

Item 7: Information Item - Petroleum: Senate Bill 237 March 2026 Transportation Fuels Assessment

December 8, 2025 Business Meeting

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Upcoming Petroleum Reports





- Workgroups and Community meetings
- Detailed discussion on labor, communities, long-term demand scenarios and dynamics
- Strategies focused on mid- to long-term holistic transition and supply concepts



SB 237 March 2026 Assessment

- Evaluate strategies in the 2025
 Vice Chair's letter to the
 Governor
 - 1. Capacity for stable supply
 - 2. Investment confidence in necessary infrastructure
 - 3. Holistic transition strategy
- Working group authorities or structures, permitting changes and reform



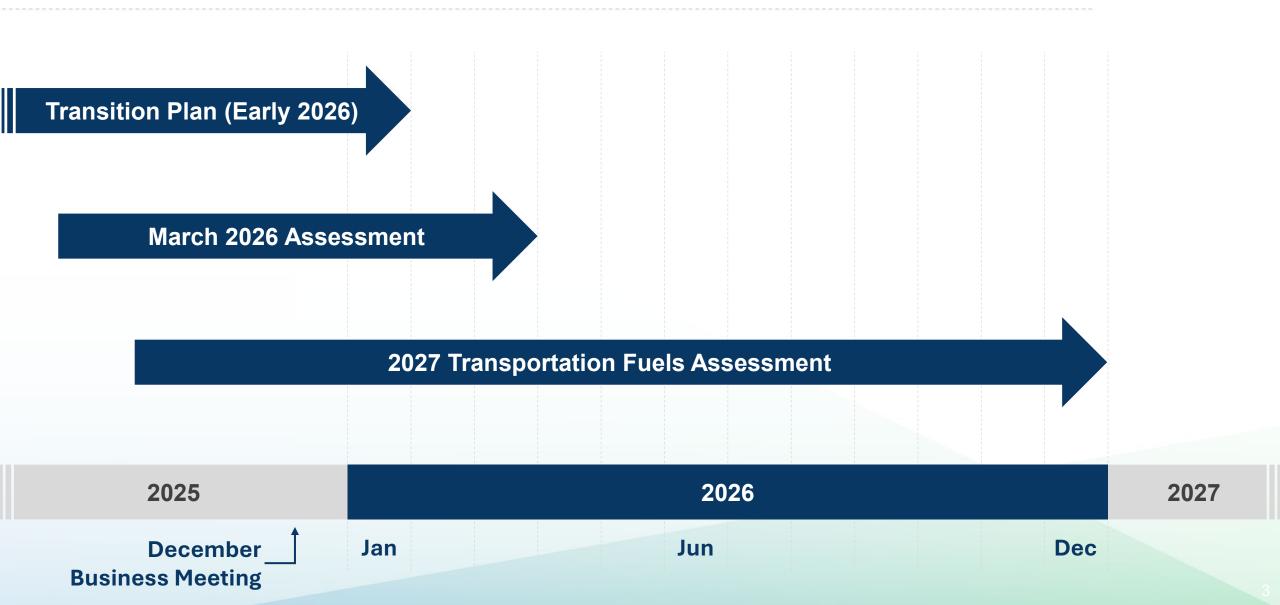
2027 Transportation Fuels Assessment

- Public process
- Broad market assessment
- Evaluation of import and export logistics
- Evaluation of alternative fuel specifications

Early 2026 March 2026 January 2027



Timelines Throughout 2026





CEC Seeks Comments



- Short timeline for the March Assessment
- CEC seeks public comment
- Please submit to the CEC docket <u>23-SB-02</u>

SB 237 March 2026 Assessment

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Thank You!

Questions?



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