



Item 7: Information Item - Petroleum: Senate Bill 237 March 2026 Transportation Fuels Assessment

December 8, 2025 Business Meeting

Quentin Gee, Advanced Electrification Analysis Branch Manager
Energy Assessments Division



Upcoming Petroleum Reports



Transportation Fuels Transition Plan

- Workgroups and Community meetings
- Detailed discussion on labor, communities, long-term demand scenarios and dynamics
- Strategies focused on mid- to long-term holistic transition and supply concepts

Early 2026



SB 237 March 2026 Assessment

- Evaluate strategies in the 2025 Vice Chair's letter to the Governor
 1. Capacity for stable supply
 2. Investment confidence in necessary infrastructure
 3. Holistic transition strategy
- Working group authorities or structures, permitting changes and reform

March 2026



2027 Transportation Fuels Assessment

- Public process
- Broad market assessment
- Evaluation of import and export logistics
- Evaluation of alternative fuel specifications

January 2027



Timelines Throughout 2026

Transition Plan (Early 2026)

March 2026 Assessment

2027 Transportation Fuels Assessment

2025

2026

2027

December
Business Meeting

Jan

Jun

Dec



CEC Seeks Comments



- Short timeline for the March Assessment
- CEC seeks public comment
- Please submit to the CEC docket [23-SB-02](#)

SB 237 March 2026 Assessment

- Evaluate strategies in the 2025 Vice Chair's letter to the Governor
 1. Capacity for stable supply
 2. Investment confidence in necessary infrastructure
 3. Holistic transition strategy
- Working group authorities or structures, permitting changes and reform



Thank You!

Questions?



Quentin Gee, Ph.D.
Advanced Electrification Analysis Branch Manager
Energy Assessments Division
quentin.gee@energy.ca.gov