



Item 7: California Refinery Maintenance Reporting Guidelines, Second Edition (Docket No. 23-OIR-03)

August 13, 2025, Business Meeting

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Benefits to Californians



Earlier warning of potential supply disruptions



Greater transparency during reduced refining capacity



Stronger foundation for consumer protection actions



SB X1-2 and AB X2-1 Data Collection

Refinery Costs vs. Profits

Informs the California Oil Refinery Cost Disclosure Act Monthly Report, and whether a maximum refiner margin should be set.

Market Analysis

Informs whether there is market manipulation or market failures.

Refinery Maintenance

Provides insights on timing of planned and unplanned outages.

CEC Forms:

- Refinery Maintenance and Turnaround Resupply Plan (Resupply Plan)
- Planned Refinery Maintenance and Turnaround Report
- Unplanned Refinery Maintenance and Turnaround Report

Other Data

Provides additional insights.



SB X1-2 Rulemaking Processes

Description	Rulemaking Process
Majority of PIIRA data collection Analysis and reporting requirements Confidentiality requirements Enforcement authority Timing of turnaround and maintenance rules	Emergency regulation
Refinery maintenance activity reporting	APA exempt. CEC may adopt guidelines.



Updates to Reporting Requirements

- Expanded planned/unplanned maintenance reports with new IDs
- Updated PIIRA data submission portal protocols
- Standardized fields for improved analysis



Source: California Energy Commission



New Resupply Plan Requirement

- Submitted with the Planned Maintenance Report
- Includes:
 - Inventory build projections
 - In-state/out-of-state purchases
 - Foreign imports
 - Reduced non-contracted sales
- Due at least 30 days before planned maintenance



Next Steps

- **August 13: Proposed Adoption**
 - Docketed at: 25-PIIRA-01
- **August 14: Guidelines effective upon CEC adoption**
- Reporting to begin within 7 days