

2016 Energy Standards, Forms and Resources

Outreach and Education Unit
Efficiency Division
California Energy Commission



Overview

- General Info & Navigation
- Energy Standards Basics 101
- Forms
- Resources

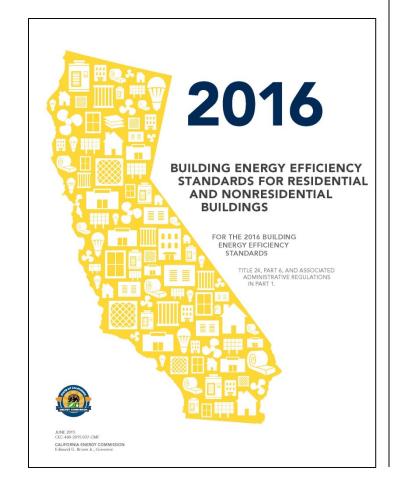


General Info & Navigation



2016 Building Energy Efficiency Standards

- Effective January 1, 2017
 - ➤ Building permit applications submitted on or after effective date
- Master plans for tract homes affected
 - Resubmit if permits pulled on or after effective date





Navigating Title 24

TITLE 24 - THE CALIFORNIA BUILDING STANDARDS CODE

• Part 1 - Administrative Code

- ➤ Chapter 10
- These are administrative requirements

• Part 6 - Energy Code

- ➤ Subchapters 1 through 9
- ➤ Mostly referred to by Section numbers
- > These are technical requirements





Part 1 Administrative Sections

- 10-101 Scope
- 10-102 Definitions
- 10-103 Requirements for Designers, Enforcement...
- 10-103.1 Lighting ATTCP
- 10-103.2 Mech. ATTCP
- 10-104 Exceptional Designs
- 10-105 CEC Enforcement •
- 10-106 Local Standards

- 10-107 Interpretations
- 10-108 Exemption
- 10-109 Software & Registry
- 10-110 Application
 - **Procedures**
- 10-111 Fenestration
- 10-112 Default Tables
- 10-113 Roofing Products
- 10-114 Outdoor Lighting
 - Zones



Part 6 Residential Sections

Occupancies	Application	Mandatory	LICATION OF S' Prescriptive	Performance	Additions/Alteration
General Provisions fo		100.0, 100.1, 100.2, 1			
Nonresidential, High-Rise Residential, And Hotels/Motels	General	120.0	140.0, 140.2		141.0
	Envelope (conditioned)	110.6, 110.7, 110.8,120.7	140.3	140.0, 140.1	
	Envelope (unconditioned process spaces)	N.A.	140.3(c)		
	HVAC (conditioned)	110.2, 110.5, 120.1, 120.2, 120.3, 120.4, 120.5, 120.8	140.4		
	Water Heating	110.3, 120.3, 120.8, 120.9	140.5		
	Indoor Lighting (conditioned, process spaces)	110.9, 120.8, 130.0, 130.1, 130.4	140.3(c), 140.6		
	Indoor Lighting (unconditioned and parking garages)	110.9, 120.8, 130.0, 130.1, 130.4	140.3(c), 140.6		
	Outdoor Lighting	110.9, 130.0, 130.2, 130.4	140.7	N.A.	
	Electrical Power Distribution	110.11, 130.5	N.A.		
	Pool and Spa Systems	110.4, 110.5, 150.0(p)	N. A.		141.0
	Solar Ready Buildings	110.10	N.A.		141.0(a)
Covered Processes ¹	Envelope, Ventilation, Process Loads	110.2, 120.6	140.9	140.1	120.6, 140.9
Signs	Indoor and Outdoor	130.0, 130.3	140.8	N.A.	141.0, 141.0(b)2H
Low-Rise Residential	General	150.0	150.1(a, c) 150.1(a), 150.1(b)		150.2(a), 150.2(b)
	Envelope (conditioned)	110.6, 110.7, 110.8, 150(a), 150.0(b), 150.0(c), 150.0(d), 150.0(c), 150.0(g)		159.1(a), 150.1(b)	
	HVAC (conditioned)	110.2, 110.5, 150.0(h), 150.0(i), 150.0(j), 150.0(m), 150.0(e)			
	Water Heating	110.3, 150.0(j, n)			
	Indoor Lighting (conditioned, unconditioned and parking garages)	110.9, 130.0, 150.0(k)			
	Outdoor Lighting	110.9, 130.0,150.0(k)			
	Pool and Spa Systems	110.4, 150.0(p)	N. A.	N.A.	150.2(a), 150.2(b)
	Solar Ready Buildings	110.10	N. A.	N.A.	N.A.

Nonresidential, high-rise and hotel/motel buildings that contain covered processes may conform to the applicable requirements of both occupancy types listed in this table.

- §110.0 110.10 as applicable
 - Covers both residential and nonresidential
- §150.0 for residential mandatory measures
- §150.1 for <u>ALL</u> prescriptive requirements
 - Newly constructed buildings
- §150.2 for additions and alterations



Part 6 Nonresidential Sections

Occupancies	Application	Mandatory	LICATION OF S' Prescriptive	Performance	Additions/Alterations
General Provisions fo		100.0, 100.1, 100.2, 1			
	General	120.0	140.0, 140.2		
Neuresidential, High-Rise Residential, And Hotels/Motels	Envelope (conditioned)	110.6, 110.7, 110.8,120.7	140.3	140.0, 140.1	141.0
	Envelope (unconditioned process spaces)	N.A.	140.3(c)		
	HVAC (conditioned)	110.2, 110.5, 120.1, 120.2, 120.3, 120.4, 120.5, 120.8	140.4		
	Water Heating	110.3, 120.3, 120.8, 120.9	140.5		
	Indoor Lighting (conditioned, process spaces)	110.9, 120.8, 130.0, 130.1, 130.4	140.3(c), 140.6		
	Indoor Lighting (unconditioned and parking garages)	110.9, 120.8, 130.0, 130.1, 130.4	140.3(c), 140.6		
	Outdoor Lighting	110.9, 130.0, 130.2, 130.4	140.7	N.A.	
	Electrical Power Distribution	110.11, 130.5	N.A.		
	Pool and Spa Systems	110.4, 110.5, 150.0(p)	N. A.		141.0
	Solar Ready Buildings	110.10	N.A.		141.0(a)
Covered Processes	Envelope, Ventilation, Process Loads	110.2, 120.6	140.9	140.1	120.6, 140.9
Signs	Indoor and Outdoor	130.0, 130.3	140.8	N.A.	141.0, 141.0(b)2H
Low-Rise Residential	General	150.0	150.1(a, c) 150.1(a), 150.1(b)		
	Envelope (conditioned)	110.6, 110.7, 110.8, 150(a), 150.0(b), 150.0(c), 150.0(d), 150.0(e), 150.0(g)		150.1(a), 159.1(b)	150.2(a), 150.2(b)
	HVAC (conditioned)	110.2, 110.5, 150.0(h), 150.0(i), 150.0(j), 150.0(m), 150.0(o)			
	Water Heating	110.3, 150.0(j, n)			
	Indoor Lighting (conditioned, unconditioned and parking garages)	110.9, 130.0, 150.0(k)			
	Outdoor Lighting	110.9, 130.0,150.0(k)			
	Pool and Spa Systems	110.4, 150.0(p)	N. A.	N.A.	150.2(a), 150.2(b)
	Solar Ready Buildings	110.10	N. A.	N.A.	N.A.

Nonresidential, high-rise and hotel/motel buildings that contain covered processes may conform to the applicable requirements of both occupancy types listed in this table.

- §110.0 110.10 as applicable
 - Covers both residential and nonresidential
- §120 130 series for mandatory measures
- §140 series for prescriptive requirements
 - Newly constructed buildings
- §141.0 for additions and alterations



New Features for 2016

Easy Navigation Features

- ➤ Section and Table references hyperlinked throughout Energy Standards
- ➤ TABLE 100.0-A separated with section hyperlinks
- Chapter hyperlinks in Residential and Nonresidential Compliance Manuals
- Links work online and in the downloaded version



Energy Standards Documents



- 2016 Building Energy Efficiency Standards
- Residential and Nonresidential Compliance Manuals
- Reference Appendices
- Available online

www.energy.ca.gov/title24/2016standards



Energy Standards Basics - 101



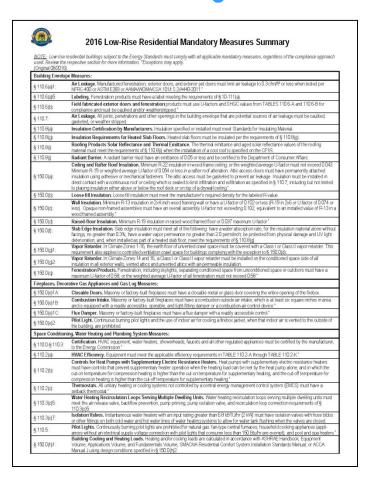
Mandatory Measures

- Must always be met
- Establish minimum level of energy efficiency and performance
- Apply to various building components
- Sometimes are superseded by more stringent prescriptive or performance requirements



Residential Mandatory Measures Summary

- Summary of residential mandatory measures
- Not a form note block
 - Designers can chose to include on plans
 - Enforcement agencies may require on plans





Prescriptive Approach

- Set of predefined efficiency requirements that must <u>ALL</u> be met or exceeded
- Applies to various building components
- Simplest approach, but less flexible
- Establishes baseline for standard energy budget under Performance Approach



Performance Approach

- Also known as the computer method
- Requires the use of Energy Commission approved software
- Most flexible approach, allows for trade-offs
- Proposed energy budget ≤ Standard energy budget
- Most applicants use this approach
- Modeling, budgets, assumptions, etc. located in Res and Nonres ACM Reference Manuals



Forms



Forms Used To Demonstrate Compliance

- Compliance documents (forms) confirm compliance with the Energy Standards
- Completed by designers, consultants, builders, contractors, technicians, HERS raters, etc.
- Submitted to enforcement agencies for verification:
 - Certificate of Compliance
 - Certificate of Installation
 - > Certificate of Acceptance
 - Certificate of Verification



When are forms required?

- When the Energy Standards are applicable
- Both residential and nonresidential projects
- Newly constructed buildings, additions, alterations
- Different forms are required at various stages of the permit and construction process
 - > Permit and Plan Review
 - > Final Inspection



Which forms are required?

Depends on:

- ➤ Building type (residential or nonresidential)
- > Project type (new, addition, alteration)
- > Scope of the project (i.e. HVAC, lighting, envelope, etc.)
- ➤ Compliance approach (Prescriptive vs. Performance)



Certificate of Compliance

CF1R - Residential / NRCC - Nonresidential

- Required with plans at permit
- Demonstrates compliance at design phase
- Completed by designer, architect, energy consultant, engineer, etc.
- Plans Examiner verifies form matches specs on plans



Certificate of Installation

CF2R - Residential / NRCI - Nonresidential

- Required for final inspection
- Confirms compliance at installation
- Completed by builder or installing contractor
- Field Inspector verifies efficiencies and components match installed equipment and systems



Certificate of Verification

CF3R - Residential / NRCV - Nonresidential

- Required for final inspection
- Confirms compliance with HERS testing requirements at installation (duct leakage, airflow, refrigerant charge)
- Completed by certified HERS rater, and forms must be registered with an approved HERS Provider
- Field Inspector verifies testing and forms are completed, signed, and registered



Certificate of Acceptance

NRCA – Nonresidential only

- Required for final inspection
- Confirms compliance with acceptance testing requirements at installation (HVAC, lighting, etc.)
- Completed by builder or installing contractor; OR an Acceptance Test Technician (ATT) when required
- Field Inspector verifies applicable tests and forms are completed and signed



Summary of Forms Table

	Residential	Nonresidential
Certificate of Compliance	CF1R	NRCC
Certificate of Installation	CF2R	NRCI
Certificate of Verification	CF3R	NRCV
Certificate of Acceptance	-	NRCA



Where are the Residential forms?

Appendix A of the 2016 Residential Compliance Manual



http://www.energy.ca.gov/2015publications/CEC-400-2015-032/appendices/forms/



Residential Project Status Report (PSR)

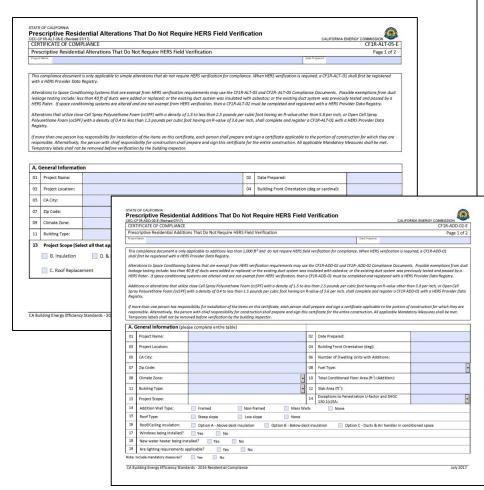
Project Status	керогт			CalCERTS, I	
GENERAL INFORM	ATTON				
	Year Standards:	2013			
code	Project Name:	Shewmaker Performano	na Dama	国金を設定国	
			ce Demo		
	Project Type:	New Construction SFR		3276222325	
	Address:	1516 9th Street		\$20,632,323	
Ci	ty / State / Zip:	Sacramento / CA / 95814			
Enfor	cement Agency:	City of Sacramento		国際電影響	
	Permit Number:	123456789		Easy to Verify @ calcerts.com	
HERS VERIFIABLE	NOT COMPLE	TE			
OVERALL STATUS		TE			
CF1R INFORMATION					
Certificate Type	: Compliance				
Registered Form	: CF1R-PRF-01-				
	: 04/05/2016 0	8:30			
Registration Number		9A-000000000-0000			
ADDITIONAL CF1					
System		Form	Registered Date	Registration Number	
	CF1R-SRA-01			216-N0125443A-000000000-0000	
CF2R INFORMATION	ON - Certificate	e of Installation		TCIDO	
System	1	Form.	Registered Date	Registration Number	
	CF2R-ENV-01 Installation)	(Fenestration R	S PI	216-N0125429A-E0100001A-0000	
	CF2R-ENV-02	(Envelope Air Sealing)		216-N0125429A-E0200001A-0000	
	CF2R-ENV-03	(Insulation Installation)		216-N0125429A-E0300001A-0000	
	CF2R-ENV-04 Barrier)	(Roofing-Radiant		216-N0125429A-E0400001A-0000	
	CF2R-MCH-01 Systems, Duct	(Space Conditioning is and Fans)	04/05/2016 09:40	216-N0125429A-M0100001A-0000	
System 1	CF2R-MCH-20	(Duct Leakage)	04/05/2016 09:40	216-N0125429A-M2000002A-0000	
System 1	CF2R-MCH-23	(Airflow)	04/05/2016 09:40	216-N0125429A-M2300002A-0000	
System 1	CF2R-MCH-22	(Fan Efficacy)	04/05/2016 09:40	216-N0125429A-M2200002A-0000	
System 1	CF2R-MCH-25	(Refrigerant Charge)	04/05/2016 09:40 04/05/2016	216-N0125429A-M2500002A-0000	
	CF2R-MCH-27	R-MCH-27 (IAQ and MV)		216-N0125429A-M2700001A-0000	
	2007 1000 1000 1000 1000 1000	(SD HWS Distribution)	04/05/2016 09:40	216-N0125429A-P0200003A-0000	
CF3R INFORMATION	ON - Certificate	e of Verification			
System		Form	Registered Date	Registration Number	
	CF3R-MCH-27	(IAQ and MV)		216-N0125429A-M2700001A-M27A	
System 1	CF3R-MCH-20	(Duct Leakage)	04/11/2016 12:52	216-N0125429A-M2000002A-M20A	

- Summarizes status of ALL forms
- Available for any project in HERS registry
- "Overall" and "HERS" should be marked Complete
 - > Can access directly in registry
 - Can request as a hard copy in lieu of a stack of forms



Residential Alterations and Additions Forms

- Available online
- Interactive instructions
- Dynamic
 - > Scope specific
 - ➤ Add and delete table rows
 - ➤ Simple logic





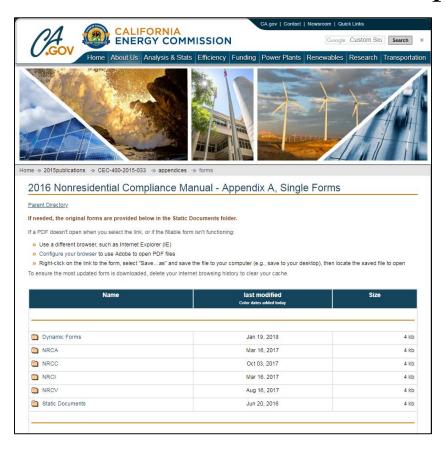
Residential ALT/ADD Forms Exception §10-103

- For alterations and additions < 300 ft² that do not require HERS testing:
 - ➤ Building Department has the discretion to exempt CF1R and CF2R form requirements, or create simplified versions
- Does not exempt applicant from complying with code
- Can include requirements on permit application



Where are the Nonresidential forms?

Appendix A of the 2016 Nonresidential Compliance Manual

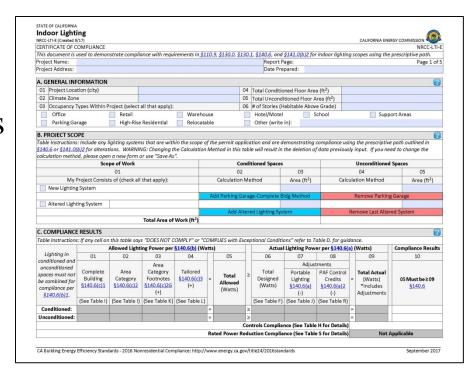


http://www.energy.ca.gov/2015publications/CEC-400-2015-033/appendices/forms/



Nonresidential Dynamic Forms

- ALL forms fillable
 - > Interactive instructions
- New dynamic* NRCC forms
 - > Scope specific
 - > Auto fill
 - > Conduct auto-calculations
 - > Add and delete table rows





Nonresidential Data Registry Status Update

- Effective January 1, 2015 <u>all</u> nonresidential forms must be registered (§10-103)
 - > Dependent upon approval of a nonresidential data registry
- To date, no such registry has been approved
 - ➤ No application has been submitted for review
 - Which means: <u>registration is not currently required</u>



Resources



Online Resource Center (ORC)



www.energy.ca.gov/title24/orc/



Blueprint

- Email Newsletter
- Published quarterly
- Clarifications on frequently asked questions



uary 23, 2006, and before January 1, 2015.

must have a minimum Seasonal Energy Ef- Prescriptive Requirements ficiency Ratio (SEER) of 11, and a minimum
The refrigerant charge and duct insulation re

Heating Seasonal Performance Factor (HSPF) quirements apply as with any other system.

Technician Certification

On January 13, 2016, the California Energy

Commission (Energy Commission) approved the National Environmental Balancing Bureau (MERR) as a mechanical Acceptance Test Technician Certification Provider (ATTCP).

apply as with any other system.

www.energy.ca.gov/efficiency/blueprint/



Email Lists

- Receive updates on the Energy Standards
- Sign up
 - www.energy.ca.gov/listservers/
- Subscribe to the following Efficiency Lists
 - ➤ Building Standards
 - > Blueprint
- Respond to confirmation email within 24 hours



Approved Compliance Software

Used to show compliance with the Energy Standards when using the performance approach

Residential

- > CBECC-Res
- > Energy Pro
- ➤ Right-Energy Title 24

Nonresidential

- > CBECC-Com
- > Energy Pro
- > IES Virtual Environment

www.energy.ca.gov/title24/2016standards/2016_computer_prog_list.html



Approved HERS Providers

- New construction, HVAC alterations, and Whole House Ratings
 - > CalCERTS
 - > CHEERS

www.energy.ca.gov/HERS/providers_2016standards.html



HERS Counter Card

- Intended to assist counter staff and permit technicians
- Inform applicants about HERS testing and verification
- Available online

When is HERS testing/verification required?

- Home Energy Rating System (HERS) testing is mandatory for all newly constructed buildings, and is prescriptively required for most HVAC alterations.
- Some mechanical, envelope, and water heating systems require HERS testing when modeled for compliance credit under the performance approach.
- Any HERS testing that is required for a project will be specified on the CF1R.

Who can conduct HERS Testing?

- Only a HERS Rater who is certified by a HERS Provider may perform HERS testing required under the Energy Standards.
- A HERS Rater can be certified to complete HERS testing for new construction (including additions) and/or alteration projects.

How do I find a HERS Rater?

- HERS Providers approved by the Energy Commission maintain a directory of certified HERS Raters on their respective websites (provided on the back of this card.)
- Search filters, like project type and county, are available to make finding a HERS Rater in your area easier.

NOTE: Duct leakage testing by a HERS Rater is prescriptively required for smaller nonresidential HVAC systems (see § 140.4 (I)).



RESIDENTIAL







Approved ATTCPs

- Lighting ATTCPs (Nonresidential)
 - > CALCTP
 - > NLCAA
- Mechanical ATTCPs (Nonresidential)
 - ➤ NEMIC (also referred to as TABB)
 - > NEBB
 - > CSPTC

www.energy.ca.gov/title24/attcp/providers.html



ATTCP Counter Card



ACCEPTANCE TESTING



When is acceptance testing required?

- Acceptance testing is mandatory for certain nonresidential lighting, mechanical, fenestration, covered processes, and controls.
- Acceptance testing applies when regulated systems or controls are installed in newly constructed buildings, additions, and alterations.
- Any acceptance testing that is required will be specified on the NRCC(s).

Who can conduct acceptance testing?

- Only a lighting Acceptance Test Technician (ATT) certified by an ATT Certification Provider (ATTCP) may perform testing for indoor and outdoor lighting systems and controls.
- The builder, contractor, engineer, or commissioning agent may perform testing for HVAC, fenestration, covered processes, and controls
- A mechanical ATT certified by an ATTCP will be required to perform testing for HVAC systems and controls when the industry thresholds in § 10-103.2 are met.

How do I find an ATT?

- ATTCPs approved by the Energy Commission maintain a directory of certified ATTs on their respective websites (provided on back of this card).
- Search filters, like name and county, are available to make finding an ATT in your area easier.

- Intended to assist counter staff and permit technicians
- Inform applicants about acceptance testing
- Available online



Energy Standards Hotline

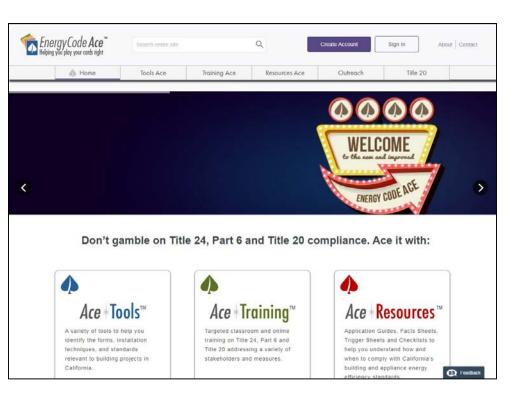
Open Monday through Friday
8:00 a.m. to 12:00 p.m. and 1:00 p.m. to 4:30 p.m.

Call
800-772-3300 (in CA)
916-654-5106 (outside CA)

• Email Title24@energy.ca.gov



Energy Code Ace



- Forms & Resource tools
- Free training in person and online
- Checklists, Trigger Sheets for building departments

www.energycodeace.com