

# Item 8: California Refinery Maintenance Reporting Guidebook (Docket No. 23-OIR-03)

May 8, 2024, Business Meeting

Jeremy Smith, Deputy Director Energy Assessments Division



## Background

Description	Rulemaking Process
Majority of PIIRA data collection  Analysis and reporting requirements  Confidentiality requirements	Emorgonov rogulation
Confidentiality requirements  Enforcement authority  Timing of turnaround and maintenance rules	Emergency regulation
Refinery maintenance activity reporting	APA exempt. CEC may adopt guidelines.



## **Benefits to Californians**



Greater transparency into the California petroleum industry and market



Better insights into gasoline supplies during refinery maintenance



Take action to reduce gasoline price spikes



### **SB X1-2 Data Collection**

## Refinery Costs vs. Profits

Informs the California
Oil Refinery Cost
Disclosure Act
Monthly Report,
and whether a
maximum refiner
margin should be set.

#### **Market Analysis**

Informs whether there is market manipulation or market failures.

#### Refinery Maintenance

Provides insights on timing of planned and unplanned outages.

#### **CEC Forms:**

- Planned
   Refinery Maintenance
   and Turnaround Report
- Unplanned
   Refinery Maintenance
   and Turnaround Report

#### **Other Data**

Provides additional insights.



## Refinery Maintenance Guidelines

- Data needed for analysis of nearterm supply analysis
- Reporting improvements:
  - Initial and final reports for both planned and unplanned work
  - Clear reporting timelines
  - Clarity of supplemental reporting



Source: CEC



## **Next Steps**

- May 8: Proposed adoption
  - Docketed at: 23-OIR-03

May 9: Final guidelines will be published.

Reporting entities will be notified of new forms and instructions.