



**California Energy Commission
September 09, 2026 Business Meeting
Backup Materials for Amendments to the CEC's Conflict of Interest Code**

The following backup materials for the above-referenced agenda item are available as described below:

1. Proposed Resolution, attached below.
2. California Environmental Quality Act (CEQA) Memorandum, attached below.
3. Proposed Conflict of Interest Code Changes, attached below.
4. Explanations for Conflict of Interest Code Changes, attached below.

CALIFORNIA ENERGY COMMISSION

**PROPOSED RESOLUTION: APPROVAL OF PROPOSED AMENDMENTS TO
CONFLICT OF INTEREST CODES AND AUTHORIZATION TO EXECUTIVE
DIRECTOR TO COMPLETE THE AMENDMENT PROCESS**

RESOLUTION NO: 26-0909-XX

WHEREAS, the California Energy Commission (Commission) has a Conflict of Interest Code which identifies Commission officials who are required to report certain financial interests because they make or participate in making governmental decisions; and

WHEREAS, the Political Reform Act requires state agencies to update their Conflict of Interest Code when the agency has added positions, eliminated positions, or modified its organizational structure; and

WHEREAS, the Commission's Conflict of Interest Code was last amended on August 10, 2022; and

WHEREAS, since August 10, 2022, the Commission has undergone organizational changes that require the Conflict of Interest Code be amended, including the addition of new positions and the elimination of previous positions; and

WHEREAS, Commission staff has proposed amendments to the current Conflict of Interest Code to reflect these organizational changes, and to also reflect updates to the title of certain job classifications for existing positions; and

WHEREAS, the Commission staff has considered the application of the California Environmental Quality Act (CEQA) to the Conflict of Interest Code and finds that amending the Conflict of Interest Code does not meet the definition of a "project" under Public Resources Code section 21065, because it does not have the potential for resulting in either a direct physical change in the environment or a reasonably foreseeable indirect physical change in the environment.

THEREFORE, BE IT RESOLVED, that the Commission hereby adopts staff's finding, pursuant to staff's memorandum, that amending the Conflict of Interest Code is not subject to CEQA because this activity will not cause a physical change in the environment; and

FURTHER BE IT RESOLVED, that the Commission approves the proposed amendments so that they may be noticed for a public comment period, and authorizes the agency Executive Director to sign the Declaration of Chief Executive Officer and the form STD. 400 required to complete the amendment process and take any other action needed to make effective the amended Conflict of Interest Code.

APPROVED AND ADOPTED this 09 day of September 2026, by the following vote:

AYE:

NAY:

ABSENT:

ABSTAIN:

CERTIFICATION

The undersigned Secretariat to the California Energy Commission does hereby certify that the foregoing is a full, true, and correct copy of a resolution duly and regularly adopted at a meeting of the California Energy Commission held on September 09, 2026.

Kim Todd
Secretariat



MEMORANDUM

TO: California Energy Commission Officer and Employees

FROM: Rachel Shuen, Attorney, California Energy Commission

SUBJECT: Basis for Finding that the California Energy Commission's (Commission) proposed amendments to the Conflict of Interest Code is not a project under the California Environmental Quality Act (CEQA)

DATE: September 9, 2026

I. CEQA

CEQA (Public Resources Code sections 21000 *et seq.*, see also CEQA Guidelines, California Code of Regulations, Title 14, sections 15000 *et seq.*) requires that state agencies consider the environmental impact of certain discretionary decisions.

II. Conflict-of-Interest Code

The Political Reform Act requires every state and local agency to adopt a conflict-of-interest code that identifies all officials and employees within the agency who make governmental decisions based on the positions they hold. The individuals in the designed positions must then disclose their financial interests as specified in the agency's conflict of interest code. The Commission's Conflict of Interest Code is located at Title 20, California Code of Regulations, sections 2401 and 2402.

Further, the Political Reform Act requires state agencies to consider updates to the Conflict of Interest Code biennially and update their Conflict of Interest Code when the agency has added positions, eliminated positions, or modified its organizational structure (Government Code section 87306).

III. The Proposed Action

On October 21, 2025, the Commission submitted proposed amendments to its Conflict of Interest Code, at Title 20, California Code of Regulations, sections 2401 and 2402, as directed by Government Code section 87306.

On July 23, 2026, the Fair Political Practices Commission (FPPC) preliminarily approved the proposed amendments to the Commission's Conflict of Interest Code.

The Commission is considering approving the proposed amendments to the Conflict Interest Code at its September 9, 2026, Commission business meeting, which would authorize the initiation of a public comment period on the proposed amendments and submission of the proposed amendments to the FPPC for approval per the Political Reform Act.

IV. The Commission's proposed amendments to the Conflict of Interest Code are not a project.

CEQA only applies to an action "that has a potential for resulting in either a direct physical change in the environment, or a reasonably foreseeable indirect physical change in the environment" (California Code of Regulations, Title 14, section 15061(a)).

As discussed above, the Commission considers updates to the Conflict of Interest Code on a biennial basis and when the agency has added positions, eliminated positions, or modified its organizational structure. These amendments ensure that the Conflict of Interest Code properly identifies officials and employees who make or participate in making governmental decisions and should therefore be filing Statements of Economic Interests (Form 700s). Amendments to the Conflict of Interest Code simply alter what economic interests certain designated employees must disclose to the public. As such, amendments to the Conflict of Interest Code do not have the potential for resulting in either a direct physical change in the environment, or a reasonably foreseeable indirect physical change in the environment. Accordingly, the amendments to the Conflict of Interest Code do not meet the definition of a project under CEQA.

V. Conclusion

As shown above, the Commission's amendments to the Conflict of Interest Code are not a project because they do not have any potential for resulting in either a direct or indirect physical change in the environment.

Key**A = Abolished** (position no longer exists)**D = Deleted** (position has been removed from the code - justification included)**M = Moved** (position included in a different department)**N = New** (position created since last code amendment)**[Blank] = No Change** (disclosure categories remain the same for the position)**NC/Edit = No Change/Edit** (no change to position or category/administrative edit for improved organization of the code)**R = Renamed****CC = Category Changed** (position assigned to a different category - justification included)

(a) Designated Positions	Assigned Disclosure Categories	Proposed Change	Justification
ALL OFFICES AND DIVISIONS			
CEA Positions (All levels)	1		
Consultants/New Positions	**	NC/Edit	
Exempt Positions	*		
Interjurisdictional Exchange (any office or division)	1	NC/Edit	
Special Consultant	1		
ADMINISTRATIVE AND FINANCIAL MANAGEMENT SERVICES DIVISION			
HUMAN RESOURCES AND SUPPORT SERVICES BRANCH			
Staff Services Manager III	2	R	"Staff Services Manager III" is already captured in the existing "Staff Services Manager (All levels)."
Associate Governmental Program Analyst-Recruitment & Outreach	2	R	The duties of "Associate Governmental Program Analyst- Recruitment & Outreach" include doing targeted outreach for recruiting positions, data analysis and reporting, and workforce and succession plan. This position does not participate in the making of a governmental decision, and is therefore being removed as being a designated position.
Associate Governmental Program Analyst- Staff Services Analyst- Business Services	2	N	The Staff Services Analyst in the Business Service Unit processes, reviews, and recommends approval of complex non-IT acquisition requests, and makes recommendations for effective procurement of equipment, furniture, and system procurements related to space management, participating in the making of agency decisions regarding these procurements. The disclosure category is aligned with the existing Associate Governmental Program Analyst in the same unit. See attached Duty Statement.
Business Services Assistant	2		
Business Services Officer (All levels)	2		
Staff Services Manager (All levels)	2		
INFORMATION TECHNOLOGY SERVICES BRANCH			
Information Technology Manager I (All levels)	3	N	This position is being updated to "Information Technology Manager (All levels)" to also include the new "Information Technology (IT) Manager II" position. The duties of the IT Manager II position include developing and implementing policies and practices for the delivery of IT products and services. Assigning category 3 is in line with the designation for IT Manager I. See attached Duty Statement for the IT Manager II position.
Information Technology Associate (All levels)	3		
Information Technology Specialist (All levels)	3		
Information Technology Supervisor II	3	N	The duties of the "Information Technology Supervisor II" include participating in vendor and product selection, procurement, contract oversight, and the advancement of web technology. Category 3 is aligned with the disclosure category of other positions in the Information Technology Service Branch's management team. See attached Duty Statement.
Information Technology Technician	3		
BUDGET, CONTRACTS, GRANTS, AND LOANS- FINANCIAL MANAGEMENT BRANCH			
Staff Services Manager II Budget	2,7	R	Now the "Financial Management Branch."
Accounting Administrator II	5,7	D	The "Staff Services Manager II Budget" is being deleted from the code because the new "Staff Services Manager II" position encompasses all Staff Services Manager II positions.
		N	See attached Duty Statement; the Duty Statement incorrectly indicates that the position does not participate in the making of governmental decisions. The duties of the position include: supervising accounting office staff; completing all monthly reconciliations and reports; distributing invoices to power plants and loan repayment entities; and negotiating sensitive issues with Control Agencies. Category 5 is appropriate because it covers business entities that may be subject to permitting or licensing, and category 7 is appropriate if working with grants and loans.
Associate Governmental Program Analyst	2,7		
Staff Services Analyst	2,7		
Staff Services Manager I- Contracts, Grants, and Loans-	2,7	N	This designated position is being updated to remove the explicit reference to the Staff Services Manager I (SSM I) Contracts, Grants, and Loans position so that it more broadly captures all SSM I positions in the branch. See attached Duty Statements for Staff Services Manager I and Staff Services Manager I (Supervisory).
Staff Services Manager II (Supervisory)- Contracts, Grants, and Loans-	1	N	This designated position is being updated to remove the explicit reference to the Staff Services Manager II (SSM II) Contracts, Grants, and Loans position so that it more broadly captures all SSM II (Supervisory) positions in the branch. Although the organization chart lists these positions as SSM II, they are actually SSM II (Supervisory) positions. See attached Duty Statement.
Staff Services Manager III	1		
OFFICE OF CHIEF COUNSEL CHIEF COUNSEL'S OFFICE			
Hearing Adviser (All levels)	4	R	Now "Chief Counsel's Office."
Assistant Chief Counsel	1	A	
Attorney and Attorney Supervisor (All levels)	1	N	Adding "Attorney Supervisor" for clarity that the position is included as part of "Attorney (All levels)." See attached Duty Statement for Attorney Supervisor.
Chief Counsel	4	NC/Edit	The "Chief Counsel" position is a CEA, which is designated above in All Offices and Divisions and does not need to be identified here.
Graduate Legal Assistant	1	N	The duties of the "Graduate Legal Assistant" are similar to that of the Attorneys, so Category 1 is appropriate. See attached Duty Statement.
Staff Services Analyst	2	N	The duties of the "Staff Services Analyst" includes analyzing and managing department-wide contracts like the court reporter contract, translation/interpretation contract, and Westlaw contract. Since the position involves work on businesses that provide services obtained by contract by the CEC, category 2 is appropriate. See attached Duty Statement; the Duty Statement incorrectly indicates that the position does not participate in the making of governmental decisions.
Staff Services Manager I	2		
COMMISSIONERS' OFFICES			
Advisor to a Commissioner (All Classifications)	1		
Administrative Assistant II- Chair's Office	2	N	See attached Duty Statement
OFFICE OF COMPLIANCE ASSISTANCE AND ENFORCEMENT COMPLIANCE AND ENFORCEMENT			
Associate Energy Specialist	4,7	A	
Associate Governmental Program Analyst	2,4,7	CC	Categories 4 & 7 are being added for the "Associate Governmental Program Analyst" (AGPA) because it is in line with the disclosure categories of other positions in Compliance and Enforcement. The duties of AGPAs in this office include acting as contract manager and preparing solicitations and or work authorization documents, conduct bidders' conferences, score and select proposals, negotiate scopes of work, deliverables, budgets, schedules, and preparing contracts.
Electric Generation System Specialist I	2,4,7		
Electrical Engineer (All levels)	2,4,7	N	See attached Duty Statement
Energy Commission Specialist (All levels)	2,4,7		
Energy Resources Specialist III (Supervisory)	4,2,4,7	CC	The "Energy Resources Specialist III (Supervisory)" position is being changed to categories 2,4, and 7. Category 2 is appropriate because this position works alongside consultants on contracts and ensures that those entities providing consulting services follow the Energy Commission's program regulations. Category 4 is appropriate because the position works on improving an energy efficiency test laboratory audit program to verify compliance with relevant standards and procedures in applicable state and federal regulations and referenced test procedures. Category 7 is appropriate because the position supervises contract administration managers assigned to various of the office's contracts and agreements. This change aligns with the reporting categories for other positions in this office.
Mechanical Engineer	2,4,7	N	See attached Duty Statement
EFFICIENCY DIVISION			
Energy Resources Specialist III (Managerial)-Assistant Deputy Director	4	A	

Electric Generation System Program Specialist III	2,4,7,8	N	See attached Duty Statement
Program and Project Supervisor	2,4,7,8,9	N	See attached Duty Statement
Program Manager	4,7,8,9	N	See attached Duty Statement
Staff Services Manager I	4		
APPLIANCE BRANCH APPLIANCE EFFICIENCY BRANCH AND LOAD FLEXIBILITY BRANCH		R	Now "Appliance Efficiency Branch and Load Flexibility Branch."
Energy Resources Specialist III (Managerial)	2,4,7	A	
Air Resources Engineer	2,4,7	N	See attached Duty Statement
Associate Energy Specialist	4,7		
Civil Engineer (All levels)	4,7	A	
Electric Generation System Specialist (All levels)	2,4,7	CC	Category 2 is being added for "Electric Generation System Specialist (All levels)" because category 2 addresses provider services (including training or consulting services), and this position works with other subject matter experts working under a consultant services agreement to provide capacity or subject matter expertise to the division. The addition of category 2 also aligns with the reporting categories of other positions in these two branches. Much of the work includes working with other subject matter experts working under a consultant services agreement to provide capacity or subject matter expertise to the division.
Electrical Engineer (All levels)	2,4,7	CC	Category 2 is being added for "Electrical Engineer (All levels)" because category 2 addresses provider services (including training or consulting services), and this position works with other subject matter experts working under a consultant services agreement to provide capacity or subject matter expertise to the division. The addition of category 2 also aligns with the reporting categories of other positions in these two branches.
Energy Commission Specialist (All levels)	2,4,7		
Energy Generation System Specialist (All levels)	4,7	A	
Energy Resources Specialist III (Supervisory)	2,4,7,9	CC	Category 9 is being added for this "Energy Resources Specialist III (Supervisory)" position because the category addresses income in business entities that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an Energy Commission document. This position works with entities that do technical work for the Energy Commission by editing consultant reports.
Mechanical Engineer (All levels)	2,4,7	CC	Category 2 is being added for this "Mechanical Engineer (All levels)" position because category 2 addresses provider services (including training or consulting services), and this position works with other subject matter experts working under a consultant services agreement to provide capacity or subject matter expertise to the division. The addition of category 2 also aligns with the reporting categories of other positions in these two branches.
BUILDING STANDARDS BRANCH		M	The entire "Building Standards Branch" is being combined with the "Existing Buildings Branch."
Associate Energy Specialist	4,7,8	M	
Civil Engineer (All levels)	4,7,8	M	
Electrical Engineer (All levels)	4,7,8	M	
Energy Commission Specialist (All levels)	2,4,7,8	M	
Energy Resources Specialist III (Managerial)	2,4,7,8	M	
Energy Resources Specialist III (Supervisory)	2,4,7,8	M	
Mechanical Engineer (All levels)	4,7,8	M	
EXISTING BUILDINGS BRANCH-EXISTING BUILDINGS BRANCH & BUILDING STANDARDS BRANCH		R	The "Existing Buildings Branch" is being combined with the "Building Standards Branch" since both branches do work with building standards and the positions share the same disclosure categories.
Air Pollution Specialist	4,7,8	N	See attached Duty Statement
Associate Energy Specialist	4,7,8		
Civil Engineer (All levels)	2,4,7,8	CC	Category 2 is being added for "Civil Engineer (All levels)" because category 2 addresses provider services (including training or consulting services), and this position works with other subject matter experts working under a consultant services agreement to provide capacity or subject matter expertise to the division. The addition of category 2 also aligns with the reporting categories of other positions in these two branches.
Electric Generation System Specialist I	2,4,7	N	See attached Duty Statement
Electric Generation System Program Specialist I	2,4,7,8	N	See attached Duty Statement
Electrical Engineer (All levels)	2,4,7,8	CC	Category 2 is being added for this "Electrical Engineer (All levels)" position because the category addresses business entities that provide services, supplies, materials, machinery, or equipment used by the Energy Commission, which includes vendor contracts, service providers, and retailers. This position plans, organizes, checks work, gives assistance, prepares reports, and makes technical decisions in coordination with engineers, scientists, and contractors who develop and support the Energy Code. The addition of category 2 also aligns with the reporting categories of other positions in these two branches.
Energy Commission Specialist (All levels)	4,7,8		
Energy Resources Specialist III (Managerial)	2,4,7,8	A	
Energy Resources Specialist III (Supervisory)	2,4,7,8,9	CC	Category 9 is being added for this "Energy Resources Specialist III (Supervisory)" position because the category addresses income in business entities that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an Energy Commission document. This position works with entities that do technical work for the Energy Commission by editing consultant reports.
Mechanical Engineer (All levels)	2,4,7,8	CC	Category 2 is being added for this "Civil Engineer (All levels)" position because the category addresses business entities that provide services, supplies, materials, machinery, or equipment used by the Energy Commission, and the duties of the position include working with contractors who develop, enhance, and maintain software tools and compliance manuals in support of the California Energy Code and statewide building decarbonization policies. The addition of category 2 also aligns with the reporting categories of other positions in these two branches.
STANDARDS COMPLIANCE BRANCH			
Associate Energy Specialist	4,7,8		
Civil Engineer (All levels)	4,7,8	A	
Electric Generation Systems Specialist I	2,4,7	N	See attached Duty Statement
Electrical Engineer (All levels)	4,7,8		
Energy Commission Specialist (All levels)	2,4,7,8		
Energy Resources Specialist III (Managerial & Supervisory)	2,4,7,8	NC/Edit	Combined the two Energy Resources Specialist III positions so it's now "Energy Resources Specialist III (Managerial & Supervisory)" since they share the same assigned disclosure categories.
Energy Resources Specialist III (Supervisory)	2,4,7,8	M	Moved to be combined with the other Energy Resources Specialist III position since they have the same assigned disclosure categories.
Mechanical Engineer (All levels)	4,7,8		
ENERGY ASSESSMENTS DIVISION			
Transportation Fuels Market Unit			
Electric Generation System Specialist I	2,5,6,11	CC	Category 11 is being added because the positions in the Transportation Fuels Market Unit work on Energy Commission matters related to petroleum and other transportation fuels. Category 11 is a newly created disclosure category to address economic interests related to petroleum and other transportation fuels.
Energy Commission Specialist (All levels) (TED & FO)	5,6,11	CC	Category 11 is being added because the positions in the Transportation Fuels Market Unit work on Energy Commission matters related to petroleum and other transportation fuels. Category 11 is a newly created disclosure category to address economic interests related to petroleum and other transportation fuels.
Program and Project Supervisor	5,6,9,11	N	See attached Duty Statement
Research Data Specialist III	2,5,6,11	CC	Category 11 is being added because the positions in the Transportation Fuels Market Unit work on Energy Commission matters related to petroleum and other transportation fuels. Category 11 is a newly created disclosure category to address economic interests related to petroleum and other transportation fuels.
Staff Services Manager I (Specialist)	11	CC	Category 11 is being added because the positions in the Transportation Fuels Market Unit work on Energy Commission matters related to petroleum and other transportation fuels. Category 11 is a newly created disclosure category to address economic interests related to petroleum and other transportation fuels.
All Other Energy Assessments Division Organizational Units			
Energy Resources Specialist III (Managerial) Assistant Deputy Director	1	A	
Electric Generation System Program Specialist (All levels)	5,6		
Electric Generation System Specialist I & II	5,6		
Electric Generation System Specialist III	2,5,6		
Electric Transmission System Program Specialist (All levels)	5,6		
Electrical Engineer (All levels)	5,6		
Energy Commission Specialist (All levels)	5,6		
Energy Resources Specialist III (Managerial & Supervisory)	2,5,6	NC/Edit	Combined the two Energy Resources Specialist III positions so it's now "Energy Resources Specialist III (Managerial & Supervisory)" since they share the same assigned disclosure categories.

Energy Resources Specialist III (Supervisory)	2,5,6	M	Moved to be combined with the other Energy Resources Specialist III position since they have the same assigned disclosure categories.
Engineering Geologist	5,6		
Mechanical Engineer (All levels)	5,6		
Program and Project Supervisor	5,6,9	N	See attached Duty Statement
Program Manager	5,6,9	N	See attached Duty Statement
Research Data Specialist (All levels)	2,5,6		
ENERGY DATA AND ANALYTICS OFFICE		D	Deleting this office from the code because it is currently a 1-person office, and that position is a CEA.
Energy Commission Specialist III	4	A	
Research Data Specialist II	2,3,5,6	A	
ENERGY RESEARCH AND DEVELOPMENT DIVISION			
Air Pollution Specialist	5,6,7		
Air Resources Engineer	5,6,7		
Associate Energy Specialist	5,6,7		
Associate Governmental Program Analyst-Technology Scale	5,6,7		
Up & Outreach Office			
Electric Generation System Specialist (All levels)	5,6,7		
Electric Generation System Program Specialist I	5,6,7		
Electric Transmission System Program Specialist	5,6,7		
Electrical Engineer (All levels)	5,6,7		
Energy Analyst	5,6,7	CC	See attached Duty Statement; the Duty Statement incorrectly indicates that the position does not participate in the making of a governmental decision. The duties of the "Energy Analyst" position include assisting on solicitations and serving as the contract administration manager.
Energy Commission Specialist (All levels)	5,6,7,9		
Energy Resources Specialist III (Managerial)	1		
Energy Resources Specialist III (Supervisory)	5,6,7,9		
Mechanical Engineer (All levels)	5,6,7		
Program and Project Supervisor	5,6,7,9	N	See attached Duty Statement
Program Manager	5,6,7,9	N	See attached Duty Statement
Utilities Engineer	5,6,7		
OFFICE OF EXECUTIVE DIRECTOR EXECUTIVE OFFICE		R	
Staff Management Auditor	10	A	
Energy Commission Specialist I (IEPR)	2,7	A	
Energy Commission Specialist II (IEPR)	2,7,9	A	
Energy Commission Specialist III (IEPR)	4	A	
Research Data Specialist II	2,4,5,6	N	See attached Duty Statement
Staff Services Manager I (Specialist & Supervisory)	2	CC	Currently, only Staff Services Manager I (Specialist) is listed in the code. Adding Staff Services Manager I (Supervisory) as well because the duties of this position include implementing leadership training for supervisors and managers and integrating training resources; reviewing, directing, and supervising the work performed by the training office including, training consultation and facilitation services. Category 2 requires reporting income in business entities that provide services (including training or consulting services) purchased, leased, or obtained by contract by the Energy Commission for use by the Energy Commission, its members, employees, or consultants. See attached Duty Statement for Staff Services Manager I (Supervisory).
Staff Services Manager II (Specialist)	2,4,5,6	N	See attached Duty Statement
Staff Services Manager II (Supervisory)	2	N	See attached Duty Statement
Training Officer II	2	A	
FUELS AND TRANSPORTATION DIVISION			
Energy Resources Specialist III (Managerial) -- Deputy-Division Chief	1	A	
Air Pollution Specialist	6,7,8,9	CC	Category 9 is being added for this "Air Pollution Specialist" position because the category addresses income in business entities that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an Energy Commission document, and the duties of the position include working with entities that do technical work for the Energy Commission, and editing and drafting of those consultant reports.
Air Resources Engineer	6,7,8,9	CC	Category 9 is being added for this "Air Resources Engineer" position because the category addresses income in business entities that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an Energy Commission document, and the duties of the position include working with entities that do technical work for the Energy Commission, and editing and drafting of those consultant reports.
Associate Energy Specialist	6,7,8,9	CC	Category 9 is being added for this "Associate Energy Specialist" position because the category addresses income in business entities that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an Energy Commission document, and the duties of the position include working with entities that do technical work for the Energy Commission, and editing and drafting of those consultant reports.
Electric Generation System Program Specialist (All levels)	6,7,8,9	N	See attached Duty Statements (for Electric Generation Systems Program Specialist I and II).
Electric Generation System Specialist (All levels)	6,7,8,9	N	See attached Duty Statement.
Energy Commission Specialist (All levels)	6,7,8,9	CC	Category 9 is being added for this "Energy Commission Specialist (All levels)" position because the category addresses income in business entities that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an Energy Commission document, and the duties of the position include working with entities that do technical work for the Energy Commission, and editing and drafting of those consultant reports.
Energy Resources Specialist III (Managerial)	2,6,7,8,9	CC	Category 9 is being added for this "Energy Resources Specialist III (Managerial)" position because the category addresses income in business entities that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an Energy Commission document, and the duties of the position include working with entities that do technical work for the Energy Commission, and editing and drafting of those consultant reports.
Energy Resources Specialist III (Supervisory)	6,7,8	A	
Program and Project Supervisor	6,7,8,9	N	See attached Duty Statement
Program Manager	6,7,8,9	N	See attached Duty Statement
Staff Services Manager I (Specialist & Supervisory)	2,6,7,8,9	N	See attached Duty Statements for both positions. Although the Staff Services Manager I (Specialist) Duty Statement is marked "no" for whether the position participates in the making of governmental decisions, the form was marked incorrectly. The duties of the Staff Services Manager I (Specialist) include managing active and upcoming grant funding solicitations; reviewing agreement issues and recommending actions taken to resolve issues; and overseeing development, preparation, maintenance, review, and control of program dollars.
MEDIA AND PUBLIC COMMUNICATIONS OFFICE			
Information Officer II (Supervisory)	4	D	Combined with "Information Officer (All levels)"- see justification below.
Energy Commission Specialist II (TED)	7,9	N	See attached Duty Statement
Information Officer (Specialist) (All levels)	7,9	N	The existing position "Information Officer II (Specialist) (All levels)" is being expanded so that all Information Officers (All levels) in this office need to file. Information Officer I and II are new positions. See attached Duty Statements for Information Officer I and II.
Staff Services Manager (All levels) II (Supervisory)	1	N	Instead of only "Staff Services Manager II (Supervisory)" being required to file, this code change expands the category to include all Staff Services Managers I and II. The Media and Public Communications Office works with the Governor's Office and often has access to sensitive decisionmaker information, so category 1 is appropriate. See attached Duty Statement for Staff Services Manager I (a new position).
Television Specialist	7,9	CC	See attached Duty Statement. The Duty Statement incorrectly marks this position as not participating in the making of governmental decisions. This position is being asked to file under categories 7 and 9 because their duties including writing scripts for Energy Commission videos, which shapes the messaging of the Energy Commission and is considered to be participating in the making of governmental decisions.
OFFICE OF GOVERNMENTAL AND INTERNATIONAL AFFAIRS			
Staff Services Manager I (Supervisory & Specialist)	1	NC/Edit	Combined the two Staff Services Manager I positions so it is listed together as "Staff Services Manager I (Supervisory & Specialist)" since the assigned disclosure categories are the same.
Staff Services Manager I (Specialist)	4	M	Moved to be combined with the other Staff Services Manager I position since they have the same assigned disclosure categories.

<u>OFFICE OF PUBLIC PARTICIPATION, ENERGY EQUITY AND TRIBAL AFFAIRS OFFICE OF THE PUBLIC ADVISOR, ENERGY EQUITY AND TRIBAL AFFAIRS</u>		R	
Information Officer II	2,9	A N CC	See attached Duty Statement Category 7 is appropriate because the position provides equity recommendations and work with entities that receive grants or loans from the Energy Commission. Category 10 is appropriate because it requires reporting on any financial interests in any assignments during the reporting period, and this position does outreach and engagement for siting projects. See attached Duty Statement.
Energy Resources Specialist III (Supervisory)	4		
Staff Services Manager I (Specialist) (Tribal)	1		
Staff Services Manager I (Specialist)	7,10		
<u>PETROLEUM MARKET OVERSIGHT DIVISION</u>			
Administrative Assistant II	2, 11	N	See attached Duty Statement
Attorney (All levels)	1	N	See attached Duty Statement
Research Data Specialist (All levels)	8,11	N	See attached Duty Statements for Research Data Specialist II, III, and IV.
Staff Services Manager I (Specialist)	2,11	N	See attached Duty Statement
<u>RENEWABLE ENERGY DIVISION-RELIABILITY, RENEWABLE ENERGY, AND DECARBONIZATION INCENTIVES DIVISION</u>			
Energy Resources Specialist III (Managerial)-Assistant Deputy-Director	4	A	
Associate Energy Specialist	4,5,7,8	M/CC	Moved from "Building Decarbonization and Incentives Branch/Special Projects Branch" and "Clean Energy Branch." This position was already a category 5 filer under the Clean Energy Branch and was already a category 8 filer under the Building Decarbonization and Incentives Branch/Special Projects Branch. Those branches still exist, but due to the highly dynamic and interrelated nature of the work and funding sources each legislative year of the Reliability, Renewable Energy, and Decarbonization Incentives Division, we are reorganizing the positions so that they all fall under the Division rather than separate branches. This will create more uniformity across the Division in terms of the disclosure categories, which is needed due to the likelihood that new programs will impose potentially new economic interests that will be reportable.
Associate Governmental Program Analyst	2	M	Moved from "Building Decarbonization and Incentives Branch/Special Projects Branch" and "Clean Energy Branch."
Electric Generation System Program Specialist (All levels)	2,4,5,7	M	Moved from "Building Decarbonization and Incentives Branch/Special Projects Branch" and "Clean Energy Branch."
Electric Generation System Specialist (All levels)	2,4,5,7,8	M/CC	Moved from "Building Decarbonization and Incentives Branch/Special Projects Branch" and "Clean Energy Branch." This position was already a category 5 filer under the Clean Energy Branch and was already a category 8 filer under the Building Decarbonization and Incentives Branch/Special Projects Branch. Those branches still exist, but due to the highly dynamic and interrelated nature of the work and funding sources each legislative year of the Reliability, Renewable Energy, and Decarbonization Incentives Division, we are reorganizing the positions so that they all fall under the Division rather than separate branches. This will create more uniformity across the Division in terms of the disclosure categories, which is needed due to the likelihood that new programs will impose potentially new economic interests that will be reportable.
Energy Commission Specialist (All levels)	2,4,5,7,8	M/CC	Moved from "Building Decarbonization and Incentives Branch/Special Projects Branch" and "Clean Energy Branch." This position was already a category 5 filer under the Clean Energy Branch and was already a category 8 filer under the Building Decarbonization and Incentives Branch/Special Projects Branch. Those branches still exist, but due to the highly dynamic and interrelated nature of the work and funding sources each legislative year of the Reliability, Renewable Energy, and Decarbonization Incentives Division, we are reorganizing the positions so that they all fall under the Division rather than separate branches. This will create more uniformity across the Division in terms of the disclosure categories, which is needed due to the likelihood that new programs will impose potentially new economic interests that will be reportable.
Energy Resources Specialist III (Managerial & Supervisory)	2,4,5,7,8	M/CC	Moved from "Building Decarbonization and Incentives Branch/Special Projects Branch" and "Clean Energy Branch." This position was already a category 5 filer under the Clean Energy Branch and was already a category 8 filer under the Building Decarbonization and Incentives Branch/Special Projects Branch. Those branches still exist, but due to the highly dynamic and interrelated nature of the work and funding sources each legislative year of the Reliability, Renewable Energy, and Decarbonization Incentives Division, we are reorganizing the positions so that they all fall under the Division rather than separate branches. This will create more uniformity across the Division in terms of the disclosure categories, which is needed due to the likelihood that new programs will impose potentially new economic interests that will be reportable.
Mechanical Engineer (All levels)	4,5,7,8	M/CC	Moved from "Building Decarbonization and Incentives Branch/Special Projects Branch" and "Clean Energy Branch." This position was already a category 5 filer under the Clean Energy Branch. That branch still exists, but due to the highly dynamic and interrelated nature of the work and funding sources each legislative year of the Reliability, Renewable Energy, and Decarbonization Incentives Division, we are reorganizing the positions so that they all fall under the Division rather than separate branches. This will create more uniformity across the Division in terms of the disclosure categories, which is needed due to the likelihood that new programs will impose potentially new economic interests that will be reportable.
Program and Project Supervisor	2,4,5,7,8	N	See attached Duty Statement
Program Manager	2,4,5,7,8	N	See attached Duty Statement
Staff Services Manager I (Specialist)	2	N	See attached Duty Statement
<u>RENEWABLE PORTFOLIO BRANCH</u>		A	
Associate Energy Specialist	4,5,7	A	
Electric Generation Systems Program Specialist (All levels)	2,4,5,7	A	
Electric Generation Systems Specialist (All levels)	2,4,5,7	A	
Energy Commission Specialist (All levels)	2,4,5,7	A	
Energy Resources Specialist III (Managerial)	2,4,5,7	A	
Energy Resources Specialist III (Supervisory)	2,4,5,7	A	
<u>BUILDING DECARBONIZATION AND INCENTIVES BRANCH/SPECIAL PROJECTS BRANCH</u>		R	
Associate Energy Specialist	4,7,8	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Associate Governmental Program Analyst	2	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Electric Generation Systems Specialist (All levels)	2,4,7,8	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Energy Commission Specialist (All levels)	2,4,7,8	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Energy Resources Specialist III (Managerial)	2,4,7,8	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Energy Resources Specialist III (Supervisory)	2,4,7,8	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Mechanical Engineer (All levels)	4,7,8	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
<u>TECHNOLOGY AND INCENTIVES BRANCH</u>		A	
Associate Energy Specialist	4,7	A	
Associate Governmental Program Analyst	2	A	
Electric Generation System Specialist (All levels)	2,4,7	A	
Energy Commission Specialist (All levels)	2,4,7	A	
Energy Resources Specialist III (Managerial)	2,4,7	A	
Energy Resources Specialist III (Supervisory)	2,4,7	A	
Mechanical Engineer (All levels)	4,7	A	
<u>CLEAN ENERGY BRANCH</u>		R	
Associate Energy Specialist	4,5,7	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Electric Generation System Program Specialist (All levels)	2,4,5,7	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Electric Generation System Specialist (All levels)	2,4,5,7	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Energy Commission Specialist (All levels)	2,4,5,7	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Energy Resources Specialist III (Managerial)	2,4,5,7	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
Energy Resources Specialist III (Supervisory)	2,4,5,7	M	Moved to "Reliability, Renewable Energy, and Decarbonization Incentives Division."
<u>SCHOOL STIMULUS BRANCH</u>		A	
Associate Energy Specialist	4,7,8	A	
Associate Governmental Program Analyst	2	A	
Electric Generation System Specialist (All levels)	2,4,7,8	A	
Energy Commission Specialist (All levels)	2,4,7,8	A	
Energy Resources Specialist III (Managerial)	2,4,7,8	A	
Energy Resources Specialist III (Supervisory)	2,4,7,8	A	
Mechanical Engineer (All levels)	4,7,8	A	
<u>SITING, TRANSMISSION, AND ENVIRONMENTAL PROTECTION DIVISION</u>			

Planner – Siting and Environmental Office (All levels)	5,6,8	D	Combined with "Planner (All levels)"- see justification below.
Energy Resources Specialist III (Managerial) Assistant Deputy-Director	1	A	
Air Resources Engineer	5,6		
Air Resources Supervisor I	5,6		
Civil Engineer (All levels)	5,6,8		
Electric Generation System Program Specialist (All levels)	5,6,8		
Electric Generation System Specialist I- Program and Project Integration Unit	5,6,8	N	See attached Duty Statement
Electric Transmission Systems Program Specialist (All levels)	5,6,8		
Energy Commission Specialist (All levels)	5,6,8		
Energy Resources Specialist III (Managerial)	1		
Energy Resources Specialist III (Supervisory)	5,6,7,8		
Engineering Geologist (All levels)	5,6,8		
Mechanical Engineer (All levels)	5,6,8		
Planner – Compliance Office (All levels)	5,6,8	R	Now "Planner (All levels)" instead of separating out different Planner positions within the division.
Program and Project Supervisor	5,6,7,8	N	See attached Duty Statement
Program Manager	5,6,7,8	N	See attached Duty Statement
Senior Electrical Engineer	5,6	N	See attached Duty Statement
CONSULTANTS/NEW POSITIONS			
Consultants/New Positions	☐	M	Moved to "All Offices and Divisions."

(b) Disclosure Categories	Justification
For purposes of the following categories, "business entity" means any organization or enterprise operated for profit, including a proprietorship, partnership, firm, business trust, joint venture, syndicate, corporation or association. "Business position" refers to status as a director, officer, partner, trustee, employee, or holder of a position of management in any business entity. <u>Category 1</u> Designated positions assigned to this category must report all interests in real property located within the State of California, sources of income, including receipt of gifts, loans, and travel payments, and investments and business positions in business entities.	The addition of "located within the State of California" is being added for clarity and to align with the description of real property in category 6. This change is being made here because the discrepancy in the wording of categories 1 and 6 made it unclear to some Energy Commission staff whether that meant category 1 filers needed to report interests in all real property, even outside of California.
<u>Category 2</u> Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities that provide services (including training or consulting services), supplies, materials, machinery, or equipment of the type purchased, leased, or obtained by contract by the Energy Commission for use by the Energy Commission, its members, employees, or consultants.	
<u>Category 3</u> Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities that manufacture, sell, distribute, or otherwise provide computers, computer hardware, computer software, computer services, computer models, or computer-related supplies, materials, machinery, or equipment of the type utilized by the Energy Commission.	
<u>Category 4</u> Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities engaged in the design, manufacture, sale, distribution, assessment, calibration, evaluation, or testing of any appliance, equipment, product, program, service, or structure required to be approved by or to meet standards set by the Energy Commission.	
<u>Category 5</u> Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, • business entities that engage in the design, development, construction, sale, application for certification, acquisition of facilities that generate electricity, including, wind, solar, geothermal, hydroelectric, ocean, garbage, and biomass; and • sources that are subject to the regulatory, permit or licensing authority of, or have an application for a license or permit pending before, the Energy Commission.	
<u>Category 6</u> Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, <u>sources that are both:</u> • <u>Subject to the regulatory, permit or licensing authority of, or have an application for a license or permit pending before, the Energy Commission; and</u> • <u>One of the following:</u> - business entities that are energy or environmental consultants, research firms, or engineering firms, - business entities that design, build, manufacture, sell, distribute, or service equipment of the type that is utilized by electric power suppliers, including, wind, solar, geothermal, hydroelectric, ocean, garbage, and biomass, or - any energy-producing entity that is a party to an Energy Commission proceeding. • <u>sources that are subject to the regulatory permit or licensing authority of, or have an</u>	This has been re-ordered for clarity.
<u>Category 7</u> Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities of the type that have applied for or received any loan or grant from the Energy Commission.	
<u>Category 8</u> Designated positions assigned to this category must report all interests in real property located within the State of California, that may be affected by or subject to any provisions, guidelines, rules, regulations, programs, contracts, grants, loans, incentives, licenses, permits, or other entitlement for use, or policies adopted, enforced or promulgated, by the Division or Office employing the public official.	
<u>Category 9</u> Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities of the type that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an Energy Commission document.	
<u>Category 10</u>	

Designated positions assigned to this category must report whether, during the reporting period, he/she had a financial interest in any of his/her assignments. If he/she had no such interest, they shall file Fair Political Practices Commission Form 700-A. Otherwise, they shall disclose their pertinent financial interest on the schedules for Fair Political Practices Commission Form 700.

Category 11

Category 11 is being added to address the Energy Commission's new and high-profile work on petroleum and other transportation fuels as the industry transitions away from petroleum.

Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in sources that are both:

•Subject to the regulatory authority of the Energy Commission; and

•One of the following:

- business entities that are petroleum, renewable fuels, energy, or environmental consultants, research firms, or engineering firms,

- business entities that participate in the California petroleum or transportation fuels market, or

- any petroleum or transportation fuels entity that is subject to an Energy Commission proceeding, rulemaking, data collection requirement, or other regulatory activity.

Title 20. Public Utilities and Energy
Division 2. State Energy Resources Conservation and Development Commission
Chapter 7. Administration
Article 1. Conflict-of-Interest Code

Proposed new language appears as underline (example) and proposed deletions appears as strikeout (~~example~~). Existing language appears as plain text.

~~§ 2401. General Provisions.~~ **§ 2401. General Provisions.**

The Political Reform Act, (Government Code Sections 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. California Code of Regs. ~~Sect. Regulations~~ Section 18730) that contains the terms of a standard conflict-of-interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 Cal. California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure categories, shall constitute the conflict-of-interest code of the State Energy Resources Conservation and Development Commission (~~Energy Commission~~). (Energy Commission).

~~Individuals-Commission Members, the Executive Director, and members of all other multi-member boards and commissions must file their statements of economic interests electronically with the Fair Political Practices Commission. All other Individuals holding designated positions shall file their statements of economic interests with the Energy Commission, which will make the statements Energy Commission. All statements must be made available for public inspection and reproduction. (Gov. under Government Code Section 81008.) Upon receipt of the statement for the Executive Director, the Energy Commission will make and retain a copy and forward the original statement to the Fair Political Practices Commission. The Energy Commission shall forward the original statements for appointed members of the Energy Commission to the Fair Political Practices Commission. The Energy Commission shall forward copies of statements for appointed members of all other multi-member boards and commissions to the Fair Political Practices Commission. All other statements will be retained by the Energy Commission.~~

NOTE: Authority cited: Sections 81008, 87300, and 87306, Government Code. Reference: Section 87302, Government Code.

Title 20. Public Utilities and Energy
Division 2. State Energy Resources Conservation and Development Commission
Chapter 7. Administration
Article 1. Conflict of Interest Code
Section 2402

~~§ 2402. Appendix.~~ **2402. Appendix.**

	<i>(a) Designated Positions</i>	<i>Assigned Disclosure Categories</i>
ALL OFFICES AND DIVISIONS <u>ALL OFFICES AND DIVISIONS</u>		
	CEA Positions (All levels)	<u>1</u>
	<u>Consultants/New Positions</u>	<u>*</u>
	Exempt Positions	<u>*</u>
	<u>Interjurisdictional Exchange</u>	<u>1</u>
	Special Consultant	<u>1</u>
	Interjurisdictional Exchange (any office or division)	
<u>ADMINISTRATIVE AND FINANCIAL MANAGEMENT SERVICES DIVISION</u>		
<u>HUMAN RESOURCES AND SUPPORT SERVICES BRANCH</u>		
	<u>Analyst I, II, III</u>	<u>2</u>
	<u>Business Services Assistant</u>	<u>2</u>
	<u>Business Services Officer (All levels)</u>	<u>2</u>
	<u>Supervisor (All levels)</u>	<u>2</u>
	<u>Manager II</u>	<u>2</u>
<u>INFORMATION TECHNOLOGY SERVICES BRANCH</u>		
	<u>Information Technology Associate (All levels)</u>	<u>3</u>
	<u>Information Technology Manager (All levels)</u>	<u>3</u>
	<u>Information Technology Specialist (All levels)</u>	<u>3</u>
	<u>Information Technology Supervisor II</u>	<u>3</u>
	<u>Information Technology Technician</u>	<u>3</u>
<u>FINANCIAL MANAGEMENT BRANCH</u>		
	<u>Accounting Administrator II</u>	<u>5, 7</u>
	<u>Analyst I, II</u>	<u>2, 7</u>
	<u>Supervisor I</u>	<u>2, 7</u>
	<u>Supervisor II</u>	<u>1</u>
	<u>Manager II</u>	<u>1</u>
<u>CHIEF COUNSEL'S OFFICE</u>		
	<u>Assistant Chief Counsel</u>	<u>1</u>

<u>Attorney and Attorney Supervisor (All levels)</u>	<u>1</u>
<u>Graduate Legal Assistant</u>	<u>1</u>
<u>Analyst I</u>	<u>2</u>
<u>Supervisor I</u>	<u>2</u>
COMMISSIONERS' OFFICES COMMISSIONERS' OFFICES	
Advisor to a Commissioner (All cClassifications)	1
<u>Analyst II- Chair's Office</u>	<u>2</u>
OFFICE OF EXECUTIVE DIRECTOR	
Staff Management Auditor	10
Staff Services Manager I (Specialist)	2
Energy Commission Specialist III (IEPR)	1
Energy Commission Specialist II (IEPR)	2,7,9
Energy Commission Specialist I (IEPR)	2,7
Training Officer II	2
MEDIA AND PUBLIC COMMUNICATIONS OFFICE	
Information Officer II (Supervisory)	1
Information Officer (Specialist) (All levels)	7,9
Staff Services Manager II (Supervisory)	1
OFFICE OF COMPLIANCE ASSISTANCE AND ENFORCEMENT COMPLIANCE AND ENFORCEMENT	
Energy Resources Specialist III (Supervisory)	1
Energy Commission Specialist (All levels)	2,4,7
Associate Energy Specialist	4,7
Associate Governmental Program Analyst II	2, 4, 7
<u>Electrical Generation Systems Specialist I</u>	<u>2, 4, 7</u>
Electrical Engineer (All levels)	2, _4, _7
<u>Energy Commission Specialist (All levels)</u>	<u>2, 4, 7</u>
<u>Energy Resources Specialist III (Supervisory)</u>	<u>2, 4, 7</u>
<u>Mechanical Engineer</u>	<u>2, 4, 7</u>
OFFICE OF GOVERNMENTAL AND INTERNATIONAL AFFAIRS	
Staff Services Manager I (Supervisory)	1
Staff Services Manager I (Specialist)	1
ENERGY DATA AND ANALYTICS OFFICE	
Energy Commission Specialist III	1
Research Data Specialist II	2,3,5,6
OFFICE OF CHIEF COUNSEL	
Chief Counsel	1
Assistant Chief Counsel	1
Attorney (All levels)	1
Hearing Adviser (All levels)	1
Staff Services Manager I	2

OFFICE OF PUBLIC PARTICIPATION, ENERGY EQUITY AND TRIBAL AFFAIRS	
Information Officer II	2,9
Energy Resources Specialist III (Supervisory)	1
ADMINISTRATIVE AND FINANCIAL MANAGEMENT SERVICES DIVISION	
HUMAN RESOURCES AND SUPPORT SERVICES BRANCH	
Staff Services Manager III	2
Associate Governmental Program Analyst Recruitment & Outreach	2
Business Services Assistant	2
Business Services Officer (All levels)	2
Associate Governmental Program Analyst-Business Services	2
Staff Services Manager (All levels)	2
INFORMATION TECHNOLOGY SERVICES BRANCH	
Information Technology Manager I	3
Information Technology Technician	3
Information Technology Associate (All levels)	3
Information Technology Specialist (All levels)	3
BUDGET, CONTRACTS, GRANTS, AND LOANS	
Staff Services Manager III	1
Staff Services Manager II-Contracts, Grants, and Loans	1
Staff Services Manager I-Contracts, Grants, and Loans	2,7
Staff Services Manager II-Budget	2,7
Associate Governmental Program Analyst	2,7
Staff Services Analyst	2,7
EFFICIENCY DIVISION	
Energy Resources Specialist III (Managerial)-Assistant Deputy Director	1
Electric Generation System Program Specialist III	2, 4, 7, 8
Program and Project Supervisor	2, 4, 7, 8, 9
Program Manager	4, 7, 8, 9
Staff Services Manager Supervisor I	4
APPLIANCES BRANCH/APPLIANCE EFFICIENCY BRANCH AND LOAD FLEXIBILITY BRANCH	
Energy Resources Specialist III (Managerial)	2, 4, 7
Air Resources Engineer	2, 4, 7
Associate Energy Specialist	4, 7
Electric Generation System Specialist (All levels)	2, 4, 7
Electrical Engineer (All levels)	2, 4, 7
Energy Commission Specialist (All levels)	2, 4, 7
Energy Resources Specialist III (Supervisory)	2, 4, 7, 9
Mechanical Engineer (All levels)	2, 4, 7
Energy Resources Specialist III (Supervisory)	2, 4, 7
Energy Generation Systems Specialist (All levels)	2, 4, 7
Energy Commission Specialist (All levels)	2, 4, 7
Electric Generation System Specialist (All levels)	4, 7
Associate Energy Specialist	4, 7
Mechanical Engineer (All levels)	4, 7

Electrical Engineer (All levels)	4, 7
Civil Engineer (All levels)	4, 7
BUILDING STANDARDS BRANCH	
Energy Resources Specialist III (Managerial)	2, 4, 7, 8
Energy Resources Specialist III (Supervisory)	2, 4, 7, 8
Energy Commission Specialist (All levels)	2, 4, 7, 8
Associate Energy Specialist	4, 7, 8
Mechanical Engineer (All levels)	4, 7, 8
Electrical Engineer (All levels)	4, 7, 8
Civil Engineer (All levels)	4, 7, 8
EXISTING BUILDINGS BRANCH <u>EXISTING BUILDINGS BRANCH & BUILDING STANDARDS BRANCH</u>	
<u>Air Pollution Specialist</u>	4, 7, 8
<u>Associate Energy Specialist</u>	4, 7, 8
<u>Civil Engineer (All levels)</u>	2, 4, 7, 8
<u>Electric Generation System Specialist I</u>	2, 4, 7
<u>Electric Generation System Program Specialist I</u>	2, 4, 7, 8
<u>Electrical Engineer (All levels)</u>	2, 4, 7, 8
<u>Energy Commission Specialist (All levels)</u>	4, 7, 8
<u>Energy Resources Specialist III (Supervisory)</u>	2, 4, 7, 8, 9
<u>Mechanical Engineer (All levels)</u>	2, 4, 7, 8
<u>Energy Resources Specialist III (Managerial)</u>	2, 4, 7, 8
<u>Energy Resources Specialist III (Supervisory)</u>	2, 4, 7, 8
<u>Energy Commission Specialist (All levels)</u>	4, 7, 8
<u>Associate Energy Specialist</u>	4, 7, 8
<u>Mechanical Engineer (All levels)</u>	4, 7, 8
<u>Electrical Engineer (All levels)</u>	4, 7, 8
<u>Civil Engineer (All levels)</u>	4, 7, 8
STANDARDS COMPLIANCE BRANCH <u>STANDARDS COMPLIANCE BRANCH</u>	
<u>Associate Energy Specialist</u>	4, 7, 8
<u>Electric Generation Systems Specialist I</u>	2, 4, 7
<u>Electrical Engineer (All levels)</u>	4, 7, 8
<u>Energy Commission Specialist (All levels)</u>	2, 4, 7, 8
<u>Energy Resources Specialist III (Managerial & Supervisory)</u>	2, 4, 7, 8
<u>Mechanical Engineer (All levels)</u>	4, 7, 8
<u>Energy Resources Specialist III (Managerial)</u>	2, 4, 7, 8
<u>Energy Resources Specialist III (Supervisory)</u>	2, 4, 7, 8
<u>Energy Commission Specialist (All levels)</u>	2, 4, 7, 8
<u>Associate Energy Specialist</u>	4, 7, 8
<u>Mechanical Engineer (All levels)</u>	4, 7, 8
<u>Electrical Engineer (All levels)</u>	4, 7, 8
<u>Civil Engineer (All levels)</u>	4, 7, 8
RENEWABLE ENERGY DIVISION	
Energy Resources Specialist II (Managerial) Assistant Deputy Director	1
RENEWABLE PORTFOLIO BRANCH	
Energy Resources Specialist III (Managerial)	2, 4, 5, 7

Energy Resources Specialist III (Supervisory)	2,4,5,7
Energy Commission Specialist (All Levels)	2,4,5,7
Electric Generation Systems Program Specialist (All Levels)	2,4,5,7
Electric Generation Systems Specialist (All Levels)	2,4,5,7
Associate Energy Specialist	4,5,7
BUILDING DECARBONIZATION AND INCENTIVES BRANCH/SPECIAL PROJECTS BRANCH	
Energy Resources Specialist III (Managerial)	2,4,7,8
Energy Resources Specialist II (Supervisory)	2,4,7,8
Energy Commission Specialist (All Levels)	2,4,7,8
Electric Generation Systems Specialist (All Levels)	2,4,7,8
Associate Energy Specialist	4,7,8
Mechanical Engineer (All Levels)	4,7,8
Associate Governmental Program Analyst	2
TECHNOLOGY AND INCENTIVES BRANCH	
Energy Resource Specialist III (Managerial)	2,4,7
Energy Resources Specialist III (Supervisor)	2,4,7
Energy Commission Specialist (All Levels)	2,4,7
Electric Generation System Specialist (All Levels)	2,4,7
Associate Energy Specialist	4,7
Mechanical Engineer (All Levels)	4,7
Associate Governmental Program Analyst	2
CLEAN ENERGY BRANCH	
Energy Resource Specialist III (Managerial)	2,4,5,7
Energy Resources Specialist III (Supervisory)	2,4,5,7
Energy Commission Specialist (All Levels)	2,4,5,7
Electric Generation System Program Specialist (All Levels)	2,4,5,7
Associate Energy Specialist	4,5,7
SCHOOL STIMULUS BRANCH	
Energy Resources Specialist III (Managerial)	2,4,7,8
Energy Resources Specialist III (Supervisory)	2,4,7,8
Energy Commission Specialist (All Levels)	2,4,7,8
Electric Generation System Specialist (ALL Levels)	2,4,7,8
Associate Energy Specialist	4,7,8
Mechanical Engineer (All Levels)	4,7,8
Associate Governmental Program Analyst	2
SITTING, TRANSMISSION, AND ENVIRONMENTAL PROTECTION DIVISION	
Energy Resources Specialist III (Managerial) – Assistant Deputy Director	1
Energy Resources Specialist III (Managerial)	1
Energy Resources Specialist III (Supervisory)	5,6,7,8
Planner – Compliance Office (All Levels)	5,6,8
Planner – Sitting and Environmental Office (All Levels)	5,6,8
Electric Transmission Systems Program Specialist (All Levels)	5,6,8

Electric Generation Systems Program Specialist (All Levels)	5,6,8
Energy Commission Specialist (All Levels)	5,6,8
Mechanical Engineer (All Levels)	5,6,8
Engineering Geologist (All Levels)	5,6,8
Civil Engineer (All Levels)	5,6,8
Air Resources Supervisor I	5,6
Air Resources Engineer	5,6
ENERGY RESEARCH AND DEVELOPMENT DIVISION	
Energy Resources Specialist III (Managerial)	1
Energy Resources Specialist III (Supervisory)	5,6,7,9
Energy Commission Specialist II (All Levels)	5,6,7,9
Energy Generation System Specialist (All Levels)	5,6,7
Associate Energy Specialist (All Levels)	5,6,7
Mechanical Engineer (All Levels)	5,6,7
Electrical Engineer (All Levels)	5,6,7
Electrical Generation Systems Program Specialist I	5,6,7
Associate Governmental Program Analyst-Technology Scale Up & Outreach Office	5,6,7
Air Resources Engineer	5,6,7
Utilities Engineer	5,6,7
Electric Transmission System Program Specialist	5,6,7
Air Pollution Specialist	5,6,7
FUELS AND TRANSPORTATION DIVISION	
Energy Resources Specialist III (Managerial) — Deputy Division Chief	1
Energy Resources Specialist III (Managerial)	2,6,7,8
Energy Resources Specialist III (Supervisory)	6,7,8
Air Pollution Specialist	6,7,8
Energy Commission Specialist (All Levels)	6,7,8
Associate Energy Specialist	6,7,8
Air Resources Engineer	6,7,8
ENERGY ASSESSMENTS DIVISION	
TRANSPORTATION FUELS MARKET UNIT	
Electric Generation Unit System Specialist I	2, 5, 6, 11
Energy Commission Specialist (All levels) (TED)	5, 6, 11
Program and Project Supervisor	5, 6, 9, 11
Research Data Specialist III	2, 5, 6, 11
Supervisor I (Specialist)	11
Energy Resources Specialist III (Managerial)- Assistant Deputy Director	1
Energy Resources Specialist III (Managerial)	2,5,6
Energy Resources Specialist III (Supervisory)	2,5,6
Energy Commission Specialist (All levels)	5,6
Electric Generation System Specialist I & II	5,6
Electric Generation System Specialist III	2,5,6
Mechanical Engineer (All levels)	5,6

<u>Electric Generation System Program Specialist (All levels)</u>	5,6
<u>Electric Transmission System Program Specialist (All levels)</u>	5,6
<u>Electrical Engineer (All levels)</u>	5,6
<u>Engineering Geologist</u>	5,6
<u>Research Data Specialist (All levels)</u>	2,5,6
ALL OTHER ENERGY ASSESSMENTS DIVISION ORGANIZATIONAL UNITS	
<u>Electric Generation System Program Specialist (All levels)</u>	5, 6
<u>Electric Generation System Specialist I & II</u>	5, 6
<u>Electric Generation System Specialist III</u>	2, 5, 6
<u>Electric Transmission System Program Specialist (All levels)</u>	5, 6
<u>Electrical Engineer (All levels)</u>	5, 6
<u>Energy Commission Specialist (All levels)</u>	5, 6
<u>Energy Resources Specialist III (Managerial & Supervisory)</u>	2, 5, 6
<u>Engineering Geologist</u>	5, 6
<u>Mechanical Engineer (All levels)</u>	5, 6
<u>Program and Project Supervisor</u>	5, 6, 9
<u>Program Manager</u>	5, 6, 9
<u>Research Data Specialist (All levels)</u>	2, 5, 6
ENERGY RESEARCH AND DEVELOPMENT DIVISION	
<u>Air Pollution Specialist</u>	5, 6, 7
<u>Air Resources Engineer</u>	5, 6, 7
<u>Associate Energy Specialist</u>	5, 6, 7
<u>Analyst II Technology Scale Up & Outreach Office</u>	5, 6, 7
<u>Electric Generation System Specialist (All levels)</u>	5, 6, 7
<u>Electric Generation System Program Specialist I</u>	5, 6, 7
<u>Electric Transmission System Program Specialist</u>	5, 6, 7
<u>Electrical Engineer (All levels)</u>	5, 6, 7
<u>Energy Analyst</u>	5, 6, 7
<u>Energy Commission Specialist (All levels)</u>	5, 6, 7, 9
<u>Energy Resources Specialist III (Managerial)</u>	1
<u>Energy Resources Specialist III (Supervisory)</u>	5, 6, 7, 9
<u>Mechanical Engineer (All levels)</u>	5, 6, 7
<u>Program and Project Supervisor</u>	5, 6, 7, 9
<u>Program Manager</u>	5, 6, 7, 9
<u>Utilities Engineer</u>	5, 6, 7
EXECUTIVE OFFICE	
<u>Research Data Specialist II</u>	2, 4, 5, 6
<u>Supervisor I and Supervisor I (Specialist)</u>	2
<u>Supervisor II (Specialist)</u>	2, 4, 5, 6
<u>Supervisor II</u>	2
FUELS AND TRANSPORTATION DIVISION	
<u>Air Pollution Specialist</u>	6, 7, 8, 9

<u>Air Resources Engineer</u>	<u>6, 7, 8, 9</u>
<u>Associate Energy Specialist</u>	<u>6, 7, 8, 9</u>
<u>Electric Generation System Program Specialist (All levels)</u>	<u>6, 7, 8, 9</u>
<u>Electric Generation System Specialist (All levels)</u>	<u>6, 7, 8, 9</u>
<u>Energy Commission Specialist (All levels)</u>	<u>6, 7, 8, 9</u>
<u>Energy Resources Specialist III (Managerial)</u>	<u>2, 6, 7, 8, 9</u>
<u>Program and Project Supervisor</u>	<u>6, 7, 8, 9</u>
<u>Program Manager</u>	<u>6, 7, 8, 9</u>
<u>Supervisor I (Specialist & Supervisory)</u>	<u>2, 6, 7, 8, 9</u>
<u>MEDIA AND PUBLIC COMMUNICATIONS OFFICE</u>	
<u>Energy Commission Specialist II (TED)</u>	<u>7, 9</u>
<u>Information Officer (All levels)</u>	<u>7, 9</u>
<u>Supervisor I, II</u>	<u>1</u>
<u>Television Specialist</u>	<u>7, 9</u>
<u>OFFICE OF GOVERNMENTAL AND INTERNATIONAL AFFAIRS</u>	
<u>Supervisor I</u>	<u>1</u>
<u>OFFICE OF THE PUBLIC ADVISOR, ENERGY EQUITY AND TRIBAL AFFAIRS</u>	
<u>Supervisor I (Specialist)</u>	<u>7, 10</u>
<u>PETROLEUM MARKET OVERSIGHT DIVISION</u>	
<u>Analyst II</u>	<u>2, 11</u>
<u>Attorney and Attorney Supervisor (All levels)</u>	<u>1</u>
<u>Research Data Specialist (All levels)</u>	<u>8, 11</u>
<u>Supervisor I (Specialist)</u>	<u>2, 11</u>
<u>RELIABILITY, RENEWABLE ENERGY, AND DECARBONIZATION INCENTIVES DIVISION</u>	
<u>Associate Energy Specialist</u>	<u>4, 5, 7, 8</u>
<u>Associate Governmental Program Analyst</u>	<u>2</u>
<u>Electric Generation System Program Specialist (All levels)</u>	<u>2, 4, 5, 7</u>
<u>Electric Generation System Specialist (All levels)</u>	<u>2, 4, 5, 7, 8</u>
<u>Energy Commission Specialist (All levels)</u>	<u>2, 4, 5, 7, 8</u>
<u>Energy Resources Specialist III (Managerial & Supervisory)</u>	<u>2, 4, 5, 7, 8</u>
<u>Mechanical Engineer (All levels)</u>	<u>4, 5, 7, 8</u>
<u>Program and Project Supervisor</u>	<u>2, 4, 5, 7, 8</u>
<u>Program Manager</u>	<u>2, 4, 5, 7, 8</u>
<u>Supervisor I (Specialist)</u>	<u>2</u>
<u>SITING, TRANSMISSION, AND ENVIRONMENTAL PROTECTION DIVISION</u>	
<u>Air Resources Engineer</u>	<u>5, 6</u>
<u>Air Resources Supervisor I</u>	<u>5, 6</u>
<u>Civil Engineer (All levels)</u>	<u>5, 6, 8</u>

<u>Electric Generation System Program Specialist (All levels)</u>	<u>5, 6, 8</u>
<u>Electric Generation System Specialist I- Program and Project Integration Unit</u>	<u>5, 6, 8</u>
<u>Electric Transmission System Program Specialist (All levels)</u>	<u>5, 6, 8</u>
<u>Energy Commission Specialist (All levels)</u>	<u>5, 6, 8</u>
<u>Energy Resources Specialist III (Managerial)</u>	<u>1</u>
<u>Energy Resources Specialist III (Supervisory)</u>	<u>5, 6, 7, 8</u>
<u>Engineering Geologist (All levels)</u>	<u>5, 6, 8</u>
<u>Mechanical Engineer (All levels)</u>	<u>5, 6, 8</u>
<u>Planner (All levels)</u>	<u>5, 6, 8</u>
<u>Program and Project Supervisor</u>	<u>5, 6, 7, 8</u>
<u>Program Manager</u>	<u>5, 6, 7, 8</u>
<u>Senior Electrical Engineer</u>	<u>5, 6</u>
<u>CONSULTANTS/NEW POSITIONS</u>	
<u>Consultants/New Positions</u>	

~~**Exempt Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code (Category 1), subject to the following limitation: The Executive Director may determine in writing that a particular exempt position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the exempt position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of Interest code. (Gov't Code § 81008.)~~ Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code (Category 1), subject to the following limitation: The Executive Director may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of Interest code. (Gov't Code § 81008.)

~~***Consultants/nNew pPositions are, and exempt positions shall be~~ included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code ~~(Category 1)~~, subject to the following limitation: ~~The Executive Director may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of Interest code. (Gov't Code § 81008.)~~ The Executive Director may determine in writing that a particular consultant, new position, or exempt position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's, new position's, or exempt position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

~~Officials Covered By Government Code Section 87200~~ **OFFICIALS WHO MANAGE PUBLIC INVESTMENTS**

The following positions are ~~not~~ **NOT** covered by the conflict-of-interest code because they must file a statement of economic interests under Government Code Section ~~87200~~ and therefore, 87200. Those who file under Government Code Section 87200 are required to file electronically with the Fair Political Practices Commission, therefore, these positions are listed for informational purposes only:

Commissioner, State Energy Resources Conservation and Development Commission

An individual holding one of the ~~above-listed~~ above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

~~(b) Disclosure Categories~~ **(b) Disclosure Categories**

~~For purposes of the following categories, "business entity" means any organization or enterprise operated for profit, including a proprietorship, partnership, firm, business trust, joint venture, syndicate, corporation or association. "Business position" refers to status as a director, officer, partner, trustee, employee, or holder of a position of management in any business entity.~~

Category 1

~~Designated positions assigned to this category must report all interests in real property, sources of income, including receipt of gifts, loans, and travel payments, and investments and business positions in business entities.~~ investments and business positions in business entities, sources of income (including receipt of gifts, loans, and travel payments) and real property located in the State of California.

Category 2

~~Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities that provide services (including training or consulting services), supplies, materials, machinery, or equipment of the type purchased, leased, or obtained by contract by the Energy Commission for use by the Energy Commission, its members, employees, or consultants.~~ investments and business positions in business entities and sources of income (including receipt of gifts, loans, and travel payments) if the business entity or source provides leased facilities, products, equipment, vehicles, machinery or services (including training or consulting services) of the type utilized by the Energy Commission.

Category 3

~~Designated positions assigned to this category must report income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities that manufacture, sell, distribute, or otherwise provide computers, computer hardware, computer software, computer services, computer models, or computer-related supplies, materials, machinery, or equipment of the type utilized by the Energy Commission.~~ investments and business positions in business entities and sources of income (including receipt of gifts, loans, and travel payments) if the business entity or source provides information technology or telecommunications goods, products or services including computer hardware or software companies, computer consultant services, IT training companies, data processing firms and media services.

Category 4

Designated positions assigned to this category must report ~~income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities~~ investments and business positions in business entities and sources of income (including receipt of gifts, loans, and travel payments) if the business entity or source is engaged in the design, manufacture, sale, distribution, assessment, calibration, evaluation, or testing of any appliance, equipment, product, program, service, or structure required to be approved by, or to meet standards set by, the Energy Commission.

Category 5

Designated positions assigned to this category must report ~~income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, investments and business positions in business entities and sources of income (including receipt of gifts, loans, and travel payments) if the business entity or source~~

- ~~business entities that engages~~ in the design, development, construction, sale, application for certification, acquisition of facilities that generate electricity, including, wind, solar, geothermal, hydroelectric, ocean, garbage, and biomass; and
- ~~sources that are~~ is subject to the regulatory, permit or licensing authority of, or have an application for a license or permit pending before, the Energy Commission.

Category 6

Designated positions assigned to this category must report ~~income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, investments and business positions in business entities and sources of income (including receipt of gifts, loans, and travel payments) if the business entity or source is both:~~

- Subject to the regulatory, permit or licensing authority of, or have an application for a license or permit pending before, the Energy Commission; and
- One of the following:
 - ~~business entities that are~~ an energy or environmental consultants, research firms, or engineering firms;
 - ~~business entities that engaged in the design, build, manufacture, sell, sale, distribute, distribution or service provides~~ equipment of the type ~~that is~~ utilized by electric power suppliers, including, wind, solar, geothermal, hydroelectric, ocean, garbage, and biomass, or
 - ~~any an~~ an energy-producing entity that is a party to an Energy Commission proceeding; ~~and~~
- ~~sources that are subject to the regulatory, permit or licensing authority of, or have an application for a license or permit pending before, the Energy Commission.~~

Category 7

Designated positions assigned to this category must report ~~income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities of the type that have applied for or received any loan or grant from~~ investments and business positions in business entities and sources of income (including receipt of gifts, loans, and travel payments) if the business entity or source is of the type to receive grants or other funding from or through the Energy Commission.

Category 8

Designated positions assigned to this category must report all interests in real property located within the State of California that may be affected by or subject to any provisions, guidelines, rules, regulations, programs, contracts, grants, loans, incentives, licenses, permits, or other entitlement for use, or policies adopted, enforced or promulgated, by the position's Division or Office, ~~employing the public official.~~

Category 9

Designated positions assigned to this category must report ~~income, including receipt of gifts, loans, and travel payments, from, and investments and business positions in, business entities~~ investments and business positions in business entities and sources of income (including receipt of gifts, loans, and travel payments) if the business entity or source is of the type that have contracted with the Energy Commission to provide services related to the design, editing, production, drafting, artwork, printing, publication, or distribution of an of the type utilized by the Energy Commission. ~~document.~~

Category 10

Designated positions assigned to this category must report ~~whether, during the reporting period, he/she had a financial interest in any of his/her assignments. If he/she had no such interest, they shall file Fair Political Practices Commission Form 700-A. Otherwise, they shall disclose their pertinent financial interest on the schedules for Fair Political Practices Commission Form 700.~~ investments and business positions in business entities and sources of income (including receipt of gifts, loans, and travel payments) if the business entity or source was the subject of an assignment during the reporting period. Use Fair Political Practices Commission Form 700-A if there was no financial interest to report. Otherwise, disclose the financial interest(s) on the schedules of Fair Political Practices Commission Form 700.

Category 11

Designated positions assigned to this category must report investments and business positions in business entities and sources of income (including receipt of gifts, loans, and travel payments) if the business entity or source is both:

- Subject to the regulatory authority of the Energy Commission; and
- One of the following:
 - petroleum, renewable fuels, energy, or environmental consultants, research firms, or engineering firms,
 - participate in the California petroleum or transportation fuels market, or
 - any petroleum or transportation fuels business entity or source that is subject to an Energy Commission proceeding, rulemaking, data collection requirement, or other regulatory activity.

Credits

~~Note: Authority cited: Sections 87300 and 87306, Government Code. Reference: Sections 87200 and 87302, Government Code.~~