



**DEMAND ANALYSIS WORKING GROUP (DAWG)
California Energy Demand Forecast: Load Modifier Assumptions**

Date: August 18, 2025 **Time:** 10 am – 2:30 pm

Place: CNRA Headquarters, 2nd floor, Room 2-301
Webinar - Zoom

Zoom Meeting Access

<https://energy.zoom.us/j/81734336325?pwd=j0f2V1GNZxHWbQlEbnvSzDimbSfqKB.1>

Dial-In: US: +1 669 219 2599 **Meeting ID:** 817 3433 6325 **Passcode:** 818237

MEETING AGENDA

Topic	Time	Facilitator
Welcome and Introductions	10:00-10:10	Quentin Gee
Committed Energy Efficiency Savings	10:10-10:20	Cynthia Rogers and Usman Muhammad
Additional Achievable Energy Efficiency and Additional Achievable Fuel Substitution	10:20-10:45	Nicholas Janusch, Ingrid Neumann, and Ethan Cooper
Introduction of the Enhanced Agricultural and Industrial Fuel Substitution and Hydrogen Module	10:45-10:55	Usman Muhammad
Open Discussion	10:55-11:10	Brian Samuelson
2025 Transportation Forecast Assumptions and Framing	11:10-11:25	Andre Freeman
Open Discussion	11:25-11:30	Brian Samuelson
Lunch (1 hour 30 mins)	11:30-1:00	---
Historical Behind-the-Meter Distributed Generation Insights	1:00-1:20	Bobby Wilson
Distributed Generation Scenarios: Inputs and Assumptions	1:20-1:40	Mark Palmere
PG&E: Forecast and Methodology	1:40-1:45	PG&E staff
SCE: Forecast and Methodology	1:45-1:50	SCE staff

Topic	Time	Facilitator
SDG&E: Forecast and Methodology	1:50-1:55	SDG&E staff
Open Discussion	1:55-2:15	Brian Samuelson