



# Regional Light-Duty Electric Vehicle Forecast

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California Energy Commission

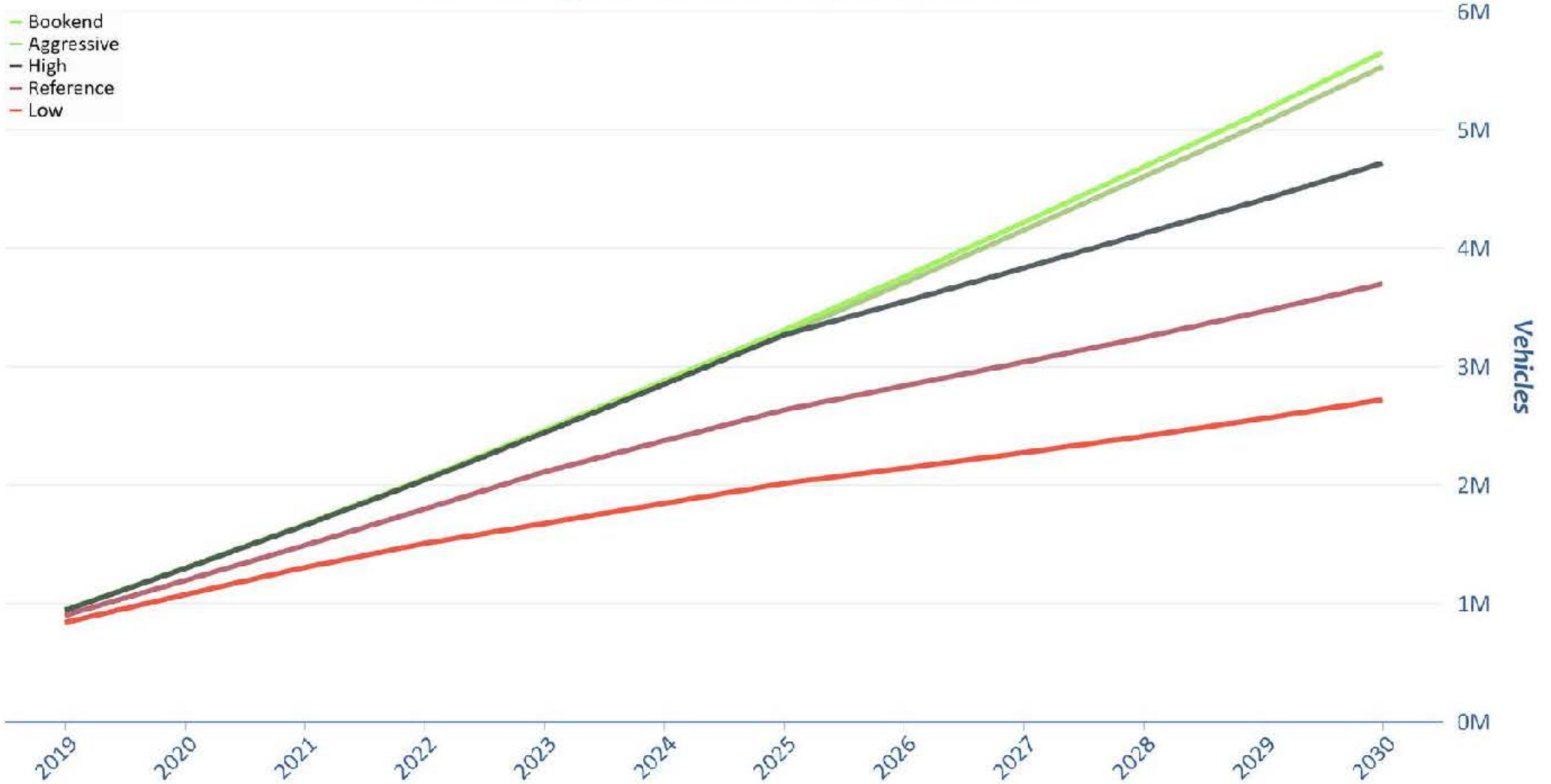
Transportation Energy Forecasting Unit

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# California Energy Commission

## Preliminary PEV Stock Forecast: Statewide



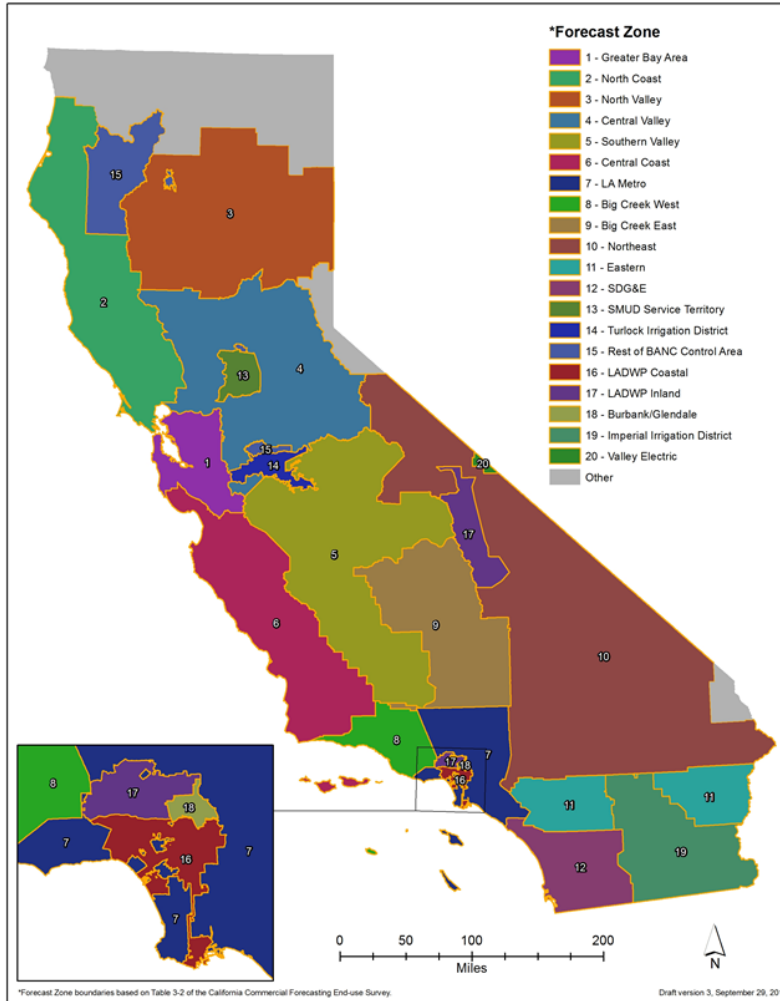


## Utility-Specific Calculation

- The latest regional base year data (2017) are used to estimate future PEV stock by zone, using the following models:
  - $PHEV = f(\text{Household Population}, \text{Income})$
  - $BEV = f(\text{Household Population}, \text{Income})$
- The forecasting zones are then aggregated by the major utility serving the zone.



# Energy Commission Forecasting Zones





# Energy Commission Forecasting Zones



## ZONES BY UTILITY

Zones 1-6: PG&E

Zones 7-11: SCE

Zone 12: SDG&E

Zone 13: SMUD

Zones 16-17: LADWP

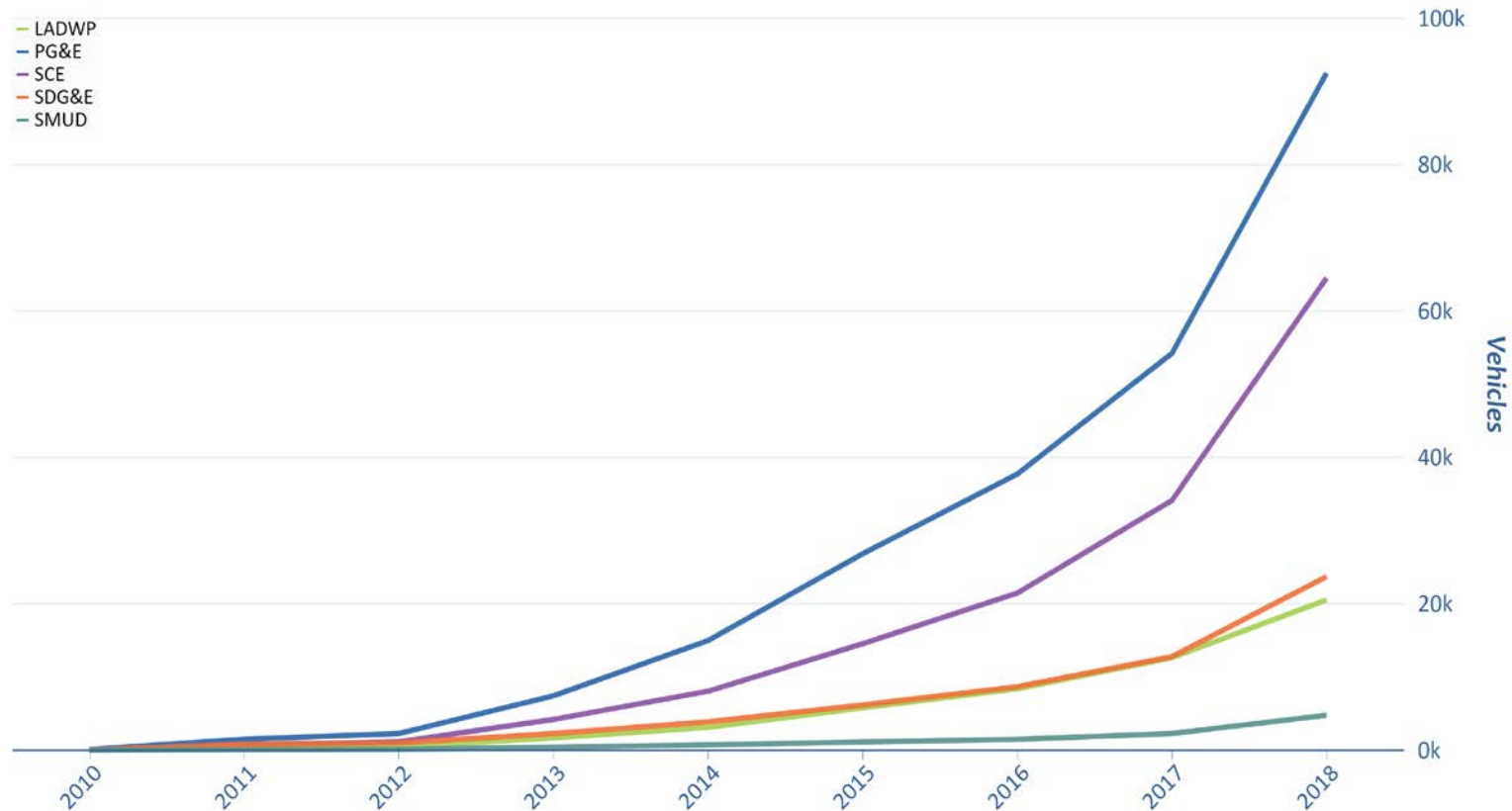
Zones 0,14-15,18-20: Other  
(Data Available Individually)



# HISTORICAL PEV SALES BY UTILITY



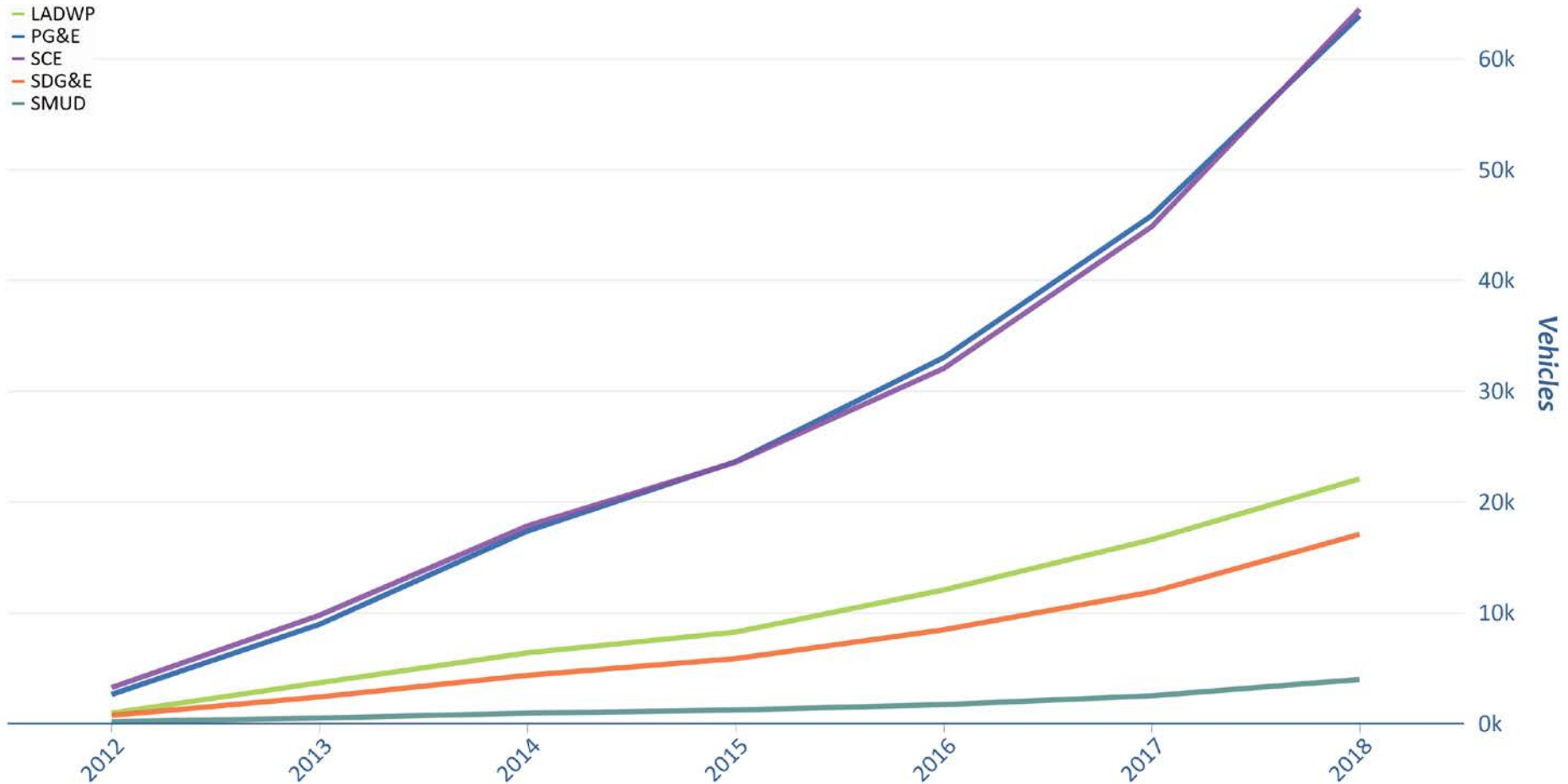
# Historical Cumulative BEV Sales by Utility



Source: California Energy Commission analysis of Clean Vehicle Rebate Project and Department of Motor Vehicles data



# Historical Cumulative PHEV Sales by Utility



Source: California Energy Commission analysis of Clean Vehicle Rebate Project and Department of Motor Vehicles data





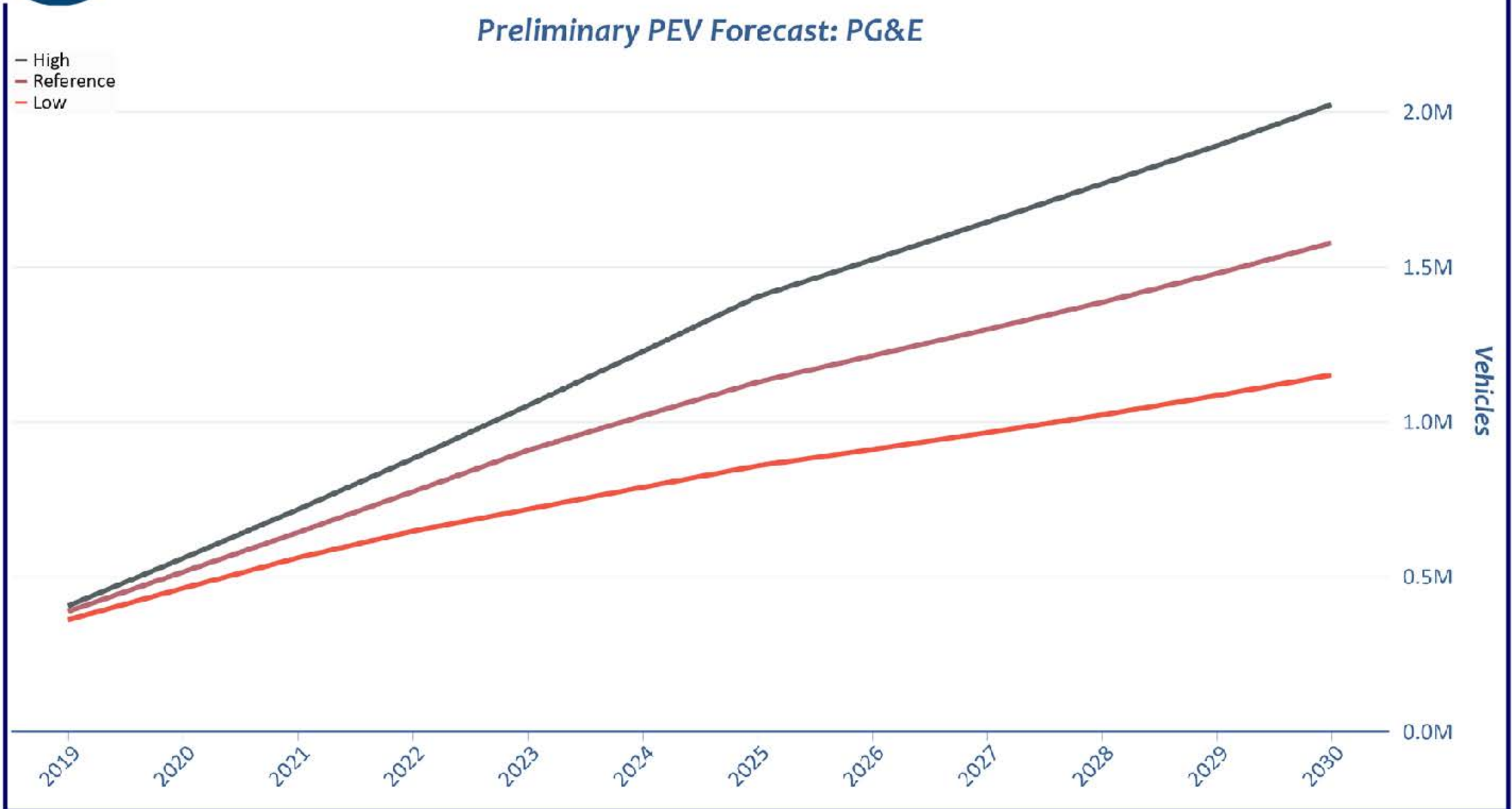
# PEV FORECASTS BY UTILITY



# California Energy Commission

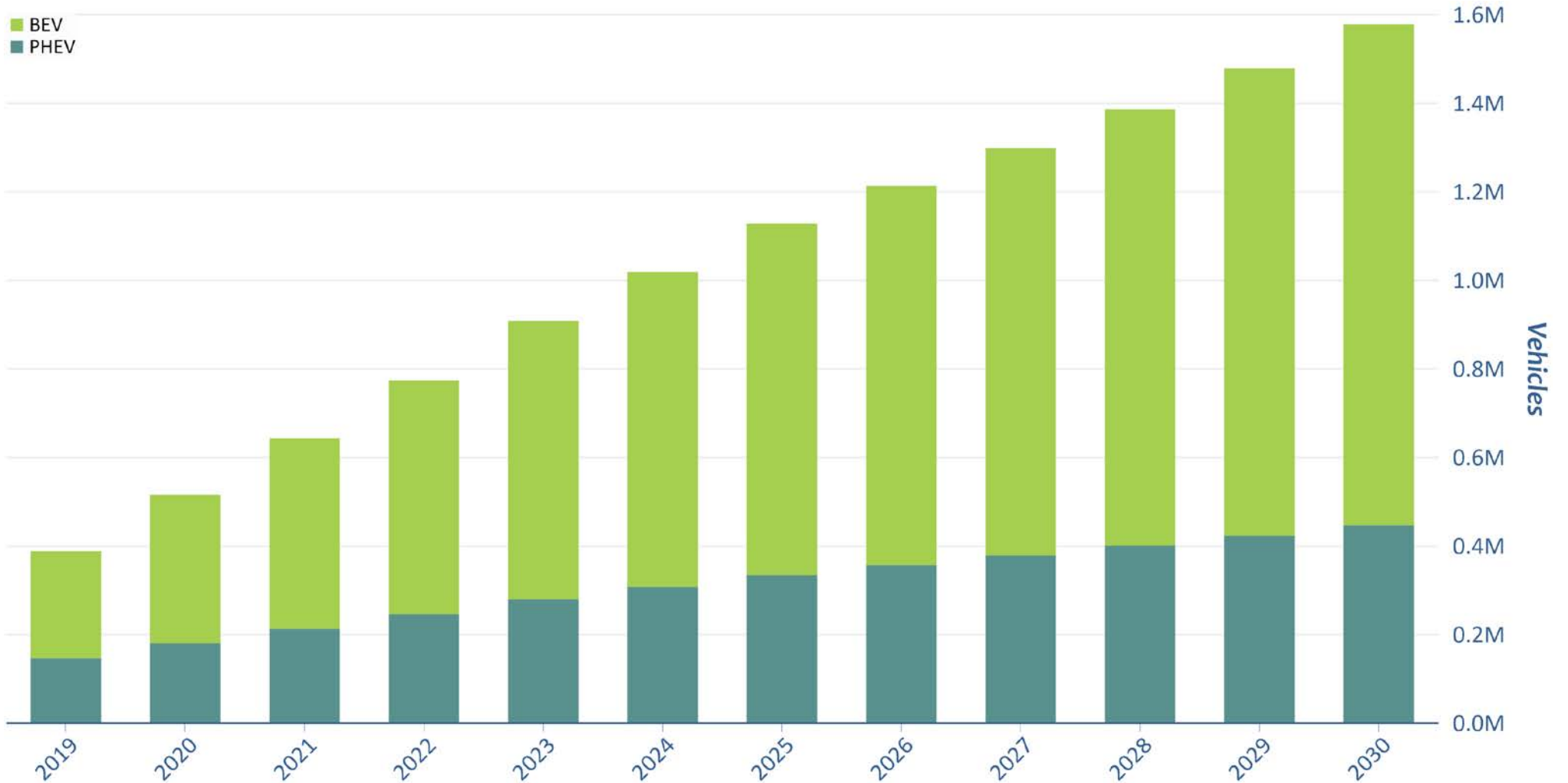
## Preliminary PEV Forecast: PG&E

— High  
— Reference  
— Low





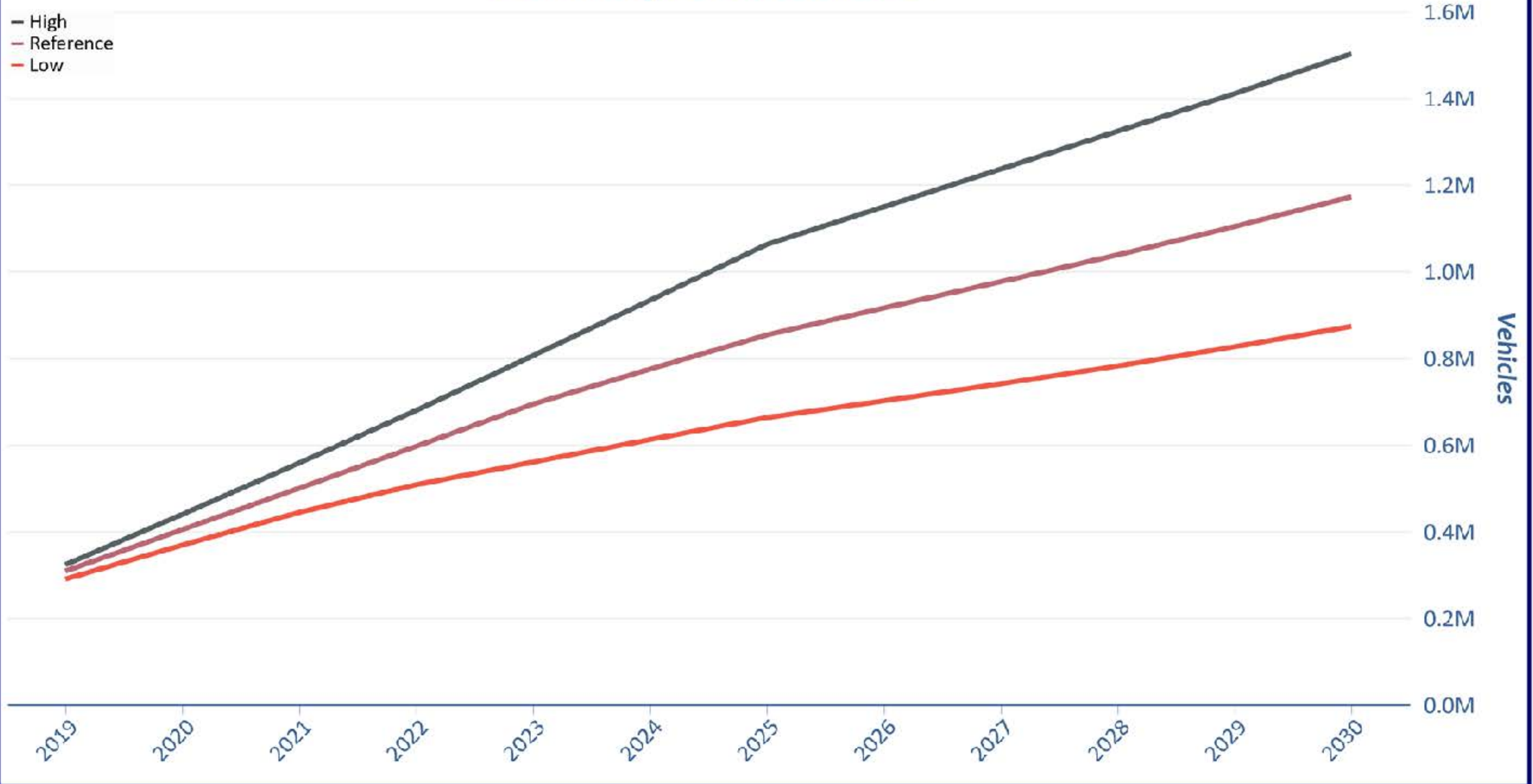
## Preliminary Reference Stock Forecast by Fuel Type – PG&E





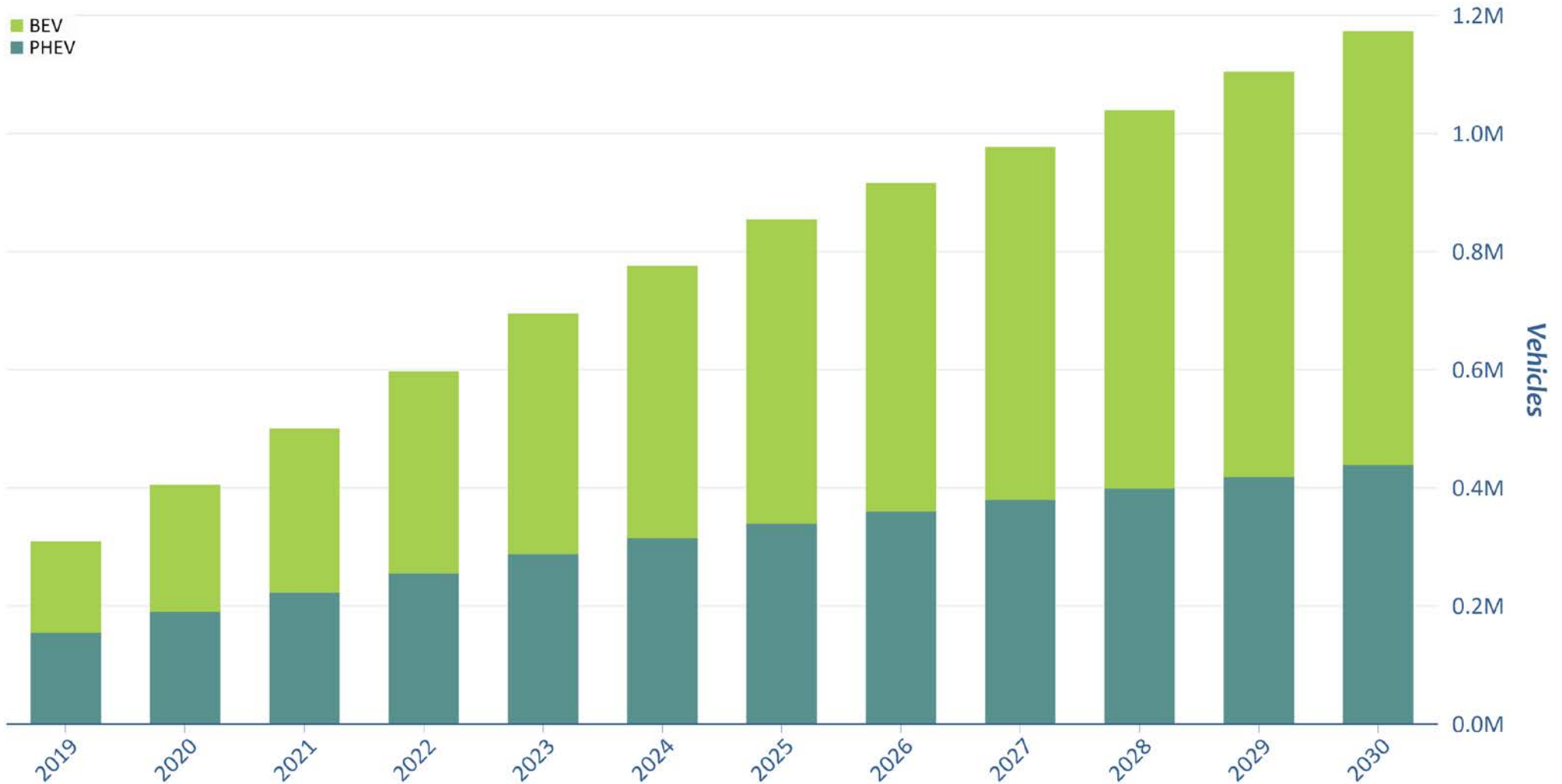
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## Preliminary PEV Forecast: SCE





## Preliminary Reference Stock Forecast by Fuel Type – SCE

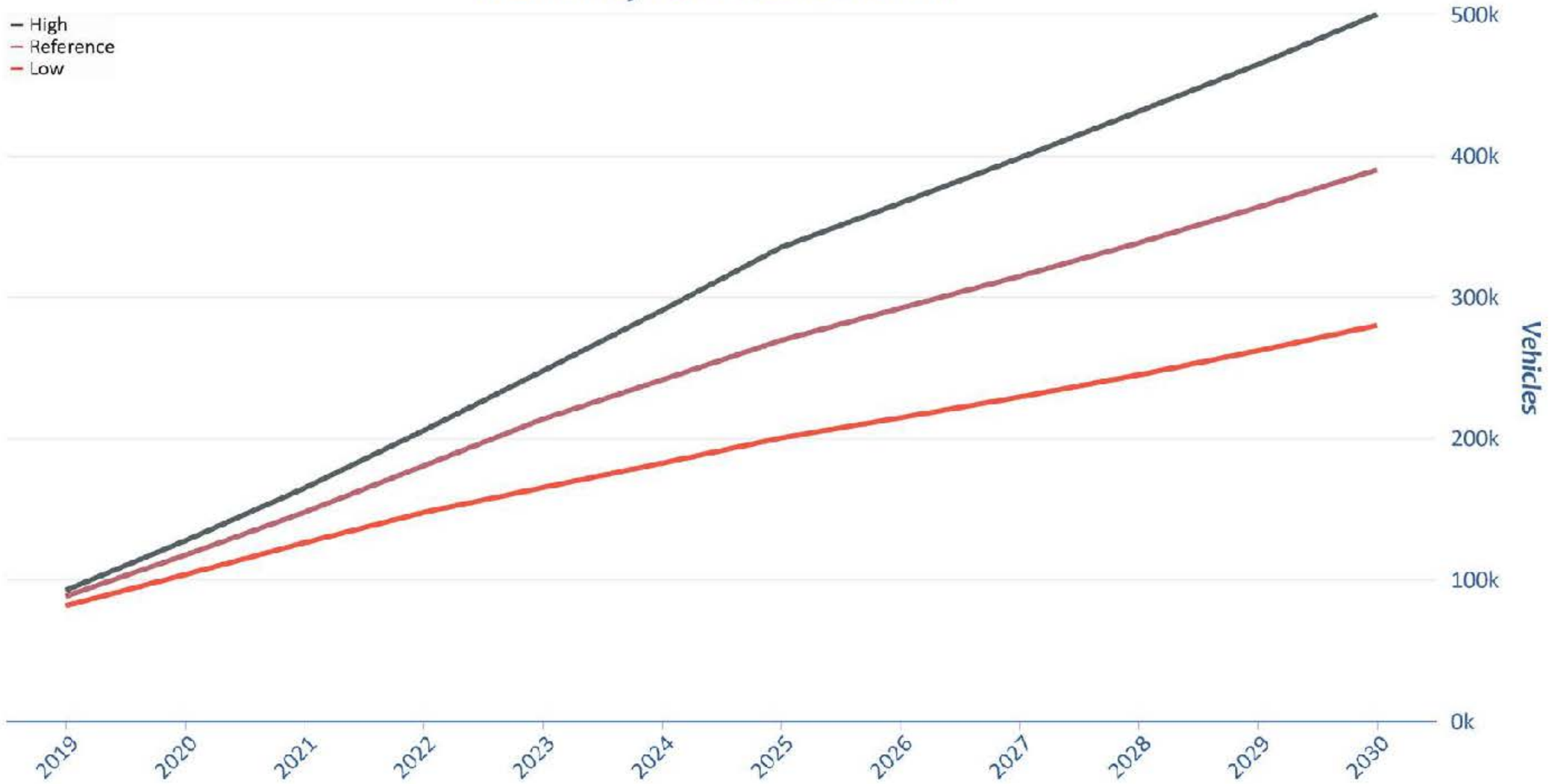




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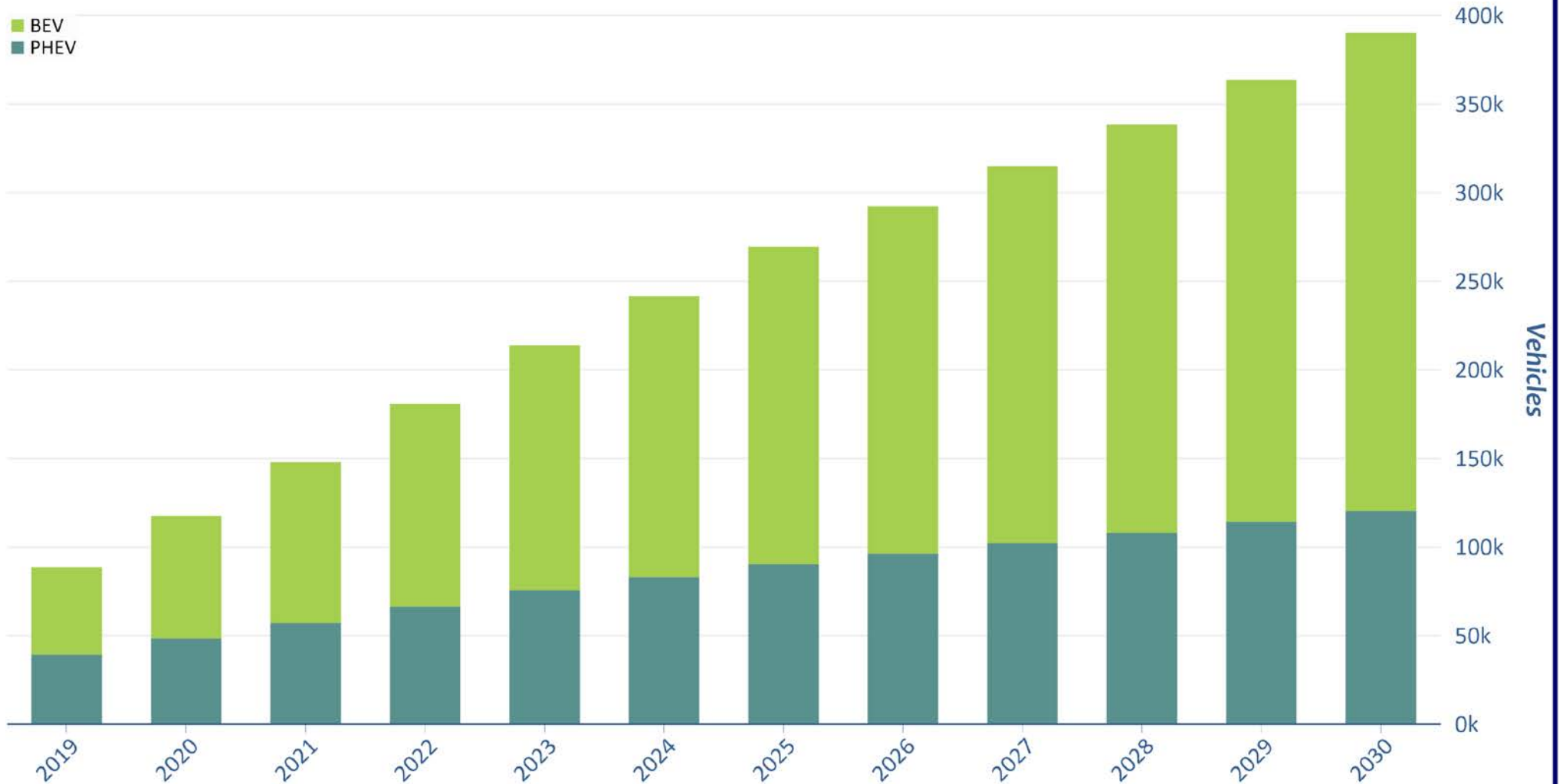
## Preliminary PEV Forecast: LADWP

— High  
— Reference  
— Low





## Preliminary Reference Stock Forecast by Fuel Type – LADWP

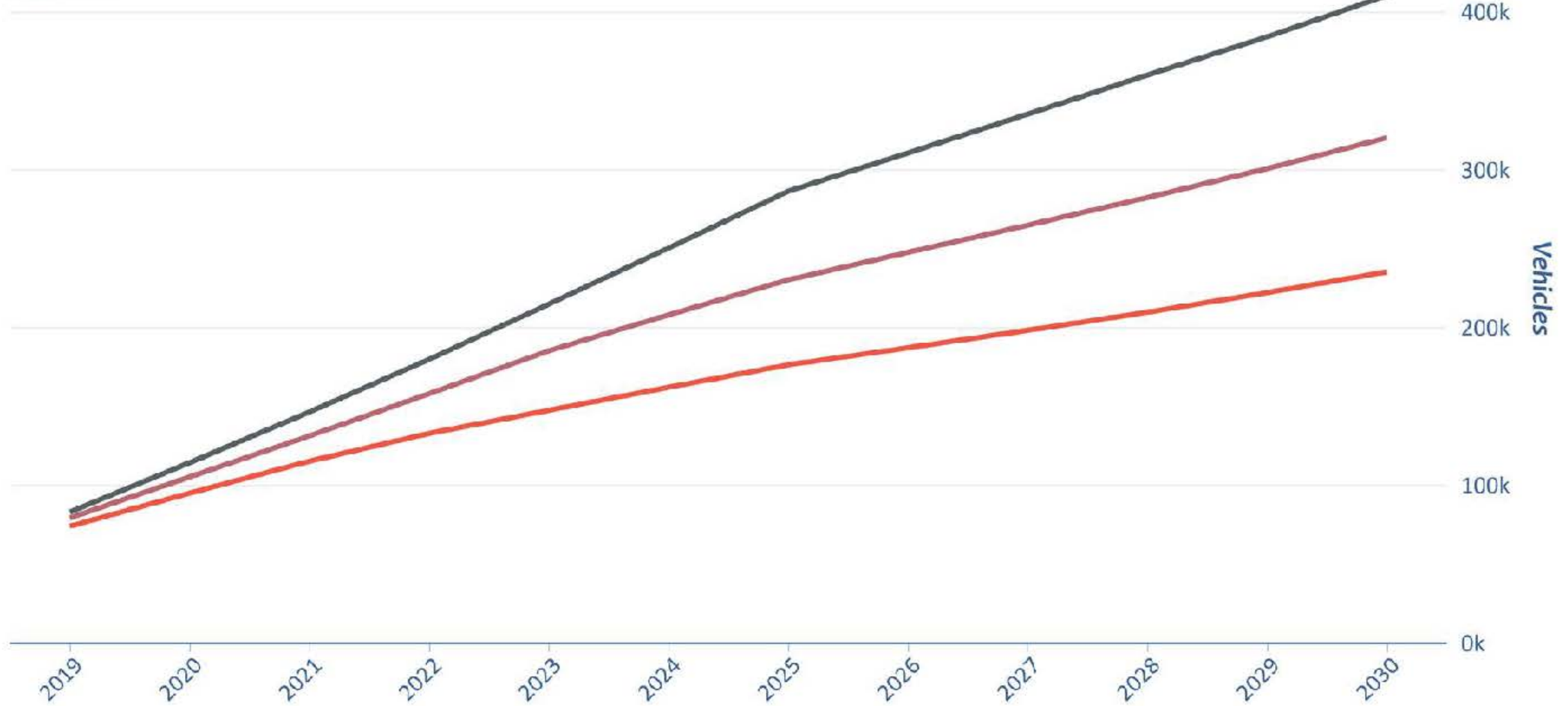




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## Preliminary PEV Forecast: SDG&E

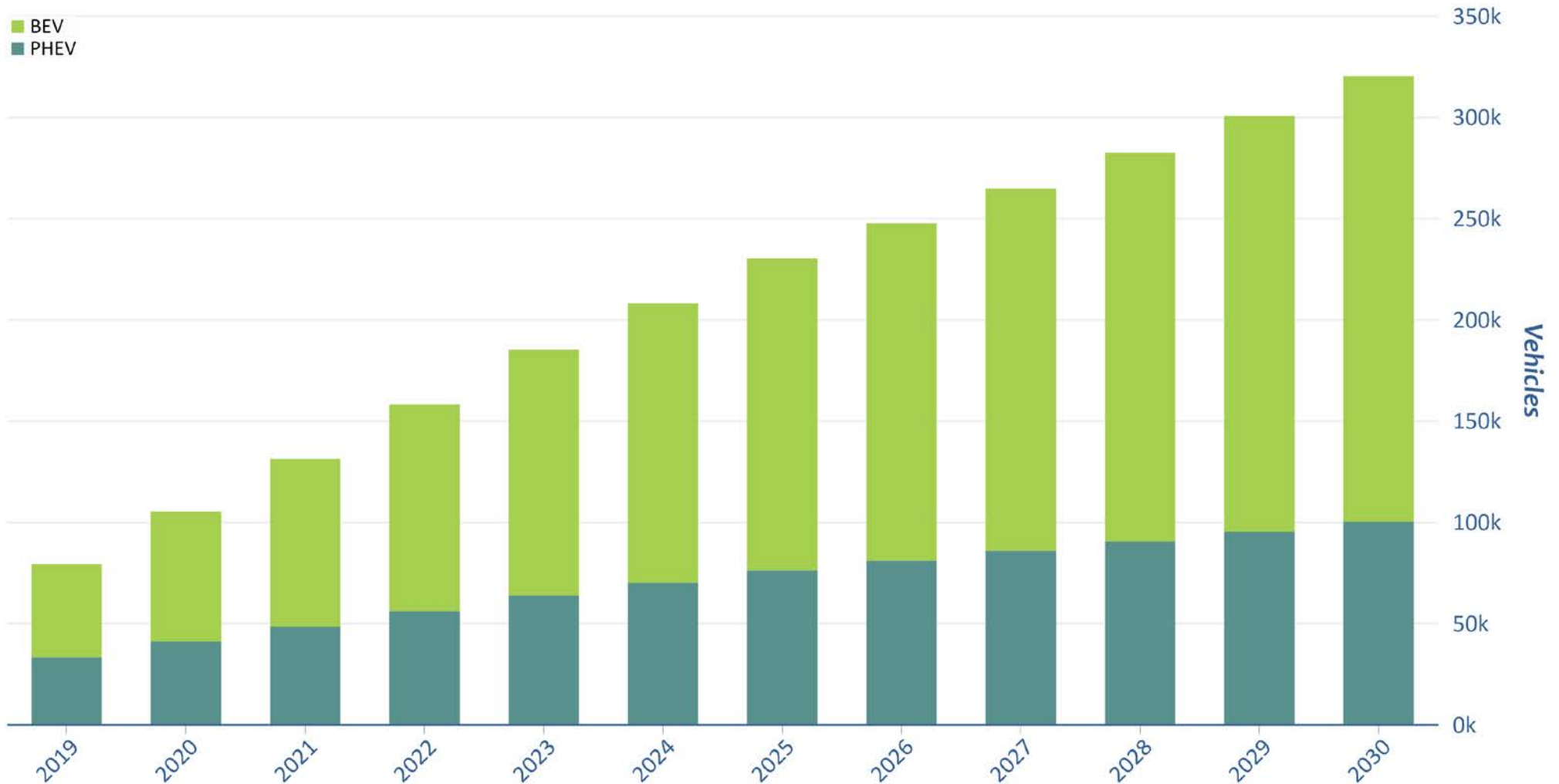
— High  
— Reference  
— Low







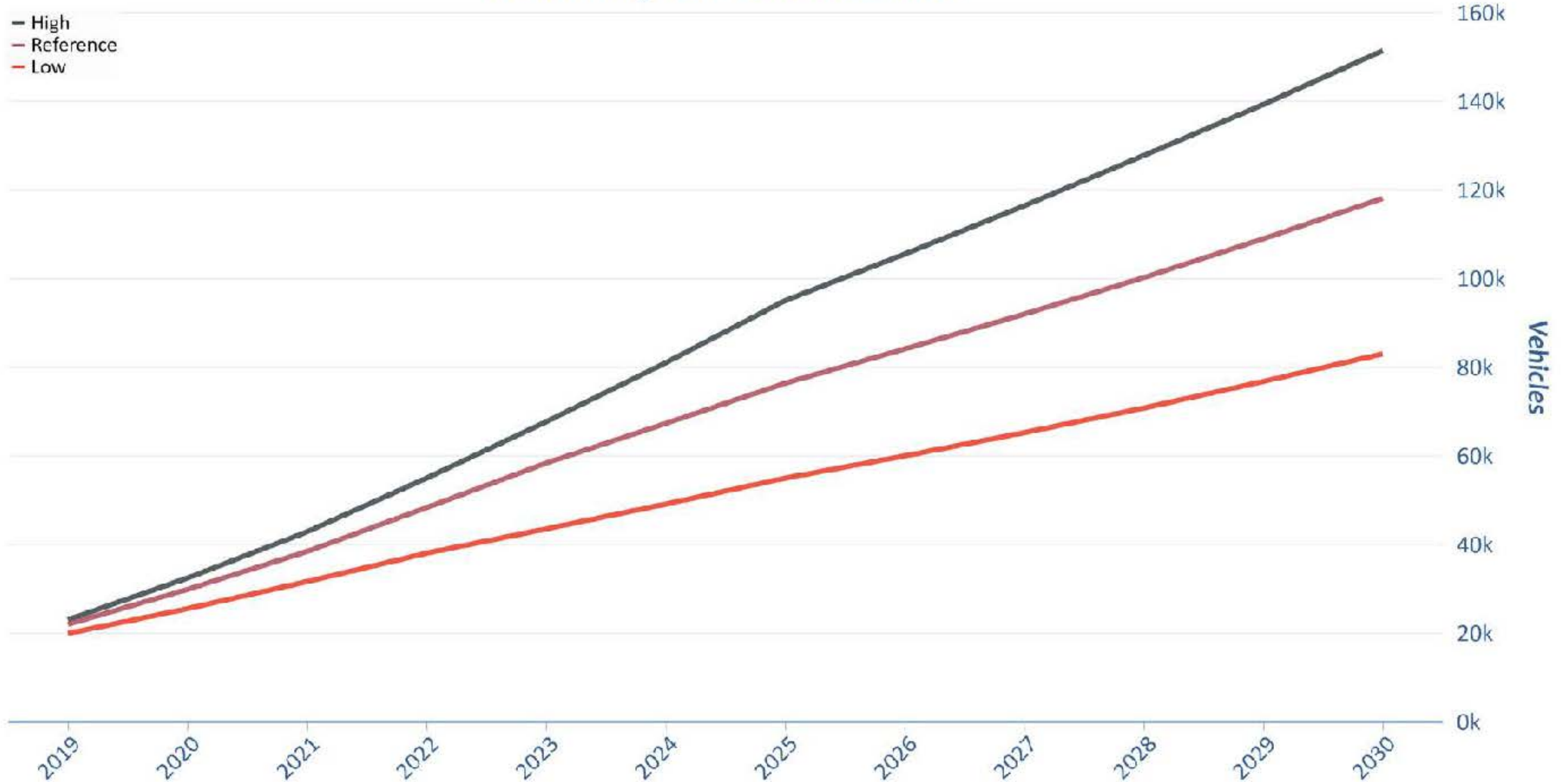
## Preliminary Reference Stock Forecast by Fuel Type – SDG&E





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## Preliminary PEV Forecast: SMUD





## Preliminary Reference Stock Forecast by Fuel Type – SMUD

