APPENDIX 2C

Mechanical Engineering Design Criteria
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2C.1 Introduction

This appendix summarizes the codes, standards, criteria, and practices that will be generally used in the design and construction of mechanical engineering systems for the Carlsbad Energy Center Project. More specific project information will be developed during execution of the project to support detailed design, engineering, material procurement specification, and construction specifications.

2C.2 Codes and Standards

The design of the mechanical systems and components will be in accordance with the laws and regulations of the federal government and the State of California, City of Carlsbad ordinances, and industry standards. The current issue or revision of the documents at the time of filing this Application for Certification will apply, unless otherwise noted. If there are conflicts between the cited documents, the more conservative requirements will apply.

The following codes and standards are applicable to the mechanical aspects of the power facility:

- California Building Standards Code, 2001
- American Society of Mechanical Engineers (ASME) Boiler and Pressure Vessel Code
- American National Standards Institute (ANSI) B16.5, B16.34, and B133.8
- ASME/ANSI B31.1 Power Piping Code
- ASME Performance Test Codes
- ASME Standard TDP-1
- American Boiler Manufacturers Association (ABMA)
- American Gear Manufacturers Association (AGMA)
- Air Moving and Conditioning Association (AMCA)
- American Society for Testing and Materials (ASTM)
- American Society of Heating, Refrigerating, and Air Conditioning Engineers (ASHRAE)
- American Welding Society (AWS)
- Heat Exchange Institute (HEI)
- Manufacturing Standardization Society (MSS) of the Valve and Fitting Industry
- National Fire Protection Association (NFPA)
- Hydraulic Institute Standards (HIS)
- Tubular Exchanger Manufacturers Association (TEMA)
2C.3 Mechanical Engineering General Design Criteria

2C.3.1 General
The systems, equipment, and materials and their installation will be designed in accordance with applicable codes; industry standards; local, state, and federal regulations; design criteria; manufacturing processes and procedures; and material selection, testing, welding, and finishing procedures specified in this section.

Detailed equipment design will be performed by the equipment vendors in accordance with the performance and general design requirements to be specified later by the project A/E firm. Equipment vendors will be responsible for using construction materials suited for the intended use.

2C.3.2 Materials—General
Asbestos will not be used in the materials and equipment supplied. Where feasible, materials will be selected to withstand the design operating conditions, including expected ambient conditions, for the design life of the plant. It is anticipated that some materials will require replacement during the life of the plant due to corrosion, erosion, etc.

2C.3.2.1 Pumps
Pumps will be sized in accordance with industry standards. Where feasible, pumps will be sized for maximum efficiency at the normal operating point. Pumps will be designed to be free from excessive vibration throughout the operating range.

2C.3.2.2 Tanks
Large outdoor storage tanks will be uninsulated except where required to maintain appropriate process temperatures or for personnel protection.

Overflow connections and lines will be provided. Maintenance drain connections will be provided for complete tank drainage.

Manholes, where provided, will be at least 24 inches in diameter and hinged to facilitate removal. Storage tanks will have ladders and cleanout doors as required to facilitate access/maintenance. Provisions will be included for proper tank ventilation during internal maintenance.

2C.3.2.3 Heat Exchangers
The surface condenser will be designed in accordance with HEI standards. Other heat exchangers will be provided as components of mechanical equipment packages and may be shell-and-tube or plate type. Heat exchangers will be designed in accordance with TEMA or manufacturer’s standards. Fouling factors will be specified in accordance with TEMA.
2C.3.2.4 Pressure Vessels
Pressure vessels will include the following features/appurtenances:

- Process, vent, and drain connections for startup, operation, and maintenance
- Materials compatible with the fluid being handled
- A minimum of one manhole and one air ventilation opening (e.g., handhole) where required for maintenance or cleaning access
- For vessels requiring insulation, shop-installed insulation clips spaced not greater than 18 inches on center
- Relief valves in accordance with the applicable codes

2C.3.2.5 Piping and Piping Supports
Stainless steel pipe may be Schedule 2S where design pressure permits. Underground piping may be high-density polyethylene (HDPE) or polyvinyl chloride (PVC) where permitted by code, operating conditions, and fluid properties. In general, water system piping will be HDPE or PVC where embedded or underground and carbon steel where aboveground. Appropriately lined and coated carbon steel pipe or ductile iron pipe may be used for buried water piping.

Piping systems containing steam will typically be of welded construction. Threaded joints will not normally be used in piping used for steam, lubricating oil, and combustion turbine generator natural gas service. Natural gas piping components will not use synthetic lubricants. Victaulic, or equal, couplings may be used for low-energy aboveground piping, where feasible.

Piping systems will have high-point vents and low-point drains. Drains with restricting orifices or steam traps with startup and blowdown drains and strainers will be installed in low points of steam lines where condensate can collect during normal operation.

Steam piping systems and steam drain lines in the plant will typically be sloped in the direction of steam flow. Condensate collection in piping systems will be avoided by installing automatic drain devices and manual devices as appropriate.

Steam lines fitted with restricting devices, such as orifices in the process runs, will include adequate drainage upstream of the device to prevent condensate from collecting in lines.

Hose and process tubing connections to portable components and systems will be compatible with the respective equipment suppliers’ standard connections for each service.

Stainless steel piping will be used for portions of the lubricating oil system downstream of the filters. Carbon steel piping may be used elsewhere.
2C.3.2.6 Valves

2C.3.2.6.1 General Requirements

Valves will be arranged for convenient operation from floor level where possible and, if required, will have extension spindles, chain operators, or gearing. Hand-actuated valves will be operable by one person. Gear operators will be provided on manual valves 8 inches or larger.

Valves will be arranged to close when the handwheel is rotated in a clockwise direction when looking at the handwheel from the operating position. The direction of rotation to close the valve will be clearly marked on the face of each handwheel.

The stops that limit the travel of each valve in the open or closed position will be arranged on the exterior of the valve body. Valves will be fitted with an indicator to show whether they are open or closed; however, only critical valves will be remotely monitored for position.

Valve materials will be suitable for operation at the maximum working pressure and temperature of the piping to which they are connected. Steel valves will have cast or forged steel spindles. Seats and faces will be of low-friction, wear-resistant materials. Valves in throttling service will be selected with design characteristics and of materials that will resist erosion of the valve seats when the valves are operated partly closed.

Valves operating at less than atmospheric pressure will include means to prevent air in-leakage. No provision will be made to repack valve glands under pressure.

2C.3.2.6.2 Drain and Vent Valves and Traps

Drains and vents in 600-pound class or higher piping and 900°F or higher service will be double-valved.

Drain traps will include air cock and easing mechanism. Internal parts will be constructed from corrosion-resistant materials and will be renewable.

Trap bodies and covers will be cast or forged steel and will be suitable for operating at the maximum working pressure and temperature of the piping to which they are connected. Traps will be piped to drain collection tank or sumps and returned to the cycle if convenient.

2C.3.2.6.3 Low-Pressure Water Valves

Low-pressure water valves will be the butterfly type of cast iron construction. Ductile iron valves will have ductile iron bodies, covers, gates (discs), and bridges; the spindles, seats, and faces will be bronze. Fire protection valves will be Underwriters Laboratories (UL)-approved butterfly valves meeting NFPA requirements.

2C.3.2.6.4 Instrument Air Valves

Instrument air valves will be the ball type of bronze construction, with valve face and seat of approved wear-resistant alloy.
2C.3.2.5 Nonreturn Valves
Nonreturn valves for steam service will be in accordance with ANSI standards and properly drained. Nonreturn valves in vertical positions will have bypass and drain valves. Bodies will have removable access covers to enable the internal parts to be examined or renewed without removing the valve from the pipeline.

2C.3.2.6 Motor-Actuated Valves
Electric motor actuators will be designed specifically for the operating speeds, differential and static pressures, process line flowrates, operating environment, and frequency of operations for the application. Electric actuators will have self-locking features. A handwheel and declutching mechanism will be provided to allow handwheel engagement at any time except when the motor is energized. Actuators will automatically revert back to motor operation, disengaging the handwheel, upon energizing the motor. The motor actuator will be placed in a position relative to the valve that prevents leakage of liquid, steam, or corrosive gas from valve joints onto the motor or control equipment.

2C.3.2.7 Safety and Relief Valves
Safety valves or relief valves will be provided as required by code for pressure vessels, heaters, and boilers. Safety and relief valves will be installed vertically. Piping systems that can be over-pressurized by a higher-pressure source will also be protected by pressure-relief valves. Equipment or parts of equipment that can be over-pressurized by thermal expansion of the contained liquid will have thermal relief valves.

2C.3.2.8 Instrument Root Valves
Instrument root valves will be specified for operation at the working pressure and temperature of the piping to which they are connected. Test points and sample lines in systems that are 600-pound class or higher service will be double-valved.

2C.3.2.9 Heating, Ventilating, and Air Conditioning (HVAC)
HVAC system design will be based on site ambient conditions as described in Section 2.0, Project Description.

Except for the HVAC systems serving the control room and administration areas, the systems will not be designed to provide comfort levels for extended human occupancy.

Air conditioning will include both heating and cooling of the inlet-filtered air. Air velocities in ducts and from louvers and grills will be low enough not to cause unacceptable noise levels in areas where personnel are normally located.

Fans and motors will be mounted on anti-vibration bases to isolate the units from the building structure. Exposed fan outlets and inlets will be fitted with guards. Wire guards will be specified for belt-driven fans and arranged to enclose the pulleys and belts.

Air filters will be housed in a manner that facilitates removal. The filter frames will be specified to pass the air being handled through the filter without leakage.

Ductwork, filter frames, and fan casings will be constructed of mild steel sheets stiffened with mild steel flanges and galvanized. Ductwork will be the sectional bolted type and will be adequately supported. Duct joints will be leaktight.

Grills and louvers will be of adjustable metal construction.
2C.3.2.8 Thermal Insulation and Cladding

Parts of the facility requiring insulation to reduce heat loss or afford personnel safety will be thermally insulated. Minimum insulation thickness for hot surfaces near personnel will be designed to limit the outside lagging surface temperature to a maximum of 140°F.

The thermal insulation will have as its main constituent calcium silicate, foam glass, fiber glass, or mineral wool, and will consist of pre-formed slabs or blankets, where feasible. Asbestos-containing materials are prohibited. An aluminum jacket or suitable coating will be provided on the outside surface of the insulation. Insulation system materials, including jacketing, will have a flame spread rating of 25 or less when tested in accordance with ASTM E 84.

Insulation at valves, pipe joints, steam traps, or other points to which access may be required for maintenance will be specified to be removable with a minimum of disturbance to the pipe insulation. At each flanged joint, the molded material will terminate on the pipe at a distance from the flange equal to the overall length of the flange bolts to permit their removal without damaging the molded insulation. Steam trap stations will be “boxed” for ease of trap maintenance.

Outdoor, aboveground insulated piping will be clad with textured aluminum of not less than 30-mil thickness and frame-reinforced. At the joints, the sheets will be sufficiently overlapped and caulked to prevent moisture from penetrating the insulation.

Design temperature limits for thermal insulation will be based on system operating temperature during normal operation.

Outdoor and underground insulation will be moisture-resistant.

2C.3.2.9 Testing

Hydrostatic testing, including pressure testing at 1.5 times the design pressure, or as required by the applicable code, will be specified and performed for pressure boundary components where an in-service test is not feasible or permitted by code.

2C.3.2.10 Welding

Welders and welding procedures will be certified in accordance with the requirements of the applicable codes and standards before performing welding. Indexed records of welder qualifications and weld procedures will be maintained.

2C.3.2.11 Painting

Except as otherwise specified, equipment will receive the respective manufacturer’s standard shop finish. Finish colors will be selected from among the paint manufacturer’s standard colors.

Finish painting of uninsulated piping will be limited to that required by OSHA for safety or for protection from the elements.

Piping to be insulated will not be finish painted.
2C.3.2.12 Lubrication

The types of lubrication specified for facility equipment will be suited to the operating conditions and will comply with the recommendations of the equipment manufacturers.

The initial startup charge of flushing oil will be the equipment manufacturer’s standard lubricant for the intended service. Subsequently, such flushing oil will be sampled and analyzed to determine whether it can also be used for normal operation or must be replaced in accordance with the equipment supplier’s recommendations.

Rotating equipment will be splash-lubricated, force-lubricated, or self-lubricated. Oil cups will be provided as necessary. Where automatic lubricators are fitted to equipment, provision for emergency hand lubrication will also be specified. Where applicable, equipment will be designed to be manually lubricated while in operation without the removal of protective guards. Lubrication filling and drain points will be readily accessible.