



SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS

CERTIFICATE OF INSTALLATION

Note: This table completed by HERS Registry.

| | |
|--------------------|---------------------|
| Project Name: | Enforcement Agency: |
| Dwelling Address: | Permit Number: |
| City and Zip Code: | Date Permit Issued: |

A. Ducted Cooling System Information

| | | |
|----|--------------------------------------------------------|--|
| 01 | Space Conditioning System Identification or Name | |
| 02 | Space Conditioning System Description of Area Served | |
| 03 | Indoor Unit Name | |
| 04 | System Installation Type | |
| 05 | Nominal Cooling Capacity (tons) | |
| 06 | Condenser Speed Type | |
| 07 | Cooling System Zonal Control Type | |
| 08 | Central Fan Integrated (CFI) Ventilation System Status | |
| 09 | System Bypass Duct Status | |
| 10 | Date of System Airflow Rate Measurement | |
| 11 | Airflow Rate Protocol Utilized | |
| 12 | Central Fan Ventilation Cooling System Status | |

B. Hole for the placement of a Static Pressure Probe (HSPP), and Permanently Installed Static Pressure Probe (PSPP) in the Supply Plenum

Procedures for installing HSPP or PSPP are specified in RA3.3.1.1.

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|----|----------------------------------------------------------------------|--|
| 01 | Method Used to Demonstrate Compliance with the HSPP/PSPP Requirement | |
|----|----------------------------------------------------------------------|--|

C. Airflow Rate Measurement Apparatus and Procedure Information

Instrument Specifications are given in RA3.3.1.1, and system airflow rate measurement apparatus information is given in RA3.3.2

| | | |
|----|-----------------------------------------------------------------------|--|
| 01 | Airflow Rate Measurement Type Used for this Airflow Rate Verification | |
| 02 | Manufacturer of Airflow Measurement Apparatus | |
| 03 | Model number of Airflow Measurement Apparatus | |
| 04 | Certification Status of the Airflow Measurement Apparatus Accuracy | |

MCH-23e Forced Air System Airflow Rate Measurement – Newly Installed Non-Zoned Systems or Zoned Multi-Speed Compressor with Central Fan Ventilation Cooling System

D. Forced Air System Airflow Rate Measurement

The procedures for System Airflow Rate Verification are specified in Reference Residential Appendix RA3.3

| | | |
|----|------------------------------------------------|--|
| 01 | Required Minimum System Airflow Rate (cfm/ton) | |
| 02 | Required Minimum System Airflow Target (cfm) | |
| 03 | Actual System Airflow Rate Measurement (cfm) | |
| 04 | Compliance Statement: | |

E. Central Fan Ventilation Cooling System Airflow Rate Measurement

The procedures for central fan ventilation cooling system airflow rate verification are specified in Reference Residential Appendix RA3.3.4

| | | |
|----|----------------------------------------------------------|--|
| 01 | Required Ventilation System Airflow Rate (cfm) | |
| 02 | Actual System Ventilation Airflow Rate Measurement (cfm) | |
| 03 | Compliance Statement: | |



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F. Additional Requirements

The responsible person’s signature on this compliance document affirms that all applicable requirements in this table have been met.

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| 01 | Air filters that meet the applicable requirements of Standards Section 160.2(b)1 or 160.3(b)5L were properly installed in the system during system airflow rate measurement identified on this Certificate of Installation. |
| 02 | The airflow rate measurement apparatus used to perform the airflow rate measurement identified on this Certificate of Installation was calibrated in accordance with the apparatus manufacturer's specifications and conforms to the instrumentation specifications given in RA3.3.1. |
| 03 | A visual inspection shall confirm that bypass ducts that deliver conditioned supply air directly to the space conditioning system return duct airflow are not used on <u>newly constructed</u> zonally controlled systems unless the Performance Certificate of Compliance indicates an allowance for use of a bypass duct. When a bypass duct is accounted for on the Performance Certificate of Compliance, the airflow rate shall conform to the specifications listed on the Certificate of Compliance. |
| 04 | All registers were fully open during the diagnostic test. |
| 05 | System fan was set at maximum speed during the diagnostic test. |
| 06 | If fresh air duct is part of the HVAC system it was not closed during the diagnostic test. |
| 07 | Airflow rate and fan watt draw shall be simultaneous measurements when used to calculate the Fan Efficacy tested value. |
| 08 | Multi-speed compressor space cooling systems or variable speed compressor systems shall verify airflow (cfm/ton) and fan efficacy (Watt/cfm) with system operating in cooling mode at the maximum compressor speed and the maximum air handler fan speed. |

For information and data collection only. Not valid until registered with a HERS provider



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DOCUMENTATION AUTHOR'S DECLARATION STATEMENT

1. I certify that this Certificate of Installation documentation is accurate and complete.

| | |
|------------------------------------|--------------------------------------------------------|
| Documentation Author Name: | Documentation Author Signature: |
| Documentation Author Company Name: | Date Signed: |
| Address: | CEA/HERS Certification Identification (If applicable): |
| City/State/Zip: | Phone: |

RESPONSIBLE PERSON'S DECLARATION STATEMENT

2. I certify the following under penalty of perjury, under the laws of the State of California:
 1. The information provided on this certificate of installation is true and correct.
 2. I am either: a) a responsible person eligible under division 3 of the business and professions code in the applicable classification to accept responsibility for the system design, construction, or installation of features, materials, components, or manufactured devices for the scope of work identified on this certificate of installation, and attest to the declarations in this statement, or b) I am an authorized representative of the responsible person and attest to the declarations in this statement on the responsible person's behalf.
 3. The constructed or installed features, materials, components or manufactured devices (the installation) identified on this certificate of installation conforms to all applicable codes and regulations and the installation conforms to the requirements given on the certificate of compliance, plans, and specifications approved by the enforcement agency.
 4. I understand that a HERS rater will check the installation to verify compliance and if such checking determines the installation fails to comply, I am required to offer any necessary corrective action at no charge to the building owner.
 5. I understand that a registered copy of this certificate of installation shall be posted or made available with the building permit(s) issued for the building and made available to the enforcement agency for all applicable inspections, and I will take the necessary steps to ensure this requirement is accomplished.
 6. I understand that a registered copy of this certificate of installation is required to be included with the documentation the builder provides to the building owner at occupancy, and I will take the necessary steps to ensure this requirement is accomplished.

| | | |
|---------------------------------------------------------------------------------|------------------------------------------|--------------|
| Responsible Builder/Installer Name: | Responsible Builder/Installer Signature: | |
| Company Name: (Installing Subcontractor or General Contractor or Builder/Owner) | Position With Company (Title): | |
| Address: | CSLB License: | |
| City/State/Zip: | Phone | Date Signed: |
| Third Party Quality Control Program (TPQCP) Status: | Name of TPQCP (if applicable): | |

For assistance or questions regarding the Energy Standards, contact the Energy Hotline at: 1-800-772-3300

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| CERTIFICATE OF INSTALLATION – USER INSTRUCTIONS | LMCI-MCH-23-H |
| Space Conditioning System Airflow Rate | (Page 1 of 3) |

LMCI-MCH-23e-H User Instructions

Section A. Ducted Cooling System Information

- 1 System Identification or Name: This field is filled out automatically. It is referenced from the LMCI-MCH-01, which must be completed prior to this document.
- 2 System Location or Area Served: This field is filled out automatically. It is referenced from the LMCI-MCH-01, which must be completed prior to this document.
- 3 Indoor Unit Name: This field is filled out automatically. It is referenced from the LMCI-MCH-01, which must be completed prior to this document.
- 4 System Installation Type: Select the appropriate System Installation Type from the following choices:
 - a. New: Use this choice for newly constructed buildings, additions with all-new systems dedicated to the addition, or new systems installed in existing homes where the equipment and ducts are all newly installed (aka, "Cut-in").
 - b. Replacement: Use this choice if the system is a complete replacement space-conditioning system installed as part of an alteration, and includes all the system heating or cooling equipment plus a replacement duct system (180.2(b)2Aii) where the ducts are at least 75% or more newly installed duct material (up to 25% of the finished system may consist of reused parts from the dwelling unit's previously existing duct system, such as registers, grilles, boots, air handler, coil, plenums, duct material); plus a replacement air handler.
 - c. Alteration: Use this choice for existing buildings where any of the following are newly installed or replaced as part of the project and the system does not meet one of the other compliance categories above:
 - i. 40 feet or more of space-conditioning system ducts are installed in unconditioned space or indirectly conditioned space.
 - ii. Air conditioning or heat pump condenser
 - iii. Heating or cooling coil
 - iv. Air handler (e.g., furnace, fan coil, package unit)
- 5 Nominal Cooling Capacity (tons): This field is filled out automatically. It is referenced from the LMCI-MCH-01, which must be completed prior to this document. If the number of indoor units connected to the outdoor unit is equal to one or the system is a packaged system then this field is equal to the nominal cooling capacity of the condenser. If the number of indoor units connected to the outdoor unit is greater than one this field is equal to the indoor unit nominal cooling capacity.
- 6 Condenser Speed Type: This field is filled out automatically. It is referenced from the LMCI-MCH-01, which must be completed prior to this document.
- 7 Cooling System Zonal Control Type: This field is filled out automatically. It is referenced from the LMCI-MCH-01, which must be completed prior to this document.
- 8 Central Fan Integrated (CFI) Ventilation System Status: If the system has Central Fan Integrated System, then select "CFI System", otherwise select "Not a CFI system".
- 9 System Bypass Duct Status: This field is filled out automatically. It is referenced from the LMCI-MCH-01, which must be completed prior to this document.
- 10 Date of System Airflow Rate Measurement: Enter the date that the airflow test was performed.
- 11 Airflow Rate Protocol Utilized: If the system installation type is "New" or "Replacement" then only the RA3.3 airflow methods may be used. If the system installation type is "Alteration", the RA3.3 airflow methods may be used, but the Alternative to Compliance with Minimum System Airflow Requirements

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| CERTIFICATE OF INSTALLATION – USER INSTRUCTIONS | LMCI-MCH-23-H |
| Space Conditioning System Airflow Rate | (Page 2 of 3) |

(“Best I Can Do” airflow) is an option for existing systems that may require substantial modification to improve the airflow.

12 Central Fan Ventilation Cooling System (CFVCS) Status: This field is filled out automatically. It is referenced from the LMCI-MCH-01, which must be completed prior to this document.

Section B. Hole for the placement of a Static Pressure Probe (HSPP), and Permanently Installed Static Pressure Probe (PSPP) in the Supply Plenum.

- 1 A hole for a static pressure probe (HSPP) or a permanent static pressure probe (PSPP) is required when system airflow verification is required, whether the airflow test method used requires one or not. Select the appropriate choice from the following options using a dropdown box, the Static Pressure Measurement Method:
 - a. If an Hole Static Pressure Probe is installed then select “HSPP Installed”
 - b. If a Permanent Static Pressure Probe is installed then select “PSPP Installed”
 - c. If the system is configured such that an HSPP nor PSPP can be installed, an alternate location that provides access for making supply plenum pressure measurement may be used. Select “An alternative location has been provided and clearly labeled.”
 - d. If the system is such that an HSPP or PSPP is not applicable, select “HSPP/PSPP are not applicable to this system”.

1. Airflow Rate Measurement Type Used for this Airflow Rate Verification: Select the appropriate airflow test procedure from the following options for the method used to determine actual fan airflow:
 - a. Diagnostic Fan Flow Using Fan Flow Meter (aka Plenum Pressure Matching) according to the procedures in RA3.3.3.1.1
 - b. Diagnostic Fan Flow Using Flow Grid Measurement according to the procedures in RA3.3.3.1.2
 - c. Diagnostic Fan Flow Using Powered Flow Capture Hood according to the procedures in RA3.3.3.1.3
 - d. Diagnostic Fan Flow Using Traditional Flow Capture Hood according to the procedures in RA3.3.3.1.4
2. Manufacturer of Airflow Measurement Apparatus: Enter the name of the manufacturer of the airflow measurement tool used to measure the airflow for this test.
3. Model Number of Airflow Measurement Apparatus: Enter the model number of the airflow measurement tool used to measure the airflow for this test.
4. Certification Status of the Airflow Measurement Apparatus Accuracy: The measurement apparatus used to perform airflow verification measurements must appear on the CEC list of approved devices found at [Airflow Measurement Apparatus](#), if this is true, select “Certified”, otherwise select “Not Certified”. The latter choice will not allow the system to pass until a certified device is used.
5. (not visible to user)

Section D. Forced Air System Airflow Rate Measurement

1. Required Minimum System Airflow Rate (cfm/ton): This field is filled automatically. The target is based on whether the system is new or altered and whether a value was specified on the LMCI-MCH-01.
2. Required Minimum System Airflow Target (cfm): This field is calculated automatically. It is the product of the minimum airflow rate per ton and the tonnage of the system condenser.
3. Actual System Airflow Rate Measurement (cfm): Enter the actual tested value of the airflow measured using the apparatus specified above.

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| CERTIFICATE OF INSTALLATION – USER INSTRUCTIONS | LMCI-MCH-23-H |
| Space Conditioning System Airflow Rate | (Page 3 of 3) |

4. Compliance Statement: This field is filled automatically. Compliance requires that the measured airflow meets the minimum airflow target.

Section E. Central Fan Ventilation Cooling System Airflow Rate Measurement

1. Required Ventilation System Airflow Rate (cfm): This field is filled automatically. The target is based on the airflow rate specified on the LMCI-MCH-01.
2. Actual System Ventilation Airflow Rate Measurement (cfm): Enter the actual tested value of the airflow measured using the apparatus specified above.
3. Compliance Statement: This field is filled automatically. Compliance requires that the measured airflow meets the airflow target.

Section F. Additional Requirements

1. This field must be a true statement (or not applicable) for the system to comply.
2. This field must be a true statement (or not applicable) for the system to comply.
3. This field must be a true statement (or not applicable) for the system to comply.
4. This field must be a true statement (or not applicable) for the system to comply.
5. This field must be a true statement (or not applicable) for the system to comply.
6. This field must be a true statement (or not applicable) for the system to comply.
7. This field must be a true statement (or not applicable) for the system to comply.
8. This field must be a true statement (or not applicable) for the system to comply.

Documentation Declaration Statements

1. The person who prepared the LMCI will sign and complete the fields for their name, company (if applicable), address, phone number, certification information (if applicable), date and signature.
2. The person who is assuming responsibility for the project being built to comply with Title 24, Part 6, will complete the fields for their name, company (if applicable), address, phone number, license number (if applicable), date and signature.