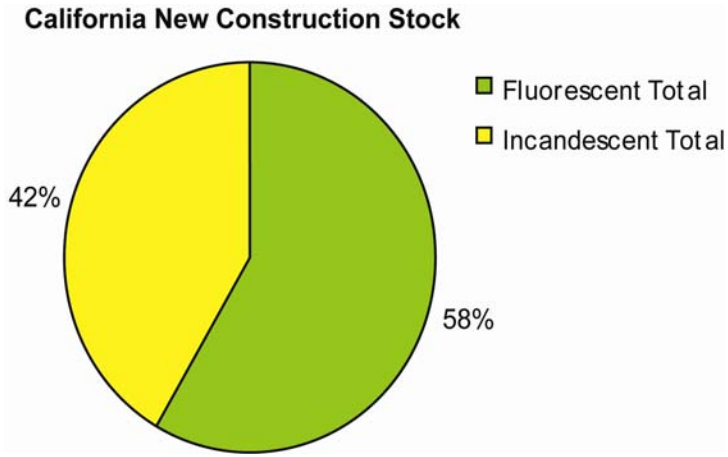
CLTC survey of new 2007 homes
(2-6 bedrooms / 2000-4500 sq ft)

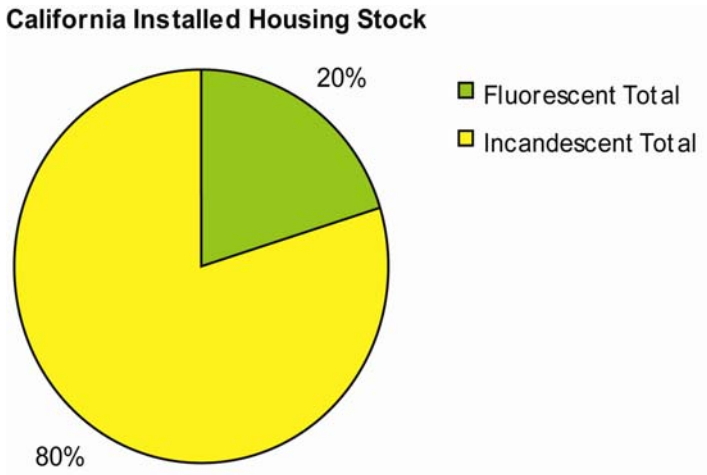


Title 24 Highly Successful!

Residential Lighting Survey - Analysis







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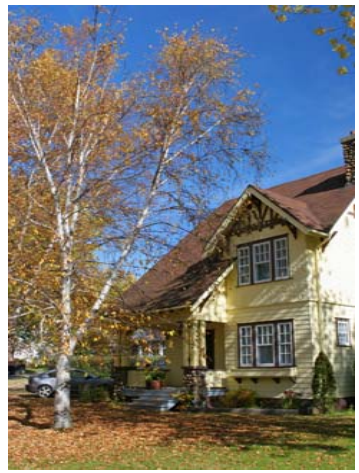

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2007 Title 24 Homes Survey

- ~10 dimmers per home
- >90% of incandescent hardwired fixtures on dimmers

Average CA household lighting energy 2007-2018
No Action

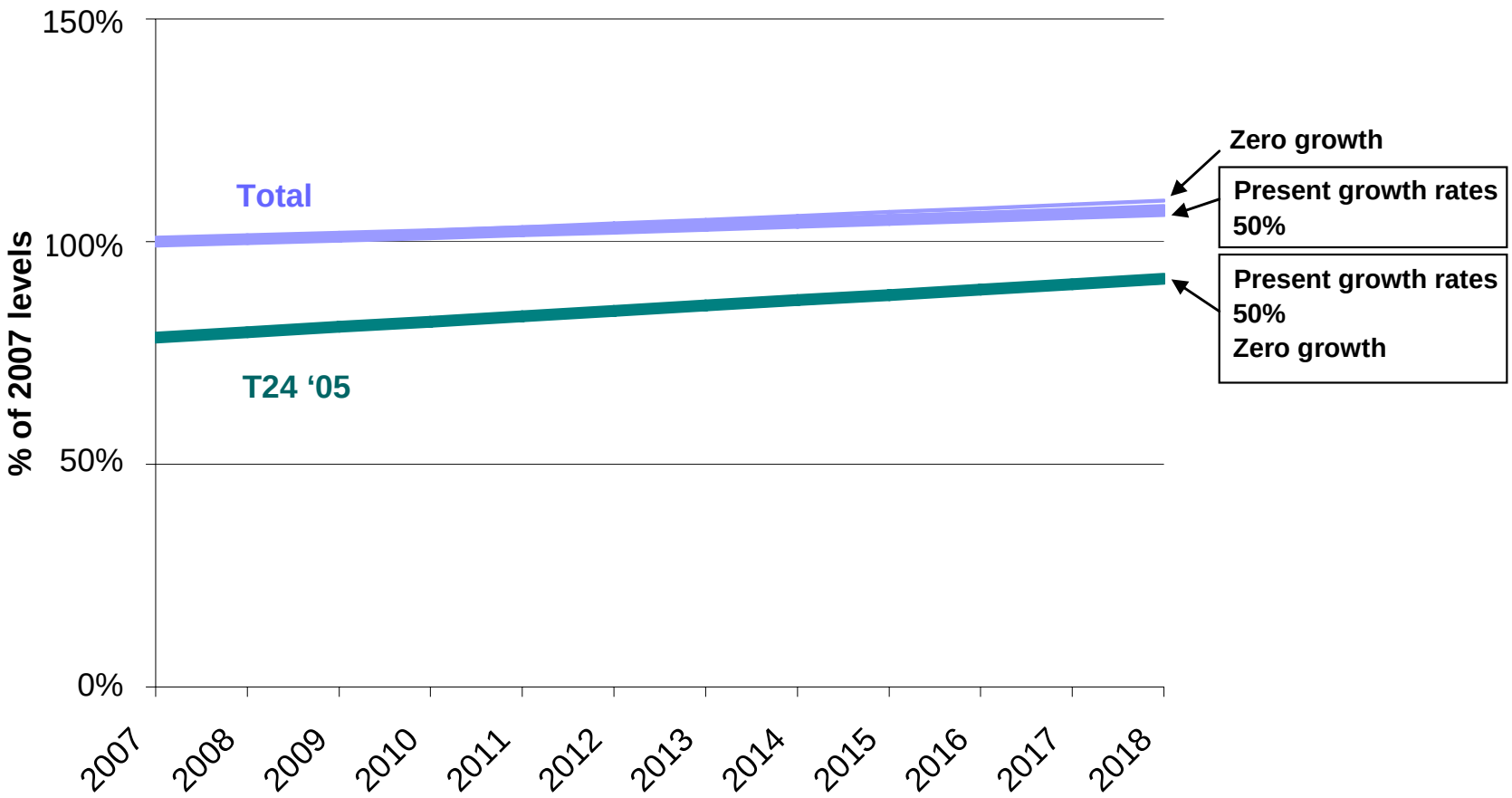

Figure 4B Lighting energy consumption per California household under current policy (projection)

Average CA household lighting energy 2007-2018
Industry-proposed incandescent wattage reduction

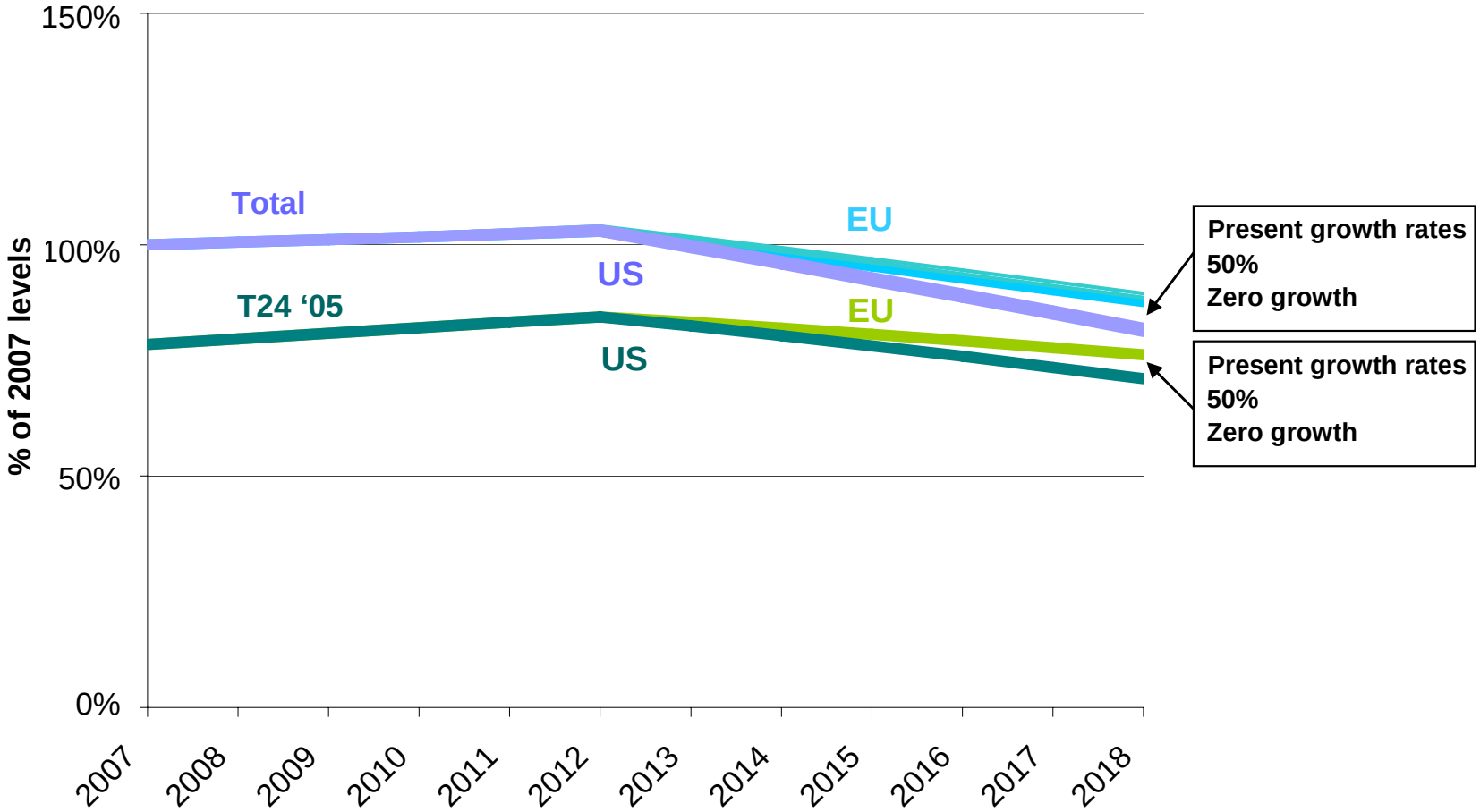

Figure 8B Average lighting energy consumption per California household with gradual wattage reduction between 2012 and 2018, according to US and EU industry proposals (projection)

Average CA household lighting energy 2007-2018
Incandescent ban in 2010

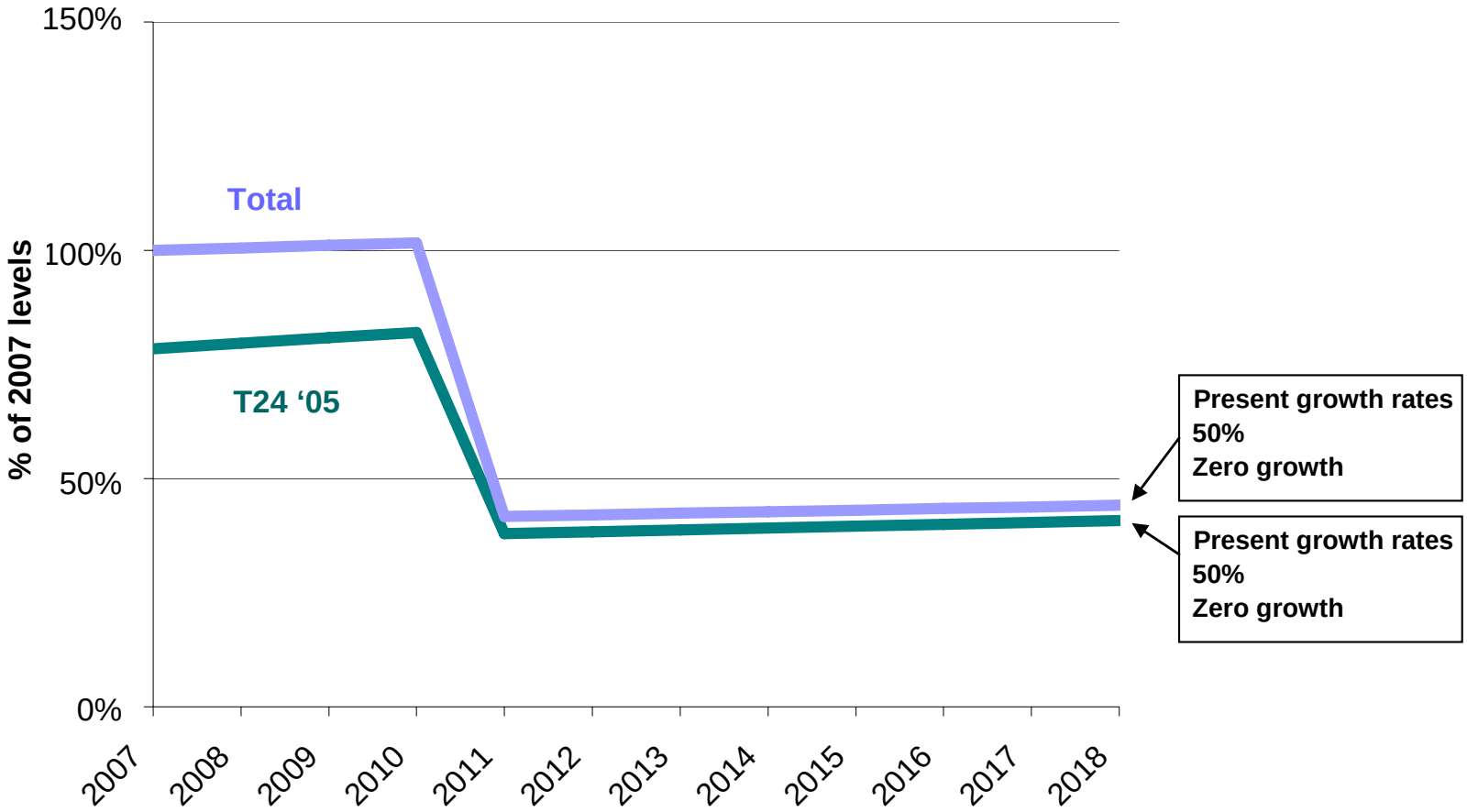

Figure 5B Average lighting energy consumption per California household under 2010 incandescent ban (projection)

Average CA household lighting energy 2007-2018
CFL (or equivalent) increases to 100% penetration

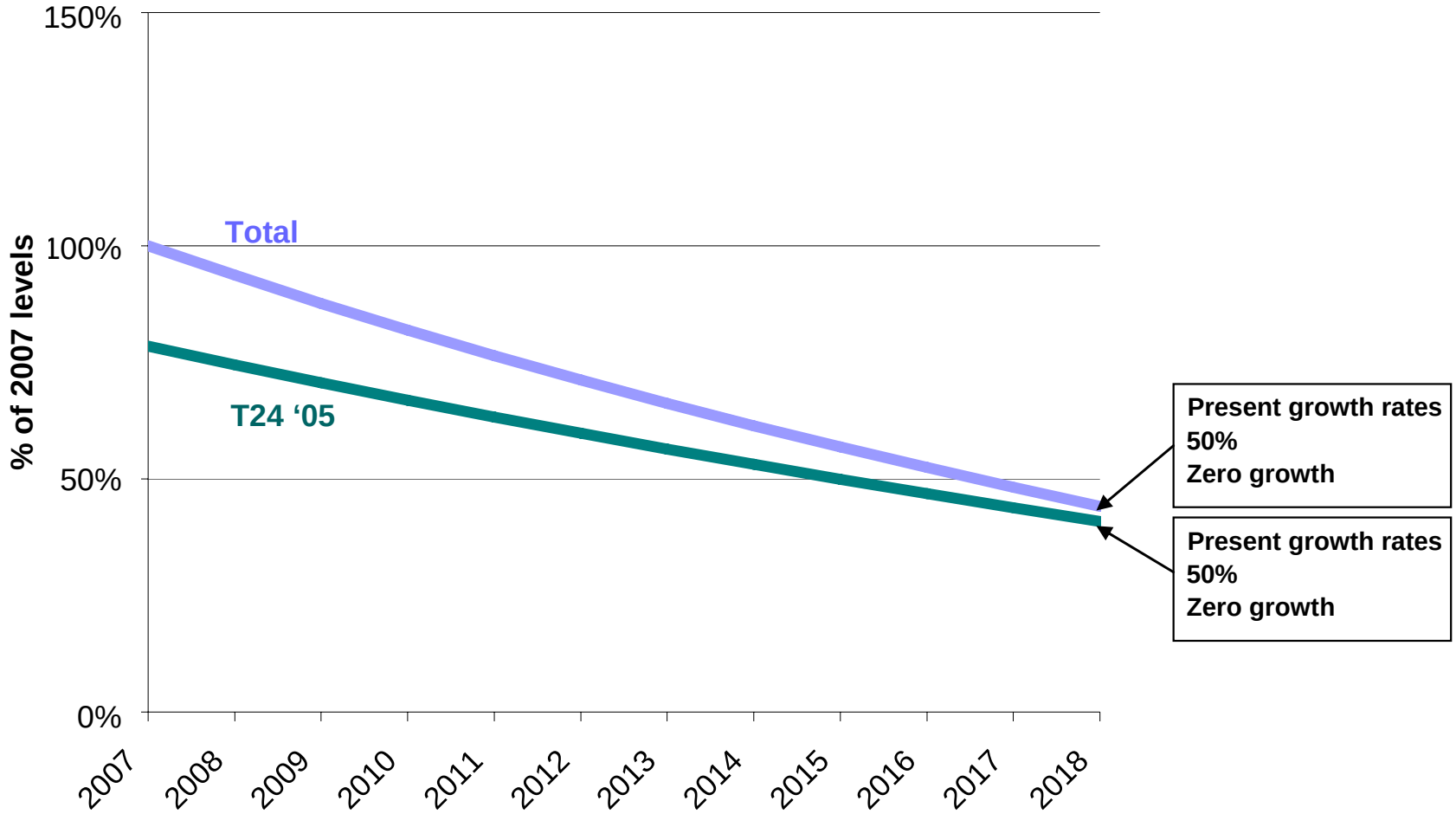

Figure 6B Average lighting energy consumption per California household with gradual achievement of 100% CFL or equivalent market penetration (projection)

Average CA household lighting energy 2007-2018
CFL (or equivalent) increases to 50% penetration

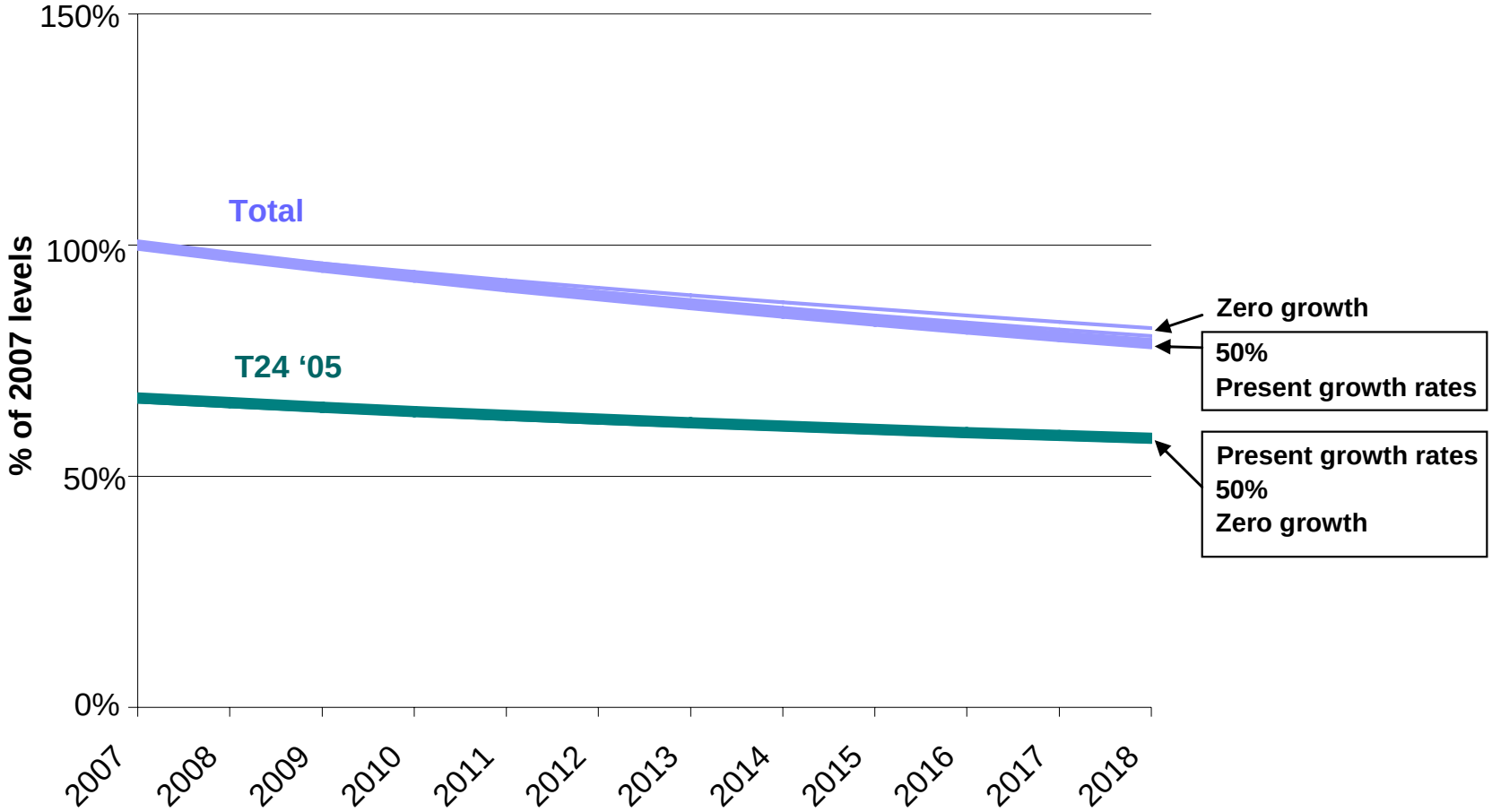

Figure 7B Average lighting energy consumption per California household with gradual achievement of 50% CFL or equivalent market penetration (projection)

Average CA household lighting energy 2007-2018
Zero-energy building code

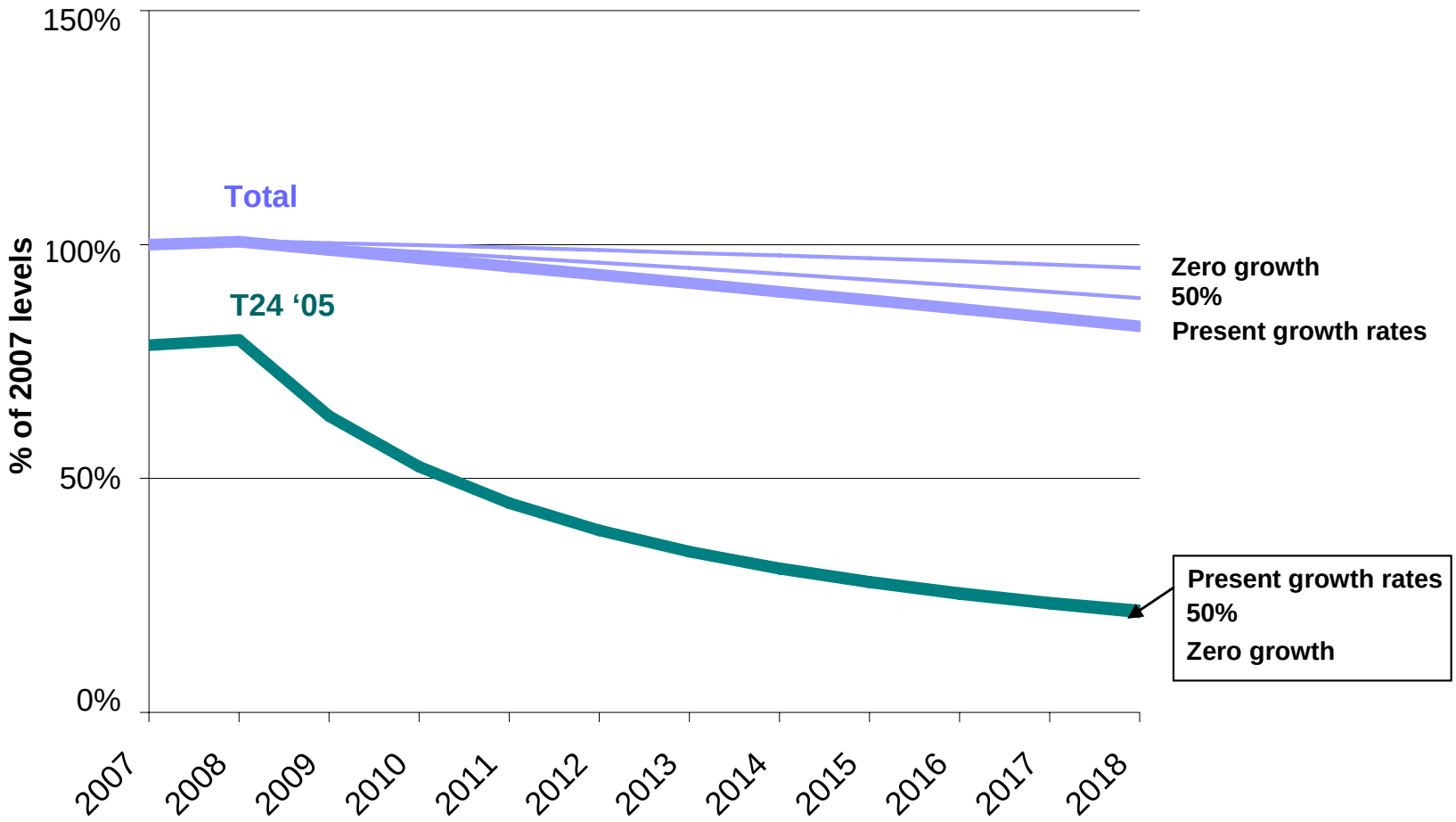

Figure 9A Aggregate lighting energy consumption by California households with zero-energy building code after 2008 (projection)

Goal is achievable

- Requires high adoption of CFL/other high-efficacy technologies
- Higher-efficacy incandescent can help but only part of the way
- Building codes are only effective in the longer term