2022 Energy Code Nonresidential Mechanical Overview



California Energy Commission Gagandeep Randhawa Mechanical Engineer



- Title 24, Part 6 Nonresidential HVAC Sections
- 2022 Energy Code basics and overview
- All occupancies mandatory
- Nonresidential mechanical mandatory
- Nonresidential mechanical prescriptive
- Nonresidential mechanical additions and alterations
- Demonstrating Compliance Documentation Forms
- Resources



Title 24, Part 6 Nonresidential HVAC Sections

Subchapter	Subchapter Title	Section	Section Title	
2	All Occupancies - Mandatory Requirements for the Manufacture, Construction and Installation of Systems, Equipment, and Building Components		Mandatory requirements for Appliances Mandatory requirements for Space-Conditioning Equipme Pilot Lights Prohibited Mandatory requirements for Demand Management	
3	Nonresidential, Hotel/Motel Occupancies and Covered Processes- Mandatory Requirements	§120.1 §120.2 §120.3 §120.4 §120.5 §120.8 §120.8 §120.9	Requirements for Ventilation Required Controls for Space-Conditioning Systems Requirements for Pipe Insulation Requirements for Air Distribution Systems, Ducts and Plenums Required Nonresidential Mechanical System Acceptance Nonresidential Building Commissioning Mandatory Requirements for Commercial Boilers	
5	Nonresidential, High-Rise Residential, Hotel/Motel Occupancies - Performance and Prescriptive Compliance Approaches for Achieving Energy Efficiency	§140.0 §140.1 §140.2 §140.4	Performance and Prescriptive Compliance Approaches Performance Approach: Energy Budget Prescriptive Approach Prescriptive Requirements for Space Conditioning Systems	
6	Nonresidential, High-Rise Residential, Hotel/Motel Occupancies - Additions, Alterations, and Repairs	§141.0	Additions, Alterations, and Repairs to Existing Nonresidential, High- Rise Residential, and Hotel/Motel Buildings	



2022 Energy Code Basics





WARREN-ALQUIST ACT

Warren-Alquist State Energy Resources Conservation and Development Act

Public Resources Code Section 25000 et seq.



CALIFORNIA ENERGY COMMISSION Gavin Newsom, Governor

2020 EDITION JANUARY 2020 CEC-140-2020-001

Warren-Alquist Act established CEC in 1974

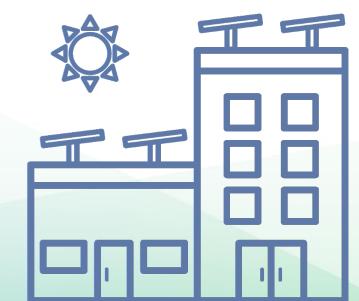
Authority to develop and maintain Building Energy Efficiency Standards (Energy Code)

Requires CEC to update periodically, usually every 3 years

Requires Energy Code to be cost-effective over economic life of building

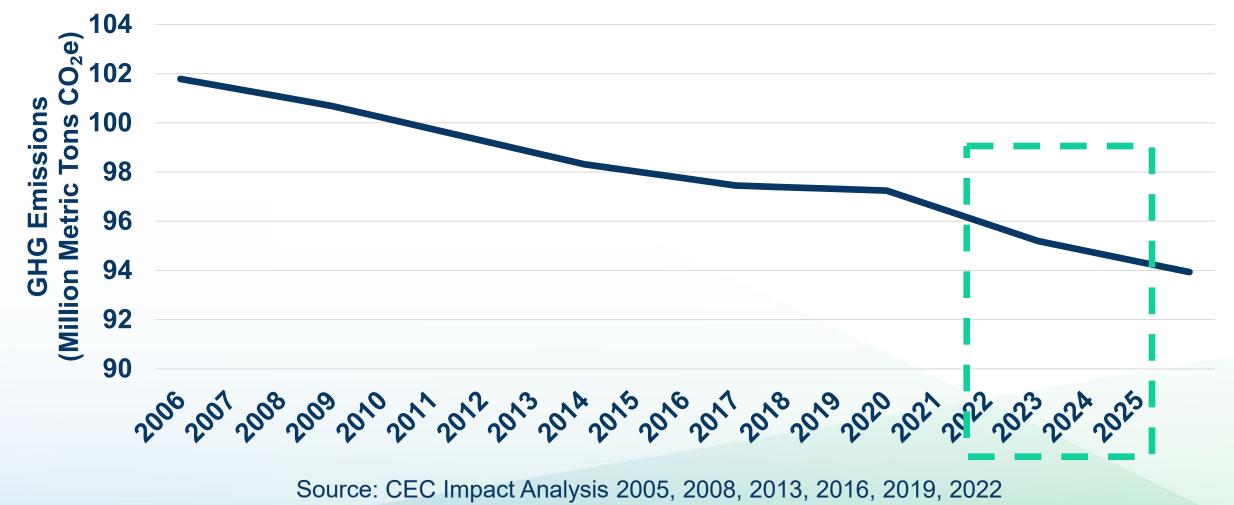


- Increase building energy efficiency cost-effectively
- Contribute to California's greenhouse gas (GHG) reduction goals
- Enable pathways for all-electric buildings
- Reduce residential building impacts on the electricity grid
- Promote demand flexibility and self-utilization of photovoltaic (PV)
- Provide tools for local government reach codes





Reduced Statewide Emissions





Effective January 1, 2023

- Building permit applications submitted on or after Jan 1, 2023
- Must use 2022 tools

 Software
 Forms





2022 Building Energy Efficiency Standards

The Building Energy Efficiency Standards (Energy Code) apply to newly constructed buildings, additions, and alterations. They are a vital pillar of California's climate action plan. The 2022 Energy Code will produce benefits to support the state's public health, climate, and clean energy goals.

The California Energy Commission (CEC) updates the Energy Code every three years. On August 11, 2021, the CEC adopted the 2022 Energy Code. In December, it was approved by the California Building Standards Commission for inclusion into the California Building Standards Code. The 2022 Energy Code encourages efficient electric heat pumps, establishes electric ready requirements for new homes, expands solar photovoltaic and battery storage standards, strengthens ventilation standards, and more. Buildings whose permit applications are applied for on or after January 1, 2023, must comply with the 2022 Energy Code.

BUILDING ENERGY EFFICIENCY STANDARDS - TITLE 24					
2025 Building Energy Efficiency Standards					
2022 Building Energy Efficiency Standards					
- Workshops, Notices, and Documents					
2019 Building Energy Efficiency Standards					
2016 Building Energy Efficiency Standards					
Past Building Energy Efficiency Standards					
Climate Zone tool, maps, and information supporting the California Energy Code					
Online Resource Center					
Solar Assessment Tools					



Supporting Documents - Appendices, Compliance Manuals, and Forms

Software - Compliance Software, Manuals, and Tools

Expand All

Workshops, Notices, and Documents
CONTACT
Building Energy Efficiency Standards - Title 24
Toll-free in California: 800-772-3300
Outside California: 800-81-5106

RELATED LINKS

	SUBSCRIBE	
	Building Energy Efficiency Standards	
	Email *	
	Email	
+	SUBSCRIBE	
+		

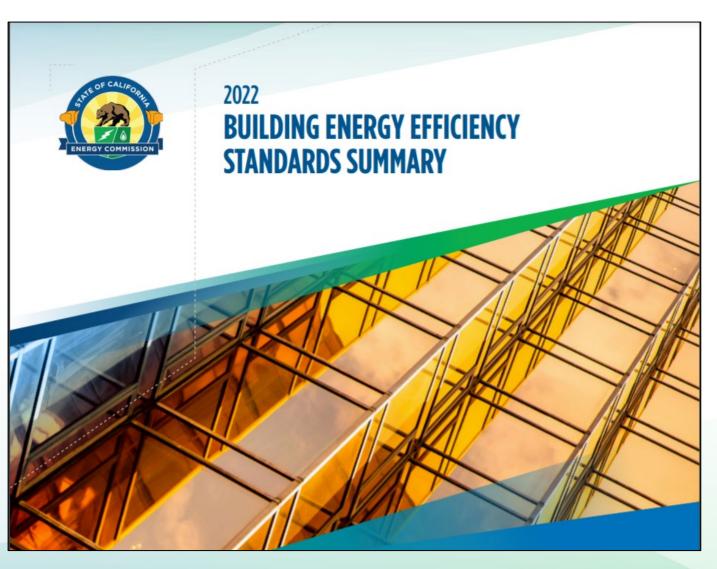
• Energy Code

- Reference Appendices
- Compliance Manuals
- Software
- Forms



2022 Energy Code Highlights

- Heat pump baselines
- Solar and battery storage
- Ventilation requirements
- Lighting
- Multifamily restructuring





Mandatory requirements

- Minimum efficiency requirements must always be met
- Can <u>never</u> trade off

Prescriptive requirements

- Predefined efficiency requirements
- May supersede mandatory requirements
- Different requirements for newly constructed buildings, additions, and alterations



Prescriptive approach

- Simple approach, no trade-offs
- Defines the standard building design
- 2022 heat pump baselines

Performance approach

- Most flexible approach, allows for trade-offs
- Must meet all mandatory requirements
- Requires the use of CEC-approved software
- Proposed building design meets or exceed standard building design





Source energy performance calculations

- Nonresidential and multifamily
 - \circ Hourly source energy
 - TDV Efficiency
 - o TDV Total
 - Efficiency, PV + battery

Demonstrating Compliance

Compliance forms confirm Energy Code is met

- Completed by responsible party
 - Designers, consultants, builders, contractors, technicians, HERS raters, etc.
- Submitted to enforcement agencies for verification

Type of form	Single-family	Multifamily 3 or less habitable stories	Nonresidential Multifamily 4 or more habitable stories
Certificate of compliance	CF1R	LMCC	NRCC
Certificate of installation	CF2R	LMCI	NRCI
Certificate of verification	CF3R	LMCV	NRCV
Certificate of acceptance	-	-	NRCA



Performance approach must use <u>approved compliance software versions</u>

Nonresidential and multifamily

 CBECC 2022.3.0
 EnergyPro 9.2
 IES VE 1.1



Nonresidential Defined

All Buildings § 100.1

Nonresidential building

- All buildings in California Building Code (CBC) occupancies of group A, B, E, F, H, I, M, S, U
 Not occupancy group I-3 or I-4
- No longer includes high-rise residential multifamily

- Assembly and conference areas
- Commercial or industrial storage
- Financial institutions
- o Hotels and motels
- Healthcare facilities
- Industrial and manufacturing
- o Museums
- o Offices
- Retail and wholesale stores
- o Restaurants
- Schools and churches
- o Theaters



Subchapter 2 - All Occupancies

Mandatory §§ 110.0, 110.2, 110.5, 110.12



§110.1 - §110.12

- §110.1 Mandatory Requirements for Appliances
- §110.2 Mandatory Requirements for Space Conditioning Equipment
- §110.5 Natural Gas Central Furnaces, Cooking Equipment, Pool and Spa Heaters, and Fireplaces: Pilot Lights Prohibited
- §110.12 Mandatory Requirements for Demand Management

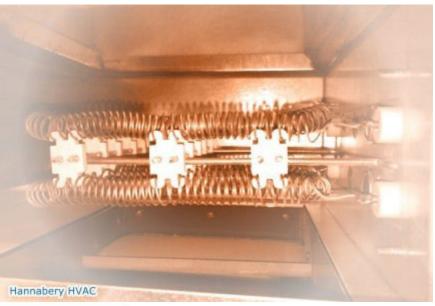


§110.1

- Systems, equipment and appliances may be installed only if they are certified and listed as follows:
 - Item covered by Title 20 must meet the Title 20 efficiency requirements and be listed in the Title 20 database (MAEDBS)
 - Items having efficiency requirements in Title 24, Part 6 must be listed in one of the following:
 - <u>Title 20 database</u>
 - Federal database
 - Approved trade association database
 - <u>AHRI</u> (Air Conditioning, Heating and Refrigeration Institute) or <u>CTI</u> (Cooling Technology Institute)
 - If the equipment cannot be listed, it must demonstrate efficiency conformance per Section 10-109 of Part 1

§110.2(b)

- Heat pumps with supplementary electric resistance heaters must have controls:
 - Prevent supplementary heater operation when the heating load can be met by the heat pump alone
 - The cut-on and cut-off temperatures for the electric resistance heating must be lower than the heat pump cut-on and cut-off temperatures
 - EXCEPTION:
 - There are exceptions for defrost, transient periods, and room air conditioners.



Source: https://www.hannabery.com/faq4.shtml

§110.2(a)

- All equipment covered in this section must be certified by the manufacturer
- All equipment listed in <u>TABLE 110.2-A through TABLE 110.2-N</u> must meet the applicable efficiencies when tested per the listed test procedure

EXCEPTIONS:

- Some water chilling packages
- Some positive displacement chillers
- Equipment serving refrigerated warehouses or commercial refrigeration.
- See §110.2(a) for details.

§110.2(c)

Thermostat Requirements

- All unitary systems without an EMCS must have a setback thermostat programmed with at least four temperature setpoints within 24 hours.
- Thermostats for heat pumps must also control supplementary electric resistance heaters
- EXCEPTION:
 - Gravity gas wall heaters, gravity floor heaters, gravity room heaters, non-central electric heaters, fireplaces or decorative gas appliances, wood stoves, room air conditioners, and room air-conditioner heat pumps.



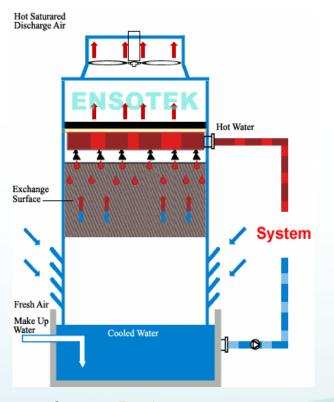
Source: www.honeywellhome.com/us/en/products/air/thermostats/

§110.2(d)

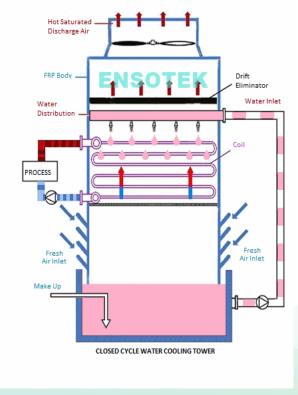
- Gas- and Oil-Fired Furnaces ≥ 225,000 Btu/h must have controls to limit Standby Loss:
 - $_{\odot}$ Intermittent ignition or interrupt device (IID)
 - \circ Either power venting or a flue damper
 - A vent damper is permissible with furnaces using combustion air from the conditioned space
 - All furnaces in unconditioned space must have jacket heat losses not exceeding
 0.75 percent of the input rating

Two types of cooling towers

Open Cycle



Closed Cycle

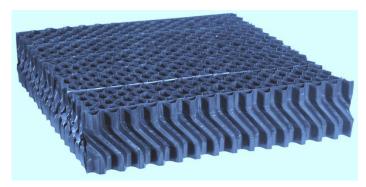


Source: www.Ensotek.com

Source: www.Ensotek.com

§110.2(e)

- Cooling towers > 150 tons must have the following:
 - Conductivity or Flow-based controls
 - The NRCC-MCH-E, Table M is used to document this and must be signed by a Professional Engineer (PE)
 - A flow meter with an analog output for flow
 - Equipped with **Drift Eliminators**
- Multifamily and Nonresidential Compliance Manual chapter 4.2.7 is a good resource for cooling tower water conservation information



Source: https://www.innovek.co.th

§110.2(f)

• Low leakage air handler compliance credit:

- Must be listed on the Energy Commission's list of certified products.
- After installation, the system and attached ducts must be leak tested by a HERS rater and the documentation uploaded to the HERS Registry.
- $_{\odot}$ Credit is only available if the performance method is used



Source: http://microcleanroom.com/air-handling-units.html



Natural Gas Central Furnaces, Cooking Equipment, Pool and Spa Heaters, and Fireplaces: Pilot Lights Prohibited

§110.5

- Any natural gas system or equipment listed below may be installed only if it does not have a continuously burning pilot light:
 - Fan-type central furnaces
 - Household cooking appliances
 - EXCEPTION: Household cooking appliances without an electrical supply voltage connection <u>and</u> each pilot consumes less than 150 Btu/hr
 - Pool heaters
 - o Spa heaters
 - o Indoor and outdoor fireplaces

Mandatory Requirements for Demand Management

§110.12(a)

Demand Responsive Controls

- When meeting demand management requirements, thermostats must meet JA5 requirements, if no EMCS
- $\circ~$ Must be capable of communicating using one or more of the following: Wi-Fi,

ZigBee, BACnet, Ethernet, or hard-wiring

- Spelled out communication protocols
 - Must be certified as Open ADR 2.0a or b Virtual End Node (VEN), certified and listed at <u>https://products.openadr.org/</u>, or
 - Must be capable of responding to open ADR 2.0b VEN, certified to CEC and listed at <u>www.energy.ca.gov/title24/equipment_cert/</u>

Mandatory Requirements for Demand Management

§110.12(b)

- Demand Responsive Zonal HVAC Controls
 Systems with DDC to the Zone shall be programmed to allow centralized demand shed for n
 oncritical zones as follows:
 - A centralized contact or software point within an Energy Management Control System (EMCS) must have the following remote capabilities:
 - Increase the operating cooling temperature set points by 4° or more
 - Decrease the operating heating temperature set points by 4° or more
 - Must reset the temperatures in all to the original operating levels
 - The controls must provide an adjustable rate of change for the temperature increase, decrease, and reset.
 - The controls shall have the following features:
 - Can be disabled by authorized facility operators; and
 - Allow manual control by authorized facility operators to allow adjustment of heating and cooling set points globally from a single point in the EMCS



Subchapter – 3 Nonresidential, Hotel/Motel Occupancies

Mandatory §§ 120.1, 120.2, 120.3, 120.4, 120.5, 120.8, 120.9



Air Filtration

Required for the following:

- Mechanical space-conditioning systems with ductwork exceeding 10 ft (3 m) in length.
- Mechanical supply-only ventilation systems and makeup air systems that provide outside air to an occupiable space.
- $\circ~$ The supply side of mechanical balanced ventilation systems, including
 - Heat recovery ventilation (HRV) systems
 - Energy recovery ventilation (ERV) systems

Ventilation and Indoor Air Quality

§120.1(c)1

• Air Filtration – cont.

Filters required for both **space conditioning and ventilation systems**:

- Filter efficiency ≥ MERV 13
- Use of gaskets, sealing or other means to close gaps around filters
- Filter depth:
 - 2-inch depth filter: allowable pressure drop determined by the system designer OR
 - 1-inch depth filter allowed if: Sized per equation 120.1-A at ≤ 150 ft/min face velocity:

 $A_{face} = Q_{filter} / V_{face}$ Equation 120.1-A

Where:

 A_{face} = filter face area (sf)

Q_{filter} = filter air flow (cfm)

 V_{face} = face velocity (150 ft/min or less



Natural Ventilation

• Requirements aligned with ASHRAE 62.1.



- Maximum distance from operable openings is based on location, number of openings, and ceiling height.
- Size of openings must be \ge 4% of ventilated floor area.
- Adjoining rooms without outside air openings must have a permanently opened area $\ge 8\%$ of the unventilated area but not less than 25 sf.



Natural Ventilation – cont.

- If a natural ventilation system is used, there must also be a mechanical system per 120.1(c)3.
 - Exceptions where mechanical ventilation is not required:
 - Permanent openings for natural ventilation; or
 - If there are controls preventing ventilation openings from closing during times of expected occupancy; or
 - In zones not served by a space conditioning system



Mechanical Ventilation

• Outdoor ventilation rate determined by Equation 120.1-F:

 $V_z = R_t \times A_z$

Where:

 V_z = Required outdoor airflow rate (cfm)

 R_t = Outdoor airflow rate per unit area from Table <u>120.1-A</u> (cfm/sf)

 A_z = The net floor area of the ventilation zone (sf)



• Mechanical Ventilation – cont.

Exception – Designed Occupancy

• Spaces with an expected number of occupants or fixed seating use **Equation 120.1-G**:

 V_z = the larger of $R_p \times P_z$ or $R_a \times A_z$

Where:

 V_z = Required outdoor airflow rate (cfm)

 R_p = 15 cubic feet per minute of outdoor airflow per person

 P_z = The expected number of occupants as specified by the building designer, or for spaces with

fixed seating, as determined by the California Building Code

 R_a = The minimum ventilation airflow rate allowed for DCV in Table <u>120.1-A</u>; R_a = 0 if not defined for an occupancy category.

 A_z = Zone floor area, meaning the net occupiable floor area of the ventilation zone in square feet.



Table 120.1-A

Occupancy Category	Total Outdoor Air Rate ¹ R₁ (cfm/ft ²)	Min Ventilation Air Rate for DCV R _a (cfm/ft ²)	Air Class	Notes		
Educational Facilities						
Daycare (through age 4)	0.21	0.15	2			
Daycare sickroom	0.15		3			
Classrooms (ages 5-8)	0.38	0.15	1			
Classrooms (age 9 -18)	0.38	0.15	1			
Lecture/postsecondary classroom	0.38	0.15	1	F		
Lecture hall (fixed seats)	-	0.15	1	F		
Art classroom	0.15		2			
Science laboratories	0.15		2			
University/college laboratories	0.15		2			
Wood/metal shop	0.15		2			

TABLE 120.1-A- Minimum	Ventilation	Rates
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§120.1(c)4

Exhaust Ventilation

New exhaust ventilation rate requirements are listed in <u>Table 120.1-B</u> (Aligns with ASHRAE 62.1)

Table 120.1-B – Minimum Exhaust Rates[ASHRAE 62.1: TABLE 6.5]						
Occupancy Category	Exhaust Rete, cfm/unit	Exhaust Rate, cfm/ft ²	Air Class	Notes		
Arenas	-	0.50	1	В		
Art classrooms	-	0.70	2			
Auto repair rooms	-	1.5	2	А		
Barber shops	-	0.50	2			
Beauty and nail salons	-	0.60	2			
Cells with toilet	-	1.00	2			
Copy, printing rooms	-	0.50	2			



§120.1(d)1

Operation and control requirements for minimum quantities of outdoor air

- Times of Occupancy
 - The minimum outdoor air always supplied **unless**:
 - The space is intermittently occupied and controlled with an Occupancy Sensor (OS) or Demand Control Ventilation (DCV)
 - A temporary reduction is allowed for up to 30 minutes at a time if the average rate for each hour is ≥ the required rate



§120.1(d)2

Operation and control requirements for minimum quantities of outdoor air

- Pre-Occupancy
 - A preoccupancy purge is required in the hour prior to occupancy.
 The lesser of the following must be provided to the entire building:
 - The minimum required rate of outdoor air, or
 - Three complete air changes

Ventilation and Indoor Air Quality

§120.1(d)3

Operation and control requirements for minimum quantities of outdoor air

Required demand control ventilation

- DCV is required if the system serving the space has one of the following:
 - An air economizer; or
 - Modulating outside air control; or
 - A design outdoor airflow rate is > 3,000 cfm
- EXCEPTIONS:
 - There are several exceptions related to
 - Airborne contaminates,
 - Space type,
 - Occupant density,
 - Exhaust rate, and
 - Space size.

Ventilation and Indoor Air Quality

§120.1(d)4

Operation and control requirements for minimum quantities of outdoor air

Demand control ventilation devices

- \circ Requirements for DCV systems with CO₂ Sensors
 - CO₂ sensors in each room with no less than one per 10,000 ft² of floor space.
 - When a zone or space is served by more than one sensor, a high CO₂ signal from any sensor in the zone or space must increase ventilation
 - CO₂ sensors must be located within 3 ft and 6 ft above the floor or at the anticipated height of the occupants' heads
 - CO₂ must be maintained to 600 ppm or less plus the outdoor air CO₂ concentration
 - Outdoor air CO₂ can be assumed to be 400 ppm, or measured with a CO₂ sensor located within 4 feet of the outdoor air intake

Ventilation and Indoor Air Quality

§120.1(d)5

Operation and control requirements for minimum quantities of outdoor air

Occupant sensor ventilation control devices

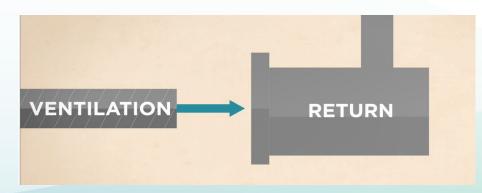
- Occupant sensor ventilation controls required when
 - HVAC zones where ventilation air reduced to zero while in occupied-standby mode and
 - Installed occupant sensors to meet §130.1(c)5-7
- Occupant sensors comply with:
 - Indicate room vacant after 20 minutes max
 - Independent sensor in each space
 - Allow pre-occupancy purge per §120.1(d)2
 - Sensor overridden when zone scheduled for Occupied standby mode
 - Ventilation shut off after 5 minutes
 - Occupied standby mode in 5 min or less and zone setpoints reset per §120.2(e)3



§120.1(e)

Ducting for zonal heating and cooling units

- Where a return plenum is used to supply outdoor air, the outdoor air should be ducted to discharge either:
 - \odot Within 5 feet of the intake; or
 - If the velocity is ≥ 500 feet per minute, it can be up to 15 feet away if it is directed substantially toward the intake





§120.1(f)

Design and control requirements for quantities of outdoor air

- Systems must have ductwork, dampers, and controls
- Supply the larger of:
 - $_{\odot}$ the required outside air rates; or
 - the rate required for make-up of all exhaust systems that are required for processes, control of odors, or the removal of contaminants
- Dynamic controls for VAV systems to maintain measured outside air ventilation rates within 10% of the required rate
- All mechanical ventilation and space-conditioning systems must be within 10 percent of the required outside air rate



§120.1(g)

Air classification and recirculation limitations

- Limits on recirculation or transfer of air based on occupancy air class
 - Table 120.1-A or -C designates the air class for each occupancy as:
 1, 2, 3, or 4
 - $\circ\,$ The lower the number, the higher the air quality. For example:
 - Class 1 air can be recirculated or transferred to any space
 - Class 4 air cannot be recirculated or transferred to any other space
 - Air class definitions aligns with ASHRAE 62.1



§120.1(h)

Ventilation only mechanical systems

• HVAC systems without mechanical cooling or mechanical heating must meet the requirements of <u>Section 120.2(f)</u>.



§120.2(a)

Thermostatic controls for each zone

- Each zone or dwelling unit must have an individual thermostatic control or be controlled by an Energy Management Control System (EMCS)
- EXCEPTION:
 - An independent perimeter heating or cooling system to serve more than one zone without individual thermostatic controls. See Exception to 120.2(a) for details.



§§120.2(b)1-3

Criteria for zonal thermostatic controls



- Thermostats must be able to set temperatures to the following:
 - \circ Down to 55°F or lower for heating
 - $\circ~$ Up to 85°F or higher for cooling
- If used for both heating and cooling it must also have a dead band of at least 5°F where space conditioning is shut off or reduced to a minimum
 - EXCEPTIONS:
 - Systems with thermostats that require manual changeover between heating and cooling modes do not need a dead band.
 - Systems serving Healthcare facilities.

§120.2(b)4

Criteria for zonal thermostatic controls

- **Single zone** systems must have one of the following:
 - An Occupant Controlled Smart Thermostat (OCST) that meets setback requirements of §110.2(c) and demand response signal requirements in §110.12(a) and certified to the Commission per requirements in JA5
 - And if system has DDC to the zone, the OCST must also meet the demand response control requirements in §110.12(b)
- EXCEPTIONS:
 - Healthcare facilities and systems serving exempt process loads that must have constant temperatures.
 - Package terminal air conditioners, package terminal heat pumps, room air conditioners, and room air-conditioner heat pumps.

§120.2(c)

Hotel/motel guest room thermostats

- Thermostats must have all the following:
 - Must be an EMCS or setback thermostat.
 - Numeric temperature setpoints in °F and °C
 - \circ Setpoint stops that prevent guest room occupants from adjusting the setpoint more than $\pm5^{\circ}F$ ($\pm3^{\circ}C$)
- EXCEPTIONS:
 - Thermostats that are integrated into the room heating and cooling equipment.



§120.2(d)

Heat Pump Controls

 All heat pumps with supplementary electric resistance heaters must have controls that comply with <u>Section 110.2(b)</u>

§120.2(e)1

Shut-off and reset controls for space-conditioning systems

- The controls must automatically shut off the system during periods of nonuse and must have **one** of the following:
 - An **occupancy sensor**; or
 - o A4-hour timer that can be manually operated; or
 - An automatic time switch control listed in the <u>Title 20 database (MAEDBS</u>), with an accessible manual override for up to 4 hours
- EXCEPTIONS:
 - Mechanical systems serving retail stores and associated malls, restaurants, grocery stores, churches, and theaters equipped with 7-day programmable timers.

§120.2(e)2

Shut-off and reset controls for space-conditioning systems

- Controls must automatically restart the system to maintain:
 - A setback heating thermostat setpoint; and
 - A setup cooling thermostat setpoint
- EXCEPTIONS:
 - Not required for cooling where the Summer Design Dry Bulb 0.5 percent temperature per JA2 is less than 100°F.
 - Not required for heating where the Winter Median of Extremes outdoor air temperature per JA2 is greater than 32°F.

§120.2(e)3

Shut-off and reset controls for space-conditioning systems

- For HVAC system which also provides ventilation, occupancy sensors are mandatory per section 120.1(d)5
 - In 5 minutes or less in occupied standby mode, and must comply with the following:
 - The temperature must automatically set up the operating cooling or heating temperature set point by 2°F or more
 - For multiple zone systems with (DDC) to the zone, setup and setback temperatures by 0.5°F or more
 - During occupied-standby mode, all air must be turned off if zone temperature is between setpoints



§120.2(e)4

Shut-off and reset controls for space-conditioning systems

 Hotel and motel guest rooms must have captive card key, occupancy sensing, or automatic controls that adjust setpoints by 5°F, within 30 minutes after vacancy



HOTEL & MOTEL GUEST ROOM THERMOSTATS

§120.2(f)

Dampers for air supply and exhaust equipment

- Outdoor air supply and exhaust equipment must have dampers that automatically close upon fan shutdown
- EXCEPTIONS:
 - Equipment serving an area that must operate continuously.
 - Gravity type or other nonelectrical equipment with readily accessible manual damper controls.
 - At combustion air intake and shaft vents.
 - Prohibited by other provisions of law.

§120.2(g)

Isolation area devices

Each space-conditioning system serving multiple zones with a combined conditioned floor area of more than 25,000 square feet shall be designed, installed, and controlled to serve isolation areas.

- Each zone, or any combination of zones < 25,000 ft², is considered a separate isolation area
- Each isolation area must have isolation devices, such as valves or dampers that control heating or cooling independently
- Each isolation area must have shut-off and reset controls such as an automatic time switch, occupancy sensor, or a 4-hour manual timer
- EXCEPTION:
 - Zones designed to be conditioned continuously.

§120.2(h)

Automatic demand shed controls

- Buildings, other than healthcare facilities, that install or are required to install demand responsive controls must comply with the applicable demand responsive control requirements of Section 110.12
 - o Certified OpenADR 2.0a or OpenADR 2.0b Virtual End Node (VEN); or
 - Certified as capable of responding to a demand response signal from a certified OpenADR 2.0b Virtual End Node
- Does not have to be implemented but the controls must have these capabilities

§120.2(i)

Economizer fault detection and diagnostics (FDD)

- Economizer FDD is required for all newly installed air handlers with the following:
 - \circ Cooling capacity greater than 33,000 Btu/hr; and
 - \circ An air economizer
- Temperature sensors must be permanently installed to monitor:
 - o Outside air
 - o Supply air
 - o Return air
- Temperature sensors must have an accuracy of ±2°F in the range of 40°F to 80°F.
- The controller must be capable of displaying the value of each sensor

§120.2(i)

Economizer fault detection and diagnostics (FDD) – cont.

- The controller must provide system status by indicating the following conditions:
 - Free cooling available;
 - Economizer enabled;
 - Compressor enabled;
 - $\circ~$ Heating enabled, if the system is capable of heating; and
 - $\circ~$ Mixed air low limit cycle active
- The unit controller must allow manual initiation of each operating mode so that the operation of cooling system, economizers, fans, and heating systems can be independently tested and verified

§120.2(i)

Economizer fault detection and diagnostics (FDD) – cont.

- Faults must be reported in **one** of the following ways:
 - Reported to an EMCS that is monitored by facility personnel
 - Reported to a fault management application which automatically provides notification of the fault to a remote HVAC service provider
 - Display the fault on one or more zone thermostats, or a device or sign within five (5) feet of zone thermostat(s), clearly visible, and meeting the following requirements:
 - Display instructions to contact appropriate building personnel or an HVAC technician; and
 - In buildings with multiple tenants, the display must either be within the property management offices or in a common space accessible to the facilities manager

§120.2(i)

Economizer fault detection and diagnostics (FDD) – cont.

- The FDD system must detect the following faults:
 - Air temperature sensor failure/fault;
 - Not economizing when it should be;
 - Economizing when it should not be;
 - o Damper not modulating; and
 - Excess outdoor air
- The FDD systems must be <u>certified</u> to the Energy Commission as meeting all of these requirements
- EXCEPTION to FDD:
 - FDD algorithms based in Direct Digital Control systems are not required to be certified to the Energy Commission.

§120.2(j)

Direct Digital Controls (DDC)

- DDC must be provided as specified in <u>Table 120.2-A</u>
- The DDC system must meet control logic requirements for ventilation in 120.1(d), 110.12(a) and 110.12(b) and the following:
 - Monitoring zone and system demand for fan pressure, pump pressure, heating and cooling;
 - **Transferring demand information** from zones to air distribution system controllers and from air distribution systems to heating and cooling plant controllers;
 - Automatically detecting the zones and systems that may be excessively driving the reset logic and generate an alarm or other indication to the system operator;
 - Allow for **operator removal** of zones(s) from the reset algorithm;
 - For new buildings, **trending and graphical displaying** of input and output points

§120.2(j)

Table 120.2-A DDC Applications and Qualifications

Building Status	Applications	Qualifications
Newly Constructed Buildings	Air-handling system and all	Individual systems supplying
	zones served by the system	more than three zones and with
		design heating or cooling
		capacity of 300 kBtu/h and large
Newly Constructed Buildings	Chilled water plant and all coils	Individual plants supplying more
	and terminal units served by the	than three zones and with desig
	system	cooling capacity of 300 kBtu/h (87.9 kW) and larger
Newly Constructed Buildings	Hot water plant and all coils and	Individual plants supplying more
	terminal units served by the	than three zones and with desig
	system	heating capacity of 300 kBtu/h
		(87.9 kW) and larger
Additions or Alterations	Zone terminal unit such as VAV	Where existing zones served by
	box	the same air-handling, chilled
		water, or hot water systems that have DDC
Additions or Alterations	Air-handling system or fan coil	Where existing air-handling
		system(s) and fan coil(s) served
		by the same chilled or hot wate
		plant have DDC
Additions or Alterations	New air-handling system and all	Individual systems with design
	new zones served by the system	heating or cooling capacity of
		300 kBtu/h and larger and
		supplying more than three zone
		and more than 75 percent of
		zones are new
Additions or Alterations	New or upgraded chilled water	Where all chillers are new and
	plant	plant design cooling capacity is
		300 kBtu/h (87.9 kW) and larger
Additions or Alterations	New or upgraded hot water	Where all boilers are new and
	plant	plant design heating capacity is
		300 kBtu/h (87.9 kW) and large



§120.2(k)

Optimum start/stop controls

- Space conditioning systems with DDC to the zone level must have optimum start/stop controls
- The control algorithm must, **as a minimum**, be a function of the difference between occupied space temperature setpoint, the outdoor air temperature, and the amount of time prior to scheduled occupancy
- Mass radiant floor slab systems must also incorporate floor temperature into the optimum start algorithm
- EXCEPTIONS:
 - Systems that must operate continuously.



§120.3(a)

General requirements

- Insulation is required on the following:
 - $\circ~$ Space cooling refrigerant suction, chilled water and brine lines.
 - $\circ~$ Space heating systems steam, steam condensate and hot water lines
- EXCEPTION
 - No insulation is required on the refrigerant liquid line per exception to §120.3(a)2





§120.3(b)

Insulation Protection

- Insulation must be protected from damage, including that due to sunlight, moisture, equipment maintenance, and wind
- Insulation exposed to weather must be water retardant and provide shielding from solar radiation that can cause degradation of the material
- Insulation for chilled water piping and refrigerant suction piping located outside the conditioned space must have a Class I or Class II vapor retarder
- All penetrations and joints must be sealed
- Pipe insulation buried below grade must be installed in a waterproof and noncrushable casing or sleeve



§120.3(c)

Insulation Thickness

- Insulation thickness levels are specified in <u>Table 120.3-A</u>
- If the conductivity is outside the range listed in Table 120.3-A, the calculation method shown below from §120.3(c)2 must be used

$$T = PR\left[\left(1 + \frac{t}{PR}\right)^{\frac{K}{K}} - 1\right]$$

T = insulation thickness

PR = actual outside radius

t = insulation thickness from Table 120.3-A

K = conductivity of alternate material from Table 120.3-A

k = lower value of the conductivity range from Table 120.3-A



§120.3(c)

Insulation Thickness – cont.

Table 120.3-A Pipe insulation thickness

Fluid Operating Temperature	Insulation C	onductivity		Nominal Pipe Diameter (in inches)			hes)	
Range Conductivity Mean Rating								
(°F) (m blumn/n-nt Temperati °F) (°F) (°F)			< 1	1 to <1.5	1.5 to < 4	4 to < 8	8 and larger	
Space heating and Service Water Heating Systems (Steam, Steam Condensate, Refrigerant, Space Heating, Service Hot		Minimum Pipe Insulation Required (Thickness in inches or R-value)						
Steam Condens	ate, Refrigerant, S Water)	pace Heating, Se	rvice Hot					
Above 350	Above 350 0.32-0.34 250	250	Inches	4.5	5.0	5.0	5.0	5.0
		R-value	R 37	R 41	R 37	R 27	R 23	
251-350	0.29-0.32	200	Inches	3.0	4.0	4.5	4.5	4.5
			R-value	R 24	R 34	R 35	R 26	R 22
201-250	0.27-0.30	150	Inches	2.5	2.5	2.5	3.0	3.0
			R-value	R 21	R 20	R 17.5	R 17	R 14.5
141-200	0.25-0.29	125	Inches	1.5	1.5	2.0	2.0	2.0
			R-value	R 11.5	R 11	R 14	R 11	R 10
105-140	0.22-0.28	100	Inches	1.0	1.5	1.5	1.5	1.5
			R-value	R 7.7	R 12.5	R 11	R 9	R 8

Table 120.3-A PIPE INSULATION THICKNESS



§120.3

EXCEPTIONS

- Factory-installed piping within space-conditioning equipment certified under Section 110.1 or 110.2
- Piping with a design operating temperature range between 60°F and 105°F
- Where the heat gain or heat loss to or from piping without insulation will not increase building source energy use
- Piping that penetrates framing members is not be required to have pipe insulation for the distance of the framing penetration. Metal piping that penetrates metal framing must have grommets, plugs, wrapping or other insulation to prevent contact with the metal framing



§120.4(a)

CMC compliance

- All air distribution systems must be installed, sealed and insulated to meet the requirements of the California Mechanical Code (CMC) and ANSI/SMACNA-006-2006 HVAC Duct Construction Standards - Metal and Flexible, 3rd Edition
- This includes the following but not limited to:
 - o Ducts
 - \circ Plenums
 - o Building cavities
 - Mechanical closets
 - Air-handler boxes
 - Support platforms used as ducts or plenums



§120.4(a)

CMC Compliance - cont.

- Connections of metal ducts and the inner core of flexible ducts must be mechanically fastened
- Openings must be sealed with mastic, tape, aerosol sealant, or other duct-closure system that meets the requirements of UL 181, 181A, or 181B
- If mastic or tape is used to seal openings greater than 1/4 inch, the combination of mastic and either mesh or tape must be used



§120.4(a)

CMC Compliance - cont.

- Supply and return ducts located in the following spaces must be insulated to a minimum of R-8:
 - o Outdoors
 - o In a space between the roof and an insulated ceiling
 - o Directly under a roof with fixed vents or openings to the outside or unconditioned spaces
 - o In an unconditioned crawlspace
 - o In other unconditioned spaces
- Parts of the supply ducts not located in one of these spaces, including buried in concrete slab, must be insulated to a minimum of R-4.2
- Parts of the supply ducts enclosed inside directly conditioned spaces do not need to be insulated



§§120.4(b) - (e)

Ducts and plenum materials

- The energy code requires UL and/or ASTM material performance testing for the following:
 - Factory fabricated ducts
 - Field fabricated ducts
 - o Tapes
 - o Mastics and Mesh
 - o Aerosol sealants
 - o Draw bands
 - o Insulation R-values
- Duct and plenum materials with pressure class rating: all ductwork and plenums construction to Seal A
 - Seal A not required for exposed ductwork in occupied space and exposed to view.



§120.4(f)

Protection of Insulation

- Protection is must from sunlight, moisture, equipment maintenance, and wind
- If exposed to weather must be protected by aluminum, sheet metal, painted canvas, or plastic cover
- Cellular foam insulation must be protected as above or painted with a coating that is water retardant and provides shielding from solar radiation



§120.4(g)

Duct Sealing

Duct systems must comply with the following:

- Leakage rate < 6% of nominal air handler airflow rate for new ducts systems tested by HERS Rater and
 - Does not serve healthcare facility
 - Provides conditioned air to an occupiable space for constant volume, single zone and space conditioning system
 - Serves single zone < 5,000 square ft of conditioned floor area
 - Ducts outdoors or unconditioned space combined surface area > 25% of entire duct system
- OR, meet testing requirements CMC §603.9.2



§120.5(a) – (b)

Nonresidential Mechanical System Acceptance

- Acceptance testing is required for HVAC, indoor/outdoor lighting, site-built fenestration, and covered processes
- Applicable mechanical acceptance tests must be specified on the NRCC-MCH form at permit
- Certified mechanical acceptance test technician (CMATT) must report results of acceptance testing on respective NRCA-MCH form at final inspection
- Test procedures located in Reference Nonresidential Appendix NA7
- For a list of required Acceptance Tests, see <u>§120.5</u>
- Healthcare facilities are exempted from §120.5



§120.5(a) – (b)

Nonresidential Mechanical System Acceptance Test

Equipment/System	Nonresidential Appendix Reference
Outdoor air ventilation	NA7.5.1
Constant volume, single zone air conditioning and heat pump unit controls	NA7.5.2
Duct systems	NA7.5.3
Air economizers	NA7.5.4
Demand control ventilation	NA7.5.5
Supply fan variable flow control	NA7.5.6
Hydronic system variable flow controls	NA7.5.7 & NA7.5.9
Boiler or Chiller with isolation controls	NA7.5.7



Required Mechanical System Acceptance

§120.5(a) – (b)

Nonresidential Mechanical System Acceptance Test

Equipment/System	Nonresidential Appendix Reference
Hydronic systems with supply water temperature reset controls	NA7.5.8
Automatic demand shed controls	NA7.5.10
FDD for packaged DX units	NA7.5.11
Automatic FDD for air handling units	NA7.5.12
Distributed energy storage DX ac systems	NA7.5.13
Thermal Energy storage (TES)	NA7.5.14
Supply air temperature reset controls	NA7.5.15
Water-cooled chillers served by cooling towers with condenser water reset controls	NA7.5.16
Occupant sensing zone controls	NA7.5.17



§120.9

Definition per §100.1

 Commercial Boiler: A type of boiler with a capacity (rated maximum input) of 300,000 Btus per hour (Btu/h) or more and serving a space heating or water heating load in a commercial building.



§120.9(a)

Mandatory requirements

- Combustion air positive shut-off is required on all newly installed boilers as follows:
 - Boilers with an input capacity of 2.5 MMBtu/h (2,500,000 Btu/h) and above, in which the boiler is designed to operate with a nonpositive vent static pressure
 - Two or more boilers served by one stack with a total combined input of 2.5 MMBtu/h (2,500,000 Btu/h)



§120.9(b)

Mandatory requirements

- Combustion air fans with motors 10 horsepower or larger must have one of the following for newly installed boilers:
 - \circ Variable speed drive motor; or
 - Controls that limit the fan motor demand to no more than 30 percent of the total design wattage at 50 percent of design air volume



§120.9(c)

Mandatory requirements

- Newly installed boilers with 5 MMBtu/h (5,000,000 Btu/h) input and greater must control stack-gas oxygen concentrations
 - Must be less than or equal to 5.0 percent by volume on a dry basis over firing rates of 20 percent to 100 percent
 - Combustion air volume must be controlled with respect to firing rate or flue gas oxygen concentration
 - Use of a common gas and combustion air control linkage or jack shaft is prohibited
- EXCEPTION
 - Boilers with steady state full-load combustion efficiency 90 percent or higher



§120.10

Fans

- Fan Energy Index (FEI) of 1 or greater required for:
 - Each fan or fan array with a combined motor nameplate > 1.0 hp, or
 - Each fan or fan array with combined fan nameplate electrical input power > 0.89 kW
- Variable Air Volume shall have $FEI \ge 0.95$
- Fan arrays calculation accordance with ANSI/AMCA 208-18 Annex C
- All FEI values shall be provided by the manufacturer and third party verified
 - Embedded fans exempted from third party verification



Subchapter – 5 Nonresidential, Hotel/Motel Occupancies

Performance and Prescriptive §§ 140.1, 140.2, 140.4



§§140.1(a),(b),(c)

Energy Budget

Energy budget = sum of TDV for HVAC, indoor lighting, water heating, and covered process

- Standard Design = Mandatory and prescriptive requirements
- Proposed Design = Calculated TDV for proposed design by CEC-certified compliance software
 - Required solar PV/battery can be offset by CEC-approved (§10-115) community shared solar and/or battery system providing dedicated benefits to permitted building
- Source energy, efficiency TDV, and total TDV must be met separately

§140.4(a)1

Sizing, Equipment Selection, and Type

 Sizing and equipment selection: Heating and cooling equipment must be the smallest size, within the available options of the desired equipment line, necessary to meet the design heating and cooling loads of the building

EXCEPTIONS:

- Where it can be demonstrated to the satisfaction of the enforcing agency that oversizing will not increase building TDV energy use
- Standby equipment with controls that allow the standby equipment to operate only when the primary equipment is not operating
- Multiple units of the same equipment type, such as multiple chillers and boilers, having combined capacities exceeding the design load, if they have controls that sequence or otherwise optimally control the operation of each unit based on load

§140.4(a)2

Sizing, Equipment Selection, and Type

- Single zone space-conditioning system type
 - Single-zone space, DX, conditioning systems 240,000 Btu/hr or less: Heat pump baseline for certain spaces
 - Retail, grocery
 - Climate zones 2-15: heat pump
 - Climate zones 1, 16 cooling capacity less than 65,000 Btu/hr: air conditioner with furnace
 - Climate zones 1, 16 cooling capacity 65,000 Btu/hr or greater: dual-fuel heat pump
 - Schools
 - Climate zones 2-15: heat pump
 - Climate zones 1, 16: dual-fuel heat pump
 - Office, financial institution, library
 - Climate zones 1-15: heat pump
 - Climate zones 16 cooling capacity less than 65,000 Btu/hr: air conditioner with furnace
 - Climate zones 16 cooling capacity 65,000 Btu/hr or greater: dual-fuel heat pump
 - Office spaces in warehouses
 - All climate zones: heat pump

§140.4(b)

Calculations

- Heating and cooling design loads must be determined in accordance with the ASHRAE Handbook, Fundamentals Volume, or as specified in a method approved by the Commission
- Other calculation methods such as ACCA, SMACNA, etc., are acceptable because they are based on ASHRAE
- Indoor design conditions must be determined in accordance with ASHRAE Standard 55 or ASHRAE Handbook, Fundamentals Volume
- **Outdoor** design conditions must be selected from Reference Joint Appendix JA2, which is based on climate data from ASHRAE
- Healthcare facility loads must be determined by the method and conditions described in the California Mechanical Code

§140.4(b)

Calculations – cont.

- Load calculations should include the following:
 - Outdoor air ventilation
 - Envelope thermal conductance and air leakage
 - o Solar heat gain
 - Shading such as overhangs
 - People loads based on occupant density
 - Process loads
 - Lighting loads
 - Any anticipated miscellaneous loads
- Internal heat gains can be ignored for heating calcs

§140.4(b)

Calculations- cont.

- **Safety factor:** Design loads may be increased by up to 10 percent to account for unexpected loads or changes in space usage.
- Other loads:
 - Loads such as warm-up or cool-down should be based on the heat capacity of the building and contents, the degree of setback, and desired recovery time
 - They may be assumed to be up to 30 percent for heating and 10 percent for cooling on top of the 10 percent safety actor.

Total Safety Factor	
Cooling: 1.1 x 1.1 = 1.21	21%
Heating: 1.1 x 1.3 = 1.43	43%

§140.4(c)1

Fan Systems

- Fan Power budget
 - For each fan system that includes at least one fan or fan array with fan electrical input power ≥ 1 kW; fan system electrical input power (Fan kW_{design,system} determined per 140.4(c)1B must not exceed Fan kW_{budget} calculated per 140.4(c)1A

§140.4(c)1A

Fan Systems

- Calculation of fan power budget (Fan kWbudget)
 - $\circ~$ Fan power allowance dependent on system type

Fan System Type	Fan System Power Allowance Tables
Single Cabinet	140.4-A and 140.4-B
Supply Only	140.4-A
Relief	140.4-B
Exhaust, Return, Transfer	140.4-B
Complex Supply, Return/Exhaust	Airflow- - Supply – 140.4-A - Return/Exhaust – 140.4 B

 \circ To determine fan power allowance for the components of fan system, use Equation <u>140.4-A</u>

§140.4(c)1A

Equation 140.4-A Fan Power Allowance

$$FPA_{adj} = \frac{Q_{comp}}{Q_{sys}} x FPA_{comp}$$

Where:

 FPA_{adj} = The corrected fan power allowance for the component in w/cfm Q_{comp} = The airflow through component in cfm Q_{sys} = The fan system airflow in cfm FPA_{comp} = The fan power allowance of the component from Table 140.4A or Table 140.4B

§140.4(c)1A

Fan Systems

- Multiply the fan system airflow by the sum of the fan power allowances for the fan system.
- Divide by 1,000 to convert to Fan kWbudget
- Building at elevations > 3,000 ft, use correction factor in <u>Table 140.4-C</u>

 Table 140.4-C: AIR DENSITY CORRECTION FACTORS

Altitude (ft)	Correction Factor
<3,000	1.000
≥3,000 and <4,000	0.896
≥4,000 and <5,000	0.864
≥5,000 and <6,000	0.832
≥6,000	0.801

§140.4(c)1B

Fan Systems

- Determination of fan system electrical input power (Fan kWdesign,system) and depends on:
 - Designed fan power for each fan or fan array in the system
 - Efficiency losses of variable speed drives
 - Clean filter and final filter pressure drop
- Designed fan power must be determined by using of the following:
 - Using Table <u>140.4-D</u>
 - Not for complex fan systems
 - Provided by manufacturer
 - Using maximum electrical input power on motor nameplate

§140.4

Fan Systems

• Table 140.4-D: Default Values for Fan kWdesign based on motor nameplate HP

Motor Nameplate HP	Default Fan kW _{design} with variable speed drive (Fan kW _{design})	Default Fan kW _{design} without variable speed drive(Fan kW _{design})	
<1	0.96	0.89	
≥1 and <1.5	1.38	1.29	
≥1.5 and <2	1.84	1.72	
≥2 and <3	2.73	2.57	
≥3 and <5	4.38	4.17	
≥5 and <7.5	6.43	6.15	
≥7.5 and <10	8.46	8.13	
≥10 and <15	12.47	12.03	
≥15 and <20	16.55	16.04	
≥20 and <25	20.58	19.92	
≥25 and <30	24.59	23.77	
≥30 and <40	32.74	31.70	
≥40 and <50	40.71	39.46	
≥50 and <60	48.50	47.10	
≥60 and <75	60.45	58.87	
≥75 and ≤100	80.40	78.17	

§140.4(c)2

Fan Systems

Variable air volume (VAV) systems

- Static pressure sensors location requirements for optimal operation
- Static pressure setpoint reset based on the zone requiring the most pressure for DDC systems

§140.4(c)3

Fan Systems

Fractional HVAC motors for fans

- HVAC motors for fans that are < 1 hp and ≥ 1/12 hp must be electronically commutated motors (ECM) or have a minimum motor efficiency of 70 percent
- These motors must also be capable of speed adjustment
- EXCEPTIONS:
 - Motors in fan-coils and terminal units that operate only when providing heating to the space served
 - Motors in space conditioning equipment certified under Section 110.1 or 110.2

§140.4(d)

Space-conditioning zone controls

Each space-conditioning zone must have controls to prevent

- Reheating, recooling and mixed air supply, or
- For variable air volume (VAV) systems with and without DDC, there are some allowances for how much volume of primary air that can be reheated, recooled, or mixed air supply.

EXCEPTIONS:

- Zones with special pressurization relationships or cross-contamination control needs
- Zones with systems in which at least 75 percent of the energy for reheating, or warm air in mixing systems, is from a site-recovered or site solar energy source
- Zones where specific humidity levels are required
- Zones with a peak supply-air quantity of 300 cfm or less
- Healthcare facilities

§140.4(e)1

Economizers

Cooling air handlers over 33,000 Btu/hr or chilled water systems without a fan and with capacities listed in <u>Table 140.4-E</u> must have either:

- A modulating air economizer capable of supplying 100 percent of the design supply cooling air as outside-air; or
- A water economizer providing 100 percent of the cooling load at outside air temperatures of 50°F dry-bulb and 45°F wet-bulb and below

§140.4(e)

Economizers

• <u>Table 140.4-E</u>: Chilled water system cooling capacity

Climate Zones	Total Building Chilled Water System Capacity, Minus Capacity of the Cooling units with Air Economizers	
	Building Water-Cooled Chilled Water System	Air-Cooled Chilled Water Systems or District Chilled Water Systems
15	≥ 960,000 Btu/h (280 kW)	≥ 1,250,000 Btu/h (365 kW)
1-14	≥720,000 Btu/h (210 kW)	≥940,000 Btu/h (275 kW)
16	≥1,320,000 Btu/h (385 kW)	≥1,720,000 Bu/h (505 kW)

TABLE 140.4-ECHILLED WATER SYSTEM COOLING CAPACITY

§140.4(e)1

Economizers

Exemptions:

- Systems serving hotel/motel guestrooms
- Fans systems primarily serving computer rooms
- Air handler with design total mechanical capacity less than 54,000 Btu/hr and ventilation provided by DOAS with exhaust air heat recovery per section 140.4(p) and
 - DOAS unit meet exhaust air heat recovery ratio per section 140.4(q)1 and includes bypass or control per 140.4(q)2
 - DOAS unit provide at least the minimum ventilation air flow rate per section 120.1(c)3 and no less 0.3 cfm/ft² during economizer conditions
- Where the use of air economizer in controlled horticulture spaces will affect CO₂ enrichment systems

§§140.4(e)2A-C

Economizers

If an air economizer is installed to meet the prescriptive requirement, it must have controls that:

- Prevent an increase in the building heating energy use during normal operation
 - EXCEPTION: Systems that provide 75 percent of the annual energy used for mechanical heating from site-recovered energy or a site-solar energy source may increase building energy use.
- Must provide partial cooling even when additional mechanical cooling is required to meet the remainder of the cooling load
- Air economizers must be a type listed in <u>TABLE 140.4-G</u> with high limit shut off shown

§140.4(e)

TABLE 140.4-G

Device Type*	Device Type ^a Climate Zones	Required High	Required High Limit (Economizer Off When):	
		Equation ^b	Description	
Fixed Dry Bulb	1, 3, 5, 11-16	ToA > 75°F	Outdoor air temperature exceeds 75°F	
	2, 4, 10	T _{DA} > 73°F	Outdoor air temperature exceeds 73°F	
	6, 8, 9	T _{DA} > 71°F	Outdoor air temperature exceeds 71°F	
	7	T _{DA} > 69°F	Outdoor air temperature exceeds 69°F	
Differential Dry Bulb	1, 3, 5, 11-16	Toa > Tra°F	Outdoor air temperature exceeds return a temperature	
	2, 4, 10	Тол > Тла-2°F	Outdoor air temperature exceeds return a temperature minus 2°F	
	6, 8, 9	$T_{OA} > T_{RA} - 4^{\circ}F$	Outdoor air temperature exceeds return a temperature minus 4°F	
	7	$T_{OA} > T_{RA}$ -6°F	Outdoor air temperature exceeds return a temperature minus 6°F	
Fixed Enthalpy ^c + Fixed Drybulb	All	h_{OA} > 28 Btu/lb ^c or T _{OA} > 75°F	Outdoor air enthalpy exceeds 28 Btu/lb of air ^c or	
			Outdoor air temperature exceeds 75°F	

TABLE 140.4-G AIR ECONOMIZER HIGH LIMIT SHUT OFF CONTROL REQUIREMENTS

^a Only the high limit control devices listed are allowed to be used and at the setpoints listed. Others such as Dew Point, Fixed Enthalpy, Electronic Enthalpy, and Differential Enthalpy Controls, may not be used in any Climate Zone for compliance with Section 140.4(e)1 unless approval for use is provided by the Energy Commission Executive Director.

^b Devices with selectable (rather than adjustable) setpoints shall be capable of being set to within 2°F and 2 Btu/lb of the setpoint listed.

^c At altitudes substantially different than sea level, the Fixed Enthalpy limit value shall be set to the enthalpy value at 75°F and 50% relative humidity. As an example, at approximately 6,000 foot elevation, the fixed enthalpy limit is approximately 30.7 Btu/lb.

§140.4(e)2D

Economizers

Air economizer and all air dampers requirements:

- Warranty: 5-year Manufacturer warranty of economizer assembly
- **Damper reliability testing:** Suppliers must certify that dampers and actuators operate at rated system airflow and pressure for 60,000 cycles
- Damper leakage: Outdoor and return dampers must be tested to leak ≤ 10 cfm/sf at 250 Pascals (1.0 in. of water) when tested per AMCA Standard 500-D, and leakage rates certified to the Commission per Section 110.0
- Adjustable setpoint: If the high-limit control is fixed dry-bulb or fixed enthalpy + fixed dry-bulb then the control must have an adjustable setpoint
- **Relief air system**. Relief air systems must allow 100 percent outside air without over-pressurizing the building
- Sensors must be calibrated

§140.4(e)2E

Economizers

Space-conditioning systems requirements:

- Capacity controls interlocked with economizer allowing 100 percent open and does not start closing until the leaving air is less than 45°F
- Direct Expansion (DX) units > 65,000 Btu/hr controlling cooling based on the occupied space temperature must have a minimum of 2 stages of mechanical cooling
- All other DX units must comply with the following:
 - Have controls that do not false load the mechanical cooling system by limiting or disabling the economizer or by any other means except at the lowest stage of mechanical cooling capacity
 - $\circ~$ Comply with the requirements in TABLE 140.4-H

§140.4(e)3

Economizers

Water Economizers requirements:

- Precooling coils and water-to-water heat exchangers must have a waterside pressure drop of < 15 feet of water; or secondary loop that prevents the coil or heat exchanger from contributing to pressure drop when the system is in non-economizer cooling mode.
- Must be integrated to allow partial cooling

§140.4(f)

Supply air temperature (SAT) reset controls

- Space-conditioning systems supplying multiple zones must include controls that automatically reset supply-air temperatures
- SAT must be reset by the following:
 - $\circ~$ In response to representative building loads or to outdoor air temperature.
 - At least 25 percent of the difference between the design supply-air temperature and the design room air temperature
- EXCEPTIONS:
 - There are some exceptions for certain zonal controls and process humidification requirements
 - Healthcare facilities

§140.4(g)

Electric resistance heating

- Electric resistance heating systems cannot be used for space heating
- EXCEPTIONS:
 - There are exceptions related to solar power, heat pumps, percentage of total building design output, maximum wattage, and building features.

§140.4(h)1

Heat rejection systems

Cooling system heat rejection equipment such as condensers, and cooling towers Fan Control:

- Fan motor 7.5 hp (5.6 kW) or larger must be able to operate at 2/3 of full speed or less
- Fans must be able to change speed in order to control condenser temperature or pressure

EXCEPTIONS:

- Heat rejection devices included as an integral part of the equipment listed in Table 110.2-A through 110.2-N
- Condenser fans serving multiple refrigerant circuits
- Condenser fans serving flooded condensers.
- Up to one third of the fans on a condenser or tower with multiple fans where the lead fans comply with the speed control requirement.

§140.4(h)2

Tower flow turndown

- Open cooling towers with multiple condenser water pumps must be designed so that all cells can be run in parallel with the larger of:
 - $\,\circ\,$ The flow that is produced by the smallest pump; or
 - $\,\circ\,$ 50 percent of the design flow for the cell

§140.4(h)3

Limitation on centrifugal fan cooling towers

- Open cooling towers with a combined rated capacity of 900 gpm and greater at 95°F condenser water return, 85°F condenser water supply, and 75°F outdoor wetbulb temperature, must use propeller fans and cannot use centrifugal fans
- EXCEPTIONS:
 - Cooling towers that are ducted (inlet or discharge) or have an external sound trap that requires external static pressure capability
 - Cooling towers that meet the energy efficiency requirement for propeller fan towers in Section 110.2, Table 110.2-F

§140.4(h)4

Multiple cell heat rejection equipment

- Multiple cell heat rejection equipment with variable speed fan drives must:
 - Operate the maximum number of fans allowed by the manufacturer
 - Control all operating fans to the same speed
 - Minimum fan speed is based on the manufacture's specifications
 - Staging of fans is allowed once the fans are at their minimum operating speed

§140.4(h)5

Cooling tower efficiency

- Axial fan, open-circuit cooling towers with capacity of 900 gpm or greater, must have an efficiency ≥ 60 gpm/hp
- EXCEPTIONS:
 - Replacement of existing cooling towers inside an existing building or on an existing roof
 - Cooling towers serving buildings in Climate Zone 1 or 16

§§140.4(i),(j)

Minimum chiller efficiency

- Chillers must meet or exceed Path B from <u>Table 110.2-D</u>
- EXCEPTIONS:
 - There are exceptions related to electrical service size, chillers with heat recovery systems, thermal energy storage and the number of chillers.

Limitation of air-cooled chillers

- Chilled water plants cannot have more than 300 tons of capacity provided by air-cooled chillers.
- EXCEPTIONS:
 - There are exceptions related to poor water quality and thermal energy storage.
 - Healthcare facilities

§140.4(k)1

Hydronic system measures

Hydronic variable flow systems

- HVAC chilled and hot water must have variable fluid flow and be capable of reducing pump flow rates to no more than the larger of:
 - $\,\circ\,$ 50 percent or less of the design flow rate; or
 - $\circ~$ The minimum flow required by the equipment manufacturer.
- EXCEPTIONS:
 - Systems that include no more than three control valves or have total pump power less than 1.5 hp.

§§140.4(k)2,3

Hydronic system measures

Chiller isolation

• System with parallel chillers must have provisions to automatically shut off flow to chillers not in use while still maintaining flow through operating chiller(s).

Boiler isolation

 Hot water plants with more than one boiler must automatically shut off flow through boilers not in use while maintaining flow through other operating boiler(s).

§§140.4(k)4,5

Hydronic system measures

Chilled and hot water temperature reset controls

 Systems with a design capacity exceeding 500,000 Btu/hr supplying chilled or heated water must have controls that automatically reset supply water temperatures as a function of building loads or outside air temperature

Water-cooled air conditioner and hydronic heat pump systems

- Systems with total pump system power exceeding 5 hp must have variable flow controls
- Air conditioners and heat pumps must automatically shut off water flow when the compressor is off

Exceptions may apply

§140.4(k)6

Hydronic system measures

Variable flow controls

- Individual pumps serving variable flow systems and having a motor horsepower exceeding 5 hp must have controls or devices resulting in demand of no more than 30% power at 50% flow.
- Pressure Sensor Location and Setpoint depends on DDC to the coil or not.
- EXCEPTIONS:
 - Heating hot water systems
 - Condenser water systems serving only water-chilled chillers

§140.4(k)7

Hydronic system measures

Hydronic heat pump (WLHP) controls

- WLHPs with central heat rejection and heat addition must allow for a water supply temperature dead band of at least 20°F between initiation of heat rejection and heat addition
- EXCEPTIONS:
 - \circ $\,$ Systems with a temperature optimization controller.

§140.4(k)8

Hydronic system measures

High capacity space heating gas boiler systems

Gas hot water boiler system for space heating in CZ 1-6, 9-14 and 16 with total system input range from 1 - 10 MMBtu/h must have:

- Minimum thermal efficiency of 90%
- Water temp entering boiler not more than 120°F or flow rate of supply hot water not more than 20% of design flow

EXCEPTIONS:

- $\circ\,$ When 25% of the annual space heating provided by on-site renewable, site-recovered energy or heat recovery chillers
- Space heating boilers in individual dwelling units
- When 50% or more of design heating load uses perimeter convective heating, radiant ceiling panels or both
- Individual gas boilers with input capacity less than 300,000 btu/h

§140.4(m)

Fan control

- Each cooling system listed in <u>TABLE 140.4-I</u> must vary the indoor fan airflow as a function of load
- These systems must have least 2 speed fan control

Cooling System Type	Fan Motor Size	Cooling Capacity
DX Cooling	Any	≥ 65,000 Btu/hr
Chilled Water and Evaporative	≥ 1/4 HP	Any

TABLE 140.4-I FAN CONTROL SYSTEMS

§140.4(n)

Mechanical system shut-off

- Any directly conditioned space with operable openings to outdoors must have interlock controls
- When open for more than 5 minutes:
 - Disable or reset the setpoint to 55°F for mechanical heating, and
 - $\circ~$ Disable or reset the setpoint to 90°F for mechanical cooling

EXCEPTIONS:

- They are not required on openings with automatic closing devices or in spaces without thermostatic control.
- Healthcare facilities.

§140.4(o)

Exhaust system transfer air

- Conditioned supply air delivered to a space with mechanical exhaust cannot exceed the greater of:
 - The supply flow required to meet the space heating or cooling load; or
 - \circ $\,$ The required ventilation rate; or
 - $\circ~$ The mechanical exhaust flow minus the available transfer air

§140.4(p)

Dedicate outdoor air systems (DOAS)

- DOAS unit fan system power less than 1kW not exceed total combined fan power 1.0 W/cfm.
- DOAS fan power greater than 1kW meets follow requirements in section 140.4(c).
- DOAS supply air delivered directly to occupied space or at outlet of any terminal heating or cooling coils and equipment fans cycle off when there is no call for heat or cooling.
 - Active chilled beam systems exempted.
- Supply and exhaust fans have minimum 3 speeds.
- System must not use heat recovery or heating to warm the supply air above 60°F when majority of zones require cooling.

§140.4(q)

Exhaust air heat recovery

Fan systems designed to criteria in either Table 140.4-J or Table 140.4-K must include exhaust air heat recovery system and must have the following requirements.

- Sensible energy ratio no less than 60% or enthalpy recovery ratio no less than 50%.
- Energy recovery bypass or control

EXCEPTIONS:

• Please refer to section 140.4(q) for exceptions

§140.4

<u>Table140.4-J</u>: Energy Recovery Requirements By Climate Zone And Percent Outdoor Air at Full Design Airflow (< 8,000 Hours / Year)

% Outdoor Air at Full Design Airflow	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
≥10% and <20%	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR
≥20% and <30%	≥15,000	≥20,000	NR	NR	NR	NR	NR	NR	NR	NR	≥18,500	≥18,500	≥18,500	≥18,500	≥18,500	≥18,500
≥30% and <40%	≥13,000	≥15,000	NR	NR	NR	NR	NR	NR	NR	NR	≥15,000	≥15,000	≥15,000	≥15,000	≥15,000	≥15,000
≥40% and <50%	≥10,000	≥12,000	NR	NR	NR	NR	NR	NR	NR	≥22,000	≥10,000	≥10,000	≥10,000	≥10,000	≥10,000	≥10,000
≥50% and <60%	≥9,000	≥10,000	NR	≥18,500	NR	NR	NR	NR	NR	≥17,000	≥8,000	≥8,000	≥8,000	≥8,000	≥8,000	≥8,000
≥60% and <70%	≥7,000	≥7,500	NR	≥16,500	NR	NR	NR	NR	≥20,000	≥15,000	≥7,000	≥7,000	≥7,000	≥7,000	≥7,000	≥7,000
≥70% and <80%	≥6,500	≥7,000	NR	≥15,000	NR	NR	NR	NR	≥17,000	≥14,000	≥5,000	≥5,000	≥5,000	≥5,000	≥5,000	≥5,000
≥80%	≥4,500	≥6,500	NR	≥14,000	NR	NR	NR	NR	≥15,000	≥13,000	≥2,000	≥2,000	≥2,000	≥2,000	≥2,000	≥2,000

§140.4

Table140.4-K: Energy Recovery Requirements By Climate Zone And Percent Outdoor Air at Full Design Airflow (> 8,000 Hours / Year)

% Outdoor Air at Full Design Airflow	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
≥10% and <20%	≥10,000	≥10,000	NR	NR	NR	NR	NR	NR	NR	≥40,000	≥40,000	≥20,000	≥10,000	≥10,000	≥10,000	≥10,000
≥20% and <30%	≥2,000	≥5,000	≥13,000	≥9,000	≥9,000	NR	NR	NR	NR	≥15,000	≥15,000	≥5,000	≥5,000	≥5,000	≥5,000	≥5,000
≥30% and <40%	≥2,000	≥3,000	≥10,000	≥6,500	≥6,500	NR	NR	NR	≥15,000	≥7,500	≥7,500	≥3,000	≥3,000	≥3,000	≥3,000	≥3,000
≥40% and <50%	≥2,000	≥2,000	≥8,000	≥6,000	≥6,000	NR	NR	NR	≥12,000	≥6,000	≥6,000	≥2,000	≥2,000	≥2,000	≥2,000	≥2,000
≥50% and <60%	≥2,000	≥2,000	≥7,000	≥6,000	≥6,000	NR	NR	≥20,000	≥10,000	≥5,000	≥5,000	≥2,000	≥2,000	≥2,000	≥2,000	≥2,000
≥60% and <70%	≥2,000	≥2,000	≥6,000	≥6,000	≥6,000	NR	NR	≥18,000	≥9,000	≥4,000	≥4,000	≥2,000	≥2,000	≥2,000	≥2,000	≥2,000
≥70% and <80%	≥2,000	≥2,000	≥6,000	≥5,000	≥5,000	NR	NR	≥15,000	≥8,000	≥3,000	≥3,000	≥2,000	≥2,000	≥2,000	≥2,000	≥2,000
≥80%	≥2,000	≥2,000	≥6,000	≥5,000	≥5,000	NR	NR	≥12,000	≥7,000	≥3,000	≥3,000	≥2,000	≥2,000	≥2,000	≥2,000	≥2,000



Subchapter – 6 Nonresidential, Hotel/Motel Occupancies

Additions, Alterations, and Repairs §§ 141.0, 141.1



§141.0(a)

Additions

- **Definition:** Addition is any change to a building that increases conditioned floor area and conditioned volume. Addition is also any change that increases the floor area and volume of an unconditioned building of an occupancy group or type regulated by Part 6. Addition is also any change that increases the illuminated area of an outdoor lighting application regulated by Part 6.
- **Prescriptive Approach**: Newly installed space-conditioning systems installed in an addition must meet the applicable prescriptive requirements of §140.4 and all applicable mandatory requirements as discussed in previous sections.
- **Performance Approach**: All applicable mandatory measures must be achieved or exceeded; Either the addition alone can comply or the existing plus addition or the existing plus addition plus alteration approach can be taken.



§141.0(a)

Exceptions

- When expanding existing systems, existing systems and equipment need not comply with current requirements except for duct sealing.
- Duct Sealing. When ducts are extended from an existing duct system, the existing and extended ducts must have ≤ 15% leakage or pass a smoke test.
- There are exceptions allowing expansion of existing systems with electric heat when adding VAV boxes to the addition. See Exception 2 to Section 141.0(a).
- Section 140.4(a)2 shall not apply to new space conditioning systems or components.



§141.0(b)1D

Alterations

Mandatory Requirements

• Per section 141.0(b)1D new fan systems serving an existing building must meet requirements per <u>section 120.10</u>.



§141.0(b)2C

Alterations - Prescriptive Requirements

New or replacement space-conditioning systems or components

- New Systems or Components except ducts must meet the requirements of section §140.4 applicable to the systems or components being altered
- Additional fan power allowances available per Table 141.0-D

EXCEPTIONS:

- Section 140.4(a)2 does not apply to new or replacement space conditioning systems or components
- Replacements of electric resistance heaters with equivalent or smaller heaters for high rise residential units or when natural gas is not available.
- Mechanical System Shutoff Devices in §140.4(n) (interlock devices) are not required for new or replacement space conditioning systems.
- Systems other than single package air-cooled unitary AC and heat pumps with cooling capacity < 54,000 Btu/h are exempt from requirements of section 140.4(e)
- New or replaced gas hot water boiler system with total system input between 1 10 MMBtu/h exempted from 140.4(k)8

§141.0(b)

Table 141.0-D

	1	1	1	1		
Airflow	Multi-Zone VAV Systems¹ ≤5,000 cfm	Multi-Zone VAV Systems ¹ >5,000 and ≤10,000 cfm	Multi-Zone VAV Systems ¹ >10,000 cfm	All Other Fan Systems ≤5,000 cfm	All Other Fan Systems >5,000 and ≤10,000 cfm	All Other Fan Systems >10,000 cfm
Supply Fan System Additional Allowance	0.135	0.114	0.105	0.139	0.12	0.107
Supply Fan System Additional Allowance In Unit with Adapter Curb	0.033	0.033	0.043	0.000	0.000	0.000
Exhaust/ Relief/ Return/ Transfer Fan System Additional Allowance	0.07	0.061	0.054	0.07	0.062	0.055
Exhaust/ Relief/ Return/ Transfer Fan System Additional Allowance In Unit with Adapter Curb	0.016	0.017	0.022	0.000	0.000	0.000

TABLE 141.0-D: ADDITIONAL FAN POWER ALLOWANCES

§141.0(b)2D

Alterations - Prescriptive Requirements

Altered Duct Systems requirements

- Entirely new or complete replacement duct system with at least 75% new duct material
 - \circ Up to 25% may be reused parts from existing system
 - Leak tested per section 120.4(g)

OR

- Extended ducts to existing duct system must be sealed and a leakage rate not more than 15% of nominal air handler airflow tested per NA7.5.3. The combined new system also meets the criteria:
 - Does not serve Healthcare facility
 - Provides conditioned air to occupiable space for constant volume, single zone, space-conditioning system
 - Serves less than 5,000 sq ft of conditioned floor area
 - Combined surface area of ducts in following areas is not less than 25% of the total surface area of entire duct system.

OR

• If new ducts are installed as part of alteration are exempt from leakage testing according to section 141.0(b)2Di or 141.0(b)2Dii, it must meet duct leakage testing requirements per CMC section 603.9.2



§141.0(b)2E

Alterations - Prescriptive Requirements

Altered Space-Conditioning Systems

- When replacing the air handler, outdoor condensing unit of a split system air conditioner or heat pump, or cooling or heating coil:
 - An Occupant Controlled Smart Thermostat (OCST) that complies with Reference Joint Appendix JA5 must be installed; and
 - The connected duct system to new or replaced space-conditioning system shall be sealed per 141.0(b)2Dii.

EXCEPTIONS:

- Buildings altered so that the duct system no longer meets the criteria of Section 141.0(b)2Dii.
- Ducts documented to have been previously tested by a HERS Rater.
- Existing duct systems constructed, insulated or sealed with asbestos.

ENERGY COMMISSION

Additions, Alterations, and Repairs for Space Conditioning Systems

§141.0(b)3

Alterations - Performance Approach

- All applicable mandatory measures for the new equipment must be met.
- For altered components, the standard design is based on either the existing conditions or the prescriptive requirements, which ever has higher efficiency.
- For components not being altered, the standard design is based on the existing conditions.
- The proposed design must be based on the actual values of the altered components.



§141.0(b)3

Alterations - Performance Approach

EXCEPTIONS

- When HVAC for an alteration are provided by expanding existing systems, the existing systems and equipment need not comply with the current requirements.
- When existing systems or components are moved in a building, the existing systems or components need not comply with the current requirements.
- There are exceptions allowing expansion of existing systems with electric heat when adding VAV boxes to the addition. See Exception 3 to §141.0(b).
- Economizer fault detection diagnostics (FDD) per §120.2(i) is not required for alterations.



§141.0(c)

Repairs

- A repair is the reconstruction or renewal for the purpose of maintenance of a component, system, or equipment of an existing building.
- Replacement of any component, system, or equipment for which there are requirements in the Standards is considered an alteration and not a repair.
- Repairs do not have requirements under Part 6 except they shall not increase the preexisting energy consumption of the repaired component, system, or equipment.



Nonresidential, Hotel/Motel Occupancies

Enforcement: Compliance Forms



Permit and Plans Review

- NRCC-MCH-E Certificate of Compliance:
 - Verify Table A. GENERAL INFORMATION is correct



MECHANICAL SYSTEMS

CEC-NRCC-MCH-E

CERTIFICATE OF COMPLIANCE

Project Name:	Enforcement Agency:
Dwelling Address:	Permit Number:
City and Zip Code:	Permit Application Date:

A. GENERAL INFORMATION

01	Project Location (city)						Total Conditioned Floor Area				
02	02 Climate Zone						Total Unconditioned				
03	Occupancy Types Within Project:			06	# of Stories (Habitat						
•	Office	•	Retail	•	Warehouse	•	Hotel/Motel	•	School	•	Support Areas
•	High-Rise Residential	•	Commercial	•	Healthcare Facility	•	Parking Garage	•	Theater	•	Sports Arena
•	Auditorium	•	Library	•	Relocatable School Building	•	Medical Clinic	•	Data Center	•	Convention Center
•	Classroom	•	Gymnasium	•	Grocery Store	•	Religious Facility	•	Financial Institution	•	All Others
•	Restaurant/Commercial Kitchen										



Permit and Plans Review

- NRCC-MCH-E Certificate of Compliance:
 - Verify Table **B. PROJECT SCOPE** on form matches scope of work on plans



MECHANICAL SYSTEMS

CEC-NRCC-MCH-E

B. PROJECT SCOPE

This table includes mechanical systems or components that are within the scope of the permit application and are demonstrating compliance using the prescriptive path outlined in §140.4, 170.2(b) or §141.0(b)2 and 180.2(b)2 for alterations.

	My project consists of (check all that apply)												
	01		02	03									
	Air System(s)	Wet System Components			Dry System Components								
	Heating Air System		Water Economizer		Air Economizer								
	Cooling Air System		Pumps		Electric Resistance Heat								
	Mechanical Controls		System Piping		Fan Systems								
			Cooling Towers		Ductwork (existing to remain, altered or new)								
	Mechanical Controls (existing to remain, altered or new)		Chillers		Ventilation								
			Boilers		Zonal Systems/ Terminal Boxes								



Permit and Plans Review

- NRCC-MCH-E Certificate of Compliance:
 - Verify Table C. COMPLIANCE RESULTS shows COMPLIES when forms filled using VCA.



CALIFORNIA ENERGY COMMISSION

CEC-NRCC-MCH-E

C. COMPLIANCE RESULTS

Table C will indicate if the project data input into the compliance document is compliant with mechanical requirements. This table is not editable by the user. If this table says "DOES NOT COMPLY" or "COMPLIES with Exceptional Conditions" refer to Table D., or the table indicated as not compliance for guidance.

MECHANICAL SYSTEMS

01		02		03		04		05		06		07		08	09
System Summary §110.1, §110.2, §140.4, §170.2(c)	AND	Pumps §140.4(k), §170.2(c)4I	AND	Fans/ Economizers §140.4(c), §140.4€, §170.2(c)	AND	System Controls §110.2, §120.2, §140.4(f), §170.2(c)	AND	Ventilation §120.1, §160.2	AND	Terminal Box Controls §140.4(d), §170.2(c)4B	AND	Distributio n §120.3, §120.4, §160.2, §160.3	AND	Cooling Towers §110.2(e)2	Compliance Results
(See Table F)		(See Table G)		(See Table H)		(See Table I)		(See Table J)		(See Table K)		(See Table L)		(See Table M)	
Yes/No	AND	Yes/No	AND	Yes/No	AND	Yes/No	AND	Yes/No	AND	Yes/No	AND	Yes/No	AND	Yes/No	COMPLIES or "COMPLIES WITH EXCEPTIONAL CONDITIONS" Or DOES NOT COMPLY
Mandatory Measures Compliance (See Table Q for Details)										COMPLIES or DOES NOT COMPLY					



Permit and Plans Review

- NRCC-MCH-E Certificate of Compliance:
 - Table **D. EXCPTIONAL CONDITIONS** and Table **E. ADDITIONAL REMARKS** are information tables to assist the AHJ at permit and plan check

D. EXCEPTIONAL CONDITIONS

This table is auto-filled with uneditable comments because of selections made or data entered in tables throughout the form.

E. ADDITIONAL REMARKS

This table includes remarks made by the installer to the Authority Having Jurisdiction.



Permit and Plans Review

- NRCC-MCH-E Certificate of Compliance:
 - Verify mechanical plans match the equipment Tables F- M

F. HVAC SYSTEM SUMMARY (DRY & WET SYSTEMS)

This table is used to demonstrate compliance for mechanical equipment with mandatory requirements found in §110.1 and §110.2(a) and prescriptive requirements found in §140.4 (a), §140.4(b), §170.2(c)1, §170.2(c)3, §140.4(k) or §141.0(b)2 and §180.2(b)2 for alterations.

Space Conditioning System Information

01	02	03	04	05	06
Name or Item Tag	Quantity	System Serving	System Status	Space Type	Utilizing Recovered Heat

Dry System Equipment Sizing (includes air conditioners, condensers, heat pumps, VRF, furnaces, unit heaters and DOAS systems)

01	02	03	04	05	06		07	08	09	10	11	
	Equipment		Smallest Size	Equipment Sizing per Mechanical Schedule (kBtu/h) §140.4 (a&b), §170.2(c)1 & §170.2(c)2								
Name or	Category per Tables 110.2, §140.4(a)2 and 170.2(c)3aii	Equipment Type per Tables 110.2 & Title 20	Available ¹	Heating Output2,3			Cooling Output ^{2,3}			Load Calculations ^{3,4}		
Item Tag			§140.4(a) & 170.2(c)3ai	Per Design (kBtu/h)	Rated (kBtu/h)	0	. Heating utput Btu/h)	Sensible Per Design (kBtu/h)	Rated (kBtu/h)	Total Heating Load (kBtu/h)	Total Sensible Cooling Load (kBtu/h)	

¹ FOOTNOTES: Equipment shall be the smallest size, within the available options of the desired equipment line, necessary to meet the design heating and cooling loads of the building per §140.4(a) and §170.2(c)1. Healthcare facilities are excepted.

² It is common practice to show rated output capacity on the equipment schedule. Sensible cooling output comes from specification sheet tables.

³ If equipment is heating only, leave cooling output and load blank. If equipment is cooling only, leave heating output and load blank.

⁴ Authority Having Jurisdiction may ask for load calculations used for compliance per §140.4(b) and §170.2(c)2.



- NRCI-MCH-E Certificate of Installation:
 - Verify NRCI table A. GENERAL INFORMATION matches plans and NRCC-MCH-E information



MECHANICAL SYSTEMS

CEC-NRCI-MCH-E

CERTIFICATE OF INSTALLATION

This Certificate of Installation documents the installation of mechanical features, materials, components, and manufactured devices required to demonstrate compliance with Title 24, Part 6 per §10-103(a)3 for nonresidential, hotel/motel and high-rise residential occupancies.

Project Name:	Enforcement Agency:
Dwelling Address:	Permit Number:
City and Zip Code:	Permit Application Date:

A. GENERAL INFORMATION

01	Project Location (city):	02	Zip Code:	
03	Date of Permit Set used for construction:	04	Name of Permit Set used for construction:	
05	Authority Having Jurisdiction:	06	Building Permit #:	
07	Date of As-built Set:	<mark>08</mark>	Name of As-built Set:	



- NRCI-MCH-E Certificate of Installation:
 - Verify information provided in **Table B. INSTALLER SCOPE** and if the installed features match exactly with NRCC-MCH

B. INSTALLER SCOPE

This table indicates construction systems and materials documented on this Certificate of Installation

01								
Dry System (Airside) Equipment		Ventilation		System Controls		Ductwork		
Boiler		Pumps		Terminal Box Controls		Piping		
Chiller		Fans and Air Economizers		Heat Rejection Equipment (cooling towers, condensers, waterside economizers)		Electric Resistance Heating		

C. COMPLIANCE RESULTS

This table indicates whether the as-built conditions documented in this form are equal or better than what was documented on the permitted Certificate of Compliance. If the installation is not equal or better, Section 10-103(a)2B requires the Certificate of Compliance to be revised accordingly to demonstrate compliance.

01 INSTALLED FEATURES EXACTLY MATCH DESIGN ON PERMITTED CERTIFICATE OF COMPLIANCE

Documented as-built conditions should be verified by inspector from Authority Having Jurisdiction to comply.

The Certificate of Compliance should be revised to confirm as-built conditions comply and this Certificate of Installation updated accordingly.



- NRCI-MCH-E Certificate of Installation:
 - Verify installation details match with Table B and the as-built conditions documented by the installer/document author.

F. INSTALLATION DETAILS

The following tables indicate performance requirements as documented on the permitted Certificate of Compliance for all systems and components included in Table B. Installer Scope. Also indicated are the as-built conditions documented by the installer/ documentation author.



- <u>NRCC-MCH-E</u> Certificate of Compliance:
 - Check pass or fail in Table N Declaration of Required Certificates of Installation to verify NRCI-MCH-01 completion. Use of this table is optional.

MECHANICAL SYSTEMS



CEC-NRCC-MCH-E

N. DECLARATION OF REQUIRED CERTIFICATES OF INSTALLATION

Selections have been made based on information provided in previous tables of this document. If any selection needs to be changed, please explain why in Table E. Additional Remarks. These documents must be provided to the building inspector during construction and can be found online at https://www.energy.ca.gov/title24/2022standards/2022 compliance documents/Nonresidential Documents/NRCI/

YES	NO	Form/Title		Field Inspector
TES	NU	Formy little	Pass	Fail
•	0	NRCI-MCH-01-E - Must be submitted for all buildings.		
•	0	2022 NRCI-MCH-20-F Duct Leakage Diagnostic Test		
•	0	2022 NRCI-MCH-22-F Fan Efficacy		
•	0	2022-NRCI-MCH-23-F Airflow Rate		
•	0	2022-NRCI-MCH-25-F Refrigerant Charge Verification		



- <u>NRCC-MCH-E</u> Certificate of Compliance:
 - Review Table O and Table P to verify all acceptance and verification testing is complete. There should be an NRCA and NRCV form for each required test.

O. DECLARATION OF REQUIRED CERTIFICATES OF ACCEPTANCE

Selections have been made based on information provided in previous tables of this document. If any selection needs to be changed, please explain why in Table E. Additional Remarks. These documents must be provided to the building inspector during construction and any with "-A" in the form name must be completed through an Acceptance Test Technician Certification Provider (ATTCP). For more information visit: http://www.energy.ca.gov/title24/attcp/providers.html

YES	NO	Form/Title	Systems To Be Field Verified	Field Ins	pector
TES NO		Formy rule	Systems to be ried vermed	Pass	Fail
		NRCA-MCH-02-A Outdoor Air must be submitted for all newly installed HVAC units.			
•	0	Note: MCH-02-A can be performed in conjunction with MCH-07-A Supply Fan VFD			
		Acceptance (if applicable) since testing activities overlap.			
		NRCA-MCH-03-A Constant Volume Single Zone HVAC			
	0	NOTE: This form does not automatically move to "Yes". If Constant Volume Single			
•	<u> </u>	Zone HVAC Systems are included in the scope, permit applicant should move this			
		form to "Yes".			Í

P. DECLARATION OF REQUIRED CERTIFICATES OF VERIFICATION

Selections have been made based on information provided in this document. If any selections have been changed by the permit applicant, an explanation should be included in Table E. Additional Remarks. These documents must be completed by a HERS Rater and provided to the building inspector during construction. The final documents must be created by a HERS Providers registry, but drafts can be found online at https://www.energy.ca.gov/title24/2022standards/2022 compliance documents/Nonresidential Documents/NRCV/

YES	NO	Form/Title	Customs To Do Field Marified	Field Ins	pector
TES	NO	Form/ Iffie	Systems To Be Field Verified	Pass	Fail
•	0	NRCV-MCH-04-H Duct Leakage Test NOTE: Must be completed by a HERS Rater			
•	0	NRCV-MCH-24 Enclosure Air Leakage Worksheet NOTE: Must be completed by a HERS Rater			



NRCI-MCH-E Certificates of Installation:

- NRCI-MCH-20 Duct Leakage Diagnostic Test
- NRCI-MCH-22 Space Conditioning System Fan Efficacy
- NRCI-MCH-23 Space Conditioning System Airflow Rate
- NRCI-MCH-25 Refrigerant Charge Verification



NRCA-MCH-E Certificates of Acceptance:

- NRCA-MCH-02-A Outdoor Air
- NRCA-MCH-03-A HVAC and Heat Pumps Cont Volume Single Zone HVAC
- NRCA-MCH-04-A Duct Leakage
- NRCA-MCH-05-A Economizer DOAS HRV ERV
- NRCA-MCH-06-A Demand Control Ventilation
- NRCA-MCH-07-A Supply Fan Variable Flow Controls
- NRCA-MCH-08-A Valve Leakage Test
- NRCA-MCH-09-A Water Temp Reset
- NRCA-MCH-10-A Hydronic System Variable Flow Control Acceptance
- NRCA-MCH-11 Automatic Demand Shed Controls



NRCA-MCH-E Certificates of Acceptance: Cont.

- NRCA-MCH-12 FDD Packaged Units
- NRCA-MCH-13-A AHU and Zone Terminal FDD
- NRCA-MCH-14-A Energy Storage for A/C Distributed Energy Storage DX AX Systems
- NRCA-MCH-15-A Thermal Energy Storage
- NRCA-MCH-16-A Supply Air Temperature Reset Controls
- NRCA-MCH-17-A Condenser Water Temperature Reset Controls
- NRCA-MCH-18 EMS System Acceptance
- NRCA-MCH-19-A Occupied Standby



NRCV-MCH-E Certificates of Verification:

- NRCV-MCH-04-H Duct Leakage Diagnostic Test
- NRCV-MCH-24 Building Air Leakage Diagnostic Test HRMF
- NRCV-MCH-27 Indoor Air Quality and Mechanical Ventilation HRMF
- NRCV-MCH-32 Local Mechanical Exhaust HRMF



Resources





www.energy.ca.gov/orc



Handouts

- Fact sheets
- Guides

Tools

- Checklists
- Blueprint newsletter

Training

- Presentations
- Videos

Links

- Internal resources
- External resources



- Solar PV and battery fact sheets coming soon
- Covered processes fact sheets
- Envelope fact sheets
- Summary of significant changes
- Summary of mandatory requirements
- Download from the <u>Online Resource Center</u>





Homeowners and renters

• Information about water and space heating, cooking, EV charging, incentives

Contractors

• Information about training, tools, incentives

Local government representatives

• Information about model policies, permitting, training, incentives

Links on the <u>Building and Home Energy</u> <u>Resource Hub</u>





HERS Program information



Newly constructed buildings

Additions

Alterations of residential and nonresidential buildings

California whole-house home energy ratings

HERS building performance contractors



Newly constructed buildings

Additions

Alterations of residential and nonresidential buildings



ATTCP Program information

Mechanical Systems

- •California State Pipe Trades Council (CSPTC)
- •National Energy Management Institute Committee (NEMIC)
- •National Environmental Balancing Bureau (NEBB)
- •Refrigeration Service Engineers Society (RSES)









Title 24 Acceptance Test Technician Certification Provider (ATTCP) Program



Blueprint Newsletter

Energy Code quarterly newsletter

- Updates
- Clarifications
- Frequently asked questions







Receive Energy Code updates

- Subscribe to Efficiency Division emails
 - \circ Appliances
 - Blueprint
 - **o Building Standards**
- Respond to confirmation email

Follow the California Energy Commission







Monday through Friday

- 8:00 a.m. to 12:00 p.m.
- 1:00 p.m. to 4:30 p.m.

Call

- 800-772-3300 in CA
- 916-654-5106 outside CA

Email

<u>Title24@energy.ca.gov</u>





Other Available Resources – Energy Code Ace











Other Available Resources – Inland Regional Energy Network (I-REN)



info@iren.gov











Coachella Valley Association of Governments (CVAG) San Bernardino Council of Governments (SBCOG) Western Riverside Council of Governments (WRCOG)

* Not affiliated with, or endorsed by, the CEC

Codes and Standards

Training and Education Program

- Free ICC-approved training sessions for 2022 Energy Code (Title 24, Part 6) requirements → <u>www.iren.gov/161/CS-Trainings</u>
- Requested training courses can also be scheduled

C&S Technical Support Program

Request Free Technical Assistance from Local Code Experts—Reach Code Development, Permit Guides, Etc. \rightarrow <u>www.iren.gov/162/CS-Technical-Support</u>

Ask a Code Mentor an Energy Code Question

Submit queries online and receive a personalized response addressed by energy code experts within two business days! \rightarrow <u>www.iren.gov/162/CS-Technical-Support</u>



Thank you