



California Energy Commission

California Schools Healthy Air, Plumbing, and Efficiency Online System

CalSHAPE Plumbing Program Application Instructions Companion Document

December 2022



CalSHAPE Online System CalSHAPE Plumbing Program Application Instructions Companion Document

The California Energy Commission administers the California Schools Healthy Air, Plumbing, and Efficiency (CalSHAPE) Program. The CalSHAPE Online System (system) is the online application and reporting system for the CalSHAPE Program. This system is employed by local educational agencies (LEA) and state agencies to submit applications and final reporting packages for the two CalSHAPE grant programs: CalSHAPE Ventilation Program and CalSHAPE Plumbing Program.

The CalSHAPE Plumbing Program Application Instructions Companion Document provide information to complete and submit an application for the CalSHAPE Plumbing Program. The instructions also include general information and tips on navigating the system. Instructions for the CalSHAPE Ventilation Program application are provided in a separate document.

The <u>system</u> can be accessed at https://calshape.energy.ca.gov/.

A user must have an account in the system to apply for a CalSHAPE Program grant. Instructions to register for a user account in the system are provided in the <u>CalSHAPE</u> <u>Online Registration Instructions</u> found at https://www.energy.ca.gov/media/5800.

This companion document is provided for informational purposes only to assist users with employing the system. It does not include CalSHAPE Plumbing Program information or requirements. CalSHAPE Plumbing Program information and requirements are provided in the *CalSHAPE Plumbing Program Revised Commission Guidelines* (guidelines), found on the <u>CalSHAPE Program webpage</u> at https://www.energy.ca.gov/publications/2021/california-schools-healthy-air-plumbing-and-efficiency-plumbing-program.

Table of Contents

General Information and Navigation	4
Log in Information	4
Step 1: CalSHAPE Online System Homepage	4
Step 2: Log in Page	6
Step 3: Account Homepage	7
Plumbing Application Instructions – Main Pages	9
Step 1: Application Homepage	9
Step 2: Applicant Dashboard	.10
Step 3: Application Main	.11
Step 4: Upload Supporting Documents	.15
Step 5: Application Sites – Site Selection	.18
Step 6: Application Sites - Manage Site Entries	.20
Plumbing Application Instructions – Site-Specific Pages	.22
Step 1: Site Main	.22
Step 2: Site Replacement Costs	.24
Step 3: Site Replacement Costs - Add Fixture/Appliance Entry	.25
Plumbing Application – Submit Application	.35
Step 1: Application Review and Submittal	.35
Contact Us	.37

List of Figures

Figure 1: CalSHAPE Online Application Homepage	5
Figure 2: CalSHAPE Log in Page	7
Figure 3: CalSHAPE Account Homepage	8
Figure 4: Application Homepage	9
Figure 5: Applicant Dashboard	11
Figure 6: Application Main	13
Figure 7: Upload Supporting Documents	15
Figure 8: Upload Selected Documents	16
Figure 9: Selecting Document Type	17
Figure 10: Application Sites - Site Selection	19
Figure 11: Application Sites - Manage Site Entries	21
Figure 12: Site Main	23

Figure 13: Site Replacement Costs	25
Figure 14: Site Replacement Costs – Automatic Ice Maker	28
Figure 15: Site Replacement Costs – Clothes Washer	30
Figure 16: Site Replacement Costs – Interior Faucet	34
Figure 17: Review and Submit Application	36

List of Tables

Table 1: List of Icons on CalSHAPE Online System Homepage	6
Table 2: List of Icons on Account Homepage	8
Table 3: List of Icons on Application Homepage	10
Table 4: List of Icons on Applicant Dashboard	11
Table 5: List of Icons on Application Main	14
Table 6: List of Icons on Application Document Upload	18
Table 7: List of Icons on Application Sites – Site Selection	20
Table 8: List of Icons on Application Site – Manage Site Entries	21
Table 9: List of Icons on Site Main	24
Table 10: List of Icons on Site Replacement Costs	25
Table 11: List of Icons on Add Fixture	35
Table 12: List of Icons Review and Submit Application	37

General Information and Navigation

Dynamic Buttons:

- Buttons change color indicating if the application needs action. For example:
 - When creating new applications, the color of text within a button changes from white to black when the maximum number applications is reached. An example is displayed in Table 4.
 - A light blue button indicates an application is incomplete and the system prevents the user from proceeding to the final review page. Once the application has all required information, the system changes the button from light blue to a dark blue and the user can continue to a final review page. An example is displayed in Table 5.

Save Information:

 Users must click on the save button to save any changes made to the application. The system conducts validation checks of new changes. If the user inputs new information and does not save, or moves pages, the system will not save a draft and the user will need to re-enter the information.

Multiple Users:

• Multiple users can be in one application at the same time. A user is able to overwrite another user's information based on the most recent saved information in the system.

System Navigation:

- Navigation buttons are found throughout the application pages:
 - Forward and backward navigation buttons are on the bottom of the page.
 - Internet browser navigation buttons are also an option for use.
 - A light green arrow at the top of the application allows user to navigate backwards in the application.
 - Please note, some internet browsers have the backspace button as a backwards navigation option.

Log in Information

Instructions on system log in and application access are provided in Steps 1 - 3. The steps also include List of Icons tables with information on the function of the buttons on the pages.

Step 1: CalSHAPE Online System Homepage Instructions

1. Click on "Log in" located at the top of the screen.

Figure 1: CalSHAPE Online Application Homepage



Source: California Energy Commission, CalSHAPE Online System

Table 1: List of Icons on CalSHAPE Online System Homepage

Icons	Name	Description
Register	Register	Register button brings user to new page. For further instructions on how to register, refer to the registration instructions on <u>CalSHAPE Program webpage</u> found at https://www.energy.ca.gov/programs-and- topics/programs/california-schools-healthy-air-plumbing- and-efficiency-program.
Log in	Log in	Log in button brings user to a new page. Log in credentials is needed to continue. Please refer to Step 2: Log in Page.
Settings	Settings	Users can change font and contrast of webpage as needed.
G Home	Home	Home button brings user to the CalSHAPE homepage as shown in the figure above.
Contact Us	Contact Us	User can find information on how to contact CalSHAPE staff.

Step 2: Log in Page

Instructions

- 1. Enter the email address in the box provided.
- 2. Enter the password for the system account in the box provided.
- 3. Click on the "Log in" button.

CALIFORNIA ENERGY COMMISSION	G Home	Contact Us
	Email Address Enter a valid email	l address
	Password Enter password Remember me?	Forgot your password?
	3 Log in Don't have an account	
Back to Top Conditions of Use Privacy Policy A Copyright © 2021 State of California	Accessibility Contact	f 🖸 🕩 Þ in 👓

Figure 2: CalSHAPE Log in Page

Source: California Energy Commission, CalSHAPE

Step 3: Account Homepage Instructions

1. To access the Application Homepage, click on the "Application" button located at the top of the screen.

Figure 3: CalSHAPE Account Homepage



Source: California Energy Commission, CalSHAPE

Table 2: List of Icons on Account Homepage

Icons	Name	Description
Manage	Manage	 Manage button allows the user to manage their account profile by viewing information or changing their password. Please note, only CalSHAPE Administrators are able to manage user access by approving or rejecting any requests submitted by a user. For more information about requesting access, go to Step 1: Application Homepage Plumbing Application Information.
Application	Application	Application button brings the user to the application homepage. Users are able to see the sites they registered for and view the status of the application(s). For more information go to Step 1: Application Homepage under Plumbing Application Information.

Plumbing Application Instructions – Main Pages

Steps 1 - 6 explain how to start an application, upload documents, add eligible sites to the application, and provide applicant information. The steps also include List of Icons tables with information on the function of the buttons on the page.

Step 1: Application Homepage

The Application Homepage provides applicant information and an Application Summary with the number of the Ventilation and Plumbing applications that are in progress, submitted, and approved.

Instructions

1. Click on the "Applicant Dashboard" button to proceed to the Applicant Dashboard.

	G) Home		anage	Application		Contact Us	
Application Homepage				E		tus: All Sites El Add Additional Ap	
CEC Joint Unified Applicant Code: 000000000000				Applications	Ventilation	🌲 Plumbing	
Applicant Contact(s) Applicant Administrator has n	ot registered.	Total	Sites Underserved	In Progress Submitted Awarded	2 0 0	3 0 0	
				1 Арр	licant Dashboa	rd	

Figure 4: Application Homepage

Source: Source: California Energy Commission, CalSHAPE

Icons			Name	Description
Add Additional Applicants			Add Additional Applicants	Add Additional Applicants button allows registered user to request access to sites. Upon submission request, registered admin will receive an email notification and will need to log into the system to approve or reject new user.
Total	Sites Un	derserved	Sites List	The sites list is an indicator of the total amount of sites under an applicant and the total amount of sites that are in underserved communities.
In Progress Submitted Awarded	Ventilation 2 0 0 cant Dashboar	▲ Plumbing 3 0 0 rd	Application Summary	The application summary is a view of progress for a draft, submitted, or approved application.

Table 3: List of Icons on Application Homepage

Step 2: Applicant Dashboard

The Applicant Dashboard displays a list of Ventilation and Plumbing applications and information on each application's project costs, requested amount, and review status. It also provides the option to start a new application until the maximum of three applications in the funding round have been started or all eligible sites have been added to an application. The three application per funding round and eligible sites limits are specific to each program. When the limits are reached, the color of the text on the button that is clicked on to start a new application will change from white to black to indicate that no additional applications can be started. Examples of the buttons are provided in Table 4.

Instructions

1. Click on the "+ NEW" button in the Plumbing section to start a new plumbing application.

Figure 5: Applicant	Dashboard
---------------------	-----------

Filter: Enter a s	ite code or site name						۹
🋕 Plumbing						1	+ NEW
Ref	Funding Round	Project Costs	Requested A	mount	Status		
Plumbing-1	R2	\$10,100.00	\$9,080.00		NOPA Issued	Submit Grant Docs	View
Plumbing-2	R2	\$10,000.00	\$9,800.00		In Progress		View
Plumbing-1	R1	\$469.62	\$393.62		In Progress		View
Ventilation							+ NEW
Ref	Funding Roun	d Project	Costs	Requested	Amount	Status	
Ventilation-1	R3	\$0.00		\$0.00		In Progress	View
Ventilation-1	R1	\$1,340.	00	\$1,344.00		In Progress	View

Source: California Energy Commission, CalSHAPE Online System

Table 4: List of Icons on Applicant Dashboard

Icons	Name	Description
+ NEW	+ NEW Application	When "+ New" is in white text, the user can create a new application. The maximum number of applications allowed per program is three.
+ NEW	+ NEW Application	When "+ New" is in black text, the user will not be able to create a new application because three applications have been started or all eligible sites were added to an application.
View	View	The view button allows the user to view an application.
Application Homepage	Application Homepage	Application Homepage allows the user to return to the previous page.

Step 3: Application Main

The Application Main page displays specific application information including the number of sites in the application and the total application project costs and requested funding. It also includes a section to enter the Mailing Address Information and a button to navigate to the Uploading Supporting Documents page. **Please note:** The

Mailing Address information must be completed first before the user is able to proceed with completing the other parts of the application.

The "Review & Submit Application" button on this page will be a light blue color until the application is complete, which includes having all site-specific pages in Ready to Submit status, all required supporting documents uploaded, and the mailing address information complete. When the application is complete, the button will turn to a dark blue color and will be enabled to click on to move to the next page. Examples of the button are provided in Table 5 below.

Instructions

- 1. Fill in the information in the Mailing Address Information section. The information that must be provided is Attention To, Address, Address (line 2, if applicable), City, State, and Zip Code. **Please note:** the address information entered here must match the address information that will be provided on the STD204, which is a required document after the user receives a Notice of Proposed Award.
- 2. Click on the "Save Changes" button to save the mailing address information. A confirmation message that shows "Update completed" will appear in a green bar at the top of the screen and the section header will change to read "Mailing Address Information (entry completed)." This section needs to be completed for the user to proceed to the Uploading Supporting Documents and Application Sites parts of the application.
- 3. Click on the "Upload Supporting Documents" button to upload the required documents to the plumbing application. This will bring the user to the Upload Supporting Documents page, which is described in Step 4: Upload Supporting Documents, below.
- Click on the "Application Sites" button to advance in the application to the Site Selection page where the user will add eligible sites to the application. The Site Selection page is described in Step 5: Application Sites – Site Selection, below.
- 5. This will be completed after all sites are in "Ready to Submit" status as described in Step 6: Application Sites – Manage Site Entries, Instruction 4. The "Review & Submit Application" button will now be enabled. Click on the "Review & Submit Application" button to proceed to Review and Submit Application page. Instructions for the Review and Submit Application page are provided in the Plumbing Application Instructions – Submit Application section.

Figure 6: Application Main

District: 000000000000001	CEC Joint	Unified	Appl. Ref.: Plumb	bing-1	Status: In Progress
Application Main		Application Sites	Site	Main	Site Replacement Costs
otal Application Project Costs		\$0	Upload Supporting	Documents 3	Uploads Incomplete
otal Application Requested Fu	nding	\$0		~	
ites in Application		0			
overall Application Status		In Progress			
n order to proceed to the Review upporting documents must be u				, to Submit Status, the req	
when the above listed items are (complete, use Review	w & Submit Application to	proceed.	R	eview & Submit Application
Mailing Address Information (entry		w & Submit Application to p	proceed.	R	eview & Submit Application
Mailing Address Information (entry Mailing Address information will shecks issued by the State Contr	completed) – 1 be used to capture H oller's Office. The da	. Payee Data Record (Form S	TD204) information for er	nsuring proper routing of <i>g</i>	grant
Mailing Address Information (entry Mailing Address information will shecks issued by the State Contr upon issuance of a Notice of Proj	completed) – 1 be used to capture H oller's Office. The da	. Payee Data Record (Form S	TD204) information for er	nsuring proper routing of <i>g</i>	grant
Mailing Address Information (entry Mailing Address information will checks issued by the State Contr upon issuance of a Notice of Proj Attention To	be used to capture H beller's Office. The da posed Award.	Payee Data Record (Form S ta entered should match th	TD204) information for er	nsuring proper routing of <i>g</i>	grant
Mailing Address Information (entry Mailing Address information will checks issued by the State Contr upon issuance of a Notice of Proj Attention To	be used to capture H beller's Office. The da posed Award.	Payee Data Record (Form S ta entered should match th	TD204) information for er	nsuring proper routing of <i>g</i>	grant
Mailing Address Information (entry Mailing Address information will thecks issued by the State Contr upon issuance of a Notice of Proj Attention To Address Address (line 2)	be used to capture H beller's Office. The da posed Award.	Payee Data Record (Form S ta entered should match th th Street	TD204) information for er	nsuring proper routing of <i>g</i>	grant
Mailing Address Information (entry Mailing Address information will thecks issued by the State Contr upon issuance of a Notice of Proj Address Address (line 2)	be used to capture H boller's Office. The da boosed Award. CEC 1516 Nint	Payee Data Record (Form S ta entered should match th th Street	TD204) information for er	nsuring proper routing of <i>g</i>	grant
	be used to capture H boller's Office. The da boosed Award. CEC 1516 Nint Sacramer	Payee Data Record (Form S ta entered should match th th Street	TD204) information for er	nsuring proper routing of <i>g</i>	grant

Source: California Energy Commission, CalSHAPE Online System

Icons	Name	Description
Mailing Address Information (entry completed) + Mailing Address Information (entry completed) -	Mailing Address Information Accordion	Users need to complete Mailing Address Information before continuing with the application. (+/- signs indicate if the tab is open or closed).
Upload Supporting Documents	Upload Supporting Documents	Users are able to upload supporting documents to the application. For more information, please see Step 4: Upload Supporting Documents.
Uploads Incomplete	Document	System indicates to user
Uploads Complete	Upload	when the documents are
Save Changes	Indicator Save Changes	missing or completed. Use the Save Changes button to update the application.
Cancel Changes	Cancel Changes	Use the Cancel Changes button to cancel any changes made in the application.
Review & Submit Application	Review & Submit Application	Review & Submit Application is light blue indicating that the application is incomplete and in progress.
Review & Submit Application	Review & Submit Application	When the Review & Submit Application button is dark blue, it signifies that the application is ready for review and submittal.
Applicant Dashboard	Applicant Dashboard	Applicant Dashboard button allows user to go back a page.
Application Sites	Application Sites	Application Sites Button allows user to go forward a page.

Table 5: List of Icons on Application Main

Step 4: Upload Supporting Documents

All required supporting documents must be uploaded to the Upload Supporting Documents page. The required supporting documents are described in the guidelines, and may include:

- Contractor estimate
- Proof of ownership or complying lease
- Proof of noncompliant pluming fixture or appliance for unknown fixtures and appliances only
- Certificate of Good Standing Charter Schools only
- Letter of authorization third-party applicants only

Instructions

1. Click on the "Select File" button under the "Drop files here" box. This will pull up a file browser to choose the file to upload. Click on the document file and confirm that the file name appears in the File name box, then click "Open."

Figure 7: Upload Supporting Documents

CALIFORNIA ENERGY COMMISSION	(C) Home	Manage	Application	© Contact Us				
Upload Supporting Documents				R1				
District: 0000000000000	CEC Joint Unified	Appl.Ref: Plun	ibing-1 TIER 2	Status: In Progress				
Instructions:								
estimate must follow CalSHAPE F 2. Upload Files: Once your files hav 3. Do not click on your browser's ba 4. The following documents are req • Contractors Estimate • Proof of Ownership or Com • Proof of Noncompliant Plur 5. The following documents are req	 Select Files: Select the files you wish to upload by clicking the 'Select File' button. Multiple files can be selected by clicking the button again or, in certain browsers, selecting multiple files. File drag and drop is also available in certain browsers. Note that file requirements apply. As a reminder the contractor estimate must follow CalSHAPE Plumbing Program Revised Commission Guidelines as described in Chapter 3, Section C and H. Upload Files: Once your files have been selected, they will appear in the 'Files Awaiting Upload' section. Click on the 'Upload' button to transfer the files. Do not click on your browser's back or refresh buttons during upload. The following documents are required for your application. Contractors Estimate Proof of Ownership or Complying Lease Proof of Noncompliant Plumbing Fixture/Appliance (For Unknown Fixtures and Appliances Only) The following documents are required when applicable. Letter of Authorization (Third-Party Applicants only) 							
Maximum file size: -50 MB Allowed file type: pdf, doc, docx, xls, xlsx, ppt,		eg, png, tif, tiff, gif, mp4, avi, wmv, mov,	mpeg					
	Drop files							
Select File			Please select file(s) to upload.					
Supporting Documents								
File Name Date	Document Type							
Budget.xlsx 8/9/2022 8:34:14 AM		~	Download Remove					
Application Main								
	acy Policy Accessibility	Contact		f 🖸 🔰 🖸 in 👓				
pyright © 2022 State of California								

2. The process described in Instruction 1 above can be repeated to upload multiple documents at one time or the documents can be uploaded individually. All documents chosen to be uploaded will be listed in the files awaiting upload section under the "Select File" button. Click on the "Upload" button to upload the documents.

	CALIFORNIA ENERGY COMMISSION	Home	Manage	Application		© Contact Us		
U	pload Supporting Documents							
Di	istrict: 0000000000001	CEC Joint Unified	Appl. Ref.:	Plumbing-2	TIER 2 Sta	tus: In Progress		
In	structions:							
	 Select Files: Select the files you wish to upload by clicking the 'Select File' button. Multiple files can be selected by clicking the button again or, in certain browsers, selecting multiple files. File drag and drop is also available in certain browsers. Note that file requirements apply. As a reminder the contractor estimate must follow CalSHAPE Plumbing Program Revised Commission Guidelines as described in Chapter 3, Section C and H. Upload Files: Once your files have been selected, they will appear in the 'Files Awaiting Upload' section. Click on the 'Upload' button to transfer the files. Do not click on your browser's back or refresh buttons during upload. The following documents are required for your application. Contractor's Estimate Proof of Ownership or Complying Lease Proof of Noncompliant Plumbing Fixture/Appliance (For Unknown Fixtures and Appliances Only) The following documents are required when applicable Letter of Authorization (Third-Party Applicants only) 							
	Maximum file size: ~50 MB Allowed file type: pdf, doc, docx, xls, xlsx, ppt	, pptx, rtf, txt, dwg, dxf, kmz, kml, jpg, jp	eg, png, tif, tiff, gif, mp4, avi, wmv, i	nov, mpeg				
		Drop files	s here					
	Select File 1 Plum App Main.png (image/png) - 2.54 MB <i>(pending)</i>		1 file(s) ir	n queue.			
					Upload 2			
	Supporting Documents							
	No supporting document							
Ap	plication Main							
Back t	to Top Conditions of Use Priv	vacy Policy Accessibility	Contact		f	🖸 🎔 🗖 in 👓		
Copyr	ight © 2021 State of California							

Figure 8: Upload Selected Documents

Source: California Energy Commission, CalSHAPE Online System

- 3. Once the upload is complete, a green bar will display at the top of the screen with a "File upload(s) success." message.
- 4. The File Name and Date of each of the uploaded documents will be listed under the Supporting Documents header at the bottom of the page. The Document Type must be selected for each document. To select the document type, click on the dropdown arrow in the box to view the list of document types. Click on the correct document type for the document. The document type will highlight in blue after

its selected and will appear in the Document Type box. The selected document types will save automatically.

5. Click on the "Application Main" button to return to the Application Main page.

strict: 00000000000	001	CEC Joint Unified	Appl. Ref.:	Plumbing-2	TIER 2	Status:	In Progre
structions:							
3. Do not click on yo 4. The following dod • Contractor's • Proof of Ow • Proof of Nor 5. The following dod • Letter of Au Maximum file size: -50 MB	sur browser's back suments are requi statimate nership or Comply ncompliant Plumb suments are requi shorization (Third-	ng Fixture/Appliance (For Unk r ed when applicable Party Applicants only)	nown Fixtures and Appliance	es Only)	e 'Upload' button to ti	ransfer the files	5.
Allowed file type: pdf, doo	, docx, xls, xlsx, ppt, pp	tx, rtf, txt, dwg, dxf, kmz, kml, jpg, jpe Drop file		vv, mpeg			
Select File				Please select	file(s) to upload.		
Supporting Docun	nents						
				4			
FILE NAME	DATE	Document Type					

Figure 9: Selecting Document Type

Source: California Energy Commission, CalSHAPE Online System

Table 6: List of Icons on Application Document Upload

-		_
Icons	Name	Description
Select File	Select File	Select File button is used to upload supporting documents to the application.
Remove	Remove	Remove button is used to delete unwanted files in the application.
Upload	Upload	Upload button is used to have the system save the documents to the application.
Download	Download	Download button is used to download a file that was uploaded to the application.
Letter of Authorization for Third-Party Applicants Contractor's Estimate Proof of Ownership or Complying Lease Certificate of Good Standing Proof of Noncompliant Plumbing Fixture/Appliance Letter of Authorization for Third-Party Applicants	Document Type Dropdown	Document Type Dropdown is used to label the uploaded file.
Application Main	Application Main	Application Main button allows user to go back a page.

Step 5: Application Sites – Site Selection

The Application Sites – Site Selection page is used to add sites to the application. All of the LEA's sites are listed on this page with a "Yes" or "No" indication of Eligible and In Application for each site. A site with "Yes" for Eligible meets the Underserved Community requirements, as defined in the guidelines, and is eligible for funding in the initial phase of program awards. A site with "No" for Eligible does not meet the Underserved Community requirements and is not eligible for funding in the initial phase of program awards. If a site that meets the Underserved Community requirements is missing from the list or shows "No" for Eligible, please send an email to CalSHAPE@energy.ca.gov for assistance.

Instructions

1. Use filter options at the top of the page to filter and sort sites by category, eligibility, or sites that are already in an application. In entering a site code or site name in the "Filter" search box, an entry of partial text or the last four numbers of the site code can help search for sites. The user has the options of hitting the

"enter" button on the keyboard, clicking on the magnifying glass, or simply leaving the text box for the system to start the search for sites that meet the criteria.

- To add a site to the application, click on the check box under the Include header for the site. There is no limit on the number of sites that can be included to an application, but each site can only be included in an application once per funding round.
- Click the "Add Checked Sites to Application" button to move to the Application Sites – Manage Site Entries page, which is described in Step 6: Application Sites – Manage Site Entries. The sites that were checked should be listed on the Manage Site Entries page.

CALIFORNIA ENERGY COMMISSIO	N Home	Manage	Application	Conta	ect Us
Application Sites					
District: 00000000000000	CEC Joint Unified	AppL Ref: Plumbing-1		Status:	In Progress
Application Main	Application Sites	Site Main		Site Replacement	Costs
Site Selection	Manage the sites for this applicant of the sites for this applicant of the sites for this applicant of the sites of the si	tion Underserve All 🗸	In Application	All 🗸	
Site Code Site Name	1	Category	Underser	ved In Application	
00000000000000 Warren Midd	e School	PGE 1	Yes	No 🗆	2
00000000000002 Alquist High S	School	PGE 1	Yes	No 🗆	1
0000000000003 Renewable E	lementary	PGE 1	Yes	No	
		Add Che	cked Sites to Applicatio	n 3 Cancel	
Application Main					
ck to Top Conditions of Use	Privacy Policy Accessibility Co	ontact		f 🖸	y D in
pyright © 2021 State of California	rivacy roley receasionity co	Share			

Figure 10: Application Sites - Site Selection

Source: California Energy Commission, CalSHAPE Online System

Icons	Name	Description
		Add checked sites to application
	Add Checked	button brings the user to a new
Add Checked Sites to Application	Sites to	page with the selected sites as
	Application	shown in Step 6: Application
		Sites - Manage Site Entries.
Application Main	Application	User returns to main page of
	Main	application.
Include		
		Use the include option to add
	Include	the intended site in the
		application.
0		
Cancel	Cancel	Cancel button allows user to go
Cancer	Cancer	back to Manage Site Entries
		Use the filter option to search
Filter: Site code or Site Name	Filter Bar	sites by name or site code.
		Partial entry is acceptable.
Category All ~	Category	Use the category option to filter
	Category	by funding category.
Eligible All ~	Eligible	Use the eligible option to filter
		by eligibility.
		Use the In Application option to
		filter sites by those that are
In Application All ~	In Application	already in an application and
		those that are not in the
		application.

Table 7: List of Icons on Application Sites – Site Selection

Step 6: Application Sites - Manage Site Entries

The Application Site – Manage Site Entries page shows a list of sites included in the application along with the sites specific application information including the application status, funding category, project cost, and requested funding. There is also an option to add additional sites to the application.

Instructions

- 1. If additional sites need to be added to the application, click the "Add More Sites" button to return to the Site Selection page, which is described in Step 5: Application Sites Site Selection, above.
- 2. Click the "Edit" button next to each site listed under Manage Site Entries to move to the Site Main page to complete the application information for the site. This needs to be done for each site included in the application.
- 3. To remove the site from the application, click the "Remove" button. A box will appear to confirm that you are sure that you want to delete the site, click the "OK"

button to continue with deleting the site from the application or click the "Cancel" button" to keep the site included on the application. If the "OK" button is clicked, the site will no longer be listed under Manage Site Entries.

4. This step is completed after information has been entered for all sites in the application and the status for each site is "Ready to Submit", as described in the Plumbing Application Instructions – Sites-Specific Pages, Step 1: Site Main, Instruction 5. Click the "Application Main" button to return to the Application Main page. The "Review & Submit Application" button on the Application Main page will now be enabled to proceed to Review and Submit Application page, as described in the Plumbing Application Instructions – Submit Application section.

	0000001	CEC Joint Unit	fied	Appl. Ref.:	: Plumbing-1	TIE	iR 2	Status: In Progress
Applicatio	n Main	Appli	cation Sites		Site Main		Site Replacem	ent Costs
otal Project Costs	s			\$469.62				
otal Requested Fi	unding			\$393.62			4	1
lanage Site	F							<u> </u>
in and be once	Entries						Add M	More Sites
	ENTRIES	Q 5	itatus All	~	Category All	~	Add	More Sites Count = 1
		ų	itatus All	✓ Category	Category All Project Cost	✓ Requested		
Filter: Site co	de or Site Name	<u> </u>						Count = 1
Filter: Site co	ode or Site Name	<u> </u>	itatus	Category PGE 1	Project Cost		Funding 2	Count = 1

Figure 11: Application Sites - Manage Site Entries

Source: California Energy Commission, CalSHAPE Online System

Table 8: List of Icons on Application Site – Manage Site Entries

Icons	Name	Description
	Add More	Add more sites button takes user back to the application
Add More Sites	Sites	sites list in Step 5: Application Sites – Site Selection.
Edit	Edit	Use the edit button to continue with the application. Refer to Plumbing Application Instructions – Site-Specific Pages.
Remove	Remove	The remove button removes the site from the application.

Plumbing Application Instructions – Site-Specific Pages

Steps 1 - 4 provide instructions for the site-specific portion of the application. The steps also include List of Icons tables with information on the function of the buttons on the pages.

Step 1: Site Main

The Site Main page displays application information for a specific site. The Actual or Estimated Start and End dates for the project at the site are entered on this page. The Total Project Costs and Requested Funding amounts displayed on this page are summed from the information entered on the Site Replacement Costs page described in Step 2: Site Replacement Costs.

Instructions

- 1. Click on the box next to Actual or Estimated Start Date (M/D/YYYY). The box will be outlined in a blue highlight, and the project's actual or estimated start date can be typed in using the format M/D/YYYY or it can be selected from the calendar dropdown.
- 2. Click on the box next to Estimated Completion Date (M/D/YYYY). The box will be outlined in a blue highlight, and the project's estimated completion date can be typed in using the format M/D/YYYY or it can be selected from the calendar dropdown. Please note that the project term can only be up to 24 months.
- 3. Click on the "Save Changes" button to save the entered dates. Please note that this button must be clicked on before leaving the page or the dates will not be saved.
- 4. Click on the "Edit Project Cost" button to continue completing the application on the Site Replacement Costs page, which is described in Step 2: Site Replacement Costs.
- 5. This step will be completed after the required information for all noncompliant plumbing fixtures or appliances that will be replaced at the site is entered into the application as described in Step 2: Site Replacement Costs, Instruction 5. Once the information for all plumbing fixtures or appliances is added to the Site Replacement Costs page, click on the dropdown arrow in the box next to Site Status and select "Ready to Submit". Click the "Save Changes" button to save the updated Site Status.

Figure 12: Site Main

CALIFORNIA ENERGY COMMISSION	Home	Manage	Application	Contact Us
Site Main				Renewable Elementary
District: 0000000000000	CEC Joint Unified	Appl. Ref.: Plumb	bing-1 TIER 2	Status: In Progress
Application Main	Application Sites	Site M	tain s	Site Replacement Costs
Site Status For this site, enter project dates and resp	In Progress ~ 5	piect costs. Use the navigation	link Edit Project Costs to enter	snecific detail project costs
		Estimated Complet (M/D/YYYY) 😧		2
(M/D/YYYY) @ Total Project Cost is the sum of project co	osts less Rebates and Other Funds r	Estimated Complet		2 50
Actual or Estimated Start Date (M/D/YYYY) @ Total Project Cost is the sum of project co Edit Project Costs button to navigate to t Requested Funding is the total grant amo	osts less Rebates and Other Funds r the entry page.	Estimated Complet (M/D/YYYY) @	tion Date	2
(M/D/YYYY) @ Total Project Cost is the sum of project co Edit Project Costs button to navigate to t	osts less Rebates and Other Funds r the entry page.	Estimated Complet (M/D/YYYY) @ received. Use the Total Requ	tion Date	\$0

Source: California Energy Commission, CalSHAPE Online System

Table 9: List of Icons on Site Main

Icons	Name	Description
In Progress In Progress Ready to Submit	Site Status	For each site, user is able to set the site status with the dropdown option.
July, 2021 July, 2021 Su Mo Tu We Th Fr Sa 27 28 29 30 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 1 2 3 4 5 6 7 Today: July 8, 2021 20 20 20 20 20	Actual/Estimated Start and Completion Date	Use the toggle to indicate the start and completion date of the project.
Application Sites	Application Sites	Application sites button allows user to go back to Step 1: Site Main.
Edit Project Cost	Edit Project Cost	Edit project costs button allows user to continue with the application in a new page. Refer to Step 2: Site Replacement Costs.

Step 2: Site Replacement Costs

Information on the plumbing fixtures and appliances that will be replaced at the site is added to the Site Replacement Costs page. This page also displays the total costs of the plumbing fixtures and appliances added to the application and an entry count.

Instructions

- 1. Select the type of noncompliant plumbing fixture or appliance that will be replaced at the site from the Fixture/Appliance Type dropdown list.
- 2. Click on the "Add Fixture/Appliance Entry" button to move along to the Site Replacement Costs - Add Fixture page where detailed information on the noncompliant plumbing fixture or appliance, the replacement water-conserving plumbing fixture or appliance, and cost will be added, as described in Step 3: Site Replacement Costs - Add Fixture/Appliance Entry.
- 3. Continue to add noncompliant plumbing fixtures or appliances as described in Instruction 2, above, until information on all of the noncompliant plumbing fixtures or appliances that will be replaced at the site is added. Once all of the information is added, return to the Site Main page to change the Site Status to "Ready to Submit" as described in Step 1: Site Main, Instruction 5.

Figure 13: Site Replacement Costs

CALIFORNIA ENERGY COMMIS	SION Home	Manage	Application	Ontact Us
Site Replacement Costs				Renewable Elementary
District: 00000000000000	CEC Joint Unified	Appl. Ref.: Plumbing-1		Status: In Progress
Application Main Enter Current and New Fixture,	Application Sites /Appliance information and cost. Total of Fixture/Appliance Co	Site Main		Site Replacement Costs
Fixture/Appliance Type [S	elect fixture/appliance}	Add Fixture/Appliance Entry		Entry count = 0
Back to Top Conditions of Us Copyright © 2021 State of Califor		Contact		f 🖸 🎔 🗅 in 👓

Source: California Energy Commission, CalSHAPE Online System

Table 10: List of Icons on Site Replacement Costs

Icons	Name	Description
Add Fixture/Appliance Entry	Add Fixture Entry	Add fixture entry button allows user to add different types of fixtures as shown in the next page.
Site Main	Site Main	Site Main button allows user to move back a page on the application.
{Select} {Select} Automatic Icemaker Clothes Washer Commercial Dishwasher Interior Faucet Showerhead Toilet Urinal	Fixture Type Dropdown	Dropdown option for the type of fixture being added, user is able to select one option and add multiple fixtures if needed.

Step 3: Site Replacement Costs - Add Fixture/Appliance Entry

The Site Replacement Costs - Add Fixture/Appliance Entry page is where specific information is provided on the noncompliant plumbing fixture or appliance that will be replaced along with information on the replacement water-conserving plumbing fixture or appliance and replacement cost.

The information that must be provided is specific to the type of plumbing fixture or appliance. Separate instructions for automatic ice maker, clothes washer, commercial dishwasher, and plumbing fixtures (interior faucet, showerhead, toilet, and urinal) are provided below.

If the requested noncompliant plumbing fixture or appliance information is unknown, the user needs to upload a written explanation stating the reason that the information is unknown and how it is determined that it meets the requirements, as provided in the guidelines, to qualify as a noncompliant plumbing fixture or appliance. Along with the written explanation, documentation of proof that it qualifies as a noncompliant plumbing fixture or appliance must also be uploaded to the Step 4: page, as described in Step 4: Upload Supporting Documents in the Plumbing Application Information section. Acceptable documentation of proof includes photos or videos of the noncompliant plumbing fixture or appliance.

Instructions for Automatic Ice Maker

- 1. Select Ice Maker Type from the dropdown list. The dropdown options are Air-Cooled Batch-Type Ice Makers (Flake) or Air-Cooled Batch-Type Ice Makers (Nugget).
- 2. Select Equipment Type from dropdown list. The dropdown options are Ice Making Head (IMH), Remote Condensing Unit (RCU), Remote Condensing Unit (RCU) without Compressor, or Self-Contained (SCU).
- 3. Enter information for the current appliance in the boxes provided. If any of the information is unknown, click on the checkbox under the information entry box to indicate that the information in unknown and upload a written explanation and proof that the appliance meets qualification requirements to the Upload Supporting Documents page, as described above. The required information includes:
 - a. Manufacturer
 - b. Brand Name
 - c. Model
 - d. Serial Number
 - e. Manufacture Date
 - f. Ice Harvest Rate (lbs ice / 24 hrs)
 - g. Calculated Energy Consumption Limit
 - h. Energy Use Limit (kWh / 100 lbs ice)
 - i. Potable Water Use Limit (gallons / 100 lbs ice)
 - j. Unit Count
- 4. Enter information for the new appliance. The required information includes:
 - a. Manufacturer
 - b. Brand Name
 - c. Model
 - d. Ice Harvest Rate (lbs ice / 24 hrs)
 - e. Calculated Energy Consumption Limit
 - f. Energy Use Limit (kWh / 100 lbs ice)
 - g. Potable Water Use Limit (gallons / 100 lbs ice)
 - h. Unit Count
- 5. Enter the cost information in the boxes provided. The required information includes:
 - a. New Unit Cost
 - b. Total Cost calculated automatically based on the amounts entered for New Unit Cost and Unit Count

- c. Total Rebate Amount
- d. Total Other Funds
- e. Net Cost calculated automatically by subtracting the Total Rebate Amount and Total Other Funds from the Total Cost

Figure 14: Site Replacement Costs – Automatic Ice Maker

	NIA COMMISSION	(inclusion) Home	Manage	Application	Contact Us
Site Replacem	ent Costs	Home	Hanage	Application	Alquist High School
		C 1-1-411-16-4			
District: 0000000 Applicati		C Joint Unified Application Sites	Appl. Ref.: Plumbi		IER 2 Status: In Progress Site Replacement Costs
	lew Fixture/Appliance inform				
*ALL fields are require	ed. Use the 'Unknown' chec	kbox, if relevant.			
Entry Number	5		This link may assist i that can be copied ar	n searching for eligible ap _i nd pasted bere	pliance information
Fixture/Appliance Ty	Automatic Ice Maker		CA State Appliance D		
Ice Maker Type	{Select type}				
Equipment Type	{Select type}	~	2	_	
	- 3 Current			4 New	•
Manufacturer	current		Manufacturer	1464	
10	Manufacturer unknown				
Brand Name	Brand Name unknown		Brand Name		
Model			Model		
	Model unknown				
Serial Number					
Manufacture	Serial number unknown				
Date	Unknown but is before Jan.	1, 2010			
Ice Harvest Rate (lbs	s ice/24 hrs) Unknown		Ice Harvest Rate (lb	os ice/24 hrs)	
Calculated Energy Co			Calculated Energy (Consumption Limit	
Energy Use Limit (k)	Wh/100lbs ice)		Energy Use Limit(k	Wh/100lbs ice)	
	Unknown but meets require mit (gallons/100 lbs ice)	ments	Potable Water Use L	Limit (gallons/100 lbs ice))
0.	Unknown but meets require		Unit Count		
Unit Count		0	Unit Count		
	New Unit Cost	Unit Cost for items in this entry.			\$0
	Total Cost	Total Cost for items in this entry.			\$0
	Total Rebate Amount	Total Rebate Amount offsetting c			\$0
	Total Other Funds	Other Funds received offsetting of			\$0
	Net Cost	Total Cost less Rebate Amount a	-	:	\$0
information such as		n, documentation must be provid alternative document that confir aded to the application.			
Fixture/Appliance List]	Save	Cancel		
Back to Top Cond	itions of Use Privacy Po of California	licy Accessibility Contact			f 🖸 У 🛛 in •

Source: California Energy Commission, CalSHAPE Online System

Instructions for Clothes Washer

- 1. Select Clothes Washer Type from the dropdown list. The dropdown options are Front Loading or Top Loading.
- 2. Enter information for the current appliance in the boxes provided. If any of the information is unknown, click on the checkbox under the information entry box to indicate that the information in unknown and upload a written explanation and proof that the appliance meets qualification requirements to the Upload Supporting Documents page, as described above. The required information includes:
 - a. Manufacturer
 - b. Brand Name
 - c. Model
 - d. Serial Number
 - e. Manufacture Date
 - f. Energy Performance Metric (Modified Energy Factor)
 - g. Water Performance Metric (Integrated Water Factor)
 - h. Unit Count
- 3. Enter information for the new appliance. The required information includes:
 - a. Manufacturer
 - b. Brand Name
 - c. Model
 - d. Energy Performance Metric (Modified Energy Factor)
 - e. Water Performance Metric (Integrated Water Factor)
 - f. Unit Count
- 4. Enter the cost information in the boxes provided. The required information includes:
 - a. New Unit Cost
 - b. Total Cost calculated automatically based on the amounts entered for New Unit Cost and Unit Count
 - c. Total Rebate Amount
 - d. Total Other Funds
 - e. Net Cost calculated automatically by subtracting the Total Rebate Amount and Total Other Funds from the Total Cost

Figure 15: Site Replacement Costs – Clothes Washer

	ORNIA GY COMMISSION	Co	Managa		© Contact Us
Site Replac	cement Costs	Home	Manage A	Application	Alquist High School
		C Joint Unified	Appl. Ref.: Plumbing-2	TIER 2	Status: In Progress
	olication Main	Application Sites	Site Main		Replacement Costs
Enter Current a	and New Fixture/Appliance inform	nation and cost.			
*ALL fields are re	equired. Use the 'Unknown' checl	kbox, if relevant.			
Entry Number	5		This link may assist in searchir that can be copied and pasted		information
Fixture/Appliand	ce Type Clothes Washer		CA State Appliance Database S		
Clothes Washer	Type {Select washer type}	→ 1		_	
	2 Current				
Manufacturer	Current		Manufacturer	New	
	Manufacturer unknown				
Brand Name			Brand Name		
Model	Brand Name unknown		Model		
	🗆 Model unknown				
Serial Number					
Manufacture	Serial number unknown				
Date		1 2010			
Energy Perform		1, 2010	Energy Performance Metric (Modified Energy Factor)		
(Modified Energy	Unknown but meets require	ments	Water Performance Metric(I	Integrated Water	
Factor)	nce Metric (Integrated Water		Factor)		
Unit Count	Unknown but meets require	0	Unit Count		0
				4	
	New Unit Cost	Unit Cost for items in this entry.		so	
	Total Cost	Total Cost for items in this entry	Ι.	ŝo	
	Total Rebate Amount	Total Rebate Amount offsetting	costs in this entry.	ŝo	
	Total Other Funds	Other Funds received offsetting	costs in this entry.	ŝo	
	Net Cost	Total Cost less Rebate Amount a	and Other Funds Amount.	ŝo	
			ided to explain why the informa irms the current fixture/applian		
	ce requirements must be uploa				
		Save	Cancel		
Fixture/Appliance	List				
Back to Top (Conditions of Use Privacy Pol	licy Accessibility Contact			f ⊡ ¥ ◘ in •⊂
	1 State of California	ney Accessionity Contact			

Source: California Energy Commission, CalSHAPE Online System

Instructions for Commercial Dishwasher

- 1. Select Dishwasher Type from the drop-down list. The dropdown options are Under Counter, Stationary Single Tank Door, Single Tank Conveyor, or Multiple Tank Conveyor.
- 2. Enter information for the current appliance in the boxes provided. If any of the information is unknown, click on the checkbox under the information entry box to indicate that the information in unknown and upload a written explanation and proof that the appliance meets qualification requirements to the Upload Supporting Documents page, as described above. The required information includes:
 - a. Manufacturer
 - b. Brand Name
 - c. Model
 - d. Serial Number
 - e. Manufacture Date
 - f. High Temp Idle Energy Rate (kW)
 - g. Low Temp Idle Energy Rate (kW)
 - h. High Temp Water Usage (gallons per rack)
 - i. Low Temp Water Usage (gallons per rack)
 - j. Unit Count
- 3. Enter information for the new appliance. The required information includes:
 - a. Manufacturer
 - b. Brand Name
 - c. Model
 - d. High Temp Idle Energy Rate (kW)
 - e. Low Temp Idle Energy Rate (kW)
 - f. High Temp Water Usage (gallons per rack)
 - g. Low Temp Water Usage (gallons per rack)
 - h. Unit Count
- 4. Enter the cost information in the boxes provided. The required information includes:
 - a. New Unit Cost
 - b. Total Cost calculated automatically based on the amounts entered for New Unit Cost and Unit Count
 - c. Total Rebate Amount
 - d. Total Other Funds
 - e. Net Cost calculated automatically by subtracting the Total Rebate Amount and Total Other Funds from the Total Cost

	Figure 16	5: Site Replace	ement Costs -	– Dishwashe	er
	ORNIA GY COMMISSION	(C) Home	Manage	Application	Contact Us
Site Replac	cement Costs				Alquist High School
District: 000	00000000001 CEC	Joint Unified	Appl. Ref.: Plumbing-	2 TIER 2	Status: In Progress
	lication Main and New Fixture/Appliance inform	Application Sites nation and cost.	Site Main	5	ite Replacement Costs
*ALL fields are re	quired. Use the 'Unknown' check	kbox, if relevant.			
Entry Number	5		<i>This link may assist in se</i> <i>that can be copied and</i>	earching for eligible applia pasted here.	nce information
Fixture/Applianc	Commercial Dishwasher		CA State Appliance Data		
Dishwasher Type	e {Select washer type}	~ <mark>1</mark>		-3-	
	Current			New	
Manufacturer			Manufacturer		
	Manufacturer unknown				
Brand Name			Brand Name		
	Brand Name unknown				
Model			Model		
Serial	Model unknown				
Number					
	🗆 Serial number unknown				
Manufacture Date					
butt	Unknown but is before Jan.	1, 2010			
High Temp Idle I	Energy Rate (kW)		High Temp Idle Energy	/ Rate (kW)	
Low Town Idle F	Unknown but meets require	ments	Low Temp Idle Energy	Rate (kW)	
Low temp fate E	Energy Rate (kW) O Unknown but meets required	ments		()	
High Temp Wate	r Usage gal/rack		High Temp Water Usag	ge gal/rack	
	Unknown but meets require	ments	Low Temp Water Usag		
Low Temp Wate (gal/rack)	r Usage		(gal/rack)	e	
	Unknown but meets require	ments			
Unit Count		0	Unit Count		0
	New Unit Cost	Unit Cost for items in this ent	ry.		\$0
	Total Cost	Total Cost for items in this en	try.		\$0
	Total Rebate Amount	Total Rebate Amount offsetti	ng costs in this entry.		\$0
	Total Other Funds	Other Funds received offsetti	ng costs in this entry.		\$0
	Net Cost	Total Cost less Rebate Amour	nt and Other Funds Amount.		\$0
information suc	lata fields marked as unknowr h as a picture, video, or other œ requirements must be uploa	alternative document that co			
		Save	Cancel		
Fixture/Appliance	List				
Back to Top C	Conditions of Use Privacy Pol	icy Accessibility Contact	:		f 🖸 🎔 🗖 in •
	. State of California				

Source: California Energy Commission, CalSHAPE Online System

Instructions for Plumbing Fixtures (Interior Faucet, Showerhead, Toilet, and Urinal)

- 1. Enter information for the current fixture in the boxes provided. If any of the information is unknown, click on the checkbox under the information entry box to indicate that the information in unknown and upload a written explanation and proof that the plumbing fixture meets qualification requirements to the Upload Supporting Documents page, as described above. The required information includes:
 - a. Manufacturer
 - b. Brand Name
 - c. Model
 - d. Serial Number
 - e. Manufacture Date
 - f. Water Usage (gallons per minute)
 - g. Unit Count
- 2. Enter information for the new fixture. The required information includes:
 - a. Manufacturer
 - b. Brand Name
 - c. Model
 - d. Water Usage (gallons per minute)
 - e. Unit Count
- 3. Enter the cost information in the boxes provided. The required information includes:
 - a. New Unit Cost
 - b. Total Cost calculated automatically based on the amounts entered for New Unit Cost and Unit Count
 - c. Total Rebate Amount
 - d. Total Other Funds
 - e. Net Cost calculated automatically by subtracting the Total Rebate Amount and Total Other Funds from the Total Cost

Figure 17: Site Replacement Costs – Interior Faucet

	FORNIA RGY COMMISSION	Ô					P
		Home		Manage	Applicatio	on	Contact Us
Site Repla	acement Costs						Alquist High School
District: 0	000000000000000000000000000000000000000	CEC Joint Unified		Appl. Ref.: Plun	nbing-2	TIER 2	Status: In Progress
-	plication Main and New Fixture/Appliance	Application Sites		Site M	1ain	Site Re	eplacement Costs
^ ALL fields are i	required. Use the 'Unknow	n' checkbox, if relevant.		-			
Entry Number	5			that can be copied		igible appliance ir	nformation
Fixture/Applian	nce Type Interior Faucet			CA State Appliance	e Database Search		
		1			-	2	
	Cur	rent				New	
Manufacturer	Manufacturer unkno	NUD.		Manufacturer			
Brand Name		WII		Brand Name			
brund hume	Brand Name unknow	vn		Diana name			
Model				Model			
Carlel	Model unknown						
Serial Number							
Manufacture	Serial number unkno	own					
Date							
Water Usage(g	□ Manufacture Date ur gallons per minute)	iknown		Water Usage (gal	llons per minute)		
	Unknown but meets	requirements					
Unit Count		0		Unit Count			0
						3	
	New Unit Cost	Unit Cost for items in thi	s entry.			\$0	
	Total Cost	Total Cost for items in th	is entry.			\$0	
	Total Rebate An	nount Total Rebate Amount off	setting co.	sts in this entry.		\$0	
	Total Other Fun	ds Other Funds received of	fsetting co	osts in this entry.		\$0	
	Net Cost	Total Cost less Rebate Ar	nount and	۔ d Other Funds Amou	ınt.	\$0	
NOTE: For any	data fields marked as ui	nknown, documentation must be	e provide	d to explain why t	he information is		supplemental
information su	ich as a picture, video, o	r other alternative document that be uploaded to the application.	-				
lixture/applia	ice requirements must b	Save		Can	cel		
Fixture/Applianc	relist						
Back to Top	Conditions of Use Priv	vacy Policy Accessibility Co	ntact				f ☑ ¥ ◘ in •∘
	21 State of California						

Source: California Energy Commission, CalSHAPE Online System

Table 11: List of Icons on Site Replacement Costs – Add Fixture/Appliance

Icons	Name	Description	
CA State Appliance Database Search	CA State Appliance Database Search	Link to a CEC quick search for eligible appliance information.	

Plumbing Application – Submit Application

Instructions for the review and submittal of the application are provided in Step 1. The step also includes a List of Icons table with information on the function of the buttons on the page.

Step 1: Application Review and Submittal

The Review and Submit Application page will display a summary page of the application for a final review by the user before the application is submitted.

Instructions

- 1. Review application summary to confirm that the information entered into the application is complete and accurate.
- 2. If any of the information needs to be changed, click on the "Application Main" button at the top of the screen to return to the Application Main page. Navigate to the applicable page to make the needed change. After the change is made, return to the Review and Submit Application page and re-review the application summary to ensure that all the information provided is complete and accurate.
- 3. Read the self-certifications listed in the Submission Panel. Check the box next to each self-certification to confirm that the applicant accepts the self-certification.
- 4. Read the Submittal Disclaimer. After the "Submit Application" button is clicked on and the application is submitted, no additional changes to the application will be allowed.
- 5. After the user has confirmed accuracy of the application summary and indicated acceptance of the self-certifications, click on the "Submit Application" button to submit the application.
- 6. A confirmation message which states "Application has been successfully submitted. You will receive a confirmation email." will appear in green at the top of the page. The users with access to the application will receive an email with a confirmation that the application has been submitted and important information about the next steps of the application process.

Figure 18: Review and Submit Application

	N Home	Manage	Application	Contact Us
Review and Submit Applicati	ion			
prior to submittal of the application		k on the "Application Main	y carefully to ensure all the information is " button at the top of the page to return t changes as needed.	
Applicant Information		_		
Local Educational Agency (LEA) N				
LEA Code Application Program	00000000000000000000000000000000000000		Tier Utility	TIER 2 PG&E
Mailing Address Informati	on (STD 204 Payee Data Rec	ord)		
Attention To	CEC	.010)		
Address	1516 Ninth Stre	eet		
Address (line 2) City	Sacramento			
State	CA			
Zip Code	95814			
Summary Project Costs ar	nd Requested Funding			
Total Project Costs Total Requested Funding		\$7,200 \$7,200	Number of Sites in Application	1
Sites In Application				
CDS Code S	Site Name S	itatus	Project Cost	Requested Funding
000000000002 A		Ready to Submit	\$7,200	\$7,200
	Totals		\$7,200	\$7,200
List of Uploaded Documents Document Type Proof of Ownership or Complying Proof of Noncompliant Plumbing Letter of Authorization for Third-F Contractor's Estimate	Lease Fixture/Appliance		File Name 13_Plum_App_Uploads.png 12_Plum_App_Uploads.png 11_Plum_App_Uploads.png 1_Plum_App_Main.png	
Submission Panel				
Submission Panel The Applicant hereby certifies t will follow the program guidelines. t will comply with applicable standards and requirements and obtain any required project plan review, approval, or building permits. t will comply with applicable standards and requirements and obtain any required project plan review, approval, or building permits. t will comply with all reporting requirements. t will comply with all Assessment and Maintenance Grant terms and conditions. t will comply with all Skilled and Trained Workforce requirements. All applicable DIR and Labor Code requirements on public works, including the payment of prevailing wage, will be followed. t acknowledges that it may be subject to a post-program site visit and measurement and evaluation study conducted by the CEC or its delegate. submittal Disdaimer				
in the application. Please review a incomplete, or inaccurate informa application was received and orde incomplete.	and verify that the application p ation will result in a delay in the	ackage is complete a review of this grant a	nd meets all program requiremer application. This may affect the da	nts. Any missing, ate and time the

Source: California Energy Commission, CalSHAPE Online System

Table 12: List of Icons Review and Submit Application

Icons	Name	Description
Submit Application	Submit Application	User is able to submit the application on this page.

Contact Us

For any questions regarding the system or the application for the CalSHAPE Plumbing Program, please contact <u>CalSHAPE@energy.ca.gov.</u>