**Part I: CBE Requirements**

Pursuant to California Public Resources Code section 25620.5(h), the California Energy Commission’s Public Interest Energy Research Program must give a priority to “California-based entities” (CBEs) when making awards.

A CBE is a corporation or other business form organized for the transaction of business that either:

* Has its headquarters or an office in California AND manufactures in California the product that is the subject of the award; OR
* Has an office for the transaction of business in California AND substantially manufactures the product or substantially performs the research within California that is the subject of the award.

Proposals must meet the following requirements in order to receive CBE preference points:

1. The proposal must include a CBE as either the recipient or a subcontractor.
2. The budget must show that the CBE(s) will receive more than 60.00% the natural gas funds awarded.

• If the CBE is the recipient, no more than 40.00% of the awarded EPIC funds can be subcontracted to non-CBEs.

• The 60.00% applies to EPIC funds and does not include match funding. For example, if a proposal has a EPIC budget of $100,000, the budget must show $60,000 or more in EPIC funds allocated to CBEs regardless of how much match funding is pledged.

• The 60.00% requirement can be made up of multiple CBEs. For example, a proposal in which a recipient CBE will receive 30.00% of EPIC funds and a subcontractor CBE will receive 30.00% of EPIC funds meets the 60.00% requirement.

**Part II: CBE Questionnaire**

Please answer all questions below for **each** CBE. Failure to provide accurate, detailed, and complete information may result in not receiving CBE preference points. (Examples are provided in gray.)

1. State the full legal name of the CBE and its business form (e.g., corporation, limited liability company, sole proprietorship).
2. Indicate whether the CBE is the Recipient or a subcontractor.
3. Indicate whether the CBE has its headquarters or an office for the transaction of business in California. Please indicate the street address.
4. Provide a brief description of the product or research that is the subject of the proposal.
5. List the location(s) in California where the product will be manufactured or the research will occur, and provide a brief description of the facility at the location (for multiple locations, please describe the portion of manufacturing or research that will be completed at each location).
6. Indicate whether any part of the research or product manufacturing will occur outside of California. If so, please explain what portion and how a substantial portion will occur in California.