

CEC-LMCI-MCH-01-E

#### SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS

#### **CERTIFICATE OF INSTALLATION**

**Note:** This table completed by HERS Registry.

Project Name:	Enforcement Agency:
Dwelling Address:	Permit Number:
City and Zip Code:	Permit Application Date:

#### A. General Information

	General information			AND THE STATE OF T
01	Dwelling Unit Name	C	02	Climate Zone
03	Dwelling Unit Total Conditioned Floor Area (ft²)		14	Number of Space Conditioning Systems in this  Dwelling Unit
05	Certificate of Compliance Type	C	In	Method Used to Calculate HVAC Loads (See Section 160.3(b)1.)
07	Calculated Dwelling Unit Sensible Cooling Load (Btu/h)	200	08	Calculated Dwelling Unit Heating Load (Btu/h)
09	Dwelling Unit Number of Bedrooms	:01	K	

# MCH-01c - Space Conditioning Systems Ducts and Fans - Prescriptive, Newly Constructed Buildings

# B. Design Space Conditioning (SC) System Component Specifications from LMCC

This table reports the space conditioning system features that were specified on the registered LMCC compliance document for this project.

01	02	03	04	05	06	07	08	09	10	11	12
SC System	Heating	Heating	Heating	Cooling	Cooling	Cooling	Distribution				
ID/Name	System	Efficiency	Efficiency	System	Efficiency	Efficiency	System	Duct	Duct	Thermostat	
from LMCC	Type	Type	Value	Type	Туре	Value	Туре	Location	R-value	Туре	Comments
	3 /	P	00	251	KV.	- 1					
01		0	70								

Registration Number: Registration Date/Time: HERS Provider:
CA Building Energy Efficiency Standards - 2022 Low-Rise Multifamily Compliance January 2022



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C. Installed Space Conditioning (SC) System Component Information

		- 017	, , , , , , , , , , , , , , , , , , ,							ACC 2000
01	02	03	04	05	06	07	08	09	10	11
		Conditioned					- 0.	6	1.00	V.
	SC System	Floor Area					1.7	C	Cooling	7.0
SC System	Description	Served by			Distribution		SC System		System	Number of
ID/Name	of Area	the System	Heating	Cooling	System	5	Thermostat	Cooling	Compressor	Indoor Units
from LMCC	Served	(ft²)	System Type	System Type	Туре	Duct Location	Туре	Zoning Type	Speed Type	for this System
						1		7		
Notes:								-63		
MOIES.										

D. Installed Heating Equipment Information (not heat pumps)

	0 -					Company of the Compan				
01	02	03	04	05	006	007	008	009	010	011
						0.	0 6 6			Rated
	SC System	Indoor Unit	Does Indoor				(2)			Heating
SC System	Description	Name or	Unit Provide	10	Heating	Heating			Heating Unit	Capacity
ID/Name	of Area	Description of	CFI IAQ	Indoor Unit Duct	Efficiency	Efficiency	Heating Unit	Heating Unit Model	Serial	Output
from LMCC	Served	Area Served	Ventilation?	Status	Type	(%)	Manufacturer	Number	Number	(Btu/h)
					- 6	110	101			
Notes:				4.7		1-2-	- AV			
INULES.				AND THE PARTY OF T						

E. Installed Cooling System Outdoor Condensing Unit or Package Unit Equipment Information (not heat pumps)

	<u> </u>			- 700 L 700 L.	The same of the sa	· · · · · · · · · · · · · · · · · · ·		
01	02	03	04	05	06	07	08	09
			9		40		System Cooling	Condenser
SC System	SC System	Cooling	Cooling	- 0	100	Condenser or Package	Capacity at	Nominal Cooling
ID/Name	Description of	Efficiency	Efficiency	Condenser or Package	Condenser or Package	Unit	Design Conditions	Capacity
from LMCC	Area Served	Type	value	Unit Manufacturer	Unit Model Number	Serial Number	(Btu/h)	(ton)
		C ( J ) 2	1.0	7, 0				
		16.50						
Notes:	- A	N. W	2.3					

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## SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS

# F. Installed Split System Indoor Unit (Coil or Fan Coil) Equipment Information - applicable to DX or hydronic, heating or cooling, coils and fan coil units.

Systems with more than one indoor coil or fan coil unit (e.g. multi-split systems) shall provide information for each of the system indoor unit coils or fan coil units.

01	02	03	04	05	06	07	08	09	10
						63			Indoor Unit
	SC System								Nominal
SC System	Description	Indoor Unit Name			Does Indoor Unit		_ ( )/	Indoor Unit	Cooling
ID/Name	of Area	or Description of	Indoor	Indoor Unit	Provide CFI IAQ	Indoor Unit	Indoor Unit Model	Serial	Capacity
from LMCC	Served	Area Served	Unit Type	Duct Status	Ventilation?	Manufacturer	Number	Number	(ton)
							10		
					- 6				
Notes:					6. %	(1.79) (1.79) (1.79) (1.79) (1.79) (1.79) (1.79)	The state of the s		ļ

G. Installed Heat Pump System – Split System Condensing Unit or Package Unit Equipment Information

01	02	03	04	05
SC System	SC System			
ID/Name from	Description of	_ 0	. "	Condenser or Package Unit
LMCC	Area Served	Condenser or Package Unit Manufacturer	Condenser or Package Unit Model Number	Serial Number
< <auto filled<="" td=""><td>&lt;<auto filled="" from<="" td=""><td>&lt;<user 50<="" alphanumeric="" input="" max="" string="" td="" text=""><td><user 50<="" alphanumeric="" input="" max="" string="" td="" text=""><td><user 50<="" alphanumeric="" input="" max="" string="" td="" text=""></user></td></user></td></user></td></auto></td></auto>	< <auto filled="" from<="" td=""><td>&lt;<user 50<="" alphanumeric="" input="" max="" string="" td="" text=""><td><user 50<="" alphanumeric="" input="" max="" string="" td="" text=""><td><user 50<="" alphanumeric="" input="" max="" string="" td="" text=""></user></td></user></td></user></td></auto>	< <user 50<="" alphanumeric="" input="" max="" string="" td="" text=""><td><user 50<="" alphanumeric="" input="" max="" string="" td="" text=""><td><user 50<="" alphanumeric="" input="" max="" string="" td="" text=""></user></td></user></td></user>	<user 50<="" alphanumeric="" input="" max="" string="" td="" text=""><td><user 50<="" alphanumeric="" input="" max="" string="" td="" text=""></user></td></user>	<user 50<="" alphanumeric="" input="" max="" string="" td="" text=""></user>
from CO1>>	C02>>	characters>>	characters>>	characters>>
		- 41	400	
Notes:	<u>l</u>	-20	. 0	I

H. Installed Heat Pump System – Efficiency and Performance Compliance Information

01	02	03	04	05	06	07	08	09	10
		6 2						System Cooling	
	- FE		10	System Rated	System Rated	System	System Rated	Capacity at	Condenser
SC System	SC System	No. of the last		Heating	Heating	Cooling	Cooling	Design	Nominal Cooling
ID/Name from	Description of	Heating	Heating	Capacity at 47°F	Capacity at 17°F	Efficiency	Efficiency	Conditions	Capacity
LMCC	Area Served	Efficiency Type	Efficiency Value	(Btu/h)	(Btu/h)	Type	Value	(Btu/h)	(ton)
		-10							
- P	6.76			50700					

**Registration Number:** 

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## SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS

**I. Installed Duct System Information** 

											Total Time		AT . 200
01	02	03	04	05	06	07	08	09	10	11	12	13	14
								Method of	0.004	1	Can	1 11 4	
							Exception	complianc	160	Can	Approved	1 1	
		Indoor					from Min	e with	_ 7	Approved	Fan	V 400	
		Unit Name					R-Value	Airflow		Airflow	Efficacy	.0	
SC System	SC System	or					for Ducts	and Fan	Number of	Protocols	Protocol		
ID/Name	Descriptio	Descriptio	Supply	Supply	Return	Return	In	Efficacy	Air Filter	be used to	be used to		Required
from	n of Area	n of Area	Duct	Duct	Duct	Duct	Conditione	Req's in	Devices on	test this	test this	Total Duct	New Duct
LMCC	Served	Served	Location	R-Value	Location	R-Value	d Space	160.3(b)5L	System	System?	System?	Length	R-Value
								2	15				
							36.7	A	450				
Notes:							1	U	467				

## J. Installed Air Filter Device Information

Mandatory requirements for air filter devices are specified Section 160.2(b)1. The installer shall place a sticker in or near each filter grille that displays the design airflow rate for that filter grille/rack and the maximum allowed clean filter pressure drop at the design airflow rate. This will inform the occupant of the airflow vs pressure drop performance required for replacement air filters.

01	02	03	04	05	06	07	08	09	10	11	12	013
				- 0	Design	8 20	-	* C P				Design
		Indoor Unit		"A. S.	Airflow	-31.0		110.	Air Filter	Air Filter		Allowable
	SC System	Name or	Air Filter	36 11 m	Rate	Air Filter	Air Filter	Air Filter	Calculated	Required		Pressure
SC System	Description	Description	Name or		for Air Filter	Nominal	Nominal	Nominal	Nominal	Minimum	Face Area	Drop for Air
ID/Name	of Area	of Area	Description	Air Filter	Device	Depth	Length	Width	Face Area	Face Area	Complianc	Filter Device
from LMCC	Served	Served	of Location	Rack Type	(cfm)	(inch)	(inch)	(inch)	(inch²)	(inch²)	e	(inch W.C.)
			41.11	0.0	16 18 18	-						
Notos			4 70			-	4					

notes:



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## **K.** Air Filter Device Requirements

Mandatory Air Filter Device Requirements can be found in Section 160.2(b)1. Some mandatory requirements may apply in addition to those listed below.

01	All recirculated air and all outdoor air (including make up air) supplied to the occupiable space is filtered before passing through the system's thermal conditioning components.
02	The space conditioning system shall be designed to accommodate the clean-filter pressure drop imposed by the system air filter device(s). The design airflow rate and maximum allowable clean-filter pressure drop at the design airflow rate applicable to each air filter device shall be determined by the system designer. The system installer shall affix a sticker/label to each system air filter grille/rack locations that discloses the filter's design airflow rate and the filter's maximum allowable clean-filter pressure drop at the design airflow rate. The sticker/label shall be permanently affixed to the air filter device, readily legible, and visible to a person replacing the air filter.
03	All system air filters shall be located and installed in such a manner as to allow access and regular service by the system owner.
04	he system shall be provided with air filter media having a designated efficiency equal to or greater than MERV 13 when tested in accordance with ASHRAE Standard 52.2, or a particle size efficiency rating equal to or greater than 50% in the 0.30-1.0 μm range and equal to or greater than 85 percent in the 1.0-3.0 μm range when tested in accordance with AHRI Standard 680.
05	The system shall be provided with air filters that have been labeled by the manufacturer to disclose efficiency and pressure drop ratings that conform to the efficiency and pressure drop requirements for the air filter grilles/racks.
06	Filter racks or grilles shall use gaskets, sealing, or other means to close gaps around inserted filters and prevent air from bypassing the filter.

The responsible person's signature on this compliance document affirms that all applicable requirements in this table have been met

# L. HERS Verification Requirements for Duct Systems

01	02	03	04	05	06	07	09
		1.18	MCH-20	MCH-21	MCH-22	MCH-23	MCH-28
	SC System	Indoor Unit Name or	7 0,	Cy	<u></u>		
SC System ID/Name	Description of Area	Description of Area	1 6 3	Duct Location	AHU Fan Efficacy	AHU Airflow Rate	Return Duct Design
from LMCC	Served	Served	Duct Leakage Test	Verification	(W/cfm)	(cfm/ton)	Table 160.3-A or B
	0		1, 20	2 /			
Notes:	XU	1.73	4 1/4	-			

#### M. HERS Verification Requirements for Space Conditioning Equipment

01	02	03
- 21 - 10		MCH-25
5.0.		
SC System ID or Name from LMCC	SC System Description of Area Served	Refrigerant Charge
1010	·	
Notes:	·	

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## N. Space Conditioning Systems, Ducts and Fans – Mandatory Requirements and Additional Measures

Additional mandatory requirements from Section 160.3 that are not listed here may be applicable to some systems. These requirements may be applicable to only newly installed equipment or portions of the system that are altered. Existing equipment may be exempt from these requirements.

#### **Heating Equipment**

01	Equipment Efficiency: All heating equipment must meet the minimum efficiency requirements of Section 110.1 and Section 110.2(a) and the Appliance Efficiency Regulations.
02	Controls: All unitary heating systems, including heat pumps, must be controlled by a setback thermostat. These thermostats must be capable of allowing the occupant to program the temperature set points for at least four different periods in 24 hours. See Sections 160.3(a), 110.2(b).
03	Sizing: Heating load calculations must be done on portions of the building served by new heating systems to prevent inadvertent undersizing or oversizing. See sections 160.3(b)1 and 2).
04	Furnace Temperature Rise: Central forced-air heating furnace installations must be configured to operate at or below the furnace manufacturer's maximum inlet-to-outlet temperature rise specification. See Section 160.3(b)4.
05	Standby Losses and Pilot Lights: Fan-type central furnaces may not have a continuously burning pilot light. Section 110.5 and Section 110.2(d).

#### **Cooling Equipment**

06	Equipment Efficiency: All cooling equipment must meet the minimum efficiency requirements of Section 110.1 and Section 110.2(a) and the Appliance Efficiency Regulations.
07	Refrigerant Line Insulation: All refrigerant line insulation in split system air conditioners and heat pumps must meet the R-value and protection requirements of Section 160.3(b)511, and Section 160.3(b)6.
08	Condensing Unit Location: Condensing units shall not be placed within 5 feet of a dryer vent outlet. See Section 160.3(b)3A.
09	Liquid Line Filter Drier: A liquid line filter drier shall be installed according to the manufacturer's specifications 160.3(b)3B.
10	Sizing: Cooling load calculations must be done on portions of the building served by new cooling systems to prevent inadvertent undersizing or oversizing. See Section 160.3(b)1 and 2.

# Air Distribution System Ducts, Plenums and Fans

11	Insulation: The minimum duct insulation value is R-6 or ducts can be uninsulated if the duct system is located entirely in conditioned space. Note that higher values may be required by the
11	prescriptive or performance requirements. See Section 160.3(b)5Aii for exceptions.
12	Connections and Closures: All installed air-distribution system ducts and plenums must meet the requirements of CMC Sections 601.0, 602.0, 603.0, 604.0, 605.0 and ANSI/SMACNA-006-
12	2006.

# **Heat Pump Thermostat**

13	A thermostat shall be installed that meets the requirements of Section 110.2(b) and Section 110.2(c).
14	The thermostat shall be installed in accordance with the manufacturers published installation specifications.
15	First stage of heating shall be assigned to heat pump heating.
16	Second stage back up heating shall be set to come on only when the indoor set temperature cannot be met.

The responsible person's signature on this compliance document affirms that all applicable requirements in this table have been met



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#### DOCUMENTATION AUTHOR'S DECLARATION STATEMENT

1. I certify that this Certificate of Installation documentation is accurate and complete.

Documentation Author Name:	Documentation Author Signature:
Documentation Author Company Name:	Date Signed:
Address:	CEA/HERS Certification Identification (If applicable):
City/State/Zip:	Phone:

#### RESPONSIBLE PERSON'S DECLARATION STATEMENT

- 2. I certify the following under penalty of perjury, under the laws of the State of California:
  - 1. The information provided on this Certificate of Installation is true and correct.
  - 2. I am either: a) a responsible person eligible under Division 3 of the Business and Professions Code in the applicable classification to accept responsibility for the system design, construction, or installation of features, materials, components, or manufactured devices for the scope of work identified on this Certificate of Installation, and attest to the declarations in this statement, or b) I am an authorized representative of the responsible person and attest to the declarations in this statement on the responsible person's behalf.
  - 3. The constructed or installed features, materials, components or manufactured devices (the installation) identified on this Certificate of Installation conforms to all applicable codes and regulations and the installation conforms to the requirements given on the Certificate of Compliance, plans, and specifications approved by the enforcement agency.
  - 4. I understand that a registered copy of this Certificate of Installation shall be posted or made available with the building permit(s) issued for the building, and made available to the enforcement agency for all applicable inspections, and I will take the necessary steps to ensure this requirement is accomplished.

5. I understand that a registered copy of this Certificate of Installation is required to be included with the documentation the builder provides to the building owner at occupancy, and I will take the necessary steps to ensure this requirement is accomplished.

Responsible Builder/Installer Name:	Responsible Builder/Installer Signature:	
Company Name: (Installing Subcontractor or General Contractor or Builder/Owner)	Position With Company (Title):	
Address:	CSLB License:	
City/State/Zip:	Phone:	Date Signed:

For assistance or questions regarding the Energy Standards, contact the Energy Hotline at: 1-800-772-3300

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Space Conditioning Systems Ducts and Fans	(Page 1 of 7)

#### LMCI-MCH-01c-E User Instructions

#### Section A. General Information

- 1 This field is filled out automatically. It is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document.
- 2 This field is filled out automatically. It is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document.
- This field is filled out automatically. It is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. When the project scope includes an addition to an existing building, the value is equal to the sum of the existing conditioned floor area plus the conditioned floor area of the addition. The default value from the LMCC- may be overwritten in this document. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel
- This field is filled out automatically. It is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document, but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 5 This field is filled out automatically. It is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document.
- Oversized equipment can result in reduced efficiency and capacity. Entirely new systems must be properly sized to match the heating and cooling load of the space that it serves. To do this, heating and cooling load calculations must be performed using an approved calculation methodology. These are listed here. Select the load calculation methodology used for this dwelling unit. If the project consists of a partial replacement of equipment or ducts (change-out), then load calculations are not required. Select N/A. Load calculations are always recommended, especially if the loads of the house have been changed since the original equipment has been installed (reduced via weatherization, other improvements).
- 7 Enter the total sensible cooling load for the dwelling unit described by this document. For projects involving dwelling units with more than one system, this will be a sum of the loads for the parts of the dwelling unit served by those systems. If the project consists of a partial replacement of equipment or ducts (change-out) then load calculations are not required. Select N/A.
- 8 Enter the total heating load for the dwelling unit described by this document. For projects involving dwelling units with more than one system, this will be a sum of the loads for the parts of the dwelling unit served by those systems. If the project consists of a partial replacement of equipment or ducts (change-out) then load calculations are not required. Select N/A.
- 9 Enter the number of bedrooms in the dwelling unit

# Section B. Design Space Conditioning (SC) System Component Specifications from LMCC

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Space Conditioning Systems Ducts and Fans	(Page 2 of 7)

- 1 This field is filled out automatically. It is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document.
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- 3 This field is filled out automatically. It is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document.
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- 12 This field is filled out automatically. It is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document.

## Section C. Installed Space Conditioning (SC) System Component Information

- 1. Select System name from the list of systems identified in previous sections and originally specified on the LMCC.
- 2. Briefly describe the area served by this system. Examples: entire house, upstairs, downstairs, sleeping area, north wing, etc.
- 3. Enter the conditioned floor area served by the system described in this row. The total value of this column for all rows must equal the total dwelling unit conditioned floor area as shown in Section A.

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- 4. This field is filled out automatically. It appears in Section B and is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document, but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 5. This field is filled out automatically. It appears in Section B and is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 6. This field is filled out automatically. It appears in Section B and is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 7. This field is filled out automatically. It appears in Section B and is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 8. This field is filled out automatically. It appears in Section B and is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 9. This field is filled out automatically. It appears in Section B and is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 10. This field is filled out automatically. It appears in Section B and is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 11. If the space conditioning system is a multiple-split system, then enter the number of ducted/ductless indoor units (AHU) connected to the outdoor unit. If the system is a type that does not have an outdoor unit, such as a heating-only type that uses only a furnace air-handling unit, enter 1 for the number of indoor units (The furnace air-handling unit is an indoor unit).

## Section D. Installed Heating Equipment Information (not heat pumps)

- 1. This field is filled out automatically. It is referenced from the same row and column in the previous section.
- 2. This field is filled out automatically. It is referenced from the same row and column in the previous section.
- 3. Enter a brief name or description of the indoor unit area served. Examples: Master Bedroom, Dining Room, Living Room, etc
- 4. If the indoor unit is used to bring outdoor air into the dwelling, the system may be used to comply with the IAQ mechanical ventilation requirements. This is called central fan integrated ventilation (CFI). Systems that have only one indoor unit may use CFI ventilation if yes is

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selected in this field. Systems in multifamily dwellings, and systems with more than one indoor unit connected to one outdoor unit may not select yes.

- 5. Enter the description of the duct system on this indoor unit. The possible choices are Ductless; Ducted >10ft length, Ducted ≤10ft length.
- 6. This field is filled out automatically. It is referenced from the same row and column in the previous section
- 7. Enter the certified heating efficiency of the *installed* equipment. This value is verified against the minimum value shown in Section C. The installed efficiency must be greater than or equal to the required minimum efficiency.
- 8. Enter the name of the *installed* Heating Unit Manufacturer as shown on the equipment nameplate.
- 9. Enter the name of the installed Heating Unit Model Number as shown on the equipment nameplate.
- 10. Enter the name of the *installed* Heating Unit Serial number as shown on the equipment nameplate.
- 11. Enter the rated heating capacity (output) of the installed Heating Unit in Btu/h.

## Section E. Installed Cooling System Outdoor Unit or Package Unit Equipment Information (not heat pumps).

- 1. This field is filled out automatically. It is referenced from the same row and column in the previous section.
- 2. This field is filled out automatically. It is referenced from the same row and column in the previous section.
- 3. Enter the certified cooling efficiency type for the installed equipment. Select a type from the list provided.
- 4. Enter the certified cooling efficiency of the *installed* equipment. This value is verified against the minimum value shown in Section B. The installed efficiency must be greater than or equal to the required minimum efficiency.
- 5. Enter the name of the installed Condenser or Package Unit Manufacturer as shown on the equipment nameplate.
- 6. Enter the name of the installed Condenser or Package Unit Model Number as shown on the equipment nameplate.
- 7. Enter the name of the *installed* Condenser or Package Unit Serial Number as shown on the equipment nameplate.
- 8. Enter the sensible cooling capacity at design conditions of the *installed* cooling system in Btu/h. This information is found in the system performance information on the manufacturer's published documentation for the installed system.
- 9. Enter the *installed* Condenser Nominal Cooling Capacity in tons. Note that this is based on the condenser, not the coil or air handler. This can usually be determined by the condenser model number.

# Section F. Installed Split System Indoor Coil or Fan Coil Unit Equipment Information (applicable to DX or hydronic heating/cooling coils or fan coil units)

- 1. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
- 2. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
- 3. Enter a brief name or description of the indoor unit area served. Examples: Master Bedroom, Dining Room, Living Room, etc..
- 4. Enter the type of indoor unit or air handling unit installed by selecting one of the choices from the list.
- 5. Enter the description of the ducts system on this indoor unit. The possible choices are Ductless; Ducted >10ft length, Ducted ≤10ft length.

Registration Number: Registration Date/Time: HERS Provider:

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- 6. If the indoor unit is used to bring outdoor air into the dwelling, the system may be used to comply with the IAQ mechanical ventilation requirements. This is called central fan integrated ventilation (CFI). Systems that have only one indoor unit may use CFI ventilation if yes is selected in this field. Systems in multifamily dwellings, and systems with more than one indoor unit connected to one outdoor unit may not select yes.
- 7. Enter the name of the *installed* Indoor Coil or Fan Coil Unit Manufacturer as shown on the equipment nameplate.
- 8. Enter the name of the *installed* Indoor Coil or Fan Coil Unit Model Number as shown on the equipment nameplate.
- 9. Enter the name of the *installed* Indoor Coil or Fan Coil Unit Serial Number as shown on the equipment nameplate.
- 10. If there are multiple indoor units connected to the outdoor unit, enter the nominal cooling capacity (ton) from the nameplate of the indoor unit.

## Section G. Installed Heat Pump System – Split System Condensing Unit or Package Unit Equipment Information

- 1. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
- 2. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
- 3. Enter the name of the installed Heat Pump Condenser or Package Unit Manufacturer as shown on the equipment nameplate.
- 4. Enter the name of the installed Heat Pump Condenser or Package Unit Model Number as shown on the equipment nameplate.
- 5. Enter the name of the installed Heat Pump Condenser or Package Unit Serial Number as shown on the equipment nameplate.

#### Section H. Installed Heat Pump System – Efficiency and Performance Compliance Information

- 1. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
- 2. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
- 3. This field is filled out automatically. It is referenced from the same row in Section C.
- 4. Enter the certified heating efficiency of the *installed* equipment. This value is verified against the minimum value shown in Section C. The installed efficiency must be greater than or equal to the required minimum efficiency.
- 5. Enter the certified heating capacity at 47°F of the *installed* equipment. This value is verified against the minimum value shown in Section C. The installed capacity must be greater than or equal to the required minimum capacity.
- 6. Enter the certified heating capacity at 17°F of the *installed* equipment. This value is verified against the minimum value shown in Section C. The installed capacity must be greater than or equal to the required minimum capacity.
- 7. Enter the certified cooling efficiency (SEER) of the *installed* equipment. This value is verified against the minimum value shown in Section C. The installed efficiency must be greater than or equal to the required minimum efficiency.
- 8. Enter the certified cooling efficiency (EER) of the *installed* equipment. This value is verified against the minimum value shown in Section C. The installed efficiency must be greater than or equal to the required minimum efficiency.
- 9. Enter the sensible cooling capacity at design conditions of the *installed* cooling system in Btu/h.

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10. Enter the *installed* Condenser Nominal Cooling Capacity in tons. Note that this is based on the condenser, not the coil or air handler. Can usually be determined by the condenser model number.

#### **Section I. Installed Duct System Information**

- 1. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
- 2. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
- 3. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
- 4. This field is filled out automatically. It appears in Section B and C, and is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 5. Enter the R-value of the *installed* supply ducts. This value is verified against the minimum value shown in Section C. The installed R-value must be greater than or equal to the required minimum R-value.
- 6. This field is filled out automatically. It appears in Section B and C, and is referenced from the Certificate of Compliance (LMCC), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the LMCC are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
- 7. Enter the R-value of the *installed* return ducts. This value is verified against the minimum value shown in Section C. The installed R-value must be greater than or equal to the required minimum R-value.
- 8. The duct system needs to meet minimum R-6 requirement except for portions of ducts located in conditioned space. Duct systems that are entirely in conditioned space can be uninsulated, subject to HERS verification.
- 9. For newly constructed systems taking the performance credit for better than default air flow or fan efficacy, field verification of these criteria is required and this field is filled out automatically. Otherwise, the user may pick the appropriate choice. Refer to section 160.3(b)5L and Nonresidential Compliance Manual Chapter 11 for more information.
- 10. Specify the number of air filter devices installed in this indoor unit's duct system. Air filter devices installed in completely new systems must be properly sized, as documented in the next section. The value entered here will determine the number of rows needed in the following section.
- 11. If the system is of a type that can use one of the approved protocols for testing the airflow rate, then enter yes. Otherwise enter no. Note: the protocol in RA3.3.3.1.5 (Alternative to Compliance with Minimum System Airflow Requirements for Altered Systems) is not one of the protocols that is allowed to be used to justify a "yes" to this question.
- 12. If the system is of a type that can use the approved protocol protocols for verifying the indoor unit's fan efficacy, then answer yes. Otherwise answer no.
- 13. This field is filled out automatically for some system types. Otherwise select the value that describes the length of the duct system.
- 14. This field is filled out automatically.

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#### **Documentation Declaration Statements**

- 1. The person who prepared the LMCI will sign and complete the fields for their name, company (if applicable), address, phone number, certification information (if applicable), date and signature.
- 2. The person who is assuming responsibility for the project being built to comply with Title 24, Part 6, will complete the fields for their name, company (if applicable), address, phone number, license number (if applicable), date and signature.