ATTACHMENT 1

ECAA LOAN APPLICATION

FOR CALIFORNIA ENERGY COMMISSION FINANCING PROGRAM

INTEREST RATE 1%

# 1. APPLICANT INFORMATION

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Applicant/Legal Name: | | | | |
| Type of Entity: (please check one box)   |  |  | | --- | --- | | * City | * Special District | | * County * Public College or University | * + Public Hospital /   Public Care Institution   * + Other, please specify:   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
| Mailing  Address: | | City: | | Zip: |
| Street  Address: | | City: | | Zip: |
| County: | | | | |
| Contact  Person: | | Title: | | |
| E-mail: | | Phone: | | |
| Tax ID #: | | Congressional District: | | |
| Name of Utility Providers: | | | | |
| Electric: | Gas: | | Other: | |
| How did you hear about the Energy Commission’s Loan Program? Check one:  Energy Commission Website, Energy Commission Staff Presentation, Literature at Trade Show or Workshop, Utility Company, recommendation by another State agency, or Other (Specify): | | | | |

# 2. PROJECT INFORMATION

1. Has applicant applied for, or expect to apply for any utility rebates/incentives?

* Yes. Please complete Section B.

🞏 No.

B. Source of Rebates/Incentives: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Approximate) Amount: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Are there other sources of funds?

🞏 Yes. Project will not be fully funded by this loan.

🞏 No.

If yes, list source of funds, type of funding and amount:\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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**NOTE**: Projects funded by other loans will not be considered for an ECAA-Ed loan.

1. Brief Project Description:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# 3. PROJECT SCHEDULE

|  |
| --- |
| Estimated start date: |
| Estimated completion date: |

# 4. PROJECT BUDGET

|  |
| --- |
| Total project costs: (include all labor engineering, construction, materials, equipment, inspection demolition (if applicable) and removal (if applicable, less equipment salvage value, (if applicable):  $ |
| Loan amount requested from the Energy Commission:  $ |

# 5. CALIFORNIA ENVIRONMENTAL QUALITY ACT (CEQA) COMPLIANCE

A. Is there documentation provided as an attachment to this application demonstrating the lead agency’s compliance with CEQA? (See Attachment 4, CEQA Information for required documents.)

* + Yes, go to B.
* No: Begin preparation of CEQA documentation. See requirements in the Program Opportunity Notice (seeAttachment 4) before submitting application. Send environmental documents to the Energy Commission, Environmental Office during the CEQA public review period. Be sure to identify yourself as a loan applicant and the Energy Commission as a responsible agency.

B. Is CEQA compliance by the lead agency complete?

\_\_\_Yes, go to C. \_\_\_No

Send environmental documents to the Energy Commission, Environmental Office during the CEQA public review period. Be sure to identify yourself as a loan applicant and the Energy Commission as a responsible agency. If the public review period has closed, but the lead agency has not acted on the project, attach all relevant environmental documents to this application and provide anticipated date of lead agency action on the project:

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

C. What finding did the lead agency make? Measures funded by the loan are:

* + Not a project. Describe why all measures to be funded by the loan are not CEQA projects, and provide analysis supporting the conclusion that the measures are not a project:
  + A project under CEQA, and is exempt: List applicable exemption:

\_\_ Statutory (list code section): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_ Categorical (list section from CEQA Guidelines): \_\_14 CCR \_\_\_\_\_\_

Was a Notice of Exemption filed? 🞏 No 🞏 Yes

If yes, Date Filed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* + A project under CEQA, and is not exempt. Applicant prepared the following environmental document:

\_\_ Initial study + Negative Declaration

\_\_ Initial study + Mitigated Negative Declaration

\_\_ Environmental Impact Report

\_\_ Other (describe)

Notice of Determination filed? 🞏 No 🞏 Yes Date Filed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Was a Statement of Overriding Considerations adopted? 🞏 No 🞏 Yes

If yes, date: \_\_\_\_\_\_\_\_\_\_

# 6. APPLICATION DOCUMENTS

Please include all of the following:

* Completed Loan Application (Attachment 1)
* Summary of Energy Measures (Attachment 2)
* Feasibility Study/Audit (may be submitted in a CD or flash drive)
* Utility Billing Data - Copies of 12-24 months of past energy data and rate schedules for electric, natural gas utilities, or other energy sources (unless utility billing data is included in the feasibility study).billing records from electric and gas utilities (unless included in the feasibility study).
* Signed Resolution or Documentation on of Applicant’s Authority to enter into the loan agreement (see Attachment 3 for a sample Resolution)
* CEQA Compliance Documentation (see Attachment 4 for more information)

# 7. CERTIFICATION

To the best of my knowledge and belief, I certify:

* The information in this application is correct and complete.
* By signing this application, applicant is eligible to receive state funding under all applicable laws, including but not limited to Chapter 2.8 “Project Labor Agreements”, Part 1, of Division 2 of the Public Contract Code.
* By signing this application, applicant does not intend to close or otherwise dispose of the building within the simple payback.
* I have read, understand, and do hereby accept the loan agreement terms, and, further, I am willing to enter into an agreement with the Energy Commission according to the terms offered and will timely sign loan documents if the application is funded.

|  |  |  |
| --- | --- | --- |
| Name of Authorized  Representative: | | |
| Title: | | |
| Signature of Authorized  Representative: | | |
| Date: | Phone: | Email: |

**For Assistance:**

**Email:** [**PubProg@energy.ca.gov**](mailto:PubProg@energy.ca.gov)

**(855) 279-6280**

**(916) 654-4104**