

CHP Workshop

California Energy Commission

July 14, 2014



C A L I F O R N I A
M A N U F A C T U R E R S
& T E C H N O L O G Y
A S S O C I A T I O N

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Average Retail Price Electricity - Industrial

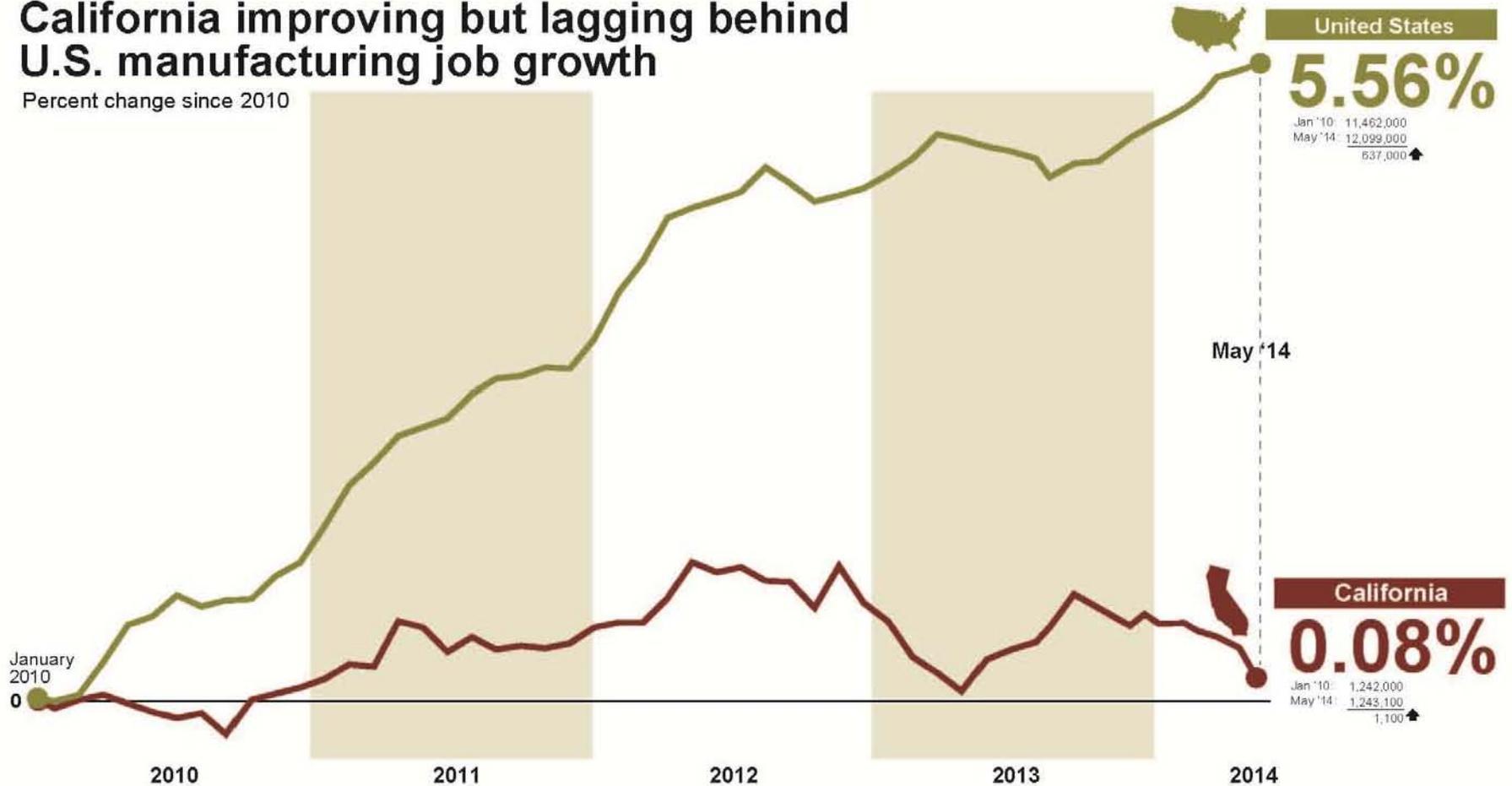
Year-to-date through April 2014

US Energy Information Administration

- **California – 10.68 kWh**
- Oregon – 6.07
- Washington – 4.37
- Nevada – 5.90
- Arizona – 6.29
- Texas – 6.03
- **US Average – 6.95**

California improving but lagging behind U.S. manufacturing job growth

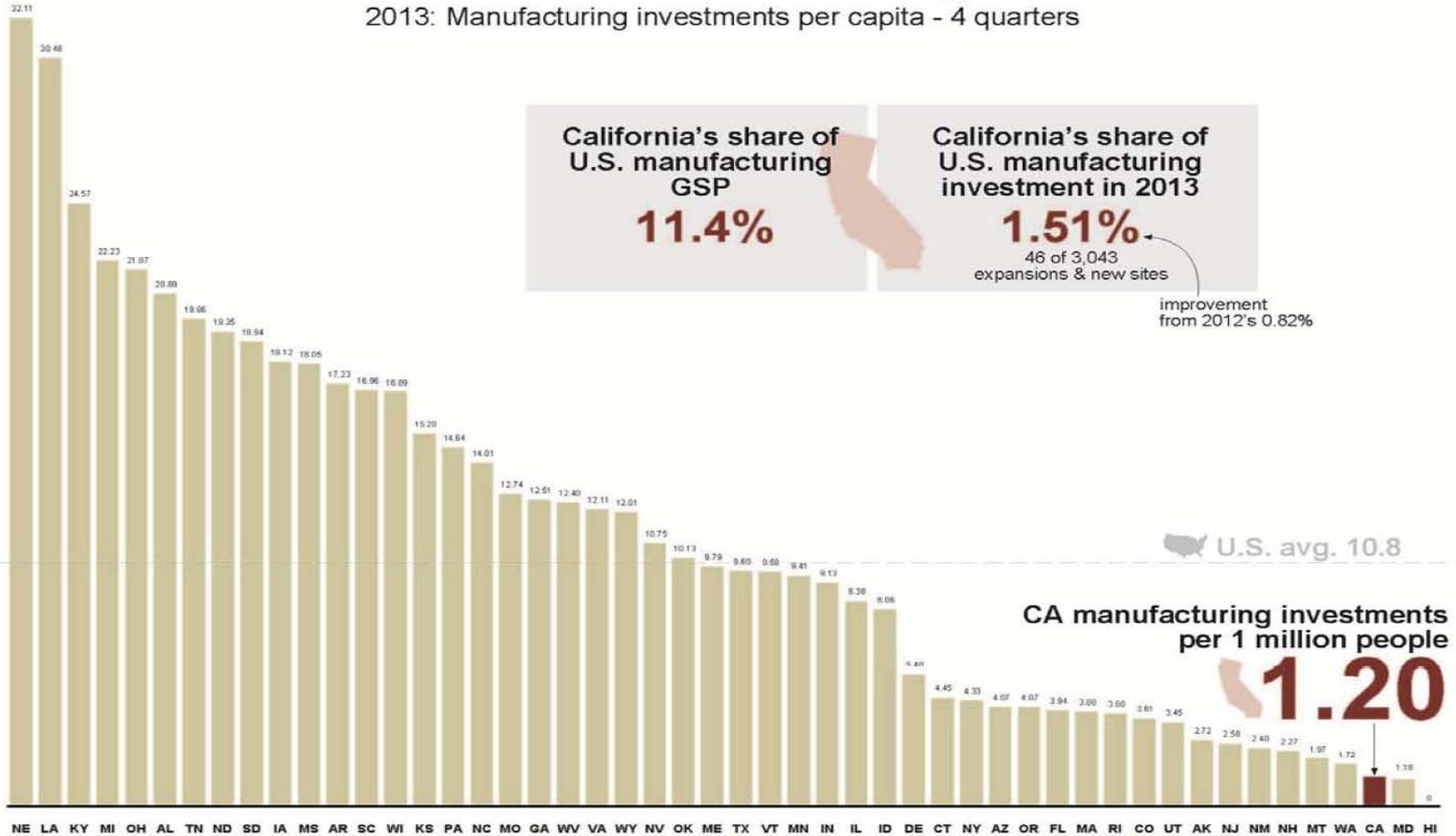
Percent change since 2010



Sources: Labor Market Information Dept, U.S. Bureau of Labor Statistics Chart: CA Manufacturers & Technology Assn.
employment numbers are seasonally adjusted

California not receiving its fair share of national manufacturing investments

2013: Manufacturing investments per capita - 4 quarters



Sources: Conway Data/Site Selection Magazine, U.S. Census Bureau, U.S. Bureau of Economic Analysis Chart: CA Manufacturers & Technology Assn.