ATTACHMENT 1

ECAA-Ed LOAN APPLICATION

FOR CEC FINANCING

INTEREST RATE 0%

**1. APPLICANT INFORMATION**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Applicant / Legal Name: | | | | |
| Type of Entity: (please circle one option)   |  |  | | --- | --- | | School District  CDS Code\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  County office of Education  CDS Code\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Charter School    CDS Code\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  State Special School  CDS Code\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
| Mailing  Address: | | City: | | Zip: |
| Street  Address: | | City: | | Zip: |
| County: | | | | |
| Contact  Person: | | Title: | | |
| E-mail: | | Phone: | | |
| Tax ID #: | | Congressional District: | | |
| Name of Utility Providers: | | | | |
| Electric: | Gas: | | Other: | |
| How did you hear about the California Energy Commission’s (CEC) Loan Program? Circle one:  CEC Website, CEC Staff Presentation, Literature at Trade Show or Workshop, Utility Company, recommendation by another State agency, or Other (specify): | | | | |

**2. PROJECT INFORMATION**

1. Has applicant applied for, or expect to apply for any utility rebates/incentives?

* Yes. Please complete Section B.

o No.

B. Source of Rebates/Incentives: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Approximate) Amount: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Are there other sources of funds?

* Yes. Project will not be fully funded by this loan.

o No.

If yes, list source of funds, type of funding and amount:

1. Brief Project Description:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**3. PROJECT SCHEDULE**

|  |
| --- |
| Estimated start date: |
| Estimated completion date: |

**4. PROJECT BUDGET**

|  |
| --- |
| Total project costs: (include all labor engineering, construction, materials, equipment, inspection demolition (if applicable) and removal (if applicable, less equipment salvage value, (if applicable):  $ |
| Loan amount requested from the CEC:  $ |

**5. CALIFORNIA ENVIRONMENTAL QUALITY ACT (CEQA) COMPLIANCE**

A. Is there documentation provided as an attachment to this application demonstrating the lead agency’s compliance with CEQA (See Attachment 4 CEQA Information for required documents)?

* + Yes, Go to B.
* No, Begin preparation of CEQA compliance documentation See requirements in the PON andAttachment 4 before submitting application. Send environmental documents to the Energy Commission, Renewable Energy Division during the CEQA public review period. Be sure to identify yourself as a loan applicant and the Energy Commission as a responsible agency.

B. Is CEQA compliance by the lead agency complete?

* + Yes, go to C.
  + No: Send environmental documents to the Energy Commission, Renewable Energy Division during the CEQA public review period. Be sure to identify yourself as a loan applicant and the Energy Commission as a responsible agency. If the public review period has closed, but the lead agency has not acted on the project, attach all relevant environmental documents to this application and provide anticipated date of lead agency action on the project:

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

C. What finding did your governing body make? Measures funded by the loan are:

* + Not a project. Describe why all measures to be funded by the loan are not CEQA projects, and provide analysis supporting the conclusion that the measures are not a project:
  + Is a project under CEQA and is exempt. List applicable exemption:

\_\_ Statutory (list code section): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_ Categorical (list section from CEQA Guidelines): \_\_14 CCR \_\_\_\_\_\_

Was a Notice of Exemption filed? o No o Yes

If yes, Date Filed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* + Is a project under CEQA and is not exempt. Lead agency prepared the following environmental document:

\_\_ Initial study + Negative Declaration

\_\_ Initial study + Mitigated Negative Declaration

\_\_ Environmental Impact Report

\_\_ Other (describe)

Notice of Determination filed? o No o Yes Date Filed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Was a Statement of Overriding Considerations adopted? o No o Yes

If yes, date: \_\_\_\_\_\_\_\_\_\_

**6. APPLICATION DOCUMENTS**

Please include the following:

* + Completed Loan Application (Attachment 1)
* Completed Summary of Measures in Loan Request (Attachment 2)
* Feasibility study or energy audit report

# Utility Billing Data –Copies of 12 months of past energy data and rate schedules for electric, natural gas utilities, or other energy sources (unless included in the feasibility study)

* Governing Body Resolution and Documentation of Applicant’s Authority to enter into the loan agreement (see Attachment 3 for a sample resolution)
* CEQA Compliance (see Attachment 4 for more information)

**For Charter Schools (ONLY)**

See Attachment 5 – Charter Additional Requirements

* Attachment 6: Charter Schools Information
* Attachment 7: Certificate of Good Standing

**7. CERTIFICATION**

To the best of my knowledge and belief, I certify:

* The information in this application is correct and complete.
* By signing this application, applicant is eligible to receive state funding under all applicable laws, including but not limited to Chapter 2.8 “Project Labor Agreements”, Part 1, of Division 2 of the Public Contract Code.
* By signing this application, applicant does not intend to close or otherwise dispose of the building(s) within the simple payback.
* I have read, understand, and do hereby accept the loan agreement terms, and, further, I am willing to enter into an agreement with the Energy Commission according to the terms offered and will timely sign loan documents if the application is funded.

|  |  |  |
| --- | --- | --- |
| Name of Authorized  Representative: | | |
| Title: | | |
| Signature of Authorized  Representative: | | |
| Date: | Phone: | Email: |

**For Assistance:**

**Email:** [**PubProg@energy.ca.gov**](mailto:PubProg@energy.ca.gov)