

Item 8: 2025–2026 Investment Plan Update for the Clean Transportation Program

December 8, 2025 Business Meeting

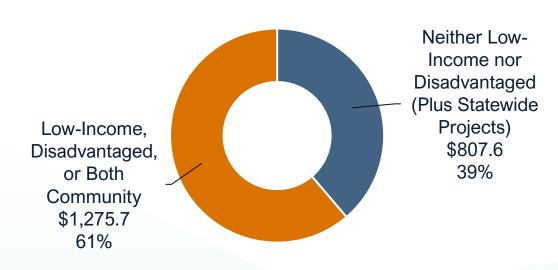
Benjamin Tuggy, Investment Plan Update Project Manager Fuels and Transportation Division Strategy, Equity, and Economic Benefits Branch



Program Background

- Advances clean transportation, equity, air quality, and climate policies
- Reauthorized through 2035 to develop and deploy zero-emission technology and fuels
- Program funding up to \$100 million per year
- Complements other state programs and investments

61% of Funding in Disadvantaged or Low-Income Communities



Funding in Millions through July 2025



Program Highlights



35,000+ installed or planned chargers



77 funded hydrogen refueling stations



42 ZEV-related manufacturing projects

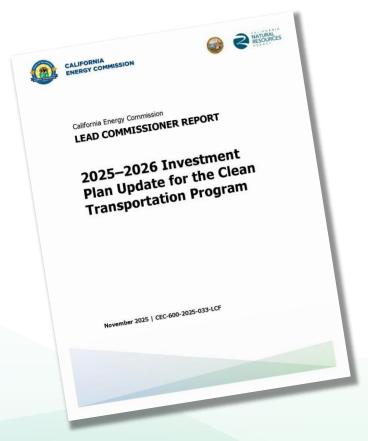


30 ZEV workforce training projects



Investment Plan Background

- High level program investment guidance with zero-emission focus
- Guided by:
 - CEC analyses on investment needs and other state and federal context
 - Clean Transportation Program Advisory Committee and Disadvantaged Communities Advisory Group
 - Public feedback





2025–2026 Investment Plan Update Schedule

Proposed Guiding Principles Published

April 22, 2025

First Advisory Committee Meeting

April 30, 2025

Staff Draft Investment Plan Published

Oct. 8, 2025

Disadvantaged Communities Advisory Group Meeting

Oct. 17, 2025

Second Advisory Committee Meeting

Oct. 27, 2025

Lead Commissioner Report Published

Nov. 24, 2025

CEC Business Meeting

Dec. 8, 2025

Publish Commission Report

Jan. 2026



Investment Plan Highlights

- Outlines proposed multiyear spending to provide more clarity on CEC direction
- Funds light-, medium-, and heavy-duty infrastructure
- Focuses Fiscal Year 2025–2026 funding on light-duty due to larger amount of existing funds currently available for medium- and heavy-duty
- Funds workforce development
- Reallocates \$41.3 million in reappropriated previous fiscal year funds











Proposed Clean Transportation Program Allocations

Category	Eligible Fuel Types	2025–2026	2026–2027	2027–2028
Light-Duty Charging Infrastructure	Electric	\$98.5	\$34.2	\$33.2
Medium- and Heavy-Duty ZEV Infrastructure	Electric, Hydrogen	\$15*	\$44	\$44
Hydrogen-Specific Funding	Hydrogen	\$22	\$15	\$15
Workforce Training and Development	Electric, Hydrogen	\$1**	\$2	\$3
	Total	\$136.5	\$95.2	\$95.2

^{*} Does not include over \$400 million in active and planned funding opportunities
** Does not include previously allocated workforce funds nor planned grant funding opportunities



Gratitude to the Clean Transportation Program Advisory Committee

- Nicholas Blair, Association of California Water Agencies
- Teresa Bui, Pacific Environment
- Suzanne Caflisch, Better World Group
- Elise Candelaria, Employment Training Panel
- Gregory Cane, CA Hydrogen Car Owners Association
- Brittany Carpenter, Fresno Metro Black Chamber of Commerce
- Jennifer Cohen, Pacific Merchant Shipping Association
- Rev. Charles Dorsey, The Dorsey Group
- Larry Engelbrecht, Engelbrecht Consulting
- Daniel Ferguson, LA Cleantech Incubator/Christ Temple Cathedral
- Katrina Fritz, California Hydrogen Business Council
- Gillian Gillett, Caltrans
- Beverly Greene, Santa Clara Valley Transportation Authority
- Christopher Grundler, California Air Resources Board

- Ted Lamm, UC Berkeley School of Law
- Joel Levin, Plug In America
- Morris Lum, Recreational Boaters of California
- Bill Magavern, Coalition for Clean Air
- Micah Mitrosky, IBEW Ninth District
- Luis Olmedo, Comite Civico del Valle
- Michael Pimentel, California Transit Association
- Laura Renger, California Electric Transportation Coalition
- Mariela Ruacho, American Lung Association
- Gia Vacin, Governor's Office of Business and Economic Development
- Rev. Harvey Vaughn III, Bethel AME Church
- Vanessa Warheit, National Charging Access Coalition
- Sam Wilson, Union of Concerned Scientists
- Marissa Wu, The Greenlining Institute
- Commissioner Nancy Skinner (Presiding Member),
 California Energy Commission



Staff Recommendations

- Approve the 2025–2026 Investment Plan Update for the Clean Transportation Program, with proposed allocations and reallocations
- Approve staff recommendation that investment plan is not a project under CEQA or, in the alternative, if deemed to be a project, that it is exempt