

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****CERTIFICATE OF INSTALLATION****Note:** This table completed by ECC Registry.

Project Name:	Enforcement Agency:
Dwelling Address:	Permit Number:
City and Zip Code:	Permit Application Date:

A. General Information**Notes:**

- The outdoor design temperatures for heating shall be $\geq 99.0\%$ Heating Dry Bulb or the Heating Winter Median of Extremes values.
- The outdoor design temperatures for cooling shall be $\leq 1.0\%$ Cooling Dry Bulb and Mean Coincident Wet Bulb values.
- In fields A13 and A14,
 1. If the airflow is verified to be 350 CFM/ton or higher there is no maximum capacity (Section 150.2(a)1Eii) and user should enter N/A.
 2. If the space conditioning system is ductless (Exception 1 to Section 150.2(a)1Eii), user should enter N/A.

01	Dwelling Unit Name		02	Climate Zone	
03	Dwelling Unit Total Conditioned Floor Area (ft ²)		04	Number of Space Conditioning Systems in this Dwelling Unit	
05	Certificate of Compliance Type		06	Method Used to Calculate HVAC Loads (See Section 150.0(h).)	
07	Outdoor Design Condition Source (See Section 150.0(h)2)		08	Cooling Outdoor Design Temperature Selected (°F)	
09	Heating Outdoor Design Temperature Selected (°F)		10	Calculated Dwelling Unit Sensible Cooling Load (Btu/h)	
11	Calculated Dwelling Unit Heating Load (Btu/h)		12	Dwelling Unit Number of Bedrooms	
This table reports for Addition only, if project scop on the CF1R do not have Additions, then display the "section does not apply" message					
13	Maximum Heating Capacity According to Table 150.2-A (Btu/h)		14	Maximum Cooling Capacity According to Table 150.2-B (Btu/h)	
15	Envelope Leakage Specified in Load Calculation (ACH)		16	Source of Envelope Leakage Specified in Load Calculation	

MCH-01b - Space Conditioning Systems Ducts and Fans - Prescriptive Alterations

Registration Number:

Registration Date/Time:

ECC Provider:

CA Building Energy Efficiency Standards - 2025 Single-Family Compliance

January 1, 2026



SPACE CONDITIONING SYSTEMS DUCTS AND FANS

SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS**B. Space Conditioning (SC) System Information**

01	02	03	04	05	06	07	08	09	10
SC System ID/Name from CF1R	SC System Description of Area Served	CFA served by this SC System (ft ²):	Is the SC system a ducted system?	Does work include installing a refrigerant containing component?	Does work include installing new SC System components?	Does work include installing more than 25 feet of ducts?	Does work include installing entirely new duct system?	Does work include installing entirely new SC system?	Alteration Type
Notes:									

C. Space Conditioning (SC) System Alterations Compliance Information

01	02	03	04	05	06	07	08	09	10	10b	11	12	13	14
SC System ID/Name from CF1R	SC System Description of Area Served	Heating System Type	Altered Heating Component	Heating Efficiency Type	Heating Minimum Efficiency Value	Cooling System Type	Altered Cooling Components	Cooling Efficiency Type	Cooling Minimum Efficiency Value SEER/SEER2	Cooling Minimum Efficiency Value EER/EER2 /CEER	Required Thermostat Type	Number of Indoor Units for this System	Number of Ducted Indoor Units for this System	Central Fan Integrated (CFI) Ventilation System Status
Notes:														

D. Installed Heating Equipment Information for Gas Furnace Indoor Unit, or Heat Pump Indoor Unit, or Packaged Unit (Gas Furnace or Heat Pump)

01	02	03	04	05	06	07	08	09	10
SC System ID/Name from CF1R	SC System Description of Area Served	Heating Efficiency Type	Heating Efficiency Value	Heating Unit Manufacturer	Heating Unit Model Number	Heating Unit Serial Number	Rated Heating Capacity, Output (Btu/h)	Multi-Split Systems only	
								Indoor Unit Name or Description of Area Served	Indoor Unit Duct Status
Notes:									

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****E. Installed Cooling Equipment Information for Outdoor Condenser or Package Unit (Air Conditioner or Heat Pump)**

01	02	03	04	04b	05	06	07	08	09
SC System ID/Name from CF1R	SC System Description of Area Served	Cooling Efficiency Type	Cooling Efficiency Value SEER/SEER2	Cooling Efficiency Value EER/EER2/CEER	Condenser or Package Unit Manufacturer	Condenser or Package Unit Model Number	Condenser or Package Unit Serial Number	System Cooling Capacity at Design Conditions (Btu/h)	Condenser Nominal Capacity (tons)
Notes:									

F. Altered Space Conditioning System Duct Information (<75% of duct system is altered; or duct system is not altered)

01	02	03	04	05	06	07	08	09	10	11	12
SC System ID/Name from CF1R	SC System Description of Area Served	Indoor Unit Name or Description of Area Served	Was Any New Ducting Installed?	Required New Duct R-Value	Installed New Supply Duct Location	Installed New Supply Duct R-Value	Installed New Return Duct Location	Installed New Return Duct R-Value	Exception from Min R-Value	Can Approved Airflow Protocols be used to test this System?	Indoor Unit Nominal Cooling Capacity (tons)
Notes:											

G. Installed New or Complete Replacement Duct System information

01	02	03	04	05	06	07	08	09	10	11	12	13	14	15
SC System ID/Name from CF1R	SC System Description of Area Served	Indoor Unit Name or Description of Area Served	Indoor Unit Total Duct Length	Required New Duct R-Value (Unconditioned Space)	Supply Duct Location	New or Replaced Supply Duct R-Value	Return Duct Location	New or Replaced Return Duct R-Value	Exception from Min R-Value	Method of Compliance with Airflow and Fan Efficacy Req's in 150.0(m)13	Number of Air Filter Devices on Indoor Unit	Can Approved Airflow Protocols be used to test this System?	Can Approved Fan Efficacy Protocol be used to test this System?	Indoor Unit Nominal Cooling Capacity (tons)
Notes:														

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****H. Installed Air Filter Device Information**

Mandatory requirements for air filter devices are specified Section 150.0(m)12. The installer shall place a sticker in or near each filter grille that displays the design airflow rate for that filter grille/rack and the maximum allowed clean filter pressure drop at the design airflow rate. This will inform the occupant of the airflow vs pressure drop performance required for replacement air filters.

01	02	03	04	05	06	07	08	09	10	11	12	13
SC System ID/Name from CF1R	SC System Description of Area Served	Indoor Unit Name or Description of Area Served	Air Filter Name or Description of Location	Air Filter Rack Type	Design Airflow Rate for Air Filter Device (cfm)	Air Filter Nominal Depth (inch)	Air Filter Nominal Length (inch)	Air Filter Nominal Width (inch)	Air Filter Calculated Nominal Face Area (inch ²)	Air Filter Required Minimum Face Area (inch ²)	Face Area Compliance	Design Allowable Pressure Drop for Air Filter Device (inch W.C.)

Notes:

I. Air Filter Device Requirements

The responsible person's signature on this compliance document affirms that all applicable requirements in this table have been met.

Mandatory Air Filter Device Requirements can be found in Section 150.0(m)12A-E. Some mandatory requirements may apply in addition to those listed below.

01	All recirculated air and all outdoor air (including make up air) supplied to the occupiable space is filtered before passing through the system's thermal conditioning components.
02	The space conditioning system shall be designed to accommodate the clean-filter pressure drop imposed by the system air filter device(s). The design airflow rate and maximum allowable clean-filter pressure drop at the design airflow rate applicable to each air filter shall be determined by the system designer. The system installer shall affix a sticker/label to each system air filter grille/rack location that discloses the filter's design airflow rate and the filter's maximum allowable clean-filter pressure drop at the design airflow rate. The sticker/label shall be permanently affixed to the air filter grille/rack, readily legible, and visible to a person replacing the air filter.
03	All system air filter devices shall be located and installed in such a manner as to allow access and regular service by the system owner.
04	The system shall be provided with air filters having a designated efficiency equal to or greater than MERV 13 when tested in accordance with ASHRAE Standard 52.2, or a particle size efficiency rating equal to or greater than 50 percent in the 0.30-1.0 µm range and equal to or greater than 85 percent in the 1.0-3.0 µm range when tested in accordance with AHRI Standard 680.
05	The system shall be provided with air filters that have been labeled by the manufacturer to disclose efficiency and pressure drop ratings that conform to the efficiency and pressure drop requirements for the air filter grilles/racks.
06	Filter racks or grilles shall use gaskets, sealing, or other means to close gaps around inserted filters and prevent air from bypassing the filter.

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****J. ECC Verification Requirements for Duct Systems**

01	02	03	04	05	06	07	08	09
SC System Identification or Name	SC System Description of Area Served	Indoor Unit Name or Description of Area Served	Exemption From Duct Leakage Requirements	MCH-20 Duct Leakage Test	MCH-21 Duct Location Verification	MCH-22 AHU Fan Efficacy (W/cfm)	MCH-23 AHU Airflow Rate (cfm/ton)	MCH-28 Return Duct Design - Table 150.0-B or C
Notes:								

K. ECC Verification Requirements for Space Conditioning Equipment

01	02	03
SC System ID/Name from CF1R	SC System Description of Area Served	MCH-25 Refrigerant Charge
Notes:		

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****L. Space Conditioning Systems, Ducts and Fans – Mandatory Requirements and Additional Measures**

The responsible person's signature on this compliance document affirms that all applicable requirements in this table have been met.

Additional mandatory requirements from Section 150.0 that are not listed here may be applicable to some systems. These requirements may be applicable to only newly installed equipment or portions of the system that are altered. Existing equipment may be exempt from these requirements.

Heating Equipment

01	Equipment Efficiency: All heating equipment must meet the minimum efficiency requirements of Section 110.1 and Section 110.2(a) and the Appliance Efficiency Regulations.
02	Controls: All unitary heating systems, including heat pumps, must be controlled by a setback thermostat. These thermostats must be capable of allowing the occupant to program the temperature set points for at least four different periods in 24 hours. See Sections 150.0(i), 110.2(c).
03	Sizing: Heating load calculations must be done on portions of the building served by new heating systems to prevent inadvertent undersizing or oversizing. See sections 150.0(h)1 and 2, and the exceptions.
04	Furnace Temperature Rise: Central forced-air heating furnace installations must be configured to operate at or below the furnace manufacturer's maximum inlet-to-outlet temperature rise specification. See Section 150.0(h)4.
05	Standby Losses and Pilot Lights: Fan-type central furnaces may not have a continuously burning pilot light. Section 110.5 and Section 110.2(d).

Cooling Equipment

06	Equipment Efficiency: All cooling equipment must meet the minimum efficiency requirements of Section 110.1 and Section 110.2(a) and the Appliance Efficiency Regulations.
07	Refrigerant Line Insulation: All refrigerant line insulation in split system air conditioners and heat pumps must meet the R-value and protection requirements of Section 150.0(j)1 and 2, and Section 150.0(m)9.
08	Condensing Unit Location: Condensing units shall not be placed within 5 feet of a dryer vent outlet. See Section 150.0(h)3A.
09	Liquid Line Filter Drier: A liquid line filter drier shall be installed according to the manufacturer's specifications 150.0(h)3B.
10	Sizing: Cooling load calculations must be done on portions of the building served by new cooling systems to prevent inadvertent undersizing or oversizing. See Section 150.0(h)1 and 2, and the exception.

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****Cooling and Heating Equipment (Additional Requirement)**

11	System Selection: See section 150.0(h)5 A. Equipment sizing and selection shall meet the cooling and heating loads of Section 150.0(h)1 and 2. B. Systems shall be sized based on ACCA Manual S-2023 in accordance with these requirements: i. Cooling Capacity: There is no limit on the minimum capacity. ii. Furnaces: Heating capacity shall be sized based on ACCA Manual S-2023, Table N2.5. iii. Heat Pump Heating Capacity: a. Minimum: Heating systems are required to have a heating capacity meeting the minimum requirements of the CBC not including any supplementary heating. b. Maximum: There is no limit on the maximum heating capacity.
12	Defrost: See section 150.0(h)6 and the exceptions. A. If a heat pump is equipped with an installer adjustable defrost delay timer, the delay timer shall be set to greater than or equal to 90 minutes. B. The installer shall certify on the Certificate of Installation (CF2R) that the control configuration has been tested in accordance with the testing procedure in the CF2R. Exception 1 to Section 150.0(h)6. Dwelling units in Climate Zones 6 and 7. Exception 2 to Section 150.0(h)6. Dwelling units with a conditioned floor area of 500 square feet or less in Climate Zones 3, 5 through 10, and 15.
13	Supplementary heating control configuration: See section 150.0(h)7. Heat pumps with supplementary heat, including, but not limited to, electric resistance heaters or gas furnace supplementary heating, shall comply with the following requirements: See section 150.0(h)7 for exceptions. A. Lock out supplementary heating above an outdoor air temperature of no greater than 35°F. There are additional thermostat requirements in section 150.0(i)2. B. The installer shall certify on the Certificate of Installation that the control configuration has been tested in accordance with the testing procedure found in the CF2R. C. The controls may allow supplementary heater operation above 35°F only during defrost; or when the user selects emergency operation.
14	Sizing of electric resistance supplementary heat: See section 150.0(h)8. For heat pumps with electric resistance heating, the capacity of electric resistance heat shall not exceed the heat pump nominal cooling capacity (at 95°F ambient conditions) multiplied by 2.7 kW per ton, rounded up to the closest kW.
15	Capacity variation with third-party thermostats: See section 150.0(h)9 Variable or multi-speed systems shall comply with the following requirements: A. The space conditioning system and thermostat together shall be capable of responding to heating and cooling loads by modulating system compressor speed, and meet thermostat requirements in section 150.0(i)2.

Air Distribution System Ducts, Plenums and Fans

16	Insulation: The minimum duct insulation value is R-6 or ducts can be uninsulated if the duct system is located entirely in conditioned space. Note that higher values may be required by the prescriptive or performance requirements. See Section 150.0(m)1B for exceptions.
17	Connections and Closures: All installed air-distribution system ducts and plenums must meet the requirements of CMC Sections 601.0, 602.0, 603.0, 604.0, 605.0 and ANSI/SMACNA-006-2006.

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****Heat Pump Thermostat**

18	A thermostat shall be installed that meets the requirements of Section 110.2(b) and Section 110.2(c).
19	The thermostat shall be installed in accordance with the manufacturers published installation specifications.
20	First stage of heating shall be assigned to heat pump heating.
21	Second stage back up heating shall be set to come on only when the indoor set temperature cannot be met.
22	Setback thermostats: All heating or cooling systems, including heat pumps, not controlled by a central energy management control system (EMCS) shall have a setback thermostat, as specified in Section 110.2(c). See Section 150.0(i)1
23	Thermostats that are applied to heat pumps with supplemental heating: See Section 150.0(i)2 The thermostats controlling heat pumps with electric resistance supplementary heat or gas furnace supplementary heat shall comply with the following requirements: See Section 150.0(i)2 for exceptions. A. The thermostat shall receive outdoor air temperature from an outdoor air temperature sensor or from an internet weather service. B. The thermostat shall display the outdoor air temperature. C. The thermostat and heat pump shall lock out supplementary heat when the outdoor air temperature is above 35°F. D. The thermostat shall have an indicator to notify when supplementary heat or emergency heat is in use. E. During defrost or when the user selects emergency heating, supplementary heat operation is permitted above 35°F.

Space Conditioning Load Calculations and System Capacity for Additions

24	Minimum capacity limits and supplemental heating requirements are as described in Section 150.0(h)
25	The maximum capacity depends on the relative sizes of the calculated heating design load (HL) and cooling design load (CL), the type of space conditioning system, and the duct sizing. See section 150.2(a)1Eii for exceptions a. In situations where airflow is field verified to be at least 350 cfm/ton, there is no maximum capacity limit. b. In situations where airflow is NOT field verified to be at least 350 cfm/ton, the system capacities shall be no larger than indicated in Table 150.2-A for heating and Table 150.2-B for cooling.
26	For additions, the envelope leakage specified in the load calculation shall be no greater than the values shown in Table 150.2-C. See section 150.2(a)1Eiii for exceptions

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****M. Test of Defrost Delay Timer Setting**

The installing contractor shall confirm that a heat pump's installer-adjustable Defrost Delay Timer Setting (if it exists) is set to no less than 90 minutes.

01	Test Applicability. Select the statement describing test applicability for this project: 1. The test applies because the heat pump utilizes an installer adjustable Defrost Delay Timer Setting to control defrost and there are no exceptions. 2. The test does not apply because the heat pump does not utilize an installer-adjustable Defrost Delay Timer Setting to control defrost. 3. The test does not apply because Exception 1. Dwelling units in Climate Zones 6 and 7 applies. 4. The test does not apply because Exception 2 . Dwelling units with a conditioned floor area of 500 square feet or less in Climate Zones 3, 5 through 10, and 15 applies.	
02	Recording Configuration of Controls. Specify the mechanism for setting the Defrost Delay Timer Setting (for example, the name of defrost delay timer setting in the thermostat setup, or the location and number of the specific dip switch, jumper, or dial that adjusts Defrost Delay timer).	
03	Record the heat pump's Maximum Available Defrost Delay Timer Setting (minutes).	
04	Record where you set the Defrost Delay Timer Setting (fo example, the numeric timer setting, dip switch position, jumper configuration, or dial setting).	
05	Record where you set the Defrost Delay Timer Setting, in minutes.	
06	Confirming Configuration of Controls. If possible, the Defrost Delay Timer Setting must be 90 minutes or greater. Confirm the Defrost Delay Timer Setting is at least 90 minutes.	

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****N. Test of Supplementary Heating Lockout**

The installing contractor shall confirm the heat pump or thermostat is configured to lock out supplementary heating anytime the outdoor air temperature is above 35°F.

01	Test Applicability. Select the statement describing test applicability for this project: The test applies because the heating system is a heat pump with supplementary heating and there are no exceptions. The test does not apply because the heating system does not include a heat pump with auxiliary heating. The test does not apply because Exception 1. Heat pump being installed in a single family dwelling unit in Climate Zones 7 or 15. The test does not apply because Exception 2 . Heat pump being installed in a single family dwelling unit with a conditioned floor area of 500 square feet or less.	
02	If supplementary heating is electric resistance, what is its rated capacity (kW)?	
03	If supplementary heating is gas, what is its rated input capacity (kBtu/hr)?	
04	Confirming Configuration of Controls. Specify the mechanism for locking out the supplementary heating (for example, the name of supplementary heating lockout setting in the thermostat setup, or the location and number of the specific dip switch, jumper, or dial that adjusts lockout temperature). If there is no mechanism to lock out supplementary heating above a temperature no greater than 35°F this test fails.	
05	Record supplementary heating lock-out setting (for example, the numeric thermostat lock-out setpoint, dip switch position, jumper configuration, or dial setting).	
06	At what Outdoor Air Temperature (OAT) are the controls configured to begin locking out supplementary heating? If this number is above 35°F this test fails.	

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS****DOCUMENTATION AUTHOR'S DECLARATION STATEMENT**

1. I certify that this Certificate of Installation documentation is accurate and complete

Documentation Author Name:	Documentation Author Signature:
Documentation Author Company Name:	Date Signed:
Address:	CEA/AEA/ECC Certification Identification (If applicable):
City/State/Zip:	Phone:

RESPONSIBLE PERSON'S DECLARATION STATEMENT

I certify the following under penalty of perjury, under the laws of the State of California:

1. The information provided on this Certificate of Installation is true and correct.
2. I am either: a) a responsible person eligible under Division 3 of the Business and Professions Code in the applicable classification to accept responsibility for the system design, construction, or installation of features, materials, components, or manufactured devices for the scope of work identified on this Certificate of Installation, and attest to the declarations in this statement, or b) I am an authorized representative of the responsible person and attest to the declarations in this statement on the responsible person's behalf.
3. The constructed or installed features, materials, components or manufactured devices (the installation) identified on this Certificate of Installation conforms to all applicable codes and regulations and the installation conforms to the requirements given on the Certificate of Compliance, plans, and specifications approved by the enforcement agency.
4. I understand that a registered copy of this Certificate of Installation shall be posted or made available with the building permit(s) issued for the building and shall be made available to the enforcement agency for all applicable inspections. I will take the necessary steps to fulfill this requirement.
5. I understand that a registered copy of this Certificate of Installation is required to be included with the documentation the builder provides to the building owner at occupancy. I will take the necessary steps to fulfill this requirement.

Responsible Builder/Installer Name:	Responsible Builder/Installer Signature:	
Company Name: (Installing Subcontractor or General Contractor or Builder/Owner)	Position With Company (Title):	
Address:	CSLB License:	
City/State/Zip:	Phone:	Date Signed:

For assistance or questions regarding the Energy Standards, contact the Energy Hotline at: 1-800-772-3300

CF2R-MCH-01b-E User Instructions

Minimum requirements for prescriptive HVAC installation compliance can be found in Building Energy Efficiency Standards Section 150.2(b)1C.

Completing these documents will require that you have the Reference Appendices for the 2025 Building Energy Efficiency Standards. This document contains the Joint Appendices which are used to determine climate zone and to complete the section for opaque surfaces.

When the term CF2R is used it means the CF2R-MCH-01-H.

Instructions for sections with column numbers and row numbers are given separately.

Section A. General Information

1. This field is filled out automatically. It is referenced from the Certificate of Compliance (CF1R), which must be completed prior to this document.
2. This field is filled out automatically. It is referenced from the Certificate of Compliance (CF1R), which must be completed prior to this document.
3. This field is filled out automatically. It is referenced from the Certificate of Compliance (CF1R), which must be completed prior to this document. When the project scope includes an addition to an existing building, the value is equal to the sum of the existing conditioned floor area plus the conditioned floor area of the addition. The default value from the CF1R may be overwritten in this document. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
4. This field is filled out automatically. It is referenced from the Certificate of Compliance (CF1R), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the CF1R are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel.
5. This field is filled out automatically. It is referenced from the Certificate of Compliance (CF1R), which must be completed prior to this document.
6. Oversized equipment can result in reduced efficiency and capacity. Entirely new systems (see definition in Section 9.6.9 of the RCM) must be properly sized to match the heating and cooling load of the space that it serves. To do this, heating and cooling load calculations must be performed using an approved calculation methodology. These are listed here. Select the load calculation methodology used for this dwelling unit. If the project consists of a partial replacement of equipment or ducts (change-out) then load calculations are not required. Select N/A. Load calculations are always recommended, especially if the loads of the house have been changed since the original equipment has been installed (reduced via weatherization, other improvements).
7. Enter the Outdoor Design Condition Source (See Section 150.0(h)2), user select from the list.
8. Enter the Cooling Outdoor Design Temperature Selected (°F) for the dwelling unit described by this document.
9. Enter the Heating Outdoor Design Temperature Selected (°F) for the dwelling unit described by this document.

10. Enter the total sensible cooling load for the dwelling unit described by this document. For projects involving dwelling units with more than one system, this will be a sum of the loads for the parts of the dwelling unit served by those systems. If the project consists of a partial replacement of equipment or ducts (change-out), then load calculations are not required. Select N/A.
11. Enter the total heating load for the dwelling unit described by this document. For projects involving dwelling units with more than one system, this will be a sum of the loads for the parts of the dwelling unit served by those systems. If the project consists of a partial replacement of equipment or ducts (change-out), then load calculations are not required. Select N/A.
12. Enter the number of bedrooms in the dwelling unit.

Section B. Space Conditioning (SC) System Information

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10. This field is filled out automatically based on the entries in the previous columns.

Section C. Space Conditioning (SC) System Alterations Compliance Information

1. This field is filled out automatically. It is referenced from the previous section.
2. This field is filled out automatically. It is referenced from the previous section.
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8. This field is filled out automatically. It is referenced from the Certificate of Compliance (CF1R), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the CF1R are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel. Revising the CF1R to match is recommended and may be required.
9. This field is filled out automatically. It is referenced from the Certificate of Compliance (CF1R), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the CF1R are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel. Revising the CF1R to match is recommended and may be required.
10. This field is filled out automatically. It is referenced from the Certificate of Compliance (CF1R), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the CF1R are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel. Revising the CF1R to match is recommended and may be required.
- 10b. This field is filled out automatically. It is referenced from the Certificate of Compliance (CF1R), which must be completed prior to this document. This value may be overwritten in this document but valid discrepancies with the CF1R are uncommon. Overwriting the default value will automatically flag this entry and subject it to additional scrutiny by QA and enforcement personnel. Revising the CF1R to match is recommended and may be required.
11. This field is filled out automatically. It is calculated based on entries in previous columns.
12. If the space conditioning system is a multiple-split system, then enter the total number of indoor units (ducted and ductless) connected to the outdoor unit. If the system is a type that does not have an outdoor unit, such as a heating-only type that uses only a furnace air-handling unit, enter 1 for the number of indoor units (The furnace air-handling unit is an indoor unit).
13. If the space conditioning system is a multiple-split system, then enter the number of ducted indoor units (AHU) connected to the outdoor unit. If the system is a type that does not have an outdoor unit, such as a heating-only type that uses only a furnace air-handling unit, enter 1 for the number of indoor units (The furnace air-handling unit is an indoor unit).
14. If the indoor unit is used to bring outdoor air into the dwelling, the system may be used to comply with the IAQ mechanical ventilation requirements. This is called central fan integrated ventilation (CFI). Select CFI System if the system is used to provide IAQ ventilation.

Section D. Installed Heating Equipment Information

1. This field is filled out automatically. It is referenced from a previous section.
2. This field is filled out automatically. It is referenced from a previous section.
3. This field is filled out automatically. It is referenced from a previous section.
4. Enter the certified heating efficiency of the *installed* equipment. This value is verified against the minimum value shown in Section C. The installed efficiency must be greater than or equal to the required minimum efficiency.
5. Enter the name of the *installed* Heating Unit Manufacturer as shown on the equipment nameplate.
6. Enter the name of the *installed* Heating Unit Model Number as shown on the equipment nameplate.
7. Enter the name of the *installed* Heating Unit Serial number as shown on the equipment nameplate.
8. Enter the rated heating capacity (output) of the *installed* Heating Unit in BTUs per hour.
9. Enter text to provide a name for multi-split indoor units if prompted to do so, otherwise the field is filled out automatically.
10. Select the description that best describes the distribution system if prompted to do so (allowed values are 1:[Ductless] 2:[Ducted >10ft length] 3:[Ducted ≤10ft length], otherwise the field is filled out automatically.

Section E. Installed Cooling Equipment Information:

1. This field is filled out automatically. It is referenced from a previous section.
2. This field is filled out automatically. It is referenced from a previous section.
3. This field is filled out automatically. It is referenced from Section C.
4. Enter the certified cooling efficiency of the *installed* equipment that corresponds to the type shown in the previous column. This value is verified against the minimum value shown in Section C. The installed efficiency must be greater than or equal to the required minimum efficiency.
- 4b. Enter the certified cooling efficiency of the installed equipment that corresponds to the type shown in the previous column. This value is verified against the minimum value shown in Section C. The installed efficiency must be greater than or equal to the required minimum efficiency.
4. Enter the name of the *installed* Condenser or Package Unit Manufacturer as shown on the equipment nameplate.
5. Enter the name of the *installed* Condenser or Package Unit Model Number as shown on the equipment nameplate.
6. Enter the name of the *installed* Condenser or Package Unit Serial Number as shown on the equipment nameplate.
7. Enter the sensible cooling capacity at design conditions of the *installed* cooling system in BTUs per hour.
8. Enter the *installed* Condenser Nominal Cooling Capacity in tons. Note that this is based on the condenser, not the coil or air handler. This can usually be determined by the condenser model number.

Section F. Extension of Existing Duct System, Greater Than 25 Feet

1. This field is filled out automatically. It is referenced from a previous section.
2. This field is filled out automatically. It is referenced from a previous section.
3. Enter a brief name or description of the indoor unit area served. Examples: Master Bedroom, Dining Room, Living Room, etc.
4. If any lengths of new ducts were installed, answer yes, otherwise if new ducts were not installed, answer no.
5. This field is filled out automatically based on values referenced from other sections.
6. Select the choice that best describes the predominant location of the supply ducts for this system
7. Enter the R-value of the *installed* supply ducts. This value is verified against the minimum value required by the standards. The installed R-value must be greater than or equal to the required minimum R-value.
8. Select the choice that best describes the predominant location of the return ducts for this system
9. Enter the R-value of the installed return ducts. This value is verified against the minimum value required by the standards. The installed R-value must be greater than or equal to the required minimum R-value
10. The duct system needs to meet minimum R-6 requirement except for portions of ducts located in conditioned space. Duct systems that are entirely in conditioned space can be uninsulated, subject to ECC verification. If the system is of a type that can use one of the approved protocols for testing the airflow rate, then enter yes. Otherwise enter no. Most ducted split systems and package systems are of the type that minimum airflow can be verified using an approved measurement procedure. Examples of systems that do not meet this description are ductless systems. A "No" response here may subject the project to additional scrutiny by enforcement personnel. Note: that the protocol in RA3.3.3.1.5 (Alternative to Compliance with Minimum System Airflow Requirements for Altered Systems) is not one of the protocols that is allowed to be used to justify a "yes" to this question.
11. Enter the indoor unit nominal cooling capacity (tons) if the indoor unit is a multiple-split system type, otherwise this field is not needed.

Section G. Installed Duct System information

1. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
2. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
3. Enter a brief name or description of the indoor unit area served. Examples: Master Bedroom, Dining Room, Living Room, etc..
4. Enter the description of the total combined length of the supply and return ducts on this indoor unit. The possible choices are: >10ft length, and ≤10ft length.
5. This field is filled out automatically. This is the minimum R-value for new ducts in this climate zone.
6. Select the choice that best describes the predominant location of the supply ducts for this system.
7. Enter the R-value of the *installed* supply ducts. This value is verified against the minimum value in G05. The installed R-value must be greater than or equal to the minimum R-value.
8. Select the choice that best describes the predominant location of the return ducts for this system.

9. Enter the R-value of the *installed* return ducts. This value is verified against the minimum value shown in Section C. The installed R-value must be greater than or equal to the required minimum R-value.
10. The duct system needs to meet minimum R-6 requirement except for portions of ducts located in conditioned space. Duct systems that are entirely in conditioned space can be uninsulated, subject to ECC verification.
11. Pick the appropriate choice. Refer to section 150.0(m)13 of the 2025 Building Energy Efficiency Standards, and Section 4.4 of Chapter 4 of the 2025 Residential Compliance Manual for more information.
12. Specify the number of air filter devices installed on this indoor unit. Air filter devices installed in completely new systems must be properly sized, as documented in the next section. The value entered here will determine the number of rows needed in the following section.
13. If the system is of a type that can use one of the approved protocols for testing the airflow rate, then enter yes. Otherwise enter no. Most ducted split systems and package systems are of the type that minimum airflow can be verified using an approved measurement procedure. Examples of systems that do not meet this description are ductless systems. A "No" response here may subject the project to additional scrutiny by enforcement personnel. Note: that the protocol in RA3.3.3.1.5 (Alternative to Compliance with Minimum System Airflow Requirements for Altered Systems) is not one of the protocols that is allowed to be used to justify a "yes" to this question.
14. If the system is of a type that can use one of the approved protocols for testing the fan efficacy, then enter yes. Otherwise enter no.
15. Enter the indoor unit cooling capacity if the indoor unit is a multiple-split system type, otherwise this field is not needed.

Section H. Installed Air Filter Device Information

1. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
2. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
3. This field is filled out automatically. It is referenced from the same row and column in the previous sections.
4. Enter a descriptive name of each air filter device so that it may be distinguished from others in the same system. Examples: FG1, filter2, etc.
5. Select the appropriate type of filter device from the list.
6. Enter the design flow in CFM of the filter device. The total for all filter devices in a single system should be greater than or equal to the total system design CFM in cooling mode (or heating mode for heat-only systems).
7. Enter the nominal depth of the filter in inches. This is the dimension that is parallel to the airflow. many filters available for sale are 1-inch depth. The 2025 standards encourage use of 2-inch depth filters.
8. Enter the nominal length of the filter. for example, if the filter is 20" x 30", enter 30.
9. Enter the nominal width of the filter, for example, if the filter is a 20" x 30", enter 20.
10. This field is calculated automatically based on your entries in 8 and 9.
11. This value is calculated automatically for 1-inch depth filters. 2-inch depth or greater filters may use a value determined by the system designer.

12. This field determines whether a 1-inch depth filter complies with the sizing requirements in section 150.0(m)12. A 2-inch depth or greater filter may use the face area determined by the system designer, however most systems have to meet airflow rate and fan efficacy requirements.
13. Enter the design static pressure drop determined by the system designer if 2-inch or greater filters are used. For 1-inch depth filters, the maximum pressure drop is mandatory 0.1 inch W.C.. Filters installed in the filter grille/rack must be capable of meeting this maximum pressure drop at the design airflow rate, as shown on the manufacturer's filter label. Not accounting for higher filter pressure drops will result in poor system airflow characteristics, reduced capacity and reduced efficiency. This may result in not passing field verification.

Section I. Air Filter Device Requirements

This table is a list of requirements for air filter devices.

Section J. ECC Verification Requirements

1. This field is filled out automatically. It references previous sections in this document.
2. This field is filled out automatically. It references previous sections in this document.
3. This field is filled out automatically. It references previous sections in this document.
4. If applicable, select from the available exemptions listed. Exemptions will be flagged and may subject the system to additional enforcement scrutiny.
5. This field is filled out automatically. It is calculated based on data from the CF1R and from previous sections in this document.
6. This field is filled out automatically. It is calculated based on data from the CF1R and from previous sections in this document.
7. This field is filled out automatically. It is calculated based on data from the CF1R and from previous sections in this document.
8. This field is filled out automatically. It is calculated based on data from the CF1R and from previous sections in this document.
9. This field is filled out automatically. It is calculated based on data from the CF1R and from previous sections in this document.

Section K. ECC Verification Requirements for Space Conditioning Equipment

1. This field is filled out automatically. It is calculated based on data from the CF1R and from previous sections in this document.
2. This field is filled out automatically. It is calculated based on data from the CF1R and from previous sections in this document.
3. This field is filled out automatically. It is calculated based on data from the CF1R and from previous sections in this document.

Section L. Space Conditioning Systems, Ducts and Fans – Mandatory Requirements and Additional Measures

This table is a list of mandatory measures and additional requirements for space conditioning systems, ducts and fans.

Section M. Test of Defrost Delay Timer Setting (Section 150.0(h)6)

This table is certification requirements for Test of Defrost Delay Timer Setting

Section N. Test of Supplementary Heating Lockout (Section 150.0(H)7)

This table is certification requirements for Test of Supplementary Heating Lockout

Documentation Declaration Statements

1. The person who prepared the CF2R will sign and complete the fields for their name, company (if applicable), address, phone number, certification information (if applicable), date and signature.
2. The person who is assuming responsibility for the project being built to comply with Title 24, Part 6, will complete the fields for their name, company (if applicable), address, phone number, license number (if applicable), date and signature.

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