

**CALIFORNIA ENERGY COMMISSION**1516 Ninth Street  
Sacramento, California 95814Main website: [www.energy.ca.gov](http://www.energy.ca.gov)

In the matter of:	)	Docket No. 12-EPIC-01
	)	
Implementation of the Investment Plans for	)	Workshop
the Electric Program Investment Charge	)	RE: Second Triennial Investment
Program	)	Plan

## Notice of Staff Scoping Workshop and Questionnaire for the Energy Commission's Proposed 2015-2017 Triennial Investment Plan for the Electric Program Investment Charge Program

California Energy Commission staff will conduct a workshop to solicit stakeholder and public input on the development and scope of market facilitation initiatives for the Energy Commission's proposed 2015-2017 Triennial Investment Plan for the Electric Program Investment Charge Program (EPIC). The workshop will be focused on only the market facilitation elements of the plan. In addition, staff is distributing a questionnaire (Attachment A) to solicit stakeholder and public input on development and scope of applied research and development and technology demonstration and deployment, and market facilitation initiatives. Proposed initiatives from the workshop and the questionnaire will be compiled and posted on the Energy Commission's EPIC webpage ([www.energy.ca.gov/research/epic/](http://www.energy.ca.gov/research/epic/)) and will inform development of the draft second investment plan scheduled for publication in March, 2014. Energy Commission commissioners may also participate in the workshop.

**Friday, February 7, 2014**  
Beginning at 10:00 a.m.  
CALIFORNIA ENERGY COMMISSION  
1516 Ninth Street  
First Floor, Hearing Room A  
Sacramento, California  
(Wheelchair Accessible)

Remote Access Available by Computer or Phone via WebEx™  
(Instructions below)

## Agenda

Questions on development and scope of market facilitation initiatives for the Energy Commission's proposed 2015-2017 Triennial Investment Plan for the Electric Program Investment Charge Program (EPIC) will be posted with the agenda by February 5, 2014. The workshop questions and agenda will be posted online at [www.energy.ca.gov/research/epic/documents/](http://www.energy.ca.gov/research/epic/documents/). In addition, interested parties should provide ideas for applied research and development, technology demonstration and deployment, and market facilitation initiatives through the enclosed questionnaire.

## Background

The California Public Utilities Commission (CPUC) established the purposes and governance for the Electric Program Investment Charge (EPIC) in Decision 12-05-037 for Rulemaking 11-10-003 on May 24, 2012, as modified, available online at: [http://docs.cpuc.ca.gov/PublishedDocs/WORD\\_PDF/FINAL\\_DECISION/167664.PDF](http://docs.cpuc.ca.gov/PublishedDocs/WORD_PDF/FINAL_DECISION/167664.PDF). In accordance with this decision, the Energy Commission, Pacific Gas and Electric Company (PG&E), San Diego Gas & Electric Company (SDG&E), and Southern California Edison Company (SCE), as the four administrators of the program, submitted coordinated investment plans to the CPUC for consideration on November 1, 2012.

The portion of the EPIC Program administered by the Energy Commission will provide funding for applied research and development, technology demonstration and deployment, and market facilitation for clean energy technologies and approaches for the benefit of ratepayers of PG&E, SDG&E, and SCE. The portion of the EPIC Program administered by PG&E, SDG&E, and SCE will provide funding for technology demonstration and deployment projects in the following categories:

- 1) Renewable and Distributed Energy Resources Integration
- 2) Grid Modernization and Optimization
- 3) Customer-Focused Products and Services Enablement and Integration
- 4) Cross Cutting/Foundational Strategies and Technologies

For the portion of the EPIC Program administered by the Energy Commission, the proposed 2012-2014 Triennial Investment Plan was developed with guidance and input from Energy Commission Chair Robert B. Weisenmiller in his capacity as the lead commissioner on research, development, and demonstration matters. In addition, the development of the proposed 2012-2014 Triennial Investment Plan included input received from experts and stakeholders identified in CPUC Decision 12-05-037, as modified, in Rulemaking 11-10-003 and Decision 13-11-025 in Consolidated Applications 12-11-001 et al.

On November 14, 2013, in Decision 13-11-025, the CPUC modified and approved the 2012-2014 Triennial Investment Plans proposed by the Energy Commission, PG&E

SDG&E, and SCE. The Decision is available online at <http://docs.cpuc.ca.gov/PublishedDocs/Published/G000/M081/K773/81773445.PDF>.

Energy Commission staff is implementing the first EPIC investment plan, as modified and approved by the CPUC,<sup>1</sup> concurrently with development of the second EPIC investment plan. Competitive solicitations for initiatives in the first EPIC investment plan will be published soon. A schedule of upcoming EPIC funding opportunities and upcoming feedback opportunities for the Energy Commission's first EPIC investment plan is available online at [www.energy.ca.gov/research/epic/](http://www.energy.ca.gov/research/epic/).

The CPUC EPIC schedule calls for EPIC administrators, including the Energy Commission, to submit a proposed second EPIC investment plan by May 1, 2014.<sup>2</sup> The Energy Commission is soliciting ideas for the second EPIC investment plan now to comply with the CPUC schedule.

As directed under Ordering Paragraph 15 of Decision 12-05-037, this workshop and questionnaire will seek stakeholder input on the scope of the proposed 2015-2017 Triennial Investment Plans for the portion of the Electric Program Investment Charge Program administered by the Energy Commission.

## **Public Comment**

Oral comments: Staff will accept oral comments during the workshop. The public should take notice that any public comments may become part of the public record in this proceeding.

Written comments: Written comments should be submitted to the Docket Unit by 5:00 p.m. on February 13, 2014. Written comments can be mailed, e-mailed, or submitted in person to the address below. Written comments will also be accepted during the workshop; however, the Commission may not have time to review them before the conclusion of the meeting. For additional information, see Standing Order re: Proceedings and Confidentiality Procedural Requirements for Filing, Service, and Docketing Documents with the Energy Commission, available at: [www.energy.ca.gov/commission/chief\\_counsel/docket.html](http://www.energy.ca.gov/commission/chief_counsel/docket.html).

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<sup>1</sup> Energy Commission, October 2013, The Electric Program Investment Charge: Proposed 2012-14 Triennial Investment Plan, in Application of the California Energy Commission for Approval of Electric Program Investment Charge Proposed 2012 through 2014 Triennial Investment Plan, Attachment 1, [http://www.energy.ca.gov/research/epic/documents/final\\_documents\\_submitted\\_to\\_CPUC/2012-11-01\\_EPIC\\_Application\\_to\\_CPUC.pdf](http://www.energy.ca.gov/research/epic/documents/final_documents_submitted_to_CPUC/2012-11-01_EPIC_Application_to_CPUC.pdf), as modified and approved by the CPUC in Decision 13-11-025, <http://docs.cpuc.ca.gov/PublishedDocs/Published/G000/M081/K773/81773445.PDF>.

<sup>2</sup> CPUC Decision 12-05-037, Phase 2 Decision Establishing Purposes and Governance for Electric Program Investment Charge and Establishing Funding Collections for 2013-2020, [http://docs.cpuc.ca.gov/PublishedDocs/WORD\\_PDF/FINAL\\_DECISION/167664.PDF](http://docs.cpuc.ca.gov/PublishedDocs/WORD_PDF/FINAL_DECISION/167664.PDF), page 31. CPUC Decision 13-04-030 modified Decision 12-05-037.

The Energy Commission encourages comments by e-mail. Please include your name and any organizational affiliation name. Comments should be in a downloadable, searchable format such as Microsoft® Word (.doc) or Adobe® Acrobat® (.pdf). Please include the docket number 12-EPIC-01 and indicate “EPIC Second Investment Plan” in the subject line. Send comments to:

[docket@energy.ca.gov](mailto:docket@energy.ca.gov) and include in the CC line: [Prab.Sethi@energy.ca.gov](mailto:Prab.Sethi@energy.ca.gov)

Additionally, written comments may be posted to the Energy Commission’s website for the proceeding. Please note that your written and oral comments, attachments, and associated contact information (e.g. commenter’s address, phone, email, etc.) become part of the public record. This information may become available via Google, Yahoo, and any other search engines.

If you prefer, you may send a paper copy of your comments to:

California Energy Commission  
Dockets Office, MS-4  
Re: Docket No. 12-EPIC-01  
1516 Ninth Street  
Sacramento, CA 95814-5512

## **Public Adviser and Other Commission Contacts**

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If you have a disability and require assistance to participate, please contact Lou Quiroz at [LQuiroz@energy.ca.gov](mailto:LQuiroz@energy.ca.gov) or (916) 654-5146 at least five days in advance.

Media inquiries should be sent to the Media and Public Communications Office at (916) 654-4989 or by e-mail at [mediaoffice@energy.ca.gov](mailto:mediaoffice@energy.ca.gov).

If you have questions on the subject matter of this meeting, please contact Pamela Doughman at [Pamela.Doughman@energy.ca.gov](mailto:Pamela.Doughman@energy.ca.gov) or (916) 445-5297 or Erik Stokes at [Erik.Stokes@energy.ca.gov](mailto:Erik.Stokes@energy.ca.gov) or (916) 327-1399.

The Energy Commission’s service list for the 12-EPIC-01 Docket is handled electronically. Notices and documents for this docket are posted to the Energy Commission website at [www.energy.ca.gov/research/epic/](http://www.energy.ca.gov/research/epic/). When new information is posted, an e-mail will be sent to those on the EPIC e-mail list server. We encourage those who are interested in receiving these notices to sign up for the list server through the website [www.energy.ca.gov/listservers/index.html](http://www.energy.ca.gov/listservers/index.html) or [www.energy.ca.gov/research/epic/](http://www.energy.ca.gov/research/epic/).

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If you have difficulty joining the meeting, please call the WebEx Technical Support number at 1-866-229-3239.

## Availability of Documents

Documents and presentations for this meeting will be available online at: [www.energy.ca.gov/research/epic/documents/](http://www.energy.ca.gov/research/epic/documents/)

Date: January 27, 2014

Mail Lists: EPIC