

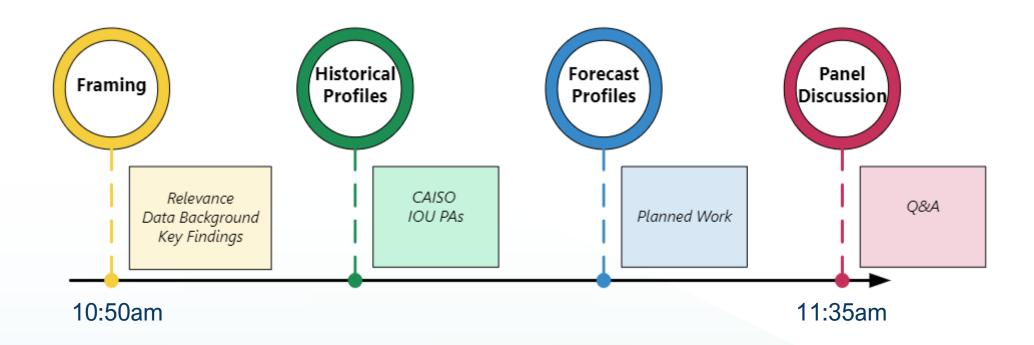
### **California Energy Commission**

Title: Behind-The-Meter Hourly PV Updates

Presenter: Alex Lonsdale, Distributed Generation Forecast Supervisor

Date: August 21, 2024







#### List of Acronyms and Initialisms

**BTM** – Behind-the-meter

**CA** - California

**CHP** – Combined Heat and Power

**DAWG** – Demand Analysis Working Group

**DG** – Distributed Generation

dGen - Distributed Generation Market Demand Model

**DER** – Distributed Energy Resource

**IEPR** – Integrated Energy Policy Report

**MW** – Megawatt

NCNC – Northern California Non-California ISO

**NBT** – Net Billing Tariff

**NEM** – Net Energy Metering

**PA** – Planning Area

**POU** – Publicly Owned Utility

**PV** – Photovoltaics

**SGIP** – Self Generation Incentive Program



### Present Updates: 2024 IEPR

Staff plan to limit hourly updates to BTM PV

Technology	Planned Updates					
PV	Historical and forecast normalized profiles					
	Historical and forecast capacity factors					



- BTM PV capacity factors:
  - Estimate historical BTM PV electric generation
- Historical BTM PV generation use cases:
  - Hourly Load Model (HLM)
  - Sector models forecast consumption
    - Utility billing data is sales, and need to add BTM generation to the sales data to estimate consumption



## **Key Findings: Historical BTM PV Generation**

- CED 2024 PV capacity factors are lower than CED 2023
- Implications:
  - Reduction in BTM PV generation estimates for CED 2024
    - In September 2022, the average BTM PV capacity factor during hour of peak demand (17) is about 2% points or 260 MW lower than previously estimated
  - HLM and sector models require re-estimation to further assess impacts



#### **Background: PV Profile Data**

- Level setting: Following slides highlight changes to CEC's historical BTM PV capacity factors
  - Capacity Factor: Measures ratio of actual power output to rated capacity
    - Factors are utilized to estimate total historical BTM PV generation
- Data Procurement: In 2023, CEC procured a large sample of behind-themeter (BTM) PV generation data
  - Spatiotemporal elements:
    - Date
    - Hour
    - Minutes
    - Customer sector
    - CEC forecast zone
  - Measurements:
    - 15-minute average power measured at the AC side of the inverter
    - Total installed inverter AC active power



#### **Historical BTM PV Profiles**



### **CAISO Historical BTM PV Capacity Factors**

- Annual capacity factors calculated from new vendor data are 3-4% points lower than CED 2023
- Monthly average capacity factors were calculated from calendar years 2018-2022
  - Monthly average factors from vendor data are 2-5% points lower than CED 2023

	•	Year									
ра	source	2018	2019	2020	2021	2022					
CAISO	CED 2023	21.2%	20.3%	20.8%	21.0%	21.6%					
CAISO	Vendor Data	18.1%	17.4%	17.8%	17.9%	18.5%					

			Month										
ра	source	1	2	3	4	5	6	7	8	9	10	11	12
CAISO	CED 2023	12.8%	18.5%	21.1%	25.8%	27.4%	28.8%	27.8%	25.2%	21.5%	18.1%	14.2%	10.6%
CAISO	Vendor Data	10.9%	15.7%	18.0%	22.0%	23.4%	24.6%	23.7%	21.5%	18.3%	15.5%	12.2%	9.1%



#### **IOU PA Historical BTM PV Factors**

- IOU PA annual capacity factors are consistently lower than last year
- Average reduction in capacity factors:
  - PG&E 3.3%
  - SCE 3.0%
  - SDG&E 2.8%

Secto	r: All	Year					
Planning Area	Source	2020	2021	2022			
PGE	CED 2023	20.3%	20.9%	21.5%			
PGE	Vendor Data	17.2%	17.6%	18.2%			
SCE	CED 2023	21.1%	21.3%	22.0%			
SCE	Vendor Data	18.1%	18.4%	19.0%			
SDGE	CED 2023	22.0%	20.9%	21.0%			
SDGE	Vendor Data	19.1%	18.2%	18.3%			



## IOU Monthly BTM PV Capacity Factors: PG&E

- Average reduction in seasonal capacity factors:
  - Winter 2.1%
  - Spring 4.0%
  - Summer 4.3%
  - Fall 2.7%

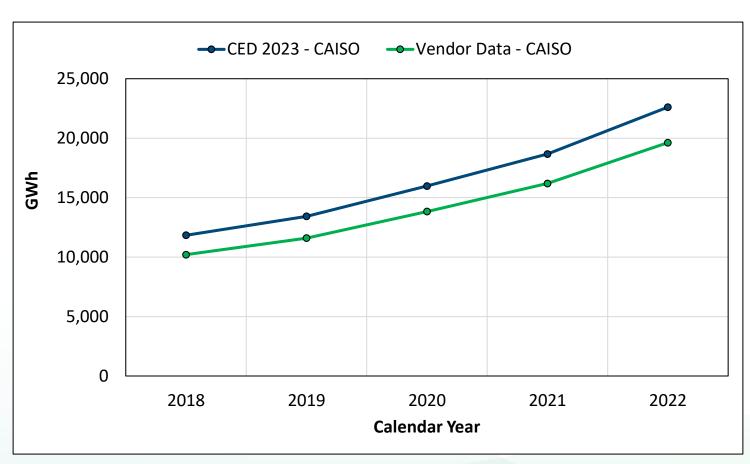
S	ector: All			Month								-		
Planning Area	Year	Source	1	2	3	4	5	6	7	8	9	10	11	12
PGE	2020	CED 2023	11.4%	19.6%	18.9%	24.4%	27.9%	29.8%	28.9%	24.0%	18.6%	15.8%	13.7%	11.4%
PGE	2020	Vendor Data	9.6%	16.5%	15.9%	20.6%	23.6%	25.2%	24.4%	20.2%	15.7%	13.3%	11.6%	9.6%
PGE	2021	CED 2023	11.1%	17.5%	22.4%	27.9%	30.7%	30.2%	27.8%	24.3%	21.8%	16.4%	12.6%	8.0%
PGE	2021	Vendor Data	9.3%	14.7%	18.9%	23.5%	25.8%	25.4%	23.4%	20.4%	18.3%	13.8%	10.6%	6.7%
PGE	2022	CED 2023	12.9%	18.8%	21.7%	27.1%	30.6%	30.0%	28.7%	26.4%	21.7%	18.1%	14.0%	8.4%
PGE	2022	Vendor Data	10.8%	15.8%	18.4%	23.0%	25.9%	25.3%	24.3%	22.3%	18.4%	15.2%	11.9%	7.1%



## **Annual BTM PV Generation: CAISO**

- Vendor capacity factors results in 12-13% reduction in historical BTM PV generation
- Translates to about 3,000
  GWh less generation in 2022

Calendar Year	CED 2023	Vendor Data
2018	11,841	10,206
2019	13,426	11,600
2020	15,974	13,828
2021	18,667	16,191
2022	22,607	19,622

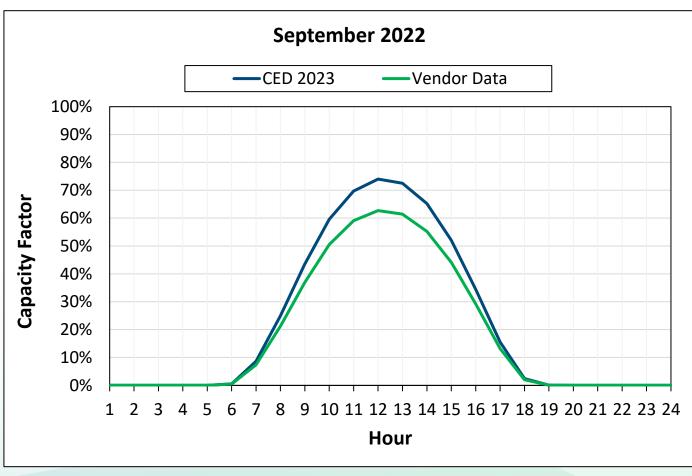




## CAISO Historical Average Hourly BTM PV Capacity Factors

- Vendor data reduces
  - Daily max capacity factor by ~11% points
  - Net peak hour (17) capacity factor by ~2% points

	So	urce		
Hour	CED 2023	<b>Vendor Data</b>		
1	0%	0%		
2	0%	0%		
3	0%	0%		
4	0%	0%		
5	0%	0%		
6	1%	0%		
7	9%	7%		
8	25%	21%		
9	44%	37%		
10	60%	51%		
11	70%	59%		
12	74%	63%		
13	73%	61%		
14	65%	55%		
15	52%	44%		
16	34%	29%		
17	16%	13%		
18	2%	2%		
19	0%	0%		
20	0%	0%		
21	0%	0%		
22	0% 0%			
23	0% 0%			
24	0%	0%		

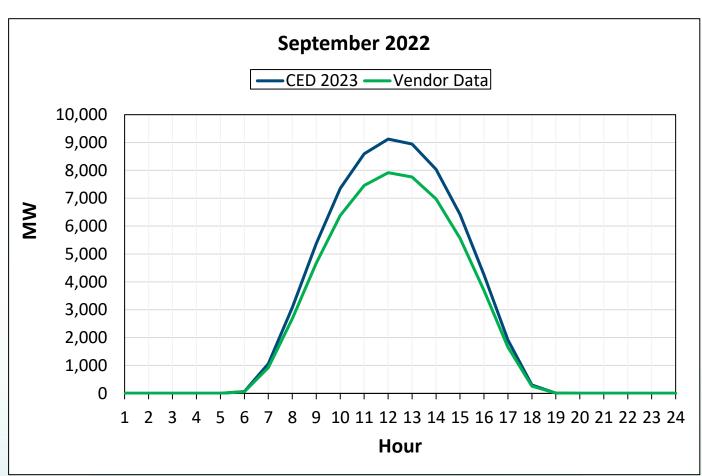




## **CAISO Historical Average Hourly BTM PV Generation**

- Over 13 GW of BTM PV capacity in 2022
- Hour of peak demand (17) is
   ~260 MW lower than CED 2023
- Daily maximum generation is ~1,200 MW lower than CED 2023

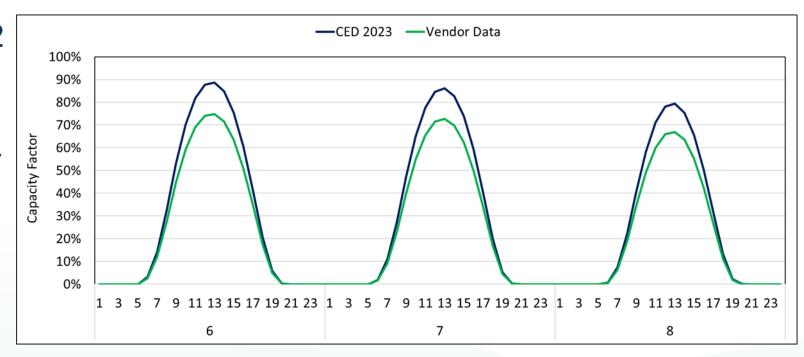
	So	urce	
Hour	CED 2023	Vendor Data	
1	0	0	
2	0	0	
3	0	0	
4	0	0	
5	2	1	
6	63	55	
7	1,063	926	
8	3,080	2,680	
9	5,369	4,665	
10	7,348	6,379	
11	8,593	7,458	
12	9,123	7,916	
13	8,945	7,759	
14	8,040	6,973	
15	6,417	5,565	
16	4.251	3.687	
17	1,915	1,660	
18	298	257	
19	9	7	
20	3	2	
21	0	0	
22	0 0		
23	0 0		
24	0	0	





## PG&E Historical Average BTM PV Profiles: Summer Months, 2020-2022

- Averages include 2020-2022 calendar year data
- Vendor data reduces:
  - Daily max capacity factor by 10-12% points
  - Net peak hour (17) capacity factor by 4-5% points





#### **Forecast BTM PV Profiles**



#### **Planned Updates**

- Forecast BTM PV profiles methodology remains unchanged
  - Incorporates new PV data
  - Lower generation estimates across PAs
  - Expect less change to hourly shapes
- Staff will present forecast profiles at a fall DAWG meeting



#### **Panel Discussion**



### **Appendix**



## IOU PA Monthly BTM PV Capacity Factors: SDG&E

- Average seasonal percentage point reduction in monthly capacity factors
  - Winter 2.0%
  - Spring 3.2%
  - Summer 3.4%
  - Fall 2.4%

S	ector: All	-				•		Mo	nth	•	•	•	•	
Planning Area	Year	Source	1	2	3	4	5	6	7	8	9	10	11	12
SDGE	2020	CED 2023	16.3%	20.4%	19.9%	22.6%	28.9%	26.5%	29.4%	26.9%	22.1%	19.0%	17.3%	14.0%
SDGE	2020	Vendor Data	14.2%	17.7%	17.4%	19.7%	25.2%	23.1%	25.6%	23.4%	19.2%	16.5%	15.1%	12.2%
SDGE	2021	CED 2023	14.6%	19.1%	22.8%	25.0%	25.5%	26.7%	26.2%	23.8%	22.0%	18.3%	15.8%	10.6%
SDGE	2021	Vendor Data	12.7%	16.7%	19.8%	21.8%	22.2%	23.2%	22.8%	20.7%	19.1%	16.0%	13.7%	9.2%
SDGE	2022	CED 2023	14.1%	19.4%	23.5%	26.4%	26.0%	28.1%	25.7%	24.3%	20.8%	16.7%	15.6%	11.9%
SDGE	2022	Vendor Data	12.3%	16.9%	20.5%	23.0%	22.6%	24.4%	22.4%	21.1%	18.1%	14.6%	13.6%	10.4%



## **IOU PA Monthly BTM PV Capacity Factors: SCE**

- Average seasonal percentage point reduction in monthly capacity factors
  - Winter 2.2%
  - Spring 3.6%
  - Summer 3.8%
  - Fall 2.6%

S	ector: All	•		Month									•	
Planning Area	Year	Source	1	2	3	4	5	6	7	8	9	10	11	12
SCE	2020	CED 2023	15.1%	20.1%	19.6%	23.2%	28.9%	27.3%	28.4%	24.7%	19.9%	16.7%	16.0%	13.2%
SCE	2020	Vendor Data	12.9%	17.2%	16.8%	19.9%	24.8%	23.4%	24.4%	21.2%	17.1%	14.3%	13.7%	11.3%
SCE	2021	CED 2023	14.4%	19.5%	23.4%	26.0%	27.4%	27.9%	26.5%	24.8%	21.9%	18.5%	15.4%	10.6%
SCE	2021	Vendor Data	12.3%	16.8%	20.0%	22.3%	23.5%	24.0%	22.8%	21.4%	18.8%	15.9%	13.2%	9.1%
SCE	2022	CED 2023	14.3%	20.1%	23.8%	27.6%	28.6%	29.5%	27.8%	24.9%	21.9%	18.4%	16.3%	11.4%
SCE	2022	Vendor Data	12.3%	17.3%	20.5%	23.8%	24.8%	25.2%	23.9%	21.6%	18.9%	15.9%	14.0%	9.9%



## IOU PA Annual BTM PV Capacity Factors By Sector

Sector: Re	sidential	Year				
Planning Area	Source	2020	2021	2022		
PGE	CED 2023	20.6%	20.1%	20.7%		
PGE	Vendor Data	17.3%	16.8%	17.4%		
SCE	CED 2023	21.2%	21.0%	21.6%		
SCE	Vendor Data	18.3%	18.2%	18.7%		
SDGE	CED 2023	22.0%	20.7%	20.8%		
SDGE	Vendor Data	19.2%	18.0%	18.1%		

Sector: Non	esidential	Year					
Planning Area	Source	2020	2021	2022			
PGE	CED 2023	20.0%	22.1%	22.8%			
PGE	Vendor Data	17.0%	18.6%	19.4%			
SCE	CED 2023	20.9%	22.0%	23.1%			
SCE	Vendor Data	17.7%	18.7%	19.8%			
SDGE	CED 2023	21.7%	21.5%	22.0%			
SDGE	Vendor Data	18.9%	18.7%	19.2%			



# IOU PA Residential BTM PV Monthly Capacity Factors

		· ·								•						
	r: Reside			1	T			Mo	nth	1			1			
Planning Area	Year	Source	1	2	3	4	5	6	7	8	9	10	11	12		
PGE	2020	CED 2023	11.4%	19.8%	19.1%	24.6%	28.1%	30.2%	29.3%	24.3%	18.9%	16.1%	13.9%	11.5%		
PGE	2020	Vendor Data	9.6%	16.6%	16.0%	20.7%	23.6%	25.4%	24.6%	20.4%	15.9%	13.5%	11.7%	9.7%		
PGE	2021	CED 2023	10.7%	16.7%	21.5%	26.8%	29.5%	29.0%	26.7%	23.3%	21.1%	15.7%	11.9%	7.7%		
PGE	2021	Vendor Data	9.0%	14.0%	18.1%	22.5%	24.8%	24.4%	22.4%	19.6%	17.7%	13.2%	10.0%	6.4%		
PGE	2022	CED 2023	12.2%	17.8%	21.1%	26.1%	29.3%	28.7%	27.8%	25.5%	21.0%	17.3%	13.4%	8.1%		
PGE	2022	Vendor Data	10.3%	14.9%	17.7%	21.9%	24.6%	24.1%	23.4%	21.4%	17.6%	14.5%	11.3%	6.8%		
Secto	Sector: Residential			Month												
Planning Area	Year	Source	1	2	3	4	5	6	7	8	9	10	11	12		
SCE	2020	CED 2023	15.3%	20.1%	19.6%	23.2%	29.0%	27.2%	28.4%	24.7%	20.0%	16.9%	16.1%	13.3%		
SCE	2020	Vendor Data	13.3%	17.3%	16.9%	20.0%	25.0%	23.5%	24.5%	21.4%	17.3%	14.6%	13.9%	11.5%		
SCE	2021	CED 2023	14.3%	19.2%	22.9%	25.4%	26.8%	27.4%	26.1%	24.5%	21.6%	18.3%	15.3%	10.6%		
SCE	2021	Vendor Data	12.3%	16.6%	19.8%	22.0%	23.2%	23.7%	22.5%	21.2%	18.7%	15.8%	13.2%	9.2%		
SCE	2022	CED 2023	14.0%	19.6%	23.4%	27.1%	28.1%	28.5%	27.2%	24.6%	21.4%	18.0%	16.0%	11.4%		
SCE	2022	Vendor Data	12.1%	16.9%	20.2%	23.4%	24.3%	24.7%	23.5%	21.2%	18.5%	15.6%	13.9%	9.9%		
Secto	r: Reside	ntial		-				Mo	nth			-	-	-		
Planning Area	Year	Source	1	2	3	4	5	6	7	8	9	10	11	12		
SDGE	2020	CED 2023	16.4%	20.4%	20.0%	22.7%	29.1%	26.7%	29.5%	27.0%	22.2%	19.0%	17.4%	14.1%		
SDGE	2020	Vendor Data	14.3%	17.8%	17.4%	19.8%	25.3%	23.2%	25.7%	23.5%	19.3%	16.6%	15.1%	12.2%		
SDGE	2021	CED 2023	14.5%	19.0%	22.4%	24.7%	25.3%	26.5%	26.0%	23.6%	21.8%	18.1%	15.7%	10.5%		
SDGE	2021	Vendor Data	12.6%	16.5%	19.5%	21.5%	22.0%	23.0%	22.6%	20.5%	19.0%	15.8%	13.6%	9.2%		
SDGE	2022	CED 2023	14.0%	19.2%	23.1%	25.9%	25.5%	27.7%	25.3%	23.9%	20.5%	16.6%	15.5%	11.8%		
SDGE	2022	Vendor Data	12.2%	16.7%	20.1%	22.6%	22.2%	24.1%	22.0%	20.8%	17.9%	14.5%	13.5%	10.3%		



## IOU PA Nonresidential BTM PV Monthly Capacity Factors

Sector:	Month													
Planning Area	Year	Source	1	2	3	4	5	6	7	8	9	10	11	12
PGE	2020	CED 2023	11.3%	19.3%	18.5%	24.0%	27.6%	29.3%	28.4%	23.5%	18.1%	15.3%	13.5%	11.2%
PGE	2020	Vendor Data	9.6%	16.4%	15.8%	20.4%	23.6%	24.9%	24.1%	20.0%	15.4%	13.0%	11.6%	9.6%
PGE	2021	CED 2023	11.6%	18.5%	23.7%	29.4%	32.2%	31.8%	29.4%	25.6%	22.7%	17.5%	13.6%	8.6%
PGE	2021	Vendor Data	9.8%	15.6%	19.9%	24.9%	27.2%	26.8%	24.8%	21.6%	19.1%	14.8%	11.4%	7.2%
PGE	2022	CED 2023	13.8%	20.2%	22.7%	28.7%	32.5%	32.0%	30.1%	27.7%	23.0%	19.3%	15.0%	8.8%
PGE	2022	Vendor Data	11.6%	17.0%	19.3%	24.6%	27.8%	27.2%	25.7%	23.6%	19.5%	16.3%	12.8%	7.5%

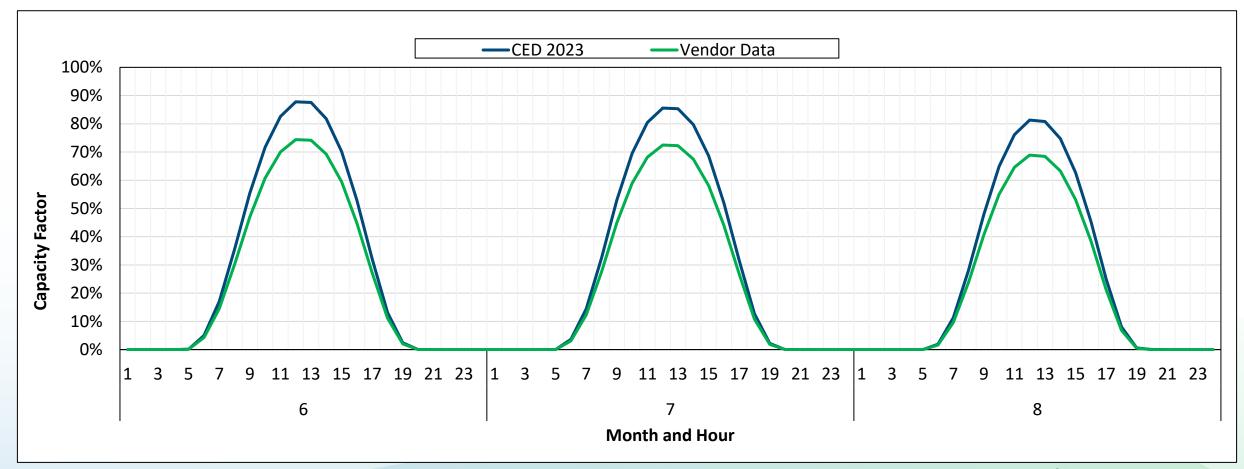
Sector:	Month													
Planning Area	Year	Source	1	2	3	4	5	6	7	8	9	10	11	12
SCE	2020	CED 2023	14.6%	20.1%	19.5%	23.2%	28.9%	27.5%	28.5%	24.6%	19.6%	16.4%	15.7%	12.9%
SCE	2020	Vendor Data	12.2%	16.9%	16.4%	19.6%	24.4%	23.3%	24.1%	20.8%	16.6%	13.8%	13.2%	10.8%
SCE	2021	CED 2023	14.5%	20.1%	24.4%	27.3%	28.6%	29.1%	27.5%	25.5%	22.6%	18.9%	15.5%	10.6%
SCE	2021	Vendor Data	12.2%	17.1%	20.6%	23.1%	24.2%	24.9%	23.5%	21.9%	19.1%	16.2%	13.2%	8.9%
SCE	2022	CED 2023	14.9%	21.5%	24.6%	28.9%	29.8%	31.8%	29.4%	25.9%	23.2%	19.3%	16.9%	11.3%
SCE	2022	Vendor Data	12.6%	18.1%	21.1%	24.8%	26.1%	26.5%	25.0%	22.5%	19.8%	16.6%	14.5%	9.7%

Sector:	Month													
Planning Area	Year	Source	1	2	3	4	5	6	7	8	9	10	11	12
SDGE	2020	CED 2023	16.1%	20.1%	19.7%	22.4%	28.5%	26.1%	29.0%	26.6%	21.9%	18.7%	17.1%	13.9%
SDGE	2020	Vendor Data	14.0%	17.6%	17.2%	19.5%	24.8%	22.8%	25.3%	23.2%	19.1%	16.3%	15.0%	12.1%
SDGE	2021	CED 2023	14.9%	19.7%	23.8%	26.0%	26.3%	27.5%	26.9%	24.4%	22.4%	19.0%	16.1%	10.9%
SDGE	2021	Vendor Data	13.0%	17.2%	20.7%	22.7%	22.9%	24.0%	23.5%	21.3%	19.5%	16.5%	14.0%	9.5%
SDGE	2022	CED 2023	14.4%	20.1%	24.9%	28.1%	27.5%	29.4%	27.0%	25.4%	21.8%	17.1%	16.0%	12.2%
SDGE	2022	Vendor Data	12.6%	17.5%	21.7%	24.5%	24.0%	25.6%	23.5%	22.1%	19.0%	14.9%	14.0%	10.7%



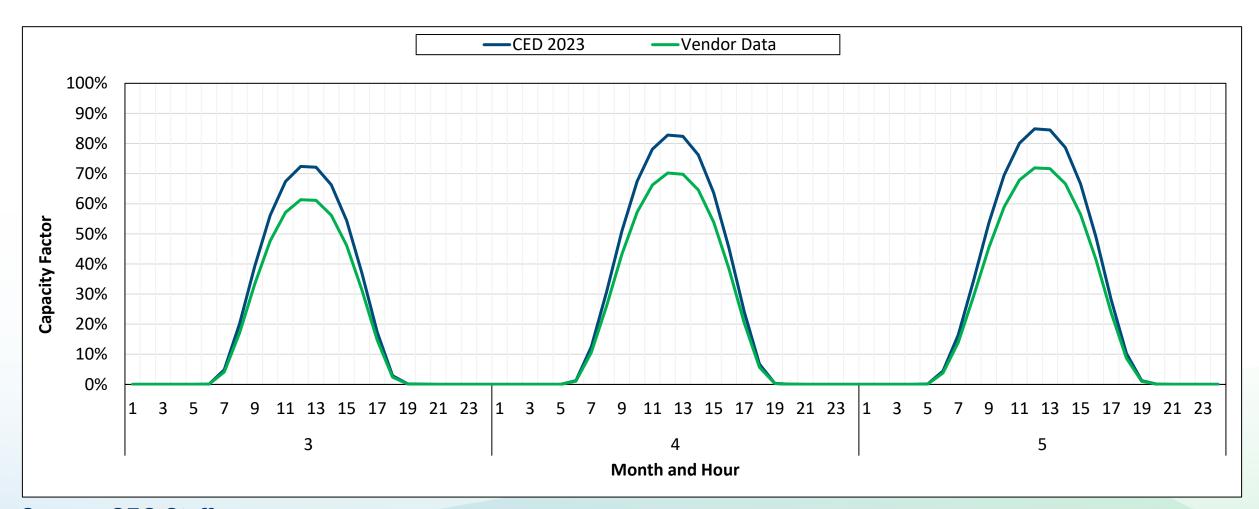
## CAISO Historical Average BTM PV Profiles: Summer Months, 2018-2022

- Average summer months
  - Capacity factors during hour of peak demand (17) are about 5% points lower
  - Daily maximum capacity factors from vendor data are approximately 13% points lower



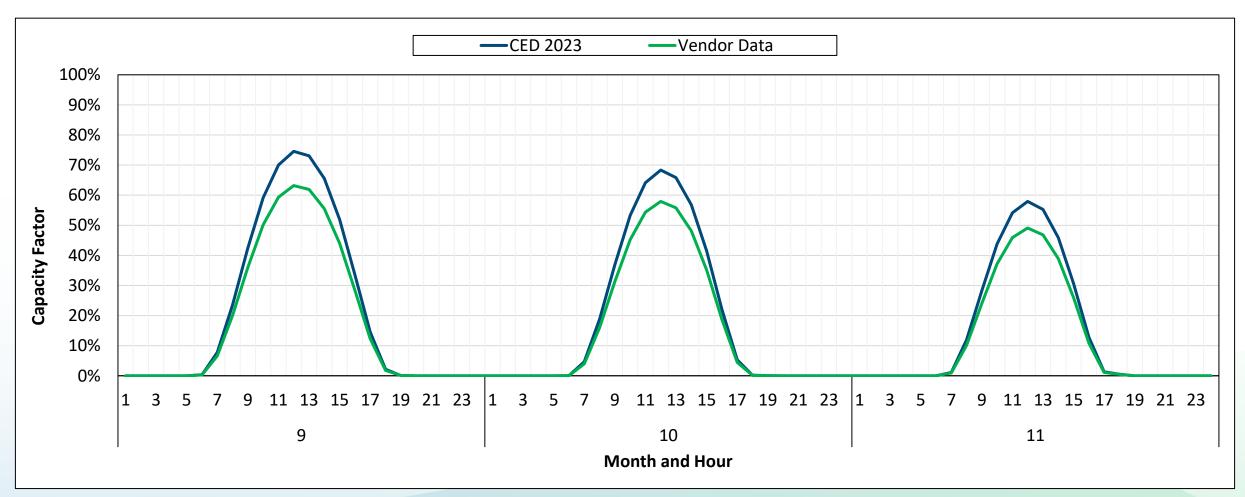


## CAISO Historical Average BTM PV Profiles: Spring Months, 2018-2022



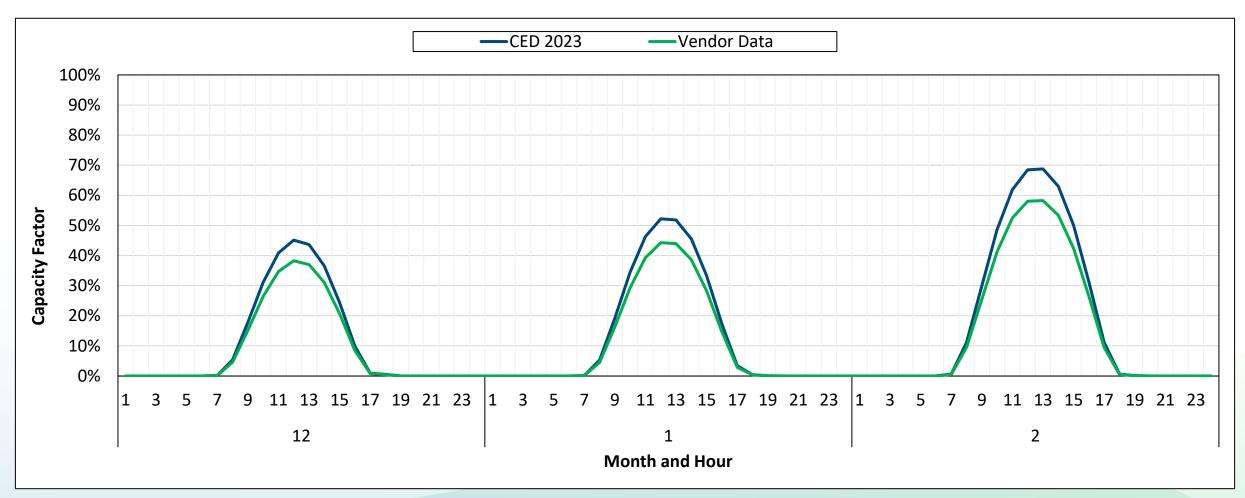


## CAISO Historical Average BTM PV Profiles: Fall Months, 2018-2022





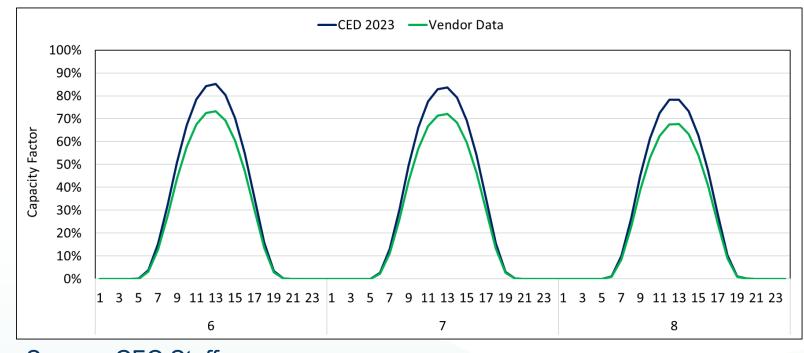
## CAISO Historical Average BTM PV Profiles: Winter Months, 2018-2022





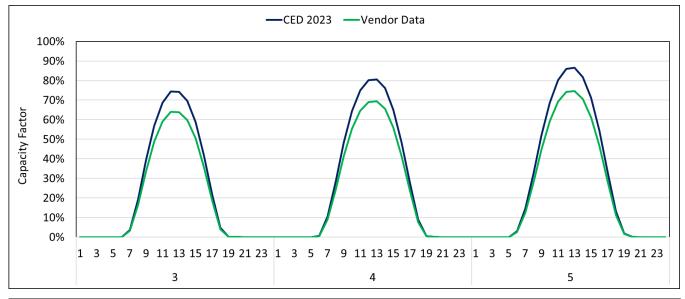
## SCE Historical Average BTM PV Profiles: Summer Months, 2020-2022

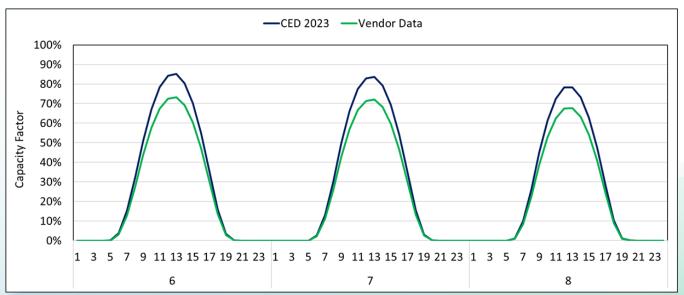
- Averages include 2020-2022 calendar year inverter data
- Vendor data reduces:
  - Daily max capacity factor by ~9-10% points
  - Net peak hour (17) capacity factor by ~5% points





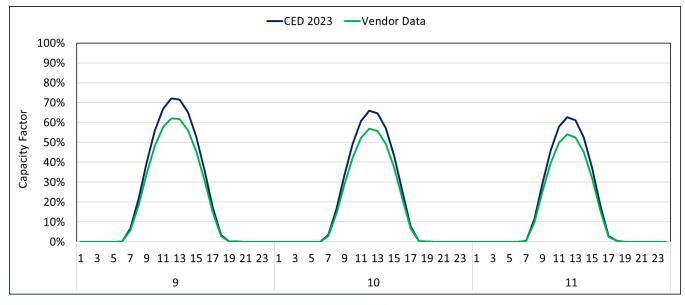
# SCE Historical Average BTM PV Profiles: Spring & Summer, 2020-2022

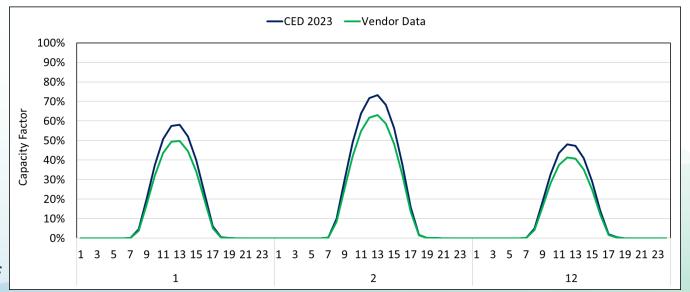






## SCE Historical Average BTM PV Profiles: Fall & Winter, 2020-2022

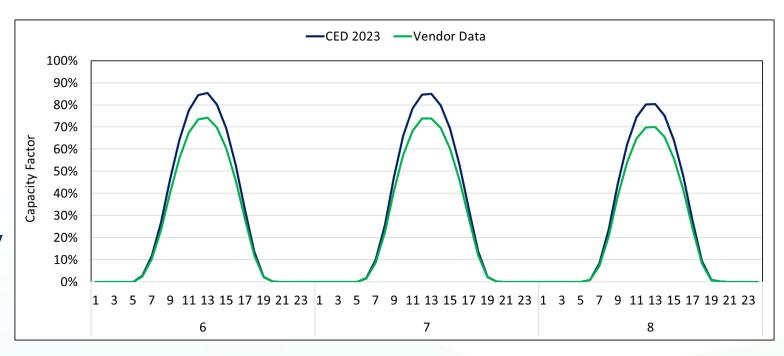






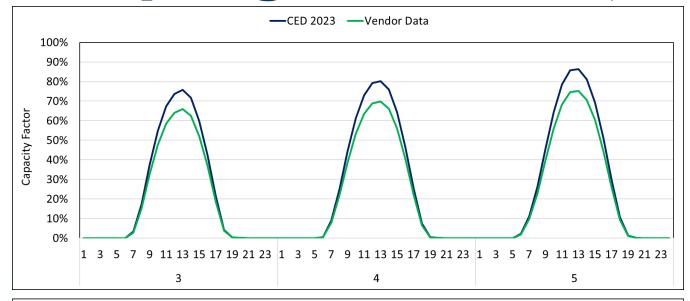
## SDG&E Historical Average BTM PV Profiles: Summer Months, 2020-2022

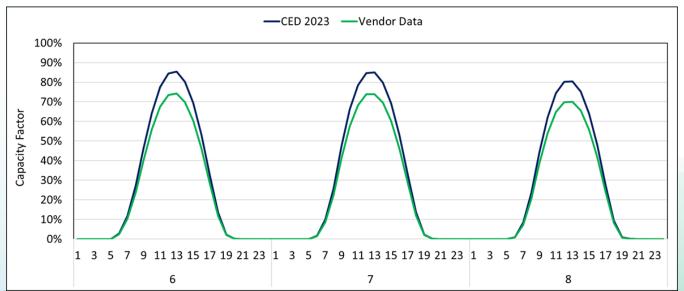
- Averages include 2020-2022 calendar year inverter data
- Vendor data reduces:
  - Daily max capacity factor by ~9-10% points
  - Net peak hour (17) capacity factor by ~4% points





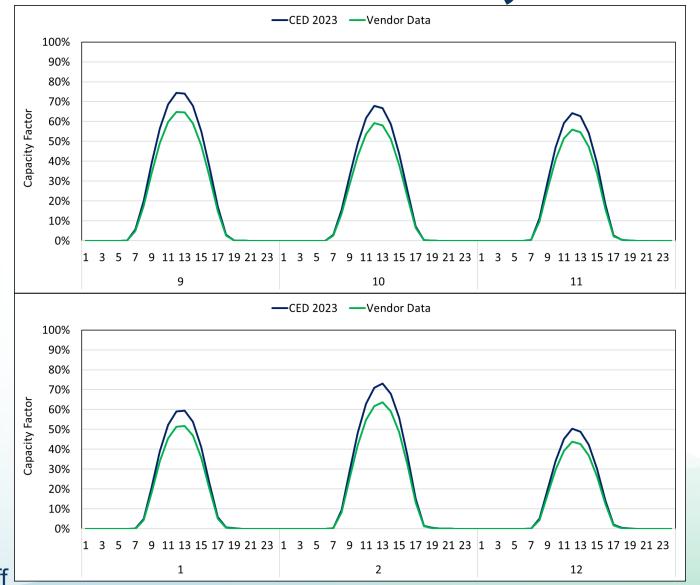
# SDG&E Historical Average BTM PV Profiles: Spring & Summer, 2020-2022





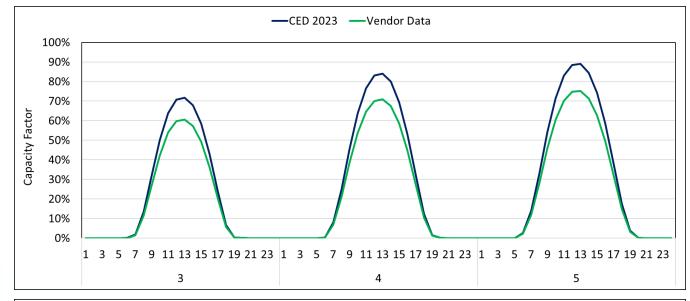


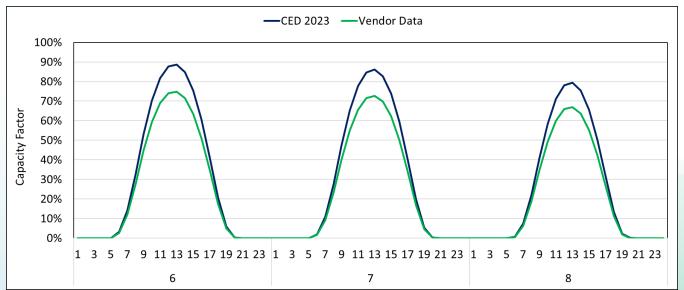
## SDG&E Historical Average BTM PV Profiles: Fall & Winter, 2020-2022





# PG&E Historical Average BTM PV Profiles: Spring & Summer, 2020-2022







## PG&E Historical Average BTM PV Profiles: Fall & Winter, 2020-2022

