Geographic Dispersion of EV Charging Considering Travel Needs, Emission Targets, and Grid Planning

Implementing Assembly Bill (AB) 2127



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Transportation – Electric Vehicle Forecast
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- Background on AB 2127 Charging Infrastructure Assessment
- Need for an integrated charging network that meets needs from multiple planning objectives
 - Example: South Coast Air Quality Management District (SCAQMD) scenario for 2031 attainment
- Concept for methodology
- Request for collaboration with stakeholders via the Demand Analysis Working Group



Public Resources Code §25229

- Biennial statewide charging infrastructure assessment to meet:
 - 5 million ZEV by 2030
 - GHG reductions to 40% below 1990 by 2030
- Expand upon the CEC's EV infrastructure projections to consider all necessary charging infrastructure:
 - Charging infrastructure
 - Make-ready electrical equipment
 - Hardware and software
 - Other programs to accelerate adoption
- Examine existing and future needs:
 - Throughout California
 - Low-income communities

All Vehicle Categories

- Road (On-Road)
- Highway (On-Road)
- Off-road
- Port (Seaport, Inland)
- Airport

- Seek data and input from stakeholders:
 - CPUC, CARB, utilities, transportation & transit agencies, electrical infrastructure, environmental groups, automobile manufacturers, and others



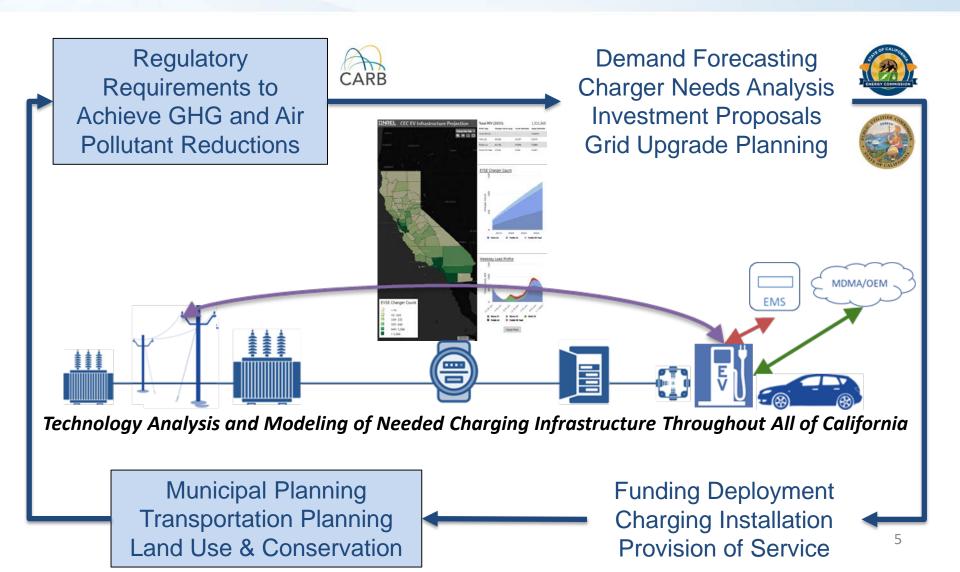
Variety of Stakeholder Efforts

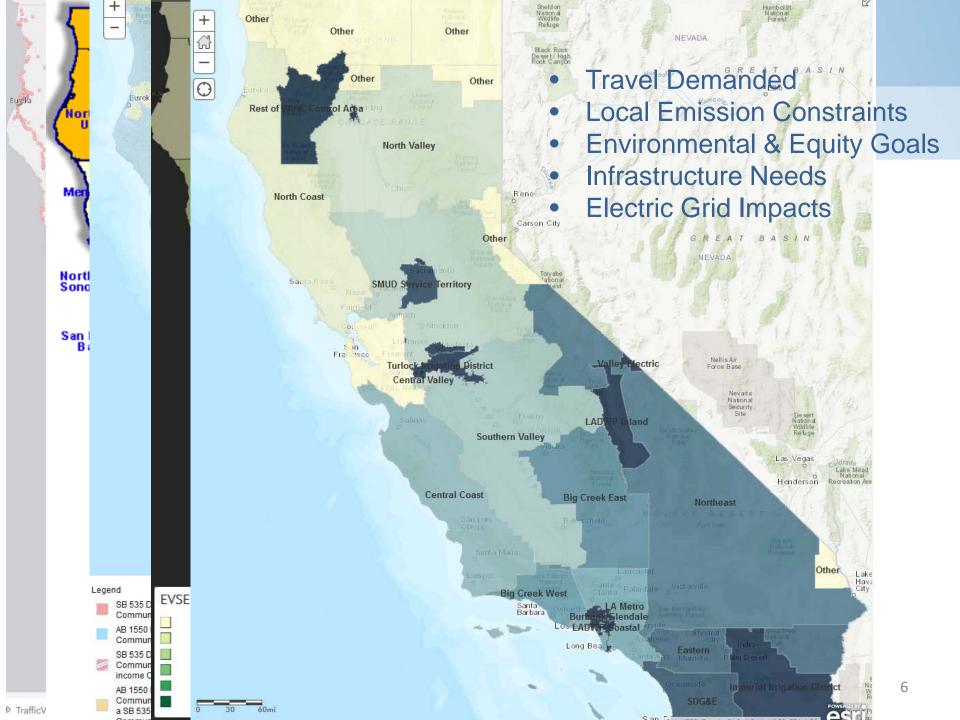
Air Districts CARB	Reduce GHG and Criteria Pollution to Attain State & Federal Mandates	County(ies) Topography	35 Districts
Municipalities Regional Planners	Efficient Local/City/Metro Planning Climate Action Targets	City(ies) County(ies)	58 Counties 18 MPOs
CEC CPUC CAISO	Charging Infrastructure Planning Electricity Demand Forecasting Transmission Planning	Partial/Full County Service Territory Forecast Zones (FZ)	28 FZs (20 Named and 8 Other)
Utilities EV Service Providers	Distribution Grid Planning Applications and Ratemaking EVSE/Charger Installations	Service Territory Markets	53 Utilities
Residential Drivers Private Companies Public Agencies	Travel/Mobility People & Goods Movement	Intra-Regional Inter-Regional Travel Analysis Zones (TAZ)	 Licenses by Class¹ Class C: 26M Class A: 0.5M Class B: 0.2M Class M: 1.4k

Territory-specific charging infrastructure needs, given land and air policy efforts that affect electrification, is unknown.



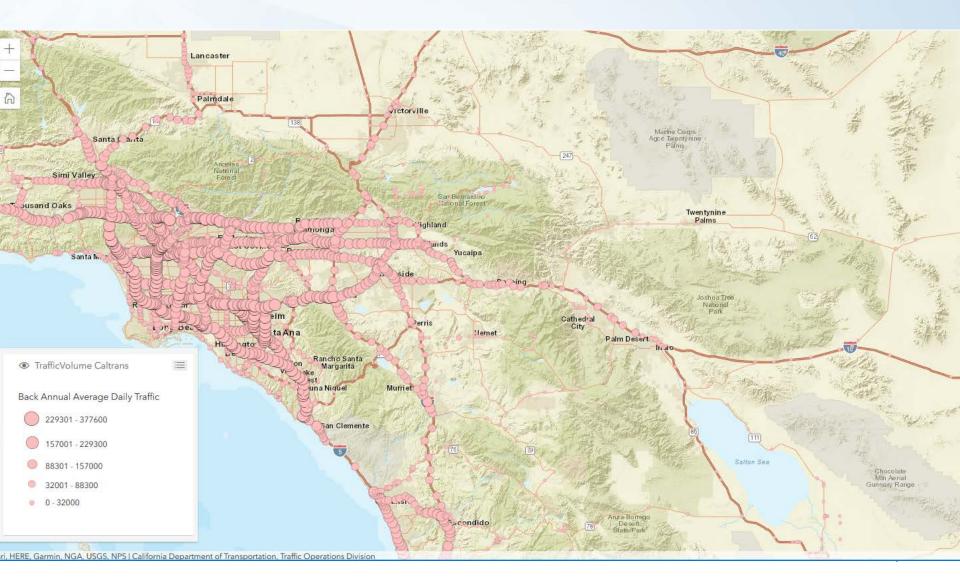
Expanded EV Infrastructure Projections





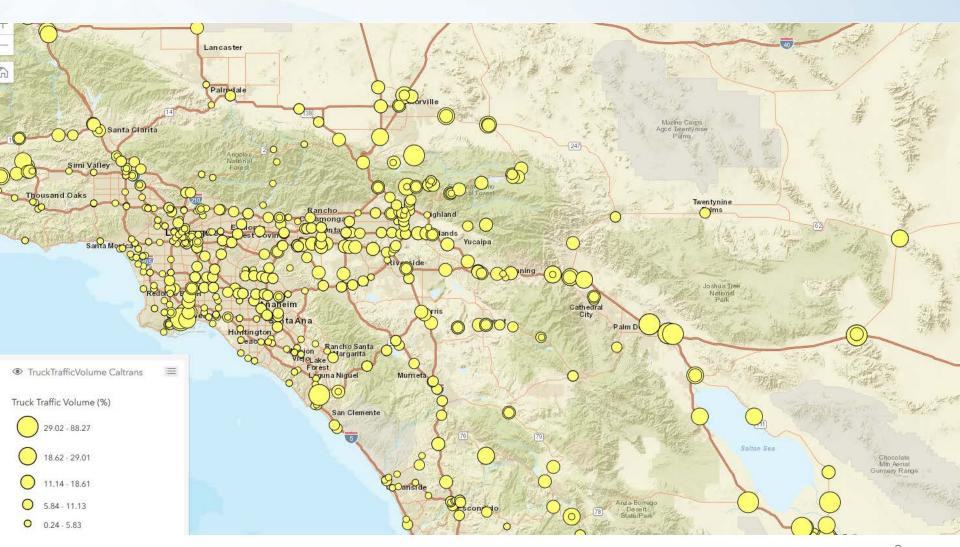


Daily Traffic Volume



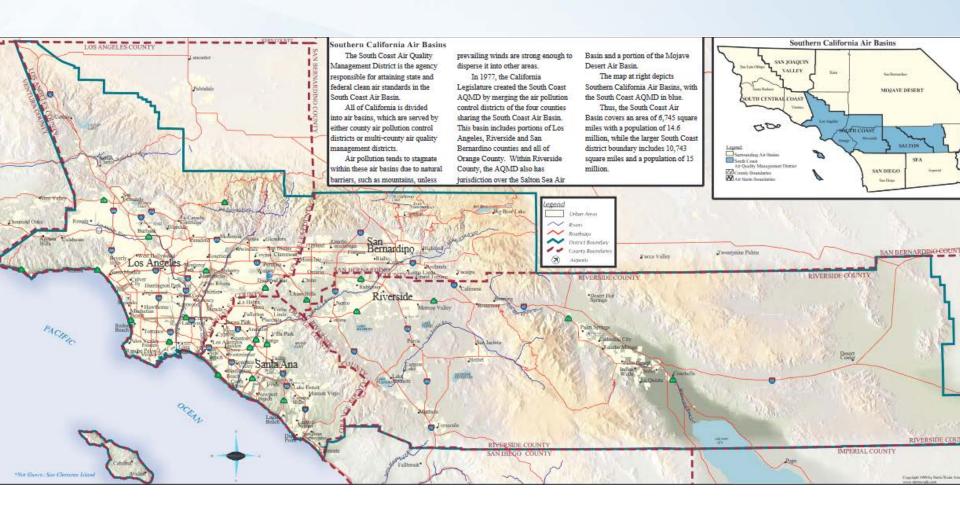


Daily Truck Traffic Volume



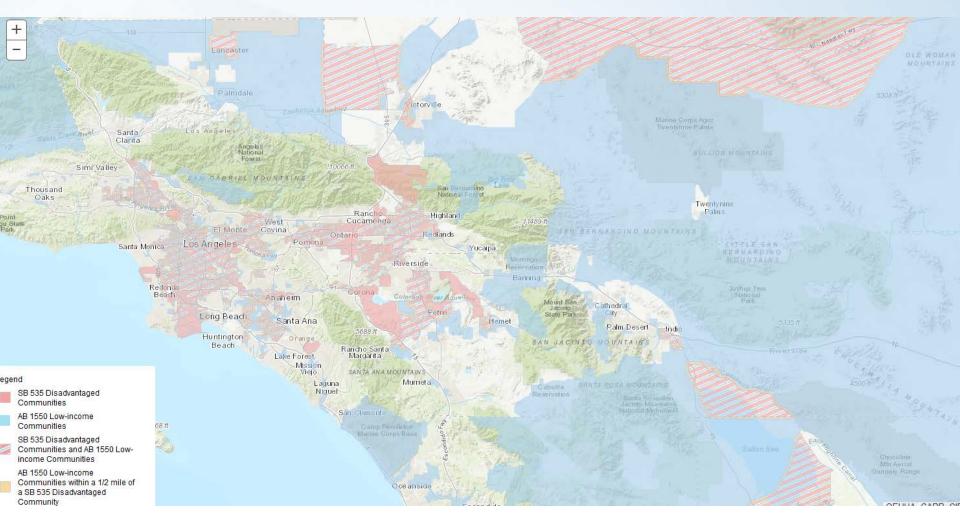


Air Quality Management District



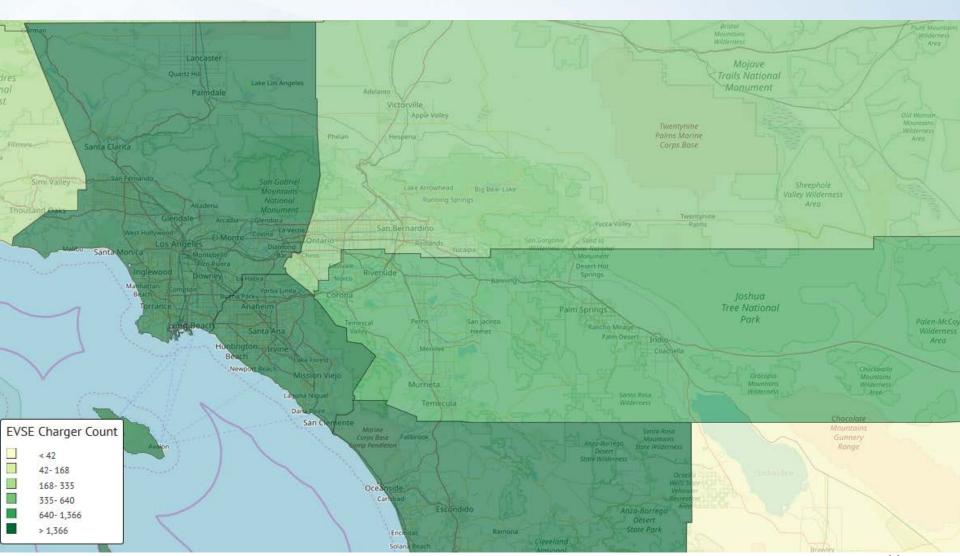


Low-Income and/or Disadvantaged Communities





EV Infrastructure Projections (EVI-Pro)





Electric Utility Territories





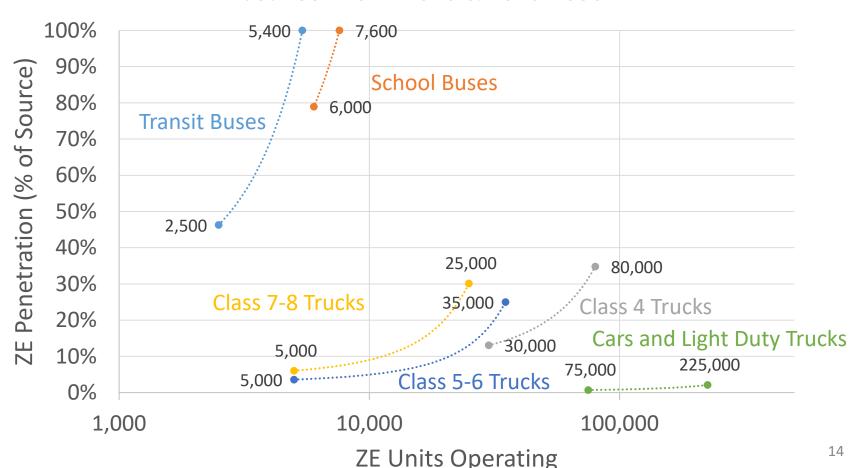
Energy Commission Forecast Zones





Scale of Turnover for 2031 Federal Ozone Standards (Road Vehicles)

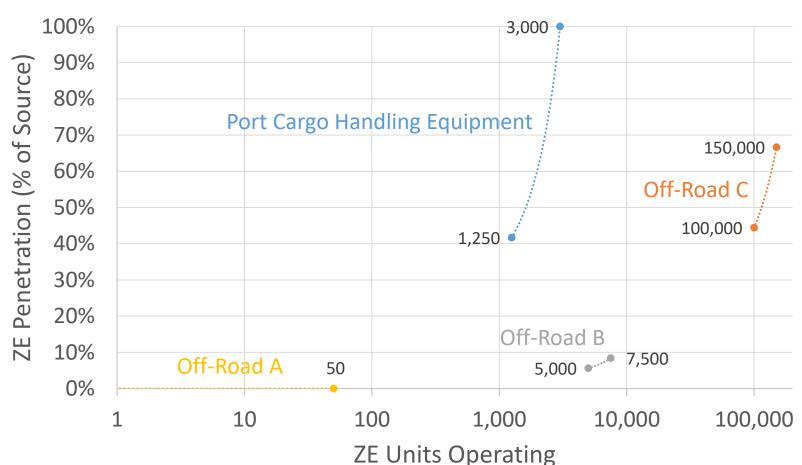
Replacement of On-Road Sources to Zero Emissions between 2021-2026 & 2026-2030

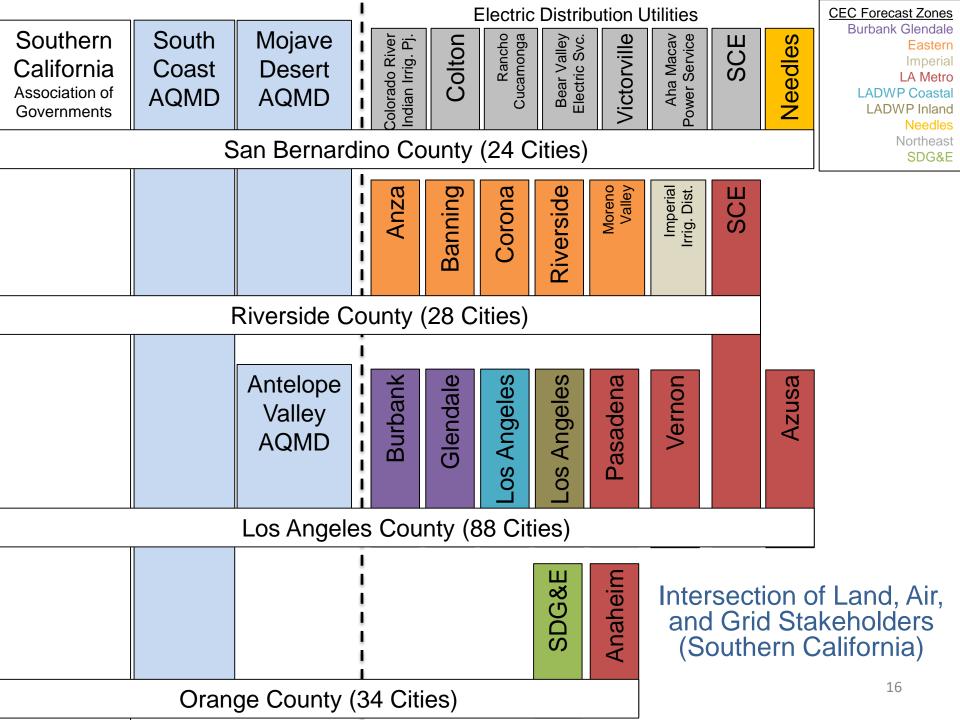




Scale of Turnover for 2031 Federal Ozone Standards (Off-Road & Port Vehicles)

Replacement of Off-Road and Port Sources to Zero Emissions between 2021-2026 & 2026-2030







Concept for Analyzing the Distribution of Charging in an "Attainment Scenario"

Travel Demand → Vehicles Use → Infrastructure Need¹

nputs

Land Use Plans
O/D Surveys
DMV Database
Vehicle Inventories

Air Quality Constraints

State/Local GHG Reductions

Integration Capacity Analysis

(ICA) Maps

Distribution Planning

VMT Sensitivity

Markets for Electrification Environmental & Equity Goals Customer Fleet Sites
Public Charging Corridors

Outputs

Analyses

of Sites with Charging Density of Corridor Needs Electricity Load Profiles Territory Grid Upgrades



Request and Discussion: A Need for Collaborative Analyses

- Goals: Improve regional estimates of EV infrastructure needs and improve its representation as electric demand
- Feedback from stakeholders and members of the of the Demand Analysis Working Group
 - Refine stakeholders' analytical needs
 - Volunteers to partner with CEC and other agency staff (and consultants) on location-specific analysis
 - Develop improved forecast allocation methodology
 - Identify and share datasets

Thank you!

For more on AB 2127, please visit:

Docket 19-IEPR-04

Staff Workshops regarding:

On-Road Electrification

Off-Road, Port, and Airport Electrification

Formally submit a comment.

For questions, please contact:

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