

Natural Gas Working Group



California Energy Commission

December 4, 2008

Electricity Analysis Office

Generation Fuels Unit

Natural Gas Market Assessment

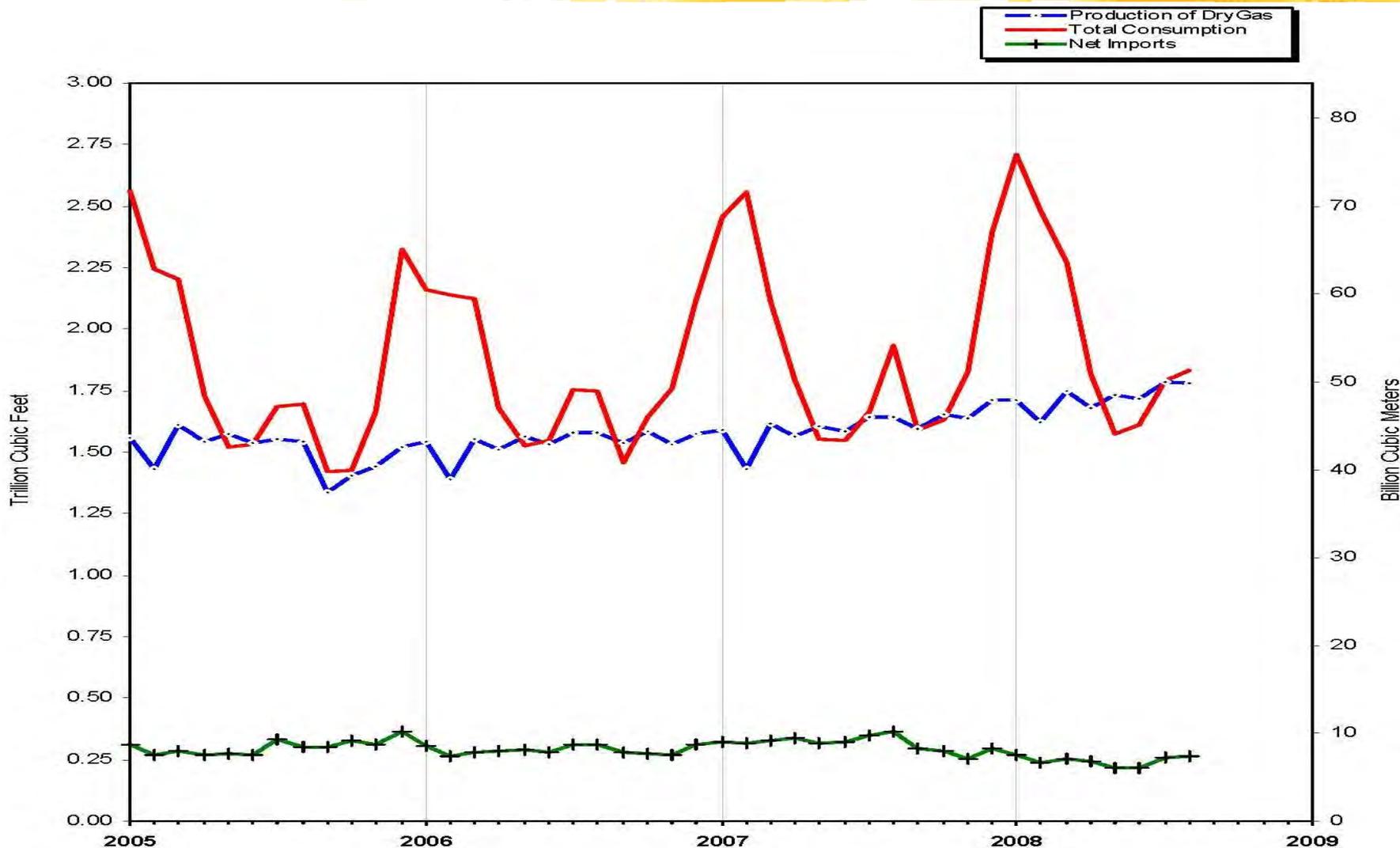
Natural Gas Working Group



Industrial, Commercial, Residential and Electric Power Sector Demand

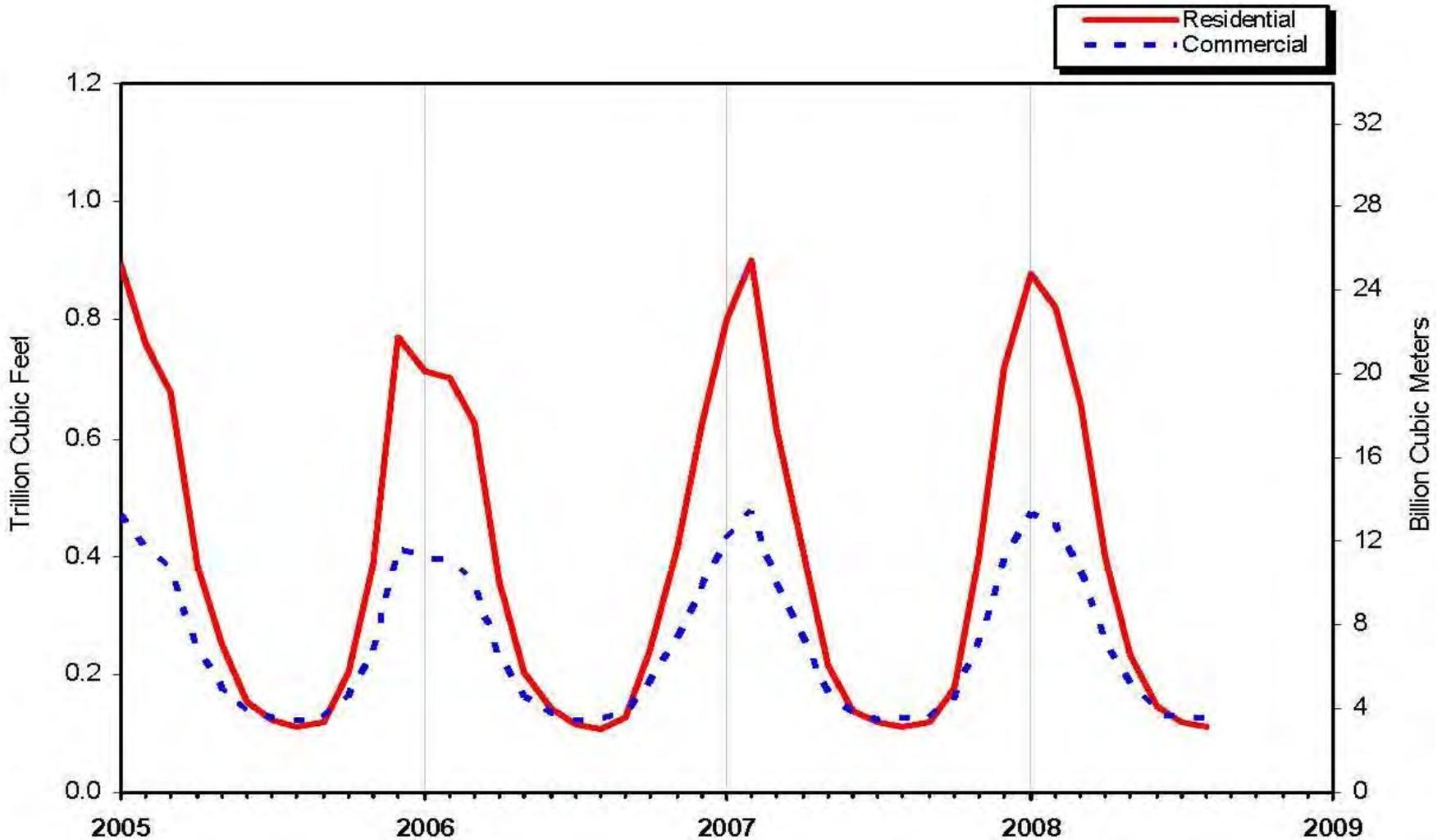
Production, Consumption, and Net Imports of Natural Gas in the United States, 2005-2008

(Source: U.S. EIA October 2008 Natural Gas Monthly)



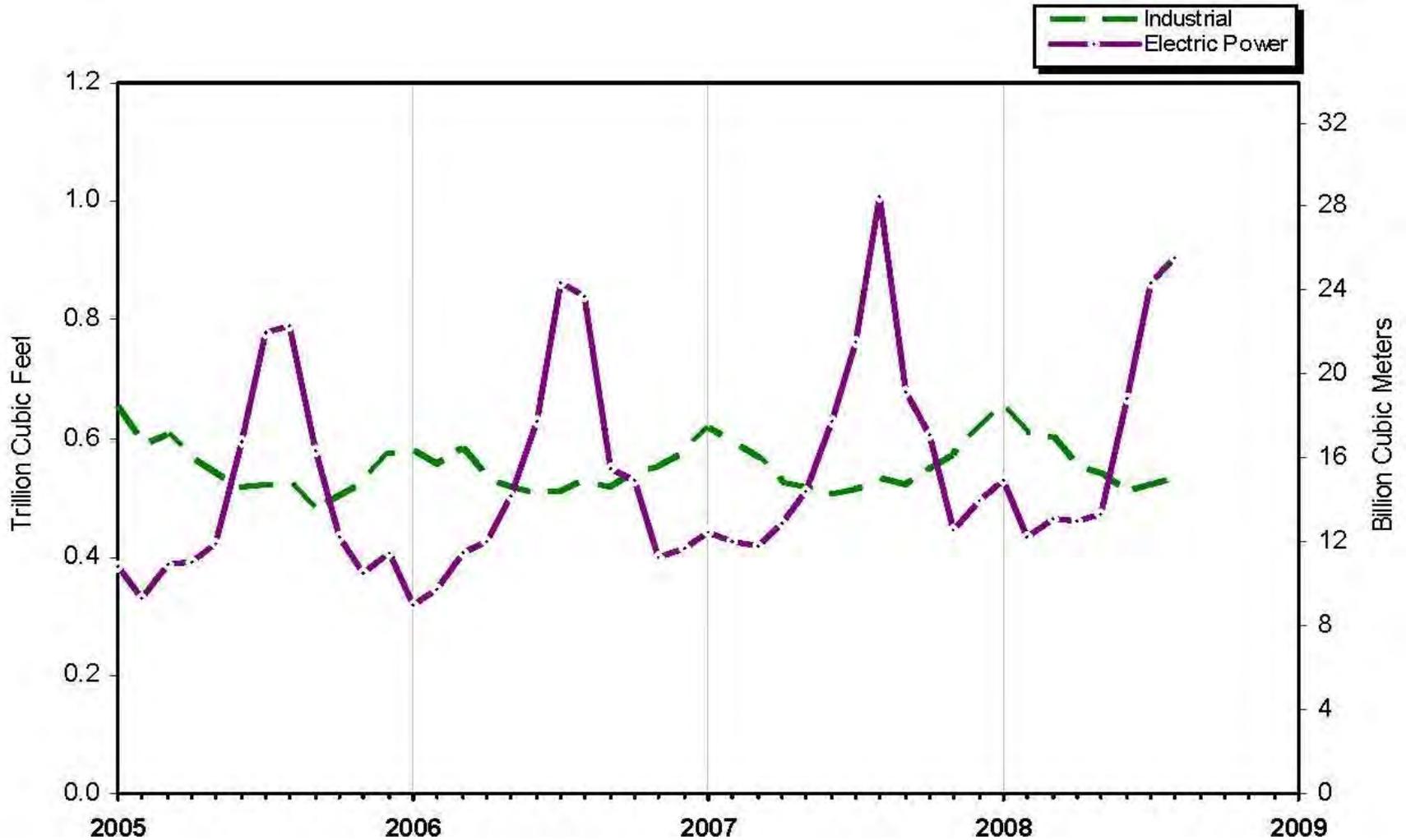
Natural Gas Deliveries to U.S. Residential and Commercial Consumers, 2005-2008

(Source: U.S. EIA October 2008 Natural Gas Monthly)



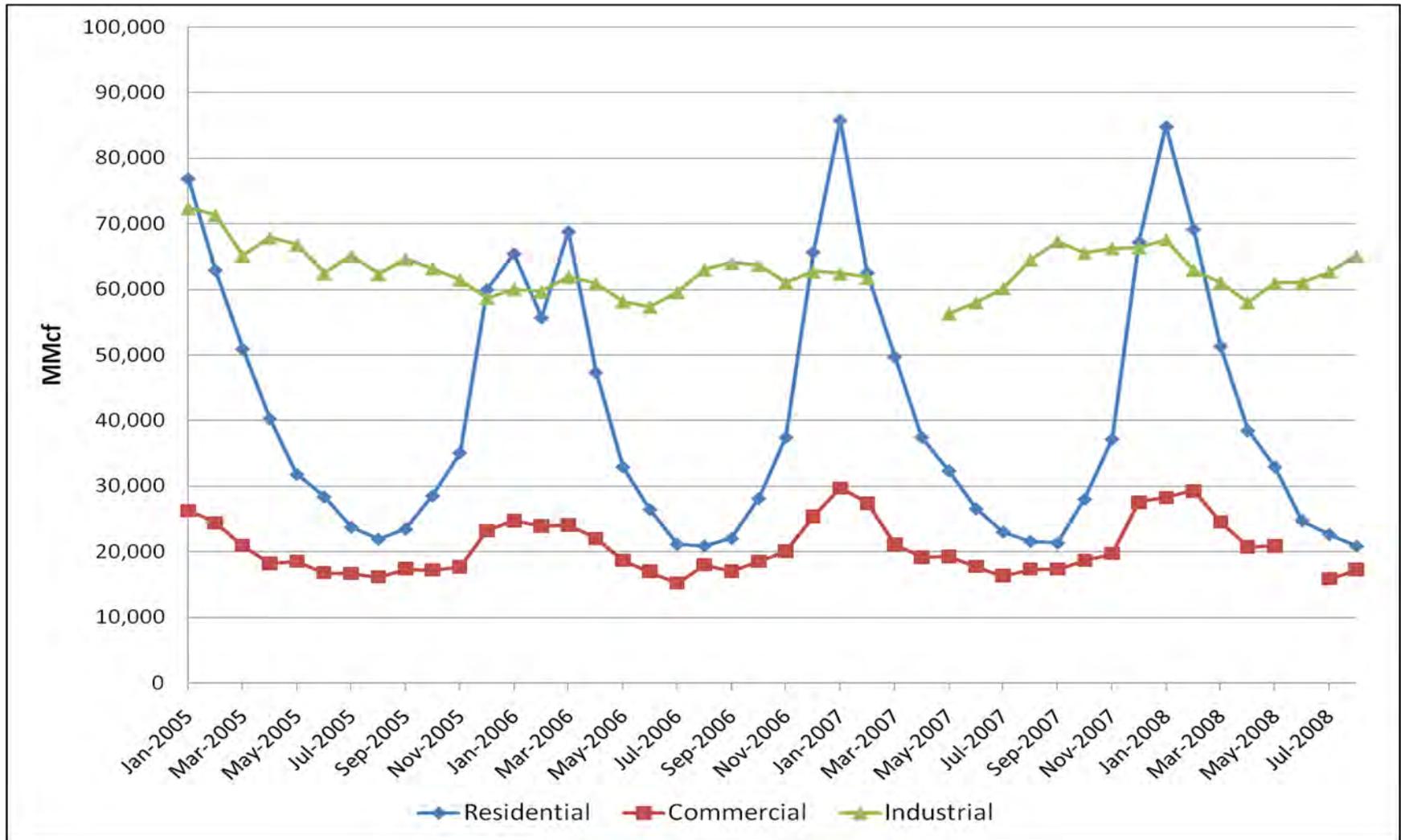
Natural Gas Deliveries to U.S. Industrial and Electric Power Consumers, 2005-2008

(Source: U.S. EIA October 2008 Natural Gas Monthly)



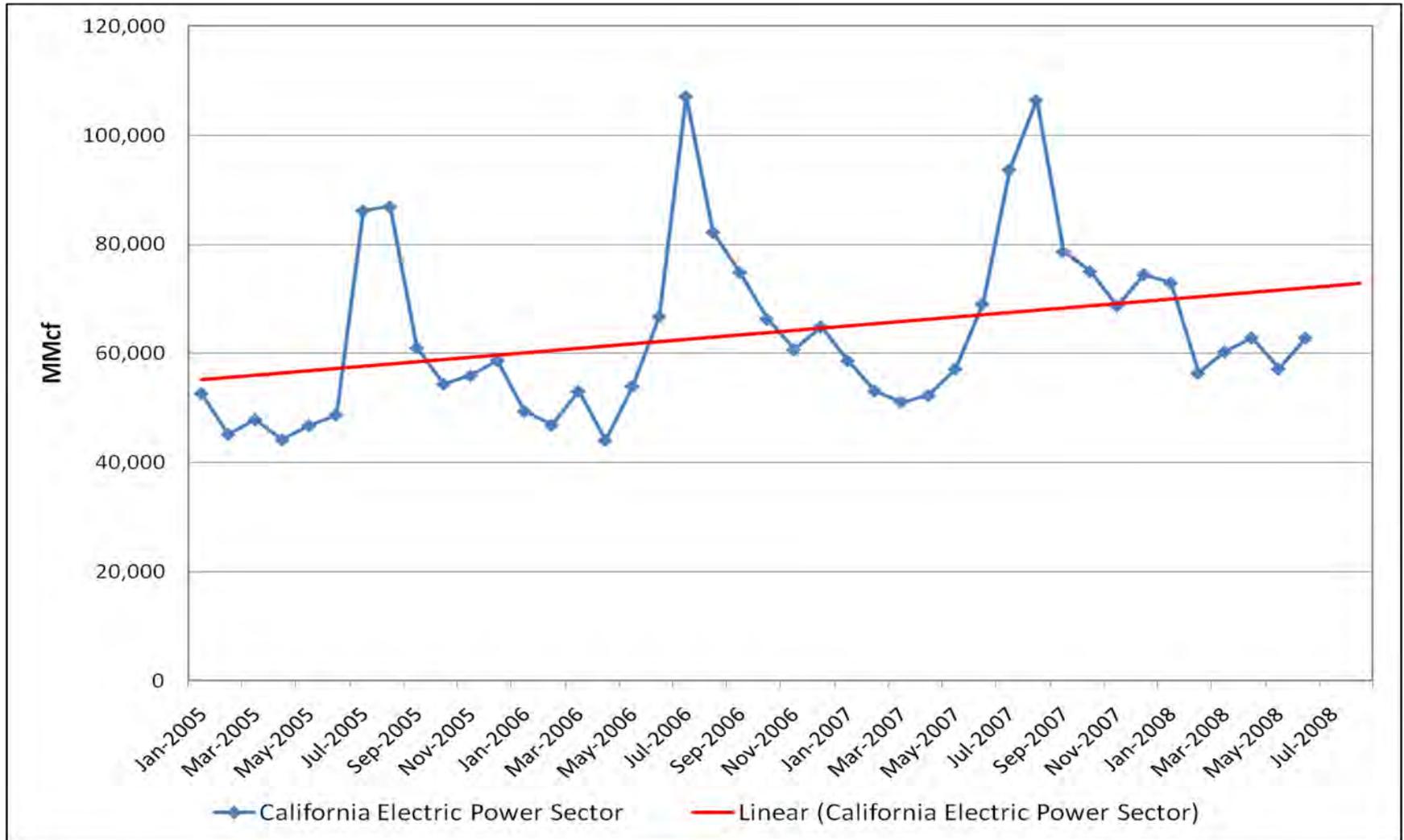
Natural Gas Deliveries to California Residential, Commercial and Industrial Consumers, 2005-2008

(Source: U.S. EIA October 2008 Natural Gas Monthly)



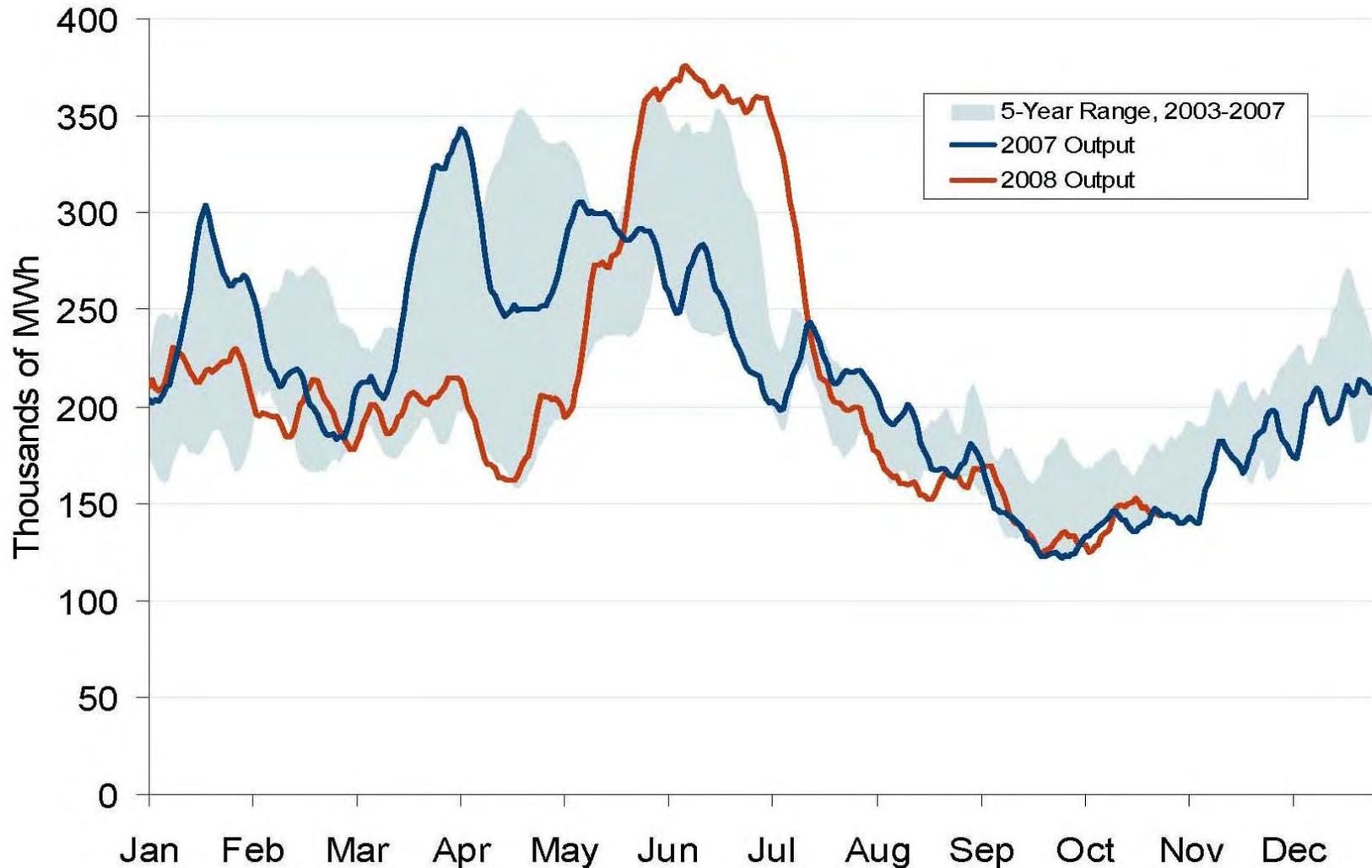
Natural Gas Deliveries to the California Electric Power Generation Sector, 2005-2008

(Source: U.S. EIA October 2008 Natural Gas Monthly)



Pacific Northwest Hydroelectric Production

(Source: FERC Office of Enforcement -- Division of Energy Market Oversight
November 2008 Western Snapshot Report)



Weekly Electric Generation Output and Temperatures California

(Source: FERC Office of Enforcement -- Division of Energy Market Oversight
November 2008 Western Snapshot Report)

