

Item 8: PSGM3, LLC

January 21, 2025 Business Meeting

Lin Planchard, Utilities Engineer Energy Research and Development Division, Energy Storage & Integration

Background: Mojave Micro Mill Project



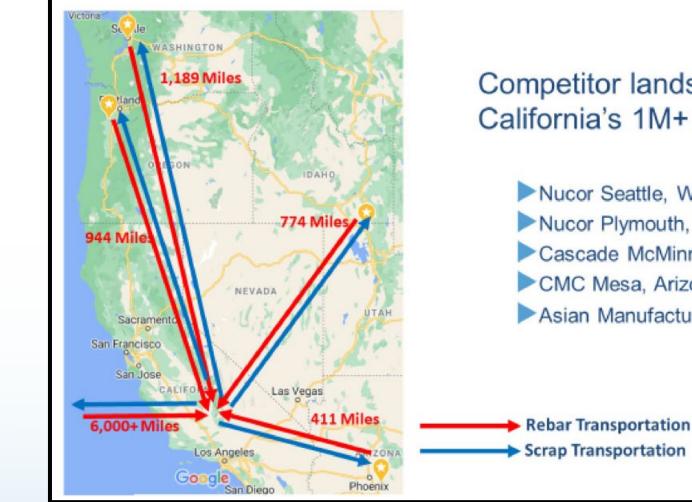


Mojave Micro Mill Project rendering. Source: Pacific Steel Group

Zero Process Emission Rebar Mill

- First-of-a-kind, innovative clean energy steel mill
- 276 acres dedicated to solar PV
- 100% electric with carbon capture
- Mojave, CA
- Only operational steel mill in CA





Competitor landscape competing for California's 1M+ ton rebar market

Nucor Seattle, Washington Nucor Plymouth, Utah Cascade McMinnville, Oregon CMC Mesa, Arizona Asian Manufacturers

Source: Pacific Steel Group



- Long Duration Energy Storage (LDES) System

 \$14,000,000 CEC funds
 4 MW / 32 MWh
- Support 50 MW of solar PV on-site
- Power for critical operations during outages
- Optimize load and demand management

Phase 1	Phase 2
1 MW / 8 MWh	4 MW / 32 MWh
Support commissioning and gather insights	Integrate with steel mill energy infrastructure
System online January 2027	System online April 2027



Draft Environmental Impact Report

SCH# 2022100646

Volume 1 Chapters 1 through 11

MOJAVE MICRO MILL PROJECT by PSGM3 Holdings Corp (Pacific Steel Group) (PP22402)

General Plan Amendment No. 3, Map No. 213 Zone Classification Change No. 62, Map No. 213 Conditional Use Permit No. 71, Map No. 213 Conditional Use Permit No. 72, Map No. 213 Precise Development Plan No. 3, Map No. 213 Zone Variance No. 24, Map No. 213 Zone Variance No. 25, Map No. 213



Kern County Planning and Natural Resources Department Bakersfield, California

November 2023

On March 19, 2024, Kern County certified:

- Environmental Impact Report (EIR)
- Mitigation, Monitoring and Reporting Program
- Statement of Overriding Consideration

CEC prepared:

- EIR Addendum
- Statement of Overriding Considerations





Mojave Micro Mill Project rendering. Source: Pacific Steel Group

Advance clean energy goals SB 100 Relieve grid stress Support renewables

Unique application of LDES

Energy-intensive processes
 High and rapid energy demand

Industrial sector electrification



- Adopt the CEQA findings and Statement of Overriding Considerations
- Approve agreement with PSGM3, LLC

