

**Title 20. Public Utilities and Energy**  
**Division 2. State Energy Resources Conservation and Development Commission**  
**Chapter 7. Administration**  
**Article 1. Conflict-of-Interest Code**  
**Section 2402**

Proposed new language appears as underline (example) and proposed deletions appear as strikeout (~~example~~). Existing language appears as plain text.

**§ 2402. Appendix.**

	<i>Assigned Disclosure Categories</i>
<i>(a) Designated Positions</i>	
ALL OFFICES AND DIVISIONS	
CEA Positions (All levels)	1
Exempt Positions	*
Special Consultant	1
Interjurisdictional Exchange (any office or division)	1
COMMISSIONERS' OFFICES	
Advisor to a Commissioner (All Classifications)	1
OFFICE OF EXECUTIVE DIRECTOR	
<del>Information Officer II (Supervisory) (Media)</del>	4
<del>Information Officer I (Specialist) (Media)</del>	7,9
<del>Graphic Designer (Media)</del>	9
Staff Management Auditor	10
<u>Staff Services Manager I (Specialist)</u>	<u>2</u>
Energy Commission Specialist III (IEPR)	1
Energy Commission Specialist II (IEPR)	2,7,9
Energy Commission Specialist I (IEPR)	2,7

~~Energy Commission Specialist (All levels) (Compliance and Enforcement)~~ 2,4,7

~~Associate Energy Specialist (Compliance and Enforcement)~~ 4,7

~~Research Specialist III (Economics)~~ 4

~~Environmental Scientist (Nuclear)~~ 4,5

Training Officer II 2

#### MEDIA AND PUBLIC COMMUNICATIONS OFFICE

Information Officer II (Supervisory) 1

Information Officer (Specialist) (All levels) 7,9

Staff Services Manager II (Supervisory) 1

#### OFFICE OF COMPLIANCE ASSISTANCE AND ENFORCEMENT

Energy Resources Specialist III (Supervisory) 1

Energy Commission Specialist (All levels) 2,4,7

Associate Energy Specialist 4,7

Associate Governmental Program Analyst 2

Electrical Engineer (All levels) 2,4,7

#### OFFICE OF GOVERNMENTAL AND INTERNATIONAL AFFAIRS

Staff Services Manager I (Supervisory) 1

Staff Services Manager I (Specialist) 1

#### ENERGY DATA AND ANALYTICS OFFICE

Energy Commission Specialist III 1

<u>Research Data Specialist II</u>	<u>2,3,5,6</u>
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OFFICE OF CHIEF COUNSEL

Chief Counsel	1
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Assistant Chief Counsel	1
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Attorney (All levels)	1
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Hearing Adviser (All levels)	1
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<u>Staff Services Manager I</u>	<u>2</u>
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~~OFFICE OF THE PUBLIC ADVISER~~  
PUBLIC PARTICIPATION, ENERGY EQUITY AND TRIBAL AFFAIRS

<del>Public Adviser</del>	4
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<del>Associate Public Adviser</del>	4
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<u>Information Officer II</u>	<u>2,9</u>
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<u>Energy Resources Specialist III (Supervisory)</u>	<u>1</u>
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ADMINISTRATIVE AND FINANCIAL MANAGEMENT  
SERVICES DIVISION

HUMAN RESOURCES AND SUPPORT SERVICES  
BRANCH

Staff Services Manager III	2
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<u>Associate Governmental Program Analyst-Recruitment &amp; Outreach</u>	<u>2</u>
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~~BUSINESS SERVICES OFFICE~~

Business Services Assistant	2
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Business Services Officer (All levels)	2
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<u>Associate Governmental Program Analyst-Business Services</u>	<u>2</u>
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~~SELECTION AND EEO OFFICE~~

Staff Services Manager-II (Supervisor) <u>(All levels)</u>	2
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INFORMATION TECHNOLOGY SERVICES BRANCH

<del>Information Systems Analyst (Assistant, Associate, Staff, and Senior)</del>	<del>3</del>
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<del>Data Processing Manager (All levels)</del>	<del>3</del>
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Programmer Analyst (All levels)	3
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<del>System Software Specialist (All levels)</del>	<del>3</del>
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<u>Information Technology Manager I</u>	<u>3</u>
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<u>Information Technology Technician</u>	<u>3</u>
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<u>Information Technology Associate (All levels)</u>	<u>3</u>
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<u>Information Technology Specialist (All levels)</u>	<u>3</u>
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BUDGET, CONTRACTS, GRANTS, AND LOANS

<u>Staff Services Manager III</u>	<u>1</u>
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Staff Services Manager II-Contracts, Grants, and Loans	1
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<u>Staff Services Manager I-Contracts, Grants, and Loans</u>	<u>2,7</u>
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Staff Services Manager II-Budget	2,7
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Associate Governmental Program Analyst	2,7
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Staff Services Analyst	2,7
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EFFICIENCY DIVISION

<u>Energy Resources Specialist III (Managerial)-Assistant Deputy Director</u>	<u>1</u>
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Staff Services Manager I 4

APPLIANCES OFFICE

Energy Resources Specialist III (Managerial) 2,4,7  
Energy Resources Specialist III (Supervisory) 2,4,7  
~~Electric Generation Systems Program Specialist III~~ ~~2,4,7~~  
~~Energy Commission Supervisor II~~ ~~2,4,7~~  
Energy Commission Specialist (All levels) 2,4,7  
Electric Generation System Specialist (All levels) 4,7  
Associate Energy Specialist 4,7  
Mechanical Engineer (All levels) 4,7  
Electrical Engineer (All levels) 4,7  
Civil Engineer (All levels) 4,7

BUILDING STANDARDS OFFICE

Energy Resources Specialist III (Managerial) 2,4,7,8  
Energy Resources Specialist III (Supervisory) 2,4,7,8  
Energy Commission Specialist (All levels) 2,4,7,8  
Associate Energy Specialist 4,7,8  
Mechanical Engineer (All levels) 4,7,8  
Electrical Engineer (All levels) 4,7,8  
Civil Engineer (All levels) 4,7,8

EXISTING BUILDINGS OFFICE

Energy Resources Specialist III (Managerial) 2,4,7,8  
Energy Resources Specialist III (Supervisory) 2,4,7,8  
Energy Commission Specialist (All levels) 4,7,8  
Associate Energy Specialist 4,7,8  
Mechanical Engineer (All levels) 4,7,8

<u>Electrical Engineer (All levels)</u>	<u>4,7,8</u>
<u>Civil Engineer (All levels)</u>	<u>4,7,8</u>

#### STANDARDS COMPLIANCE OFFICE

<u>Energy Resources Specialist III (Managerial)</u>	<u>2,4,7,8</u>
<u>Energy Resources Specialist III (Supervisory)</u>	<u>2,4,7,8</u>
<u>Energy Commission Specialist (All levels)</u>	<u>2,4,7,8</u>
<u>Associate Energy Specialist</u>	<u>4,7,8</u>
<u>Mechanical Engineer (All levels)</u>	<u>4,7,8</u>
<u>Electrical Engineer (All levels)</u>	<u>4,7,8</u>
<u>Civil Engineer (All levels)</u>	<u>4,7,8</u>

#### RENEWABLE ENERGY DIVISION

<u>Energy Resources Specialist III (Managerial)-Assistant Deputy Director</u>	<u>1</u>
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#### RENEWABLE PORTFOLIO OFFICE

<u>Energy Resources Specialist III (Managerial)</u>	<u>2,4,5,7</u>
<u>Energy Resources Specialist III (Supervisory)</u>	<u>2,4,5,7</u>
<u>Energy Commission Specialist (All levels)</u>	<u>2,4,5,7</u>
<u>Electric Generation Systems Program Specialist (All levels)</u>	<u>2,4,5,7</u>
<u>Electric Generation Systems Specialist (All levels)</u>	<u>2,4,5,7</u>
<u>Associate Energy Specialist</u>	<u>4,5,7</u>

#### LOCAL ASSISTANCE AND FINANCING OFFICE

<u>Energy Resources Specialist III (Managerial)</u>	<u>2,4,7,8</u>
<u>Energy Resources Specialist III (Supervisory)</u>	<u>2,4,7,8</u>
<u>Energy Commission Specialist (All levels)</u>	<u>2,4,7,8</u>
<u>Energy Electric Generation Systems Specialist (All levels)</u>	<u>2,4,7,8</u>
<u>Associate Energy Specialist</u>	<u>4,7,8</u>
<u>Mechanical Engineer (All levels)</u>	<u>4,7,8</u>
<u>Engineering Geologist</u>	<u>2,4,7</u>

Associate Governmental Program Analyst 2

TECHNOLOGY AND INCENTIVES OFFICE

Energy Resources Specialist III (Managerial) 2,4,7

Energy Resources Specialist III (Supervisory) 2,4,7

Energy Commission Specialist (All levels) 2,4,7

Electric Generation System Specialist (All levels) 2,4,7

Associate Energy Specialist 4,7

Mechanical Engineer (All levels) 4,7

Associate Governmental Program Analyst 2

CLEAN ENERGY OFFICE

Energy Resources Specialist III (Managerial) 2,4,5,7

Energy Resources Specialist III (Supervisory) 2,4,5,7

Energy Commission Specialist (All levels) 2,4,5,7

Electric Generation System Program Specialist (All levels) 2,4,5,7

Electric Generation System Specialist (All levels) 2,4,5,7

Associate Energy Specialist 4,5,7

SCHOOL STIMULUS OFFICE

Energy Resources Specialist III (Managerial) 2,4,7,8

Energy Resources Specialist III (Supervisory) 2,4,7,8

Energy Commission Specialist (All levels) 2,4,7,8

Electric Generation System Specialist (All levels) 2,4,7,8

Associate Energy Specialist 4,7,8

<u>Mechanical Engineer (All levels)</u>	<u>4,7,8</u>
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<u>Associate Governmental Program Analyst</u>	<u>2</u>
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SITING, TRANSMISSION, AND ENVIRONMENTAL  
PROTECTION DIVISION

<u>Energy Resources Specialist III (Managerial)-Assistant Deputy Director</u>	<u>1</u>
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Energy Resources Specialist III (Managerial)	1
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Energy Resources Specialist III (Supervisory)	5,6,7,8
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<del>Planner – Energy Facilities Siting (All levels)</del>	<del>5,6,7,8</del>
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<u>Planner – Compliance Office (All levels)</u>	<u>5,6,8</u>
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<u>Planner – Siting and Environmental Office (All levels)</u>	<u>5,6,8</u>
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Electric Transmission Systems Program Specialist (All levels)	5,6,8
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Electric Generation Systems Program Specialist (All levels)	5,6,8
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Energy Commission Specialist (All levels)	5,6,8
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<del>Staff Toxicologist</del>	<del>5,6,8</del>
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<del>Electrical Engineer (All levels)</del>	<del>5,6,8</del>
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Mechanical Engineer (All levels)	5,6,8
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Engineering Geologist (All levels)	5,6,8
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Civil Engineer (All levels)	5,6,8
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<del>Air Resources Supervisor I</del>	<del>5,6</del>
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Air Resources Engineer	5,6
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ENERGY RESEARCH AND DEVELOPMENT DIVISION

Energy Resources Specialist III (Managerial)	1
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<u>Energy Resources Specialist III (Supervisory)</u>	<u>5,6,7,9</u>
<del>Energy Commission Supervisor II</del>	<del>5,6,7,9</del>
Energy Commission Specialist (All levels)	5,6,7,9
<del>Associate Automotive Equipment Standards Engineer</del>	<del>5,6,7</del>
Electric Generation System Specialist (All levels)	5,6,7
Associate Energy Specialist	5,6,7
<del>Associate Geologist</del>	<del>5,6,7</del>
Mechanical Engineer (All levels)	5,6,7
Electrical Engineer (All levels)	5,6,7
Electric Generation Systems Program Specialist I	5,6,7
<u>Associate Governmental Program Analyst-Technology Scale Up &amp; Outreach Office</u>	<u>5,6,7</u>
<u>Air Resources Engineer</u>	<u>5,6,7</u>
<u>Utilities Engineer</u>	<u>5,6,7</u>
<u>Electric Transmission System Program Specialist</u>	<u>5,6,7</u>
<u>Air Pollution Specialist</u>	<u>5,6,7</u>

#### FUELS AND TRANSPORTATION DIVISION

<u>Energy Resources Specialist III (Managerial) – Deputy Division Chief</u>	<u>1</u>
Energy Resources Specialist III (Managerial)	2,6,7,8
<u>Energy Resources Specialist III (Supervisory)</u>	<u>6,7,8</u>
<del>Energy Commission Supervisor II</del>	<del>6,7</del>
Air Pollution Specialist	6,7,8
Energy Commission Specialist (All levels)	6,7,8
<del>Automotive Equipment Standards Engineer (All levels)</del>	<del>6,7</del>

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Associate Energy Specialist	6,7, <u>8</u>
Air Resources Engineer	6,7, <u>8</u>

#### ENERGY ASSESSMENTS DIVISION

<u>Energy Resources Specialist III (Managerial)-Assistant Deputy Director</u>	<u>1</u>
Energy Resources Specialist III (Managerial)	2,5,6
<u>Energy Resources Specialist III (Supervisory)</u>	<u>2,5,6</u>
Energy Commission Specialist (All levels)	5,6
<del>Energy Commission Supervisor II</del>	<del>5,6</del>
Electric Generation System Specialist <u>I &amp; II</u> <del>(All levels)</del>	5,6
<u>Electric Generation System Specialist III</u>	<u>2,5,6</u>
Mechanical Engineer (All levels)	5,6
Electric Generation System Program Specialist (All levels)	5,6
Electric Transmission System Program Specialist (All levels)	5,6
Electrical Engineer (All levels)	5,6
Engineering Geologist	5,6
<u>Research Data Specialist (All levels)</u>	<u>2,5,6</u>
<del>Research Specialist III &amp; IV</del>	<del>5,6</del>
<del>Associate Automotive Equipment Standards Engineer</del>	<del>5,6</del>

#### CONSULTANTS/NEW POSITIONS

Consultants/New Positions	**
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\* Exempt Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code (Category 1), ~~subject~~subject to the following

limitation: The Executive Director may determine in writing that a particular exempt position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the exempt position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-Interest code. (Gov't Code § 81008.)

**\*\* Consultants/New Positions** are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code (Category 1), subject to the following limitation: The Executive Director may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-Interest code. (Gov't Code § 81008.)

### **Officials Covered By Government Code Section 87200**

The following positions are not covered by the conflict-of-interest code because they must file a statement of economic interests under Government Code Section 87200 and therefore, are listed for informational purposes only:

Commissioner, State Energy Resources Conservation and Development Commission

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Section 87200.

#### **(b) Disclosure Categories**

For purposes of the following categories, “business entity” means any organization or enterprise operated for profit, including a proprietorship, partnership, firm, business trust, joint venture, syndicate, corporation or association. “Business position” refers to status as a director, officer, partner, trustee, employee, or holder of a position of management in any business entity.

##### ***Category 1***

Designated positions assigned to this category must report all interests in real property, sources of income, including receipt of gifts, loans, and travel payments, and investments and business positions in business entities.

##### ***Category 2***

Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities that provide services (including training or consulting services), supplies, materials, machinery, or equipment of the type purchased, leased, or obtained by contract by the Energy Commission for use by the Energy Commission, its members, employees, or consultants.

### *Category 3*

Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities that manufacture, sell, distribute, or otherwise provide computers, computer hardware, computer software, computer services, computer models, or computer-related supplies, materials, machinery, or equipment of the type utilized by the Energy Commission.

### *Category 4*

Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities engaged in the design, manufacture, sale, distribution, assessment, calibration, evaluation, or testing of any appliance, equipment, product, program, service, or structure required to be approved by or to meet standards set by the Energy Commission.

### *Category 5*

Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in,

- business entities that engage in the design, development, construction, sale, application for certification, acquisition of facilities that generate electricity, including, wind, solar, geothermal, hydroelectric, ocean, garbage, and biomass; and
- sources that are subject to the regulatory, permit or licensing authority of, or have an application for a license or permit pending before, the Energy Commission.

### *Category 6*

Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in,

- business entities that are energy or environmental consultants, research firms, or engineering firms,
- business entities that design, build, manufacture, sell, distribute, or service equipment of the type that is utilized by electric power suppliers, including, wind, solar, geothermal, hydroelectric, ocean, garbage, and biomass, or
- any energy-producing entity that is a party to an Energy Commission proceeding; and

- sources that are subject to the regulatory, permit or licensing authority of, or have an application for a license or permit pending before, the Energy Commission.

#### *Category 7*

Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities of the type that have applied for or received any loan or grant from the Energy Commission.

#### *Category 8*

Designated positions assigned to this category must report all interests in real property located within the State of California, that may be affected by or subject to any provisions, guidelines, rules, regulations, programs, contracts, grants, loans, incentives, licenses, permits, or other entitlement for use, or policies adopted, enforced or promulgated, by the Division or Office employing the public official. ~~that is zoned or used primarily for industrial or commercial purposes.~~

#### *Category 9*

Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities of the type that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an Energy Commission document.

#### *Category 10*

Designated positions assigned to this category must report whether, during the reporting period, he/she had a financial interest in any of his/her assignments. If he/she had no such interest, they shall file Fair Political Practices Commission Form 700-A. Otherwise, they shall disclose their pertinent financial interest on the schedules for Fair Political Practices Commission Form 700.

Note: Authority cited: Sections 87300 and 87306, Government Code. Reference: Sections 87200 and 87302, Government Code.

<b><u>NEW POSITIONS</u></b>	<b><u>DISCLOSURE CATEGORY</u></b>	<b><u>REASONING</u></b>
Jan-22		
<b><u>OFFICE OF EXECUTIVE DIRECTOR</u></b>		
Graphic Designer	*	Elimination of Graphic Designer classification in the Media and Public Communications Office. The Graphic Designer classification is no longer used in this division.
Staff Services Manager I (Specialist)	2	The Staff Services Manager I (Specialist) is used in other divisions, but the classification is a new position in the Executive Director's Office. Duties include managing the Energy Commission's workplace violence and bullying prevention policies and program, overseeing the Upward Mobility Program and the Limited Examination Appointment Program, and ensuring that fact finding investigations are conducted fairly and timely. The SSM I (Specialist) also uses their expertise to inform decisions for implementation and compliance with laws and regulations.
<b><u>MEDIA AND PUBLIC COMMUNICATIONS OFFICE</u></b>		This office, located within the Executive Director's Office, is now in its own section for clarity. The Information Officer II (Supervisory) has been moved into this section, with no changes made to the disclosure category.
Staff Services Manager II (Supervisory)	1	The Staff Services Manager II (Supervisory) is currently a position in other Divisions, but it is new to the Media and Public Communications Office. The duties include overseeing the Editing and Multimedia Units, developing strategy for the Energy Commission's creative service products, and independently mitigating potential issues that may publicly misrepresent the Energy Commission, in any subject area. The SSM II also represents the Energy Commission at external meetings and manages contracts related to digital products.
Information Officer (Specialist) (All levels)	4,7	The Information Officer I (Specialist) is an existing position in the Media and Public Communications Office that currently discloses 4,7. Adding "All Levels" because Information Officer II (Specialist) is a new position in the Media and Public Communications Office that should also disclose 4,7. The IO II's duties that are consistent with this classification include managing the development of media outreach, preparing outreach and marketing plans, and supervising supporting members of the media team.
<b><u>OFFICE OF COMPLIANCE ASSISTANCE AND ENFORCEMENT</u></b>		This office, located within the Executive Director's Office, is now in its own section for clarity. The Energy Commission Specialist (All levels) and Associate Energy Specialist were moved into this section with no changes to their disclosure categories.
Energy Resources Specialist III (Supervisory)	1	Energy Resources Specialist III (Supervisory) is a new position in the Compliance and Enforcement Office that has the broadest decision-making and supervisory responsibilities in this unit, which investigates, settles and resolves administrative compliance and enforcement actions in all programs at the Energy Commission. This position acts as the Assistant Executive Director for Compliance and Enforcement in their absence.
Associate Governmental Program Analyst	2	The Associate Governmental Program Analyst is used in other divisions. However, it is a new position in the Compliance and Enforcement office. Duties include acting as a contract manager and preparing solicitations without significant intervening review.
Electrical Engineer (All Levels)	2,4,7	The Associate Electrical Engineer is used in other divisions. However, it is a new position in the Compliance and Enforcement office. Duties include making recommendations on difficult technical electrical engineering design and testing issues, investigating complaints to determine if violations exist for development and settlement or prosecution, and developing enforcement cases against violators of the Energy Commissions appliances energy efficiency enforcement program.
<b><u>OFFICE OF GOVERNMENTAL AND INTERNATIONAL AFFAIRS</u></b>		This office, located within the Executive Director's Office, is now in its own section for clarity. All positions in this office are newly added to the code for disclosure.
Staff Services Manager I (Supervisory)	1	The Staff Services Manager I (Supervisory) is an existing position within the Office of Governmental and International Affairs. A review of the duty statement shows that the SSM I directs and supervises the work of OGIA staff, including reviewing work product, ensuring all staff work is accurate, appropriate and timely, and assigning newly introduced legislation to divisions. Additionally, the SSM I in this office acts as backup to the Legislative Director and represents the Commission to internal and external stakeholders, including legislators, at private meetings, and through testimony at public events and before the Legislature. The SSM I is responsible for overseeing legislation in all CEC subject areas that may be affected by legislation.
Staff Services Manager I (Specialist)	1	The Staff Services Manager I is a new position in the Office of Governmental and International Affairs. The Staff Services Manager I is responsible for implementing energy-related cooperative agreements with foreign jurisdictions. The position also works with other advisors and foreign jurisdictions on projects, programs, and initiatives that align with the goals and objectives of the energy-related cooperative agreements.
<b><u>ENERGY DATA AND ANALYTICS OFFICE</u></b>		The Energy Data and Analytics Office is new to the Energy Commission.
Energy Commission Specialist III	1	The Energy Commission Specialist III is a new position in the Energy Data and Analytics Office. Duties include developing policy recommendations for handling sensitive data, serving as a technical advisor that is responsible for acquiring existing data governance policies and procedures across organizations, and engaging with the California Natural Resources Agency and GovOps on their open data portals.
Research Data Specialist I	2,3,5,6	The Research Data Specialist I is a new position in the Energy Data and Analytics Office. The Research Data Specialist is responsible for write code, implementing technical data sharing agreements, and validating data. RDS I specifically is responsible for independently developing data pipelines and relational data models, as well as developing and implementing systems and procedures for structuring and validating data.
<b><u>OFFICE OF CHIEF COUNSEL</u></b>		
Staff Services Manager I	2	The Staff Services Manager I is currently a position in other Divisions, but it is new to the Chief Counsel's Office. The duties include managing all service contracts for the Chief Counsel's Office. The Staff Services Manager I oversees all legal support staff.
<b><u>OFFICE OF PUBLIC PARTICIPATION, ENERGY EQUITY AND TRIBAL AFFAIRS</u></b>		New office name. Was Office of "Office of the Public Advisor."
Public Adviser	*	The Public Advisor is an exempt position required to disclose under disclosure category 1 for exempt employees. It therefore does not need to appear here in the code.

Associate Public Adviser	*	Reclassification of Associate Public Adviser. The Associate Public Adviser position is no longer used in the Office of Public Participation, Energy Equity, and Tribal Affairs. The Associate Public Advisor is now classified as the Deputy Public Advisor. The Deputy Public Advisor position does not need to be independently listed on the Conflict of Interest Code because it is an "exempt" position that is appointed by the Governor.
Information Officer II (Specialist)	2,9	The Information Officer II (Specialist) is a new position in the Office of Public Participation, Energy Equity and Tribal Affairs. Duties include independently developing a communication strategy outlining virtual engagement processes with the public, and acting as an expert to improve Energy Commission public process. The Information Officer II (Specialist) is responsible for developing communications plan to educate staff and stakeholders about an equity toolkit aimed at helping staff increase participation to disadvantaged communities.
Energy Resources Specialist III (Supervisory) ("Tribal Advisor")	1	The Tribal Advisor is a new position in the Office of Public Participation, Energy Equity and Tribal Affairs. The duties include informing the Tribal Liaison about all engagement with tribes, performing tribal outreach, conducting inter-governmental consultations, and overseeing tribal energy and climate research and program funding opportunities.
<b><u>ADMINISTRATIVE AND FINANCIAL SERVICES DIVISION</u></b>		
Associate Government Program Analyst-Recruitment and Outreach	2	The AGPA in the Recruitment and Outreach office is responsible for participating in the development and implementation of innovative organization initiatives, including providing training sessions to Energy Commission staff about the state hiring process and career advancement opportunities, Additionally, the AGPA in this unit is responsible for developing targeted recruitment strategies and fielding the student employee program. While the AGPA in Recruitment and Outreach is under the supervision of the Staff Services Manager III, they inform decisions on recruitment and develop trainings with minimal oversight.
Staff Services Manager (All levels)-Human Resources and Support Services Branch	2	The Staff Services Managers in the Human Resources and Support Services Branch act as working level supervisors responsible for directing, planning ,organizing and managing the work product in their offices. The duties include supervising and training subordinate staff and managing certain service contracts.
Associate Government Program Analyst-Business Services	2	The AGPA is a new position in the Business Services Office. The position is responsible for reviewing and informing decisions regarding requests to purchase equipment, furniture and supplies for the Energy Commission. The AGPA in this office also analyzes data and posts informal solicitations for price quotes from various venders and initiates work orders and contracts for building related services or repairs. While, the AGPA is under the general direction of the Staff Services Manager I, they are responsible for independent decision-making with limited oversight.
Information Systems Analyst (All levels)-Information Technology Services Branch	*	Elimination of Information Systems Analyst classification in the Administrative and Financial Services Division. The Information Systems Analyst classification is no longer used in this division.
Data Processing Manager (All levels)-Information Technology Services Branch	*	Elimination of Data Processing Manager classification in the Administrative and Financial Services Division. The Data Processing Manager classification is no longer used in this division.
Programmer Analyst (All levels)-Information Technology Services Branch	*	Elimination of Programmer Analyst classification in the Administrative and Financial Services Division. The Programmer Analyst classification is no longer used in this division.
System Software Specialist (All levels)-Information Technology Services Branch	*	Elimination of System Software Specialist classification in the Administrative and Financial Services Division. The System Software Specialist classification is no longer used in this division.
Information Technology Manager I-Information Technology Services Branch	3	The Information Technology Manager I is a reclassified position in the Information Technology Services Branch. The position is currently classified in our Conflict of Interest Code as "Information Systems Analyst (Assistant, Associate, Staff, and Senior)." Similar to its prior classification, the ITM I is responsible for supervising and providing technical direction for the Energy Commission's Network Support Unit.
Information Technology Specialist (All levels)-Information Technology Services Branch	3	The Information Technology Specialist I is a reclassified position in the Information Technology Services Branch. The position is currently classified in our Conflict of Interest Code as "Information Systems Analyst (Assistant, Associate, Staff, and Senior)." Similar to its prior classification, the ITS is responsible for providing technical direction for the Energy Commission's Network Support Unit. The Information Technology Specialist I is not an independent decisionmaker, but they work on procurements with limited oversight.
Information Technology Technician-Information Technology Services Branch	3	The Information Technology Technician is a reclassified position in the Information Technology Services Branch. The position is currently classified in our Conflict of Interest Code as "Information Systems Analyst (Assistant, Associate, Staff, and Senior)." Similar to its prior classification, the ITT is responsible for providing technical direction for the Energy Commission's Network Support Unit. The Information Technology Technician is not an independent decisionmaker, but they work on procurements with limited oversight.
Information Technology Associate-Information Technology Services Branch	3	The Information Technology Associate is a reclassified position in the Information Technology Services Branch. The position is currently classified in our Conflict of Interest Code as "Information Systems Analyst (Assistant, Associate, Staff, and Senior)." Similar to its prior classification, the ITA is responsible for providing technical direction for the Energy Commission's Network Support Unit.
Staff Services Manager I - Contracts, Grants, and Loans	2,7	The Staff Services Manager I in the Contracts, Grants, and Loans Office is responsible for assisting with the management of grant agreements and contracts. The SSM I also acts as a subject matter expert that processes the most complex and sensitive federal and loan agreements and solicitations.
Staff Services Manager III-Financial Services	1	The Staff Services Manager III is a managerial position in the Financial Services Office with the broadest decision-making power. The Staff Services Manager III in this Office is responsible for overseeing and managing all employees in the Contracts, Grants, and Loans Office, the Accounting Office, and The Budgets Office.
<b><u>EFFICIENCY DIVISION</u></b>		The Efficiency Division is proposed to be broken out into separate offices, as different offices have different work and therefore require different disclosure categories.
Energy Resources Specialist III (Managerial)-Assistant Deputy Director	1	The Assistant Deputy Director is a new position in the Efficiency Division with the broadest of decision-making and supervisory responsibilities in this division, which manages and oversees all other employees within the Division. This position acts as the Deputy Director for the Efficiency Division in their absence.
Energy Resources Specialist III (Managerial) - Building Standards Office, Existing Buildings Office, Standards Compliance Office	2,4,7,8	The Energy Resources Specialist III (Managerial) in these offices will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include overseeing and managing staff working on regulations concerning residential, commercial, and industrial buildings and efficiency.

Energy Resources Specialist III (Supervisory) - Building Standards Office, Existing Buildings Office, Standards Compliance Office	2,4,7,8	The Energy Resources Specialist III (Supervisory) is a new classification in the Efficiency Division that replaces the Energy Commission Supervisor II. The Energy Resources Specialist III (Supervisory) in these offices will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include supervising staff and informing decisions on regulations concerning residential, commercial, and industrial buildings and efficiency.
Energy Resources Specialist III (Supervisory)-Appliances Office	2,4,7	Energy Resources Specialist III (Supervisory) is a new classification in the Efficiency Division that replaces the Energy Commission Supervisor II. Duties include supervising all staff within the unit, assisting the ERS III (M) with management responsibilities, coordinating the preparation of models and analyses, and representing the Energy Commission before other entities.
Electric Generation System Program Specialist III	*	Elimination of Electric Generation System Program Specialist III classification in the Efficiency Division. The Electric Generation System Program Specialist III classification is no longer used in this division.
Energy Commission Supervisor II	*	Elimination of Energy Commission Supervisor II classification in the Efficiency Division. The Energy Commission Supervisor II classification is no longer used in this division. The position has been reclassified into Energy Resources Specialist III (Supervisory).
Energy Commission Specialist (All levels) - Building Standards Office, Existing Buildings Office, Standards Compliance Office	2,4,7,8	The Energy Commission Specialist (All levels) in these offices will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing technical aspects of regulations concerning residential, commercial, and industrial buildings and efficiency.
Associate Energy Specialist - Building Standards Office, Existing Buildings Office, Standards Compliance Office	4,7,8	The Associate Energy Specialist in these offices will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing decisions on regulations concerning residential, commercial, and industrial buildings and efficiency.
Mechanical Engineer - Building Standards Office, Existing Buildings Office, Standards Compliance Office	4,7,8	The Mechanical Engineer in these offices will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing technical aspects of regulations concerning residential, commercial, and industrial buildings and efficiency.
Electrical Engineer (All Levels) - Building Standards Office, Existing Buildings Office, Standards Compliance Office	4,7,8	The Electrical Engineer in these offices will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing technical aspects of regulations concerning residential, commercial, and industrial buildings and efficiency.
Civil Engineer - Building Standards Office, Existing Buildings Office, Standards Compliance Office	4,7,8	The Civil Engineer in the Building Standards Office will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing technical aspects of regulations concerning residential, commercial, and industrial buildings and efficiency.
Air Resources Engineer-Appliances Office	4,7	The Air Resources Engineer classification is used in other Divisions. However, it is a new position to the Efficiency Division. Duties include developing performance standards for appliance energy and water efficiency standards, acting as the designated consultant for emissions analyses, and conducting engineering analyses that consider emissions impacts.
Electric Generation System Specialist-Appliances Office	4,7	The Electric Generation System Specialist classification is used in other Divisions. However, it is a new position to the Efficiency Division. Duties include coordinating and managing decarbonization-related projects, including coordinating hearings and workshops and acting as a subject matter expert.
Staff Services Manager I	4	The Staff Services Manager classification is used in other Divisions. However, it is a new position to the Efficiency Division. Duties include offering suggestions for technical reports and coordinating the Efficiency Division outreach strategy for the building and appliances standards and other efficiency programs.
<b><u>RENEWABLE ENERGY DIVISION</u></b>		The Renewable Energy Division is proposed to be broken out into separate offices, as different offices have different work and therefore require different disclosure categories.
Engineering Geologist	*	Elimination of Engineering Geologist classification in the Renewable Energy Division. The Engineering Geologist classification is no longer used in this division.
Energy Resources Specialist III (Managerial)-Assistant Deputy Director	1	Provides backup to Deputy Director of the Renewable Energy Division. Along with the Deputy Director, supervises and manages the rest of the Renewables Division.
Associate Governmental Program Analyst	2	Manages all equipment, software, and office supplies contracts.
Energy Resources Specialist III (Managerial)-School Stimulus Office	2,4,7,8	The ERS III (Managerial) in the School Stimulus Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include directing and managing staff's work developing and implementing the School Energy Efficiency Stimulus Program, which awards grants to school districts and privately owned charter schools to fund critical school improvements.
Energy Resources Specialist III (Supervisory)-School Stimulus Office	2,4,7,8	The ERS III (Supervisory) in the School Stimulus Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include planning and directing staff's work developing and implementing the School Energy Efficiency Stimulus Program, which awards grants to school districts and privately owned charter schools to fund critical school improvements.
Energy Commission Specialist (All levels)-School Stimulus Office	2,4,7,8	The Energy Commission Specialist in the School Stimulus Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include serving as a technical expert responsible for the project oversight and coordination of the School Energy Efficiency Stimulus Program, which awards grants to school districts and privately owned charter schools to fund critical school improvements.
Electric Generation System Specialist (All levels)-School Stimulus Office	2,4,7,8	The EGSS in the School Stimulus Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include performing technical data analysis to inform the School Energy Efficiency Stimulus Program, which awards grants to school districts and privately owned charter schools to fund critical school improvements.
Associate Energy Specialist-School Stimulus Office	4,7,8	The Associate Energy Specialist in the School Stimulus Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include using expertise to inform the School Energy Efficiency Stimulus Program, which awards grants to school districts and privately owned charter schools to fund critical school improvements.
Mechanical Engineer-School Stimulus Office	4,7,8	The Mechanical Engineer in the School Stimulus Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include performing technical analysis to inform the School Energy Efficiency Stimulus Program, which awards grants to school districts and privately owned charter schools to fund critical school improvements.
Energy Resources Specialist III (Managerial)-Local Assistance and Financing Office	2,4,7,8	The ERS III (Managerial) in the Local Assistance and Financing Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include managing staff's work implementing the BUILD program, the Energy Conservation Assistance Act program, and the Prop 39 program. The addition of Disclosure Category 8 will encourage the disclosure of real estate interests in properties that may benefit from the programs that the ERS III (Managerial) in this office is responsible for managing.



Energy Resources Specialist III (Supervisory)-Local Assistance and Financing Office	2,4,7,8	The ERS III (Supervisory) in the Local Assistance and Financing Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include supervising and planning staff's work implementing the BUILD program, the Energy Conservation Assistance Act program, and the Prop 39 program. The addition of Disclosure Category 8 will encourage the disclosure of real estate interests in properties that may benefit from the programs that the ERS III (Supervisory) in this office is responsible for supervising and implementing.
Energy Commission Specialist (All levels)-Local Assistance and Financing Office	2,4,7,8	The Energy Commission Specialist in the Local Assistance and Financing Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include serving as a technical expert responsible for the project oversight of the BUILD program, the Energy Conservation Assistance Act program, and the Prop 39 program. The addition of Disclosure Category 8 will encourage the disclosure of real estate interests in properties that may benefit from the programs that the Energy Commission Specialist in this office is responsible for implementing.
Electric Generation System Specialist (All levels)-Local Assistance and Financing Office	2,4,7,8	The Electric Generation System Specialist in the Local Assistance and Financing Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include performing technical analysis to inform the BUILD program. The addition of Disclosure Category 8 will encourage the disclosure of real estate interests in properties that may benefit from the programs that the Electric Generation System Specialist in this office is responsible for implementing.
Associate Energy Specialist-Local Assistance and Financing Office	4,7,8	The Associate Energy Specialist in the Local Assistance and Financing Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include using technical expertise to inform the BUILD program, the Energy Conservation Assistance Act program, and the Prop 39 program. The addition of Disclosure Category 8 will encourage the disclosure of real estate interests in properties that may benefit from the programs that the Associate Energy Specialist in this office is responsible for implementing.
Mechanical Engineer (All levels)-Local Assistance and Financing Office	4,7,8	The Mechanical Engineer in the Local Assistance and Financing Office will now be assigned Disclosure Category 8. Duties relevant to Disclosure Category 8 include using engineering expertise to analyze technical information and inform the BUILD program, the Energy Conservation Assistance Act program, and the Prop 39 program. The addition of Disclosure Category 8 will encourage the disclosure of real estate interests in properties that may benefit from the programs that the Mechanical Engineer in this office is responsible for implementing.
Electric Generation Systems Program Specialist (All levels)-Renewable Portfolio Office, Clean Energy Office	2,4,5,7	The EGSPS in the Renewable Energy Office and Clean Energy Office will now be assigned Disclosure Category 5. Duties relevant to Disclosure Category 5 include conferring with developers of power plants regarding the CEC's renewable portfolio standard certification and verification requirements. The developers of these power plants are occasionally publicly-owned utilities or other Load Serving Entities, who are under the jurisdiction of the Energy Commission.
Energy Resources Specialist III (Managerial)-Renewable Portfolio Office, Clean Energy Office	2,4,5,7	The Energy Resources Specialist III (Managerial) in the Renewable Energy Office and Clean Energy Office will now be assigned Disclosure Category 5. Duties relevant to Disclosure Category 5 include conferring with developers of power plants regarding the CEC's renewable portfolio standard certification and verification requirements. The developers of these power plants are occasionally publicly-owned utilities or other Load Serving Entities, who are under the jurisdiction of the Energy Commission.
Energy Resources Specialist III (Supervisory)-Renewable Portfolio Office, Clean Energy Office	2,4,5,7	The Energy Resources Specialists III (Supervisory) is a new position in the Renewable Energy Office and Clean Energy Office will now be assigned Disclosure Category 5. Duties relevant to Disclosure Category 5 include conferring with developers of power plants regarding the CEC's renewable portfolio standard certification and verification requirements. The developers of these power plants are occasionally publicly-owned utilities or other Load Serving Entities, who are under the jurisdiction of the Energy Commission.
Energy Commission Specialist (All levels)-Renewable Portfolio Office, Clean Energy Office	2,4,5,7	The Energy Commission Specialists in the Renewable Energy Office and Clean Energy Office will now be assigned Disclosure Category 5. Duties relevant to Disclosure Category 5 include conferring with developers of power plants regarding the CEC's renewable portfolio standard certification and verification requirements. The developers of these power plants are occasionally publicly-owned utilities or other Load Serving Entities, who are under the jurisdiction of the Energy Commission.
Electric Generation Systems Specialist (All Levels)-Renewable Portfolio Office, Clean Energy Office	2,4,5,7	The Electric Generation Systems Specialists in the Renewable Energy Office and Clean Energy Office will now be assigned Disclosure Category 5. Duties relevant to Disclosure Category 5 include conferring with developers of power plants regarding the CEC's renewable portfolio standard certification and verification requirements. The developers of these power plants are occasionally publicly-owned utilities or other Load Serving Entities, who are under the jurisdiction of the Energy Commission.
Associate Energy Specialist-Renewable Portfolio Office, Clean Energy Office	4,5,7	The Associate Energy Specialists in the Renewable Energy Office and Clean Energy Office will now be assigned Disclosure Category 5. Duties relevant to Disclosure Category 5 include conferring with developers of power plants regarding the CEC's renewable portfolio standard certification and verification requirements. The developers of these power plants are occasionally publicly-owned utilities or other Load Serving Entities, who are under the jurisdiction of the Energy Commission.
<b><u>SITING, TRANSMISSION, AND ENVIRONMENTAL PROTECTION DIVISION</u></b>		
Staff Toxicologist	*	Elimination of Staff Toxicologist classification in the Siting Transmission, and Environmental Protection Division. The Staff Toxicologist position is no longer used in this division.
Electrical Engineer (All Levels)	*	Elimination of Electrical Engineer classifications in the Siting Transmission, and Environmental Protection Division. The Electrical Engineer position is no longer used in this division.
Air Resources Supervisor I	*	Elimination of Air Resources Supervisor I classification in the Siting Transmission, and Environmental Protection Division. The Air Resources Supervisory I is no longer used in this division.

Planner (All Levels)-Siting and Environmental	5,6,8	Planners are not new to the Siting Division. Planners were previously used in the Siting Office, but the offices in STEP have been reorganized. Planners in the Siting and Environmental Office act as subject matter experts that conduct environmental analyses for energy facility licensing and compliance, electric generation research planning, energy technology development, and energy transmission corridor planning.
Planner (All levels)-Compliance	5,6,8	Planners are not new to the Siting Division. Planners in the Compliance Office act as subject matter experts to develop solutions to complex energy policy and resource issues. Planners inform decisions regarding permitting, operation, decommissioning, and closure of facilities.
Energy Resources Specialist III (Managerial)-Assistant Deputy Director	1	The Assistant Deputy Director is a new position in the Siting Division with the broadest decision-making and supervisory responsibilities in this Division, which manages and oversees all other employees within the Siting Division. This position acts as the Deputy Director for Siting in their absence.
<b><u>ENERGY RESEARCH AND DEVELOPMENT DIVISION</u></b>		
Associate Automotive Equipment Standards Engineer	*	Elimination of Associate Automotive Equipment Standards Engineer classification from the Energy Research and Development Division. The Associate Automotive Equipment Standards Engineer classification is no longer used in this division.
Associate Geologist	*	Elimination of Associate Geologist classification from the Energy Research and Development Division. The Associate Geologist classification is no longer used in this division.
Associate Governmental Program Analyst-Technology Scale Up & Outreach Office	5,6,7	Associate Governmental Program Analyst is not new to the Energy Research and Development Division, but the scope of work has substantially changed in such a way where AGPAs in the Technology Scale Up and Outreach Office inform decisions with only minimal oversight. The AGPA in this office is responsible for refining public outreach strategies, as well as developing and implementing research agreements, such as contracts and grants with the public and private entities, work authorizations, collaborative research agreements, and memberships. Specifically, AGPAs in this office should be subject to disclosure because they manage projects, develop solicitations, and manage agreements with limited oversight.
Air Resources Engineer	5,6,7	Air Resources Engineers are not new to the Energy Research and Development Division, but they are currently not reflected in the Conflict of Interest Code. Their duty statement indicates that the Air Resources Engineer is a designated position. Duties include analyzing and organizing engineering projects to monitor, evaluate, and mitigate air quality and public health impacts. The Air Resources Engineer also participates in technical scoring committees and contributes to decision-making for project funding.
Utilities Engineer	5,6,7	Utilities Engineers are currently used in other Divisions, but the position is new to the Energy Research and Development Division. Duties include performing complex engineering evaluations, serving as a project manager on engineering projects to support adoption and demonstration of cutting-edge and emerging technologies, and serving as a liaison for the Energy Commission assisting with negotiations and other projects with governmental organizations and industry groups.
Electric Transmission System Program Specialist	5,6,7	Electric Transmission System Program Specialists are currently used in other Divisions, but the position is new to the Energy Research and Development Division. The Electric Transmission System Program Specialist leads the overall planning, development, and implementation of the Energy Commission's research and development impact assessment framework.
Air Pollution Specialist	5,6,7	Air Pollution Specialists are currently used on other Divisions, but the position is new to the Energy Research and Development Division. The duties include managing research solicitation development, participating in scoring committees, reviewing proposals, and providing input on project funding decisions.
Energy Commission Supervisor II	*	Elimination of Energy Commission Supervisor II classification from the Energy Research and Development Division. The Energy Commission Supervisor II classification is no longer used in this division. The position has been reclassified into Energy Resources Specialist III (Supervisory).
Energy Resources Specialist III (Supervisory)	5,6,7,9	The Energy Resources Specialist III (Supervisory) is a new classification in the Energy Research and Development Division that replaces the Energy Commission Supervisor II. The ERS III (Supervisory) serves as a first-level supervisor that oversees the scientists and engineers working on cutting edge research projects. Duties include advising Energy Commission management on the most complex research and development issues, provide expert testimony at hearings sponsored by the Energy Commission. Since the Energy Resources Specialist III supervises technical staff and speaks on behalf of the entire division, their decisions can impact broad array of economic interests. Thus, broad disclosure is necessary.
<b><u>FUELS AND TRANSPORTATION DIVISION</u></b>		
Automotive Equipment Standards Engineer	*	Elimination of Automotive Equipment Standards Engineer classification from the Fuels and Transportation Division. The Automotive Equipment Standards Engineer classification is no longer used in this division.

Energy Resources Specialist III (Supervisory)	6,7,8	The Energy Resources Specialist III (Supervisory) is a new classification in the Fuels and Transportation Division that replaces the Energy Commission Supervisor II. Duties include supervising technical staff within their units, preparing budgets and workplans and providing oral testimony before governmental agencies and industry professionals on behalf of the Energy Commission. Additionally, the ERS III (S) in the Fuels and Transportation Division will be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing decisions and supervising staff on contracts, grants, and loans for the development and demonstration of alternative and renewable fuel projects on real property, and the analysis of policies affecting the location of electric vehicle charging stations and alternative fuel facilities.
Energy Resources Specialist III (Managerial)-Deputy Division Chief	1	The Deputy Division Chief is a new position in the Fuels and Transportation Division with the broadest of decision-making and supervisory responsibilities in this unit, which manages and oversees all other employees within the Division. This position acts as the Deputy Director for the Fuels and Transportation Division in their absence.
Energy Resources Specialist III (Managerial)	2,6,7,8	The Energy Resources Specialist III (Managerial) is not a new position to the Fuels and Transportation Division, but the disclosure category is proposed for an update. The ERS III (M) in the Fuels and Transportation Division will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include overseeing contracts, grants, and loans for the development and demonstration of alternative and renewable fuel projects on real property, and the analysis of policies affecting the location of electric vehicle charging stations and alternative fuel facilities.
Energy Commission Supervisor II	*	Elimination of Energy Commission Supervisor II classification from the Fuels and Transportation Division. The Energy Commission Supervisor II classification is no longer used in this division. The position has been reclassified into Energy Resources Specialist III (Supervisory).
Energy Commission Specialist (All levels)	6,7,8	The Energy Commission Specialist is not a new position to the Fuels and Transportation Division, but the disclosure category is proposed for an update. The ERS III (M) in the Fuels and Transportation Division will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing decisions regarding contracts, grants, and loans for the development and demonstration of alternative and renewable fuel projects on real property, and the analysis of policies affecting the location of electric vehicle charging stations and alternative fuel facilities.
Air Pollution Specialist	6,7,8	The Air Pollution Specialist is not a new position to the Fuels and Transportation Division, but the disclosure category is proposed for an update. The ERS III (M) in the Fuels and Transportation Division will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing decisions regarding contracts, grants, and loans for the development and demonstration of alternative and renewable fuel projects on real property, and the analysis of policies affecting the location of electric vehicle charging stations and alternative fuel facilities.
Associate Energy Specialist	6,7,8	The Associate Energy Specialist is not a new position to the Fuels and Transportation Division, but the disclosure category is proposed for an update. The ERS III (M) in the Fuels and Transportation Division will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing decisions regarding contracts, grants, and loans for the development and demonstration of alternative and renewable fuel projects on real property, and the analysis of policies affecting the location of electric vehicle charging stations and alternative fuel facilities.
Air Resources Engineer	6,7,8	The Air Resources Engineer is not a new position to the Fuels and Transportation Division, but the disclosure category is proposed for an update. The ERS III (M) in the Fuels and Transportation Division will now be assigned to Disclosure Category 8. Duties relevant to adding Disclosure Category 8 include informing decisions regarding contracts, grants, and loans for the development and demonstration of alternative and renewable fuel projects on real property, and the analysis of policies affecting the location of electric vehicle charging stations and alternative fuel facilities.
<b><u>ENERGY ASSESSMENTS DIVISION</u></b>		
Research Specialist III & IV	*	Elimination of Research Specialist III & IV classification in the Energy Assessments Division. The Research Specialist III & IV classification is no longer used in this division.
Associate Automotive Equipment Standards Engineer	*	Elimination of Associate Automotive Equipment Standards Engineer classification in the Energy Assessments Division. The Associate Automotive Equipment Standards Engineer classification is no longer used in this division.
Electric Generation System Specialist (All)	2,5,6	The Electric Generation System Specialist III is an existing designated position that will now be assigned to Disclosure Category 2. Duties relevant to the addition of Disclosure Category 2 include managing budgets and workplans, as well as developing trainings for Division staff.
Energy Commission Supervisor II	*	Elimination of Energy Commission Supervisor II classification in the Energy Assessments Division. The Energy Commission Supervisor II classification is no longer used in this division. The position has been reclassified into Energy Resources Specialist III (Supervisory).
Energy Resources Specialist III (Supervisory)	2,5,6	The Energy Resources Specialist III (Supervisory) is a new classification in the Energy Assessments Division that replaces the Energy Commission Supervisor II. Duties include supervising all work within the unit, assisting the ERS III (M) with management responsibilities, managing tech contracts, and acting as a subject matter expert representing the Energy Commission before other entities.
Energy Resources Specialist III (Managerial)-Assistant Deputy Director	1	The Assistant Deputy Director is a new position in the Energy Assessments Division with the broadest of decision-making and supervisory responsibilities in this division, which manages and oversees all other employees within the Division. This position acts as the Deputy Director for the Energy Assessments Division in their absence.
Research Data Specialist (All levels)	2,5,6	The Research Data Specialist is a new position in the Energy Assessments Division. The Research Data Specialist is responsible for designing and directing major and complex data research and visualization projects, including making recommendations, decisions, and taking action with minimal guidance. The Research Data Specialist is also responsible for managing technology contracts.

<b><u>DISCLOSURE CATEGORIES</u></b>		
Category 8	*	Disclosure Category 8 was initially limited to commercial and industrial real property interests that could be affected by applications for certification of power plants. However, upon review, we determined that Disclosure Category 8 was (a) not broad enough to include potential conflicts arising from interests in residential property affected by applications for certification and (b) applicable to other CEC work that may financially affect real property interests in commercial, industrial, and residential buildings, such as: CEC regulation of building efficiency; regulation of energy resources—such as distributed energy resources and battery storage—sited on real property; and contracts and grants supporting development of demonstrating projects on real property. As such, Disclosure Category 8 will now include interests in residential property, and has been applied to positions in Division and Office outside the Siting, Transmission, and Environmental Protection Division for the reasons described with each position.

# Memorandum

To: California Energy Commission Officer and Employees

Date: **August 10, 2022**

From: **Josephine Crosby, Attorney**  
California Energy Commission

Subject: Basis for Finding that the California Energy Commission's (Commission) proposed amendments to the Conflict-of-Interest Code is not a project under the California Environmental Quality Act (CEQA)

## I. CEQA

CEQA (Public Resources Code sections 21000 *et seq.*, see also CEQA Guidelines, California Code of Regulations, Title 14, sections 15000 *et seq.*) requires that state agencies consider the environmental impact of certain discretionary decisions.

## II. Conflict-of-Interest Code

The Political Reform Act requires every state and local agency to adopt a conflict-of-interest code that identifies all officials and employees within the agency who make governmental decisions based on the positions they hold. The individuals in the designed positions must then disclose their financial interests as specified in the agency's conflict-of-interest code. The Commission's Conflict-of-Interest Code is located at Title 20, California Code of Regulations, Sections 2401 and 2402.

Further, the Political Reform Act requires state agencies to consider updates to the Conflict-of-Interest Code biennially and must update their Conflict-of-Interest Code when the agency has added positions, eliminated positions, or modified its organizational structure (Government Code section 87306).

## III. The Proposed Action

On January 7, 2022, the Commission submitted proposed amendments to its Conflict-of-Interest Code, at Title 20, California Code of Regulations, Sections 2401 and 2402, as directed by Government Code section 87306.

On July 18, 2022, the Fair Political Practices Commission (FPPC) preliminarily approved the proposed amendments to the Commission's Conflict-of-Interest Code.

The Commission is considering approving the proposed amendments to the Conflict-Interest Code at the August 10, 2022, Commission business meeting, which would authorize the initiation of a public comment period on the proposed amendments and submission of the proposed amendments to the FPPC for approval per the Political Reform Act.

#### **IV. The Commission's proposed amendments to the Conflict-of-Interest Code are not a project.**

CEQA only applies to an action "that has a potential for resulting in either a direct physical change in the environment, or a reasonably foreseeable indirect physical change in the environment" (California Code of Regulations, Title 14, section 15061(a)).

As discussed above, the Commission considers updates to the Conflict-of-Interest Code on a biennial basis and when the agency has added positions, eliminated positions, or modified its organizational structure. These amendments ensure that the Conflict-of-Interest Code properly identifies officials and employees who make or participate in making governmental decisions and should therefore be filing Statements of Economic Interests (Form 700s). Amendments to the Conflict-of-Interest Code simply alter what economic interests certain designated employees must disclose to the public. As such, amendments to the Conflict-of-Interest Code do not have the potential for resulting in either a direct physical change in the environment, or a reasonably foreseeable indirect physical change in the environment. Accordingly, the amendments to the Conflict-of-Interest Code do not meet the definition of a project under CEQA.

#### **V. Conclusion**

As shown above, the Commission's amendments to the Conflict-of-Interest Code are not a project because they do not have any potential for resulting in either a direct or indirect physical change in the environment.

**STATE OF CALIFORNIA**  
**STATE ENERGY RESOURCES**  
**CONSERVATION AND DEVELOPMENT COMMISSION**

**RESOLUTION TITLE: APPROVAL OF PROPOSED AMENDMENTS TO CONFLICT OF INTEREST CODES AND AUTHORIZATION TO EXECUTIVE DIRECTOR TO COMPLETE THE AMENDMENT PROCESS**

**WHEREAS**, the California Energy Commission (Commission) has a Conflict-of-Interest Code which identifies those Commission officials who are required to report certain financial interests because they make or participate in making governmental decisions; and

**WHEREAS**, the Political Reform Act requires state agencies to update their Conflict-of-Interest-Code when the agency has added positions, eliminated positions, or modified its organizational structure; and

**WHEREAS**, the Commission's Conflict-of-Interest Code was last amended on February 4, 2017; and

**WHEREAS**, since February 4, 2017, the Commission has undergone organizational changes which require the Conflict-of-Interest Code to be amended, including the addition of new positions and the elimination of positions; and

**WHEREAS**, Commission staff has proposed amendments to the current Conflict-of-Interest-Code to reflect those organizational changes, and

**WHEREAS**, the Commission staff has considered the application of the California Environmental Quality Act (CEQA) to the Conflict-of-Interest Code and finds that amending the Conflict-of-Interest Code does not meet the definition of a "project" under Public Resources Code section 21065, because it does not have the potential for resulting in either a direct physical change in the environment or a reasonably foreseeable indirect physical change in the environment.

**THEREFORE, BE IT RESOLVED**, that the Commission hereby adopts staff's finding, pursuant to staff's memorandum, that amending the Conflict-of-Interest Code is not subject to CEQA because this activity will not cause a physical change in the environment; and

**FURTHER BE IT RESOLVED**, that the Commission approves of the proposed amendments so that they may be noticed for a public comment period, and authorizes the agency Executive Director to sign the Declaration of Chief Executive Officer and the

form STD. 400 required to complete the amendment process, and take any other action needed to make effective the amended Conflict-of-Interest Code.

**CERTIFICATION**

The undersigned Secretariat to the California Energy Commission does hereby certify that the foregoing is a full, true, and correct copy of a resolution duly and regularly adopted at a meeting of the California Energy Commission held on August 10, 2022.

AYE:

NAY:

ABSENT:

ABSTAIN:

Dated:

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Liza Lopez  
Secretariat